



U.S. MAIL ADDRESS
P.O. Box 2575, EAST LANSING, MI 48826-2575
PHONE: (517) 484-8000 FAX: (517) 484-0041

ALL OTHER SHIPPING
2900 WEST ROAD, SUITE 400
EAST LANSING, MI 48823-6386

JEFFREY J. SOLES
MICHAEL D. GRESENS
CHRISTOPHER J. IAMARINO
RAYMOND M. DAVIS
MICHELE R. EADDY
KIRK C. HERALD

ROBERT A. DIETZEL
KATHERINE WOLF BROADDUS
DANIEL R. MARTIN
JENNIFER K. STARLIN
TIMOTHY T. GARDNER, JR.
IAN F. KOFFLER

FREDRIC G. HEIDEMANN
RYAN J. NICHOLSON
CRISTINA T. PATZELT
PHILIP G. CLARK
PIOTR M. MATUSIAK
JESSICA E. MCNAMARA

RYAN J. MURRAY
ERIN H. WALZ
MACKENZIE D. FLYNN
KATHRYN R. CHURCH
MARYJO D. BANASIK
CATHLEEN M. DOOLEY

AUSTIN M. DELANO
KELLY S. BOWMAN
BRIAN D. BAAKI
GORDON W. VANWIEREN, JR. (OF COUNSEL)
LISA L. SWEM (OF COUNSEL)
ROY H. HENLEY (OF COUNSEL)

CHRISTOPHER J. IAMARINO
(517) 374-8862
ciamarino@thrunlaw.com

January 24, 2025

Via Email and U.S. Mail

Ms. Dori Leyko
Superintendent of Schools
School District of the City of East Lansing
501 Burcham Drive
East Lansing, Michigan 48823

Re: 2025 School Building and Site, Series II, and Refunding Bonds

Dear Ms. Leyko:

Enclosed are the following:

1. Three copies of the bond authorizing resolution to be adopted by your board at an upcoming regular meeting relative to the details of the issue and sale of the bonds. Please fill in all blanks and have the Secretary sign and certify the resolutions. **Do not complete or sign the exhibits attached to the resolutions.** After adoption, retain one copy of the resolution with the board's minutes, and return two completed and fully executed copies to this office.

Make certain that the enclosed resolution is adopted at a legal meeting of your board. If the meeting is not a regular meeting or the meeting date changes, please contact me immediately. If the meeting will be a special or rescheduled regular meeting, it would be preferable, but not legally required, for all board members to be present at the meeting. If one or more board members will participate in the board meeting virtually due to military service, please contact me.

On occasion, Thrun Law Firm represents the underwriter on other matters unrelated to the issuance of the district's bonds. We have included in the resolution a conflict waiver by the district concerning that representation. See the enclosed conflict waiver addressed to Stifel, Nicolaus & Company, Incorporated for additional details. The school district is not required to consent to the conflict waiver, so please contact me if you have any concerns regarding the language in paragraph 21 of the resolution.

2. A signature sheet which both the President and Secretary of your board must sign three times under their respective office title. Please return this to our office.

If you have any questions, please do not hesitate to contact me.

Very truly yours,

THRUN LAW FIRM, P.C.

By 
Christopher J. Iamarino

CJI/klg
Enclosures

cc: Lisa Allen, Director of Finance (via email)
PFM Financial Advisors LLC (via email)
Stifel, Nicolaus & Company, Incorporated (via email)