



UNITED INDEPENDENT SCHOOL DISTRICT AGENDA ACTION ITEM

TOPIC: Approval of Donations

SUBMITTED BY: Roberto J. Santos **OF:** Superintendent

APPROVED FOR TRANSMITTAL TO SCHOOL BOARD: _____

DATE ASSIGNED FOR BOARD CONSIDERATION: November 20, 2019

RECOMMENDATION: It is recommended that the United ISD Board of Trustees graciously accept the following donation(s) which will be attached to the minutes.

The following are donations of \$1,000.00 or more

1. A donation received by the UISD's Health Dept. with a total value of \$61,200.00 (Epi Pens) from Bio Ridge Pharmaceutical Company
2. A donation received also by the UISD Health Dept. in the amount of \$9,000.00 (for 3 MAC1200 EKG machines) from Medical Device Depot
3. A donation received by the Athletics Dept. with a Value of \$1,000.00, from Ashley Home Store, to go towards the Golf Tournament Account
4. A donation received by the Athletics Dept. in the amount of \$1000.00, from Quantum Electric Company to go towards Golf Tournament Account
5. A donation received by the UISD's VITA Program, in the amount of \$7,500.00 that will go towards the VITA Program student volunteers events, snacks, meals and end of year celebrations
6. A non-monetary donation of two (2) dental chairs received by the UISD's VITA Program from Dr. Hector Lopez, for use in the Dental Science class

GRAND TOTAL: \$79,700.00

We had no donations of Under \$1000.00.

RATIONALE: Enclosed you will find the attachments that coincide with the donations

BUDGETARY INFORMATION: No Budget Impact

POLICY REFERENCE & COMPLIANCE: This is in compliance with Board Policy CDC: Other Revenues, Grants from Private Sources



UNITED INDEPENDENT SCHOOL DISTRICT

Irene Rosales MSN, RN
Health Services Director

MEMORANDUM

To: Roberto Santos, Superintendent

From: Irene Rosales MSN, RN Health Services Director *IR*

Through: Mike Garza, Assistant Superintendent for Administration and Support Services

Date: October 1, 2019

Subject: Acceptance of Donation

On October 1, 2019, a fifth donation totaling \$61,200 was received from Bio ridge Pharmaceutical Company being offered by Mylan's EPIPENS4SCHOOLS Program. Health Services Department received 2-Pak (Epinephrine) Auto-Injectors 0.3mg and EpiPenJr 2-Pak (Epinephrine) Auto-Injectors 0.15mg. These EpiPens 2-Pak are worth \$600.00 each and the district received a total of 51 boxes of pediatric Epipens and 51 boxes of adult Epipens or 102 boxes. These Epi-pens will be distributed to all campuses to provide emergency care during a severe allergic reaction (Anaphylaxis) which can be life threatening. These Epipens will be accessible to all CPR/FA/AED trained staff. I respectfully request you place this item on the next board meeting agenda for approval of acceptance. Should you need further information on this donation, you may contact me at 473-6264. Thank you for your assistance with this process.

Respectfully yours,

Irene Rosales MSN, RN

Irene Rosales MSN, RN
Health Services Director

XC: Eduardo Zuniga, Associate Superintendent Student Services
Gloria Rendon, Associate Superintendent for Administration
700 E. Del Mar Blvd. - Laredo, Texas 78045 - (956) 473-6264 - Fax (956) 473-6407



UNITED INDEPENDENT SCHOOL DISTRICT

Irene Rosales MSN, RN
Health Services Director

MEMORANDUM

To: Roberto Santos, Superintendent

From: Irene Rosales MSN, RN Health Services Director *IR*

Through: Mike Garza, Assistant Superintendent for Administration and Support Services

Date: September 12, 2019

Subject: Acceptance of Donation

On Thursday, September 12, 2019, Health Services Department received three MAC1200 EXG Machine with Interpretation from Medical Device Depot to conduct electrocardiograms on 9th and 11 grade students taking part in UIL according to HB 76. HB 76 states that the district may collaborate with nonprofit entity to electrocardiograms to students. Health Services Department will be working in partnership with Dr. Friedewald, Cardiologist to provide these EKGs to the students. Medical Device Depot donation is \$9000.00 for the three MAC1200 EKGs. I respectfully request you place this item on the next board meeting agenda for approval of acceptance. Should you need further information on this donation, you may contact me at 473-6264. Thank you for your assistance with this process.

Respectfully yours,

Irene Rosales MSN, RN

Irene Rosales MSN, RN
Health Services Director

XC: Eduardo Zuniga, Associate Superintendent Student Services
Gloria Rendon, Associate Superintendent for Administration

Medical Device Depot, Inc

3230 Bethany Lane

Ste 8

Ellicott City, MD 21042

09/12/19

Dear Ms. Irene Rosales,

I am writing this letter to inform you that I would like to contribute to your school, 3 Mac 1200 EKG machines. After learning about your school's role in helping mold our future young leaders, I was deeply moved. I wanted to lend my support to you in whatever way possible. The work done in schools are praiseworthy and commendable. We would greatly appreciate it if you could mention us on your website. Please feel free to ask me for any other ways in which I can help.

Thank you,

A handwritten signature in black ink, appearing to read 'John Gladstein', with a long horizontal flourish extending to the right.

John Gladstein

Vice President



UNITED INDEPENDENT SCHOOL DISTRICT

CONTRIBUTION ACKNOWLEDGMENT FORM

United Independent School District greatly appreciates the support of:

Name of Contributor/ Organization: Ashley Homestore
Address: 4520 San Bernardo
Contact Name / Phone Number: Jerry Woodlee 956-712 2401
Contact E-mail Address: TWoodlee@ashleyoflaredo.com

Through the contribution of:

Monetary Contribution – Cash, Check, Money Order, Cashier’s Check, Gift Cards, Certificates or Other Amount \$ 1,000
 Non-Monetary Contribution – Technology, Equipment, Furniture, or Other Type

Description: 2019
2019 "Jr" Our Students Prep Tournament

The estimated value is not verified by United ISD. The amount reported to the IRS is the responsibility of the contributor and not the District.

