

## QUALIFIED INVESTMENT TRAINING INSTITUTIONS

*WHEREAS*, Section 2256.005(e) of the Public Funds Investment Act (Texas Government Code Chapter 2256) requires the Board of Trustees of Bastrop Independent School District to (a) review the District's investment policy and investment strategies [set forth in CDA (LOCAL)] not less than annually and (b) adopt this resolution reflecting the Board's review and recording any changes made to the investment policy or strategies;

*WHEREAS*, the District's investment policy for fiscal year 2024-25 was presented to the Board in November 2024 for its consideration and approval, as required by the Act; and

*WHEREAS*, the District's investment policy for fiscal year 2024-25 included no changes from the District's investment policy for fiscal year 2023-24 and was approved by the Board in November 2024;

*IT IS FURTHER RESOLVED* that the below list of qualified investment training institutions and/or organizations is amended to provide investment training to the District's Investment Officers:

- ☐ University of North Texas
- ☐ All Texas Regional Education Service Centers
- ☐ Texas Association of School Business Officials (TASBO)
- ☐ Government Finance Officers Associations (GFOA)
- ☐ Government Treasurers' Organization of Texas
- ☐ TexPool Academy
- ☐ Texas State University (*added*)

*NOW THEREFORE BE IT RESOLVED* that the Board of Trustees of Bastrop Independent School District has reviewed the amended the list of qualified investment training institutions, and hereby amends the list in compliance with the Public Funds Investment Act.

Adopted this 15th day of July, 2025, by the Board of Trustees.

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President

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Secretary