



INVOICE

901 15th Avenue
South Milwaukee, WI 53172
Phone (414) 766-5000 Fax (414) 766-5029

INVOICE # 20250026
DATE: JUNE 10, 2025

TO:
West Allis / West Milwaukee School Dist.
Sarah Shepherd, Asst. to the Super.
9333 W. Lincoln Avenue
West Allis, WI 53227

FOR: 2025 - 2026 SWSA ANNUAL DUES

DESCRIPTION	AMOUNT
2025 - 2026 SWSA ANNUAL DUES	\$3,700.00
TOTAL	\$3,700.00

Please make all checks payable to School District of South Milwaukee; Attn: Business Office
Save this for your records.
If you have any questions concerning this invoice, contact Katrina Haack at (414) 766-5020.

Thank you!

Date: June 10, 2025

TO: SOUTHEASTERN WISCONSIN SCHOOLS ALLIANCE
District Members

FROM: Daniel Arnold, Director of Business Services
South Milwaukee – Fiscal Agent

SUBJECT: SWSA 2025-26 Agreement

The attached packet for the Southeastern Wisconsin Schools Alliance includes:

1. Resolution (check appropriate box and return)
2. 66.0301 Agreement (sign and return)
3. Proposed Annual Budget for SWSA
4. Payment Schedule
5. Participant Listing

NOTE:

1. The resolution should be presented to your school board for approval, the appropriate box checked and returned to our district.
2. The 66.0301 Agreement must be signed and returned to our district.
3. The SWSA Annual Report will be emailed directly to each participant in June 2025

If you have any questions, please contact Katrina Haack – khaack@sdsd.k12.wi.us
phone #414-766-5020.

RESOLUTION

SOUTHEASTERN WISCONSIN SCHOOLS ALLIANCE

BE IT RESOLVED that the School District of South Milwaukee retain Hubbard, Wilson & Zelenkova, for the period of July 1, 2025 through June 30, 2026 as Legislative Counsel on a cooperative basis with the other school districts that are members of the Southeastern Wisconsin Schools Alliance, regarding matters of mutual interest as determined by the Alliance, including but not limited to, constitutional limitations on and legislative decisions related to funding for education, research, public awareness and information sharing.

BE IT FURTHER RESOLVED that the District share the fees for these services, plus reasonable and necessary expenses, with the other school districts that are members of the Southeastern Wisconsin Schools Alliance on the basis of:

Dues (Check One):

_____ \$3,700 annual fee for school districts participating in Southeastern Wisconsin Schools Alliance

_____ Not participating

_____ School District

Southeastern Wisconsin Schools Alliance Agreement
(Section 66.0301)

Pursuant to a resolution adopted by school districts participating in the Southeastern Wisconsin Schools Alliance (SWSA):

Participating school districts hereby mutually agree, pursuant to Section 66.0301 of the Wisconsin Statutes, to the following conditions:

1. That said parties agree and contract with Hubbard, Wilson & Zelenkova, to serve as Legislative Counsel for the Southeastern Wisconsin Schools Alliance as hereinafter set forth;
2. That the School District of South Milwaukee is to be the operator and fiscal agent of the Southeastern Wisconsin Schools Alliance;
3. That the fiscal agent district shall establish and maintain records in accordance with the uniform financial accounting system prescribed by the Department of Public Instruction;
4. That the pro-ration of costs will be assessed equally to each participating school district as provided in the authorizing resolution;
5. That the estimated budget and plan of operation for this cooperative shall be approved in advance to contract signing by all school district parties hereto;
6. That variations from the budget will require prior approval of all school district parties hereto;
7. That the fiscal agent agrees to file the required financial reports with the Department of Public Instruction;
8. That attached hereto and incorporated herein by reference are the budget, the plan for operation and plan of payments to said operator of fiscal agent by each school district.


School District

School Board President

School Board Clerk

Date

SCHOOL DISTRICT OF
SOUTH MILWAUKEE


By

Director of Business Services
Title

6/10/2025
Date

2025-26 PROPOSED ANNUAL BUDGET

SOUTHEASTERN WISCONSIN SCHOOLS ALLIANCE (SWSA)

June 10, 2025

EXPENSES:	PROPOSED BUDGET
Executive Director	\$ 54,000.00
Legislative Liaison Team	\$ 34,125.00
Special SWSA Projects (communications, etc.) , fees for fiscal agent	\$ 5,500.00
Website / Tech Services	\$ 939.78
Travel Expenses	\$ 500.00
Supplies	\$ 500.00
Dues/Memberships, Other Potential Opportunities	\$ 850.00
Replenish Reserves	<u>\$5,335.22</u>
TOTAL EXPENSES	<u>\$ 101,750.00</u>
 REVENUES:	 PROPOSED BUDGET
Fees from Participating School Districts (based on 28 members)	<u>\$ 101,750.00</u>
TOTAL REVENUE	<u>\$ 101,750.00</u>
 USE OF RESERVES:	 \$ -

Basis for Prorating Costs: Equal distribution among member districts based upon 66.0301.

PAYMENT SCHEDULE
SOUTHEASTERN WISCONSIN SCHOOLS ALLIANCE

July 1, 2025 – June 30, 2026

Each member District will remit payment to the School District of South Milwaukee, Fiscal Agent, as follows:

There will be a one time payment due no later than September 19, 2025.

All Districts:

- | | | |
|----|--------------------|-------------------|
| 1. | September 19, 2025 | <u>\$3,700.00</u> |
|----|--------------------|-------------------|

2025-26 Southeastern Wisconsin Schools Alliance Projected Participant Listing:

District	SWSA Fee
Brown Deer School District	\$3,700.00
Burlington School District	\$3,700.00
Cudahy School District	\$3,700.00
Elkhorn School District	\$3,700.00
Elmbrook School District	\$3,700.00
Fox Point / Bayside School District	\$3,700.00
Franklin School District	\$3,700.00
Glendale / River Hills School District	\$3,700.00
Grafton School District	\$3,700.00
Greendale School District	\$3,700.00
Greenfield School District	\$3,700.00
Hamilton School District	\$3,700.00
Kenosha Unified School District	\$3,700.00
Mequon / Thiensville Schools District	\$3,700.00
Milwaukee Public Schools	\$3,700.00
Nicolet School District	\$3,700.00
Oak Creek / Franklin School Districts	\$3,700.00
Oconomowoc School District	\$3,700.00
Pewaukee School District	\$3,700.00
Port Washington-Saukville School District	\$3,700.00
Racine Unified School District	\$3,700.00
Saint Francis School District	\$3,700.00
Shorewood School District	\$3,700.00
South Milwaukee School District	\$1,850.00
Wawautosa School District	\$3,700.00
West Allis / West Milwaukee School District	\$3,700.00
Whitefish Bay School District	\$3,700.00
Whitnall School District	\$3,700.00
Total	\$ 101,750