No goods or services were provided in exchange for your contribution.

This support will assist the District in continuing to improve the educational environment.

Name of District Employee receiving the Contribution: Rosie Cruz
Title of the District Employee: CPS
Campus or Department: Dom
Signature: Rosie Cruz
Date Contribution Received: 10/11/2019

United Independent School District is a public school district and is a political subdivision of the State of Texas. The District is not a tax-exempt entity under the Internal Revenue Service (IRS) Code Section 501 (c)(3). However, the District is considered a tax-exempt organization that may receive charitable contributions according to the IRS Code Section 170(c)(1).

The District may receive charitable contributions if they are for public purposes, such as benefiting a group and NOT an individual. Contributions may be made to the District, District schools, District departments, or various District groups and clubs. These charitable contributions are deductible by the contributor on their tax return. The federal identification number of United Independent School District is 746028859.

Please note, contributions made to various parent organizations, such as PTO’s and Booster Clubs, are NOT contributions to the District. Since these organizations are separate entities from the District, the District’s tax –exempt status does not apply to these organizations. These organizations must apply for their tax-exempt status under IRS Code Section 501(c)(3). Evidence of their tax-exempt status would be a Determination Letter from the IRS. When a PTO or Booster Club donates monetary or non-monetary items to the District, then the donation is considered a contribution to the District.

SCHOOL NAME accounting **DATE** 10-21-19 31127
REC'D FROM: Quantum Electric Co.
2019 Golf tournament sponsorship **DOLLARS \$** 1,000.00
SOURCE OF FUNDS _____
CASH _____ **CHECK** 4942 **MONEY ORDER** _____
BAG No. _____ **RECEIVED BY** Diana Duen

Contact Name / Phone Number: HELIOS Velazquez 76100 0003
Contact E-mail Address: Admin@quantumelectriccompany.com

Through the contribution of:

- Monetary Contribution - Cash, Check, Money Order, Cashier's Check, Gift Cards, Certificates or Other** Amount \$ 1,000-
- Non-Monetary Contribution - Technology, Equipment, Furniture, or Other** Type

Description: Ch# 4942
2019 Golf Tournament Sponsorship

The estimated value is not verified by United ISD. The amount reported to the IRS is the responsibility of the contributor and not the District.

No goods or services were provided in exchange for your contribution.

This support will assist the District in continuing to improve the educational environment.

Name of District Employee receiving the Contribution: Kellee Cruz
Title of the District Employee: _____
Campus or Department: Common
Signature: Kellee Cruz
Date Contribution Received: 10/9/2019

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VITA Wells Fargo Donation



Dear United Independent School District Board of Trustees,

I am excited to announce that United ISD's Volunteer Income Tax Assistance (VITA) Program has been informed that we have been selected to receive a **Wells Fargo Grant/Donation** in the amount of **\$7,500.00**. We are extremely proud of all the hard work our Career and Technical Education (CTE) VITA student volunteers and teachers have done over the years that helped solidify this donation. The funds will be used to assist with snacks, meals, and/or end-of-year festivities.

The VITA program offers FREE Income Tax preparation services to the community for individuals or families making less than \$66,000.00. The tax return preparation are conducted by our own UISD IRS Income Tax Certified CTE students. **Our VITA student volunteers undergo several weeks of training and become IRS certified when the IRS state assessment is passed.** All UISD-CTE students are under the supervision of an accounting/financial literacy teacher as well as under the guidance of program coordinator, Ms. Adrianna Bautista. The entire program is under the supervision of the UISD CTE Director, Angelica Sanches and CTE Business/Community Partnerships Coordinator, Diana Ortiz. Our IRS mentor is IRS Senior Consultant, Mr. Juan Carrizales.

Below are some 2018-2019 VTTA highlights and recognitions for your review.

2018 VITA Program Highlights

1,809 Tax Returns Prepared
\$4.3 Million in Tax Refunds
\$350,000 Savings in Tax Fees

2018 National Awards and Recognitions

- Nationally Ranked Three Years In A Row
- Johnson High School - Outstanding High School in the Area
- Alexander, United and United South High Schools - Key Partners with IRS-SPEC
- Recognized by Ken Corbin and David Alito, IRS W & I Commissioners
- Recognized by Wayne Ford, Acting Senior Operating Advisor (SPEC)

We are excited about this generous donation and will work hard to continue to make the district and our community business partners proud of our continuous community outreach.

Best Regards,

*Diana Y. Ortiz, Curriculum and Instruction
Business and Community Partnership Coordinator
Career and Technical Education Department
4410 Hwy. 359, Laredo, Texas 78040
956-473-1832
956-473-1821
dortiz@uisd.net
Twitter: @UISDCTE*





UNITED INDEPENDENT SCHOOL DISTRICT

CONTRIBUTION ACKNOWLEDGMENT FORM

United Independent School District greatly appreciates the support of:

Name of Contributor/ Organization: Hector Lopez, D.D.S.
Address: 4151 Jaime Zapata Memorial Hwy #210
Contact Name / Phone Number: Dr. Lopez (956) 727-3593 Laredo, Tx. 78043
Contact E-mail Address: laredolopez@yahoo.com

Through the contribution of:

Monetary Contribution - Cash, Check, Money Order, Cashier's Check, Gift Cards, Certificates or Other Amount \$
Non-Monetary Contribution - Technology, Equipment, Furniture, or Other Type Dental