

EXHIBIT A

SAMPLE BALLOT

**FOR SPECIAL BOND ELECTION TO BE HELD IN AMPHITHEATER UNIFIED SCHOOL DISTRICT NO. 10 OF PIMA COUNTY, ARIZONA, ON NOVEMBER 5, 2024.**

QUESTION NO. \_

Shall Amphitheater Unified School District No. 10 of Pima County, Arizona (the “*District*”), be allowed to issue and sell general obligation bonds in the principal amount of not to exceed \$84,000,000 to provide money for the following purposes:

- Constructing and/or purchasing school buildings;
- Renovating school buildings;
- Purchasing pupil transportation vehicles;
- Acquiring by purchase or lease school lots;
- Improving school grounds, including adjacent ways thereto;
- Supplying school buildings with furniture, equipment and technology;
- Liquidating indebtedness incurred for the purposes set forth herein;
- Providing all utilities and other capital items necessary for the construction and renovation of school buildings and for improving school grounds;
- Paying all architectural, design, engineering, project and construction management and other costs incurred in connection with the purposes set forth above; and
- Paying all legal, financial and other costs in connection with issuance of the bonds?

The bonds will bear interest at rates not exceeding 8.00% per year. Interest may be evidenced by separate certificates and will be paid on January 1 and July 1 each year until the bonds mature. The bonds, and any bonds issued to refund the District’s bonds, may be sold at prices that include premiums not greater than permitted by law. The bonds may be refunded by the issuance of refunding bonds of a weighted average maturity of less than 75% of the weighted average maturity of the bonds being refunded. Bonds will be in the denominations of \$5,000 each or in multiples of \$5,000 and will mature on the first day of January and/or July in years determined by the District’s governing board. The bonds shall mature over a period of not (i) less than one (1) year (or a portion thereof) or (ii) more than twenty (20) years from the date of their issuance. The issuance of these bonds will result in a property tax increase sufficient to pay the annual debt service on bonds.

The capital improvements that are proposed to be funded through this bond issuance are to exceed the State standards and are in addition to monies provided by the State. Amphitheater Unified School District is proposing to issue Class B general obligation bonds totaling \$84,000,000 to fund capital improvements over and above those funded by the State. Under the Students FIRST capital funding system, Amphitheater Unified School District is entitled to State monies for new construction and renovation of school buildings in accordance with State law.

A “YES” VOTE SHALL AUTHORIZE THE AMPHITHEATER UNIFIED SCHOOL DISTRICT NO. 10 OF PIMA COUNTY, ARIZONA GOVERNING BODY TO ISSUE AND SELL \$84,000,000 OF SCHOOL IMPROVEMENT BONDS OF THE DISTRICT TO BE REPAID WITH SECONDARY PROPERTY TAXES.

A "NO" VOTE SHALL NOT AUTHORIZE THE AMPHITHEATER UNIFIED SCHOOL DISTRICT NO. 10 OF PIMA COUNTY, ARIZONA GOVERNING BODY TO ISSUE AND SELL SUCH BONDS OF THE DISTRICT.

BOND APPROVAL, YES	<input type="checkbox"/>
BOND APPROVAL, NO	<input type="checkbox"/>

**[At the discretion of the County elections department, the question set forth above may be presented on the actual ballot in summary form, reading substantially as follows:]**

A "yes" vote shall authorize the Amphitheater Unified School District Governing Board to issue and sell \$84,000,000 of school improvement bonds of the District to be repaid with secondary property taxes.

A "no" vote shall not authorize the Amphitheater Unified School District Governing Board to issue and sell such bonds of the District.

**EXHIBIT B-1**

**[MAILED BALLOT ELECTION]**

**NOTICE AND CALL OF SPECIAL BOND ELECTION**

**TO THE QUALIFIED ELECTORS OF AMPHITHEATER UNIFIED SCHOOL DISTRICT NO. 10 OF PIMA COUNTY, ARIZONA:**

A special bond election will be held in Amphitheater Unified School District No. 10 of Pima County, Arizona (the "*District*"), on November 5, 2024 ("*Election Day*"). The purpose of the election is to permit the qualified electors of the District to vote on authorizing the District to issue and sell not to exceed \$84,000,000 principal amount of school improvement bonds of the District. The estimated average annual tax rate for the proposed bond authorization is \$0.29 per one hundred dollars of net assessed valuation used for secondary property tax purposes.

The election will be a mailed ballot only election. No polling places will be provided. Ballots will be mailed to qualified electors residing within the District no earlier than 27 days prior to Election Day and no later than 15 days before the election.

The last day to register to vote in order to be eligible to vote in this election is Monday, October 7, 2024.

Any qualified elector is eligible for early voting. Early voting materials may be obtained by contacting the Pima County Elections Department, 6550 S. Country Club Road, Tucson, AZ 85756; telephone: (520) 724-6830. For more information about the foregoing, please review A.R.S. §§ 15-491 and 35-454, or contact the Amphitheater Unified School District, 701 W. Wetmore Road, Tucson, AZ 85705; telephone: (520) 696-5000.

**[Publish once a week for two consecutive weeks during any two of the six weeks preceding 150 days before the Election.]**

**EXHIBIT B-2**

**[POLLING PLACE ELECTION]**

**NOTICE AND CALL OF SPECIAL BOND ELECTION**

**TO THE QUALIFIED ELECTORS OF AMPHITHEATER UNIFIED SCHOOL DISTRICT NO. 10 OF PIMA COUNTY, ARIZONA:**

A special bond election will be held in Amphitheater Unified School District No. 10 of Pima County, Arizona (the “*District*”), on November 5, 2024. The purpose of the election is to permit the qualified electors of the District to vote on authorizing the District to issue and sell not to exceed \$84,000,000 principal amount of school improvement bonds of the District. The estimated average annual tax rate for the proposed bond authorization is \$0.29 per one hundred dollars of net assessed valuation used for secondary property tax purposes.

The election will be held at the following polling places:

Visit [www.recorder.pima.gov/VoterStats/PollingLocationSearch](http://www.recorder.pima.gov/VoterStats/PollingLocationSearch) for a list of Vote Centers or contact the Pima County Elections Department at (520) 724-6830.

The polls will open at 6:00 a.m. and close at 7:00 p.m.

The last day to register to vote in order to be eligible to vote in this election is Monday, October 7, 2024.

Any qualified elector is eligible for early voting. Early voting materials may be obtained by contacting the Pima County Elections Department, 6550 S. Country Club Road, Tucson, AZ 85756; telephone: (520) 724-6830. For more information about the foregoing, please review A.R.S. §§ 15-491 and 35-454, or contact the Amphitheater Unified School District, 701 W. Wetmore Road, Tucson, AZ 85705; telephone: (520) 696-5000.

**[Publish once a week for two consecutive weeks during any two of the six weeks preceding 150 days before the Election.]**

EXHIBIT C

**REQUEST FOR ARGUMENTS  
“FOR” OR “AGAINST” THE SPECIAL BOND ELECTION  
AMPHITHEATER UNIFIED SCHOOL DISTRICT NO. 10**

Amphitheater Unified School District No. 10 of Pima County, Arizona (the “*District*”), will hold a special bond election on Tuesday, November 5, 2024. The District seeks authorization to issue bonds in the principal amount not to exceed \$84,000,000. The estimated average annual tax rate for the proposed bond authorization is \$0.29 per one hundred dollars of net assessed valuation used for secondary property tax purposes. The Pima County School Superintendent will be preparing an informational pamphlet that will be mailed to households containing one or more registered electors within the District. Any persons wishing to submit an argument “for” or “against” the bond question (not to exceed 200 words) may do so by mail or hand delivery of the argument to the Pima County School Superintendent’s office, 200 N. Stone Avenue, Tucson, AZ 85701; telephone: (520) 724-8451.

To be included in the informational pamphlet, such argument must be received in the office of the Pima County School Superintendent on or before 5:00 p.m., 8/9/2024. Such argument must be signed and should include the name of the school district, the author’s name, address and telephone number. Each argument filed shall contain the sworn statement of the person submitting it. If the argument is submitted by an organization, it shall contain the sworn statement of two executive officers of the organization. If the argument is submitted by a political committee, it shall contain the sworn statement of the committee’s chairperson or treasurer. If the argument is submitted by an individual and not on behalf of an organization, a political committee or any other group, the person shall submit the argument with a sworn, notarized statement. The entity and author’s name will be printed in the informational pamphlet. To find fillable forms for submitting an argument, visit the Pima County School Superintendent’s website at [www.schools.pima.gov/elections](http://www.schools.pima.gov/elections). The last day to register to vote in order to be eligible to vote in this election is Monday, October 7, 2024. For more information concerning the election, please contact Amphitheater Unified School District, 701 W. Wetmore Road, Tucson, AZ 85705; telephone: (520) 696-5000.

**[Publish four consecutive times in a daily newspaper OR two consecutive weeks in a weekly newspaper in a newspaper having a general circulation within the District.]**

**EXHIBIT D**

DECLARATION OF OFFICIAL INTENT UNDER TREASURY REGULATION SECTION 1.150-2 TO REIMBURSE AN EXPENDITURE WITH PROCEEDS OF TAX-EXEMPT BONDS

The undersigned is the Chief Financial Officer of the Amphitheater Unified School District No. 10 of Pima County, Arizona (the “*District*”), and has been designated by the Governing Board of the District to declare official intent on behalf of the District with respect to the reimbursement of expenditures with proceeds of tax-exempt obligations proposed to be issued in connection with the District’s special bond election [to be] held on November 5, 2024.

**Section 1. Declaration of Official Intent.** The undersigned hereby declares under Treasury Regulation Section 1.150-2 the official intent of the District to reimburse the capital expenditures made in connection with the Project described in Section 3 hereof with the proceeds of tax-exempt obligations.

**Section 2. Timeliness of Declaration.** This declaration is being made not later than 60 days after payment of the expenditure(s) to be reimbursed.

**Section 3. Project Description.** The Project for which the above expenditures were made is described as the construction and acquisition of \_\_\_\_\_ and all appurtenances related thereto (the “*Project*”).

**Section 4. Maximum Principal Amount.** The maximum principal amount of obligations expected to be issued for the Project is \$ \_\_\_\_\_.

**Section 5. Reasonable Expectation to Reimburse.** This Declaration as of its date is consistent with the budgetary and financial circumstances of the District and the District reasonably expects to reimburse the expenditures described in Section 3 with proceeds of tax-exempt bonds of the District.

**Dated:** \_\_\_\_\_, 20\_\_.

\_\_\_\_\_  
Chief Financial Officer, Amphitheater Unified School  
District No. 10 of Pima County, Arizona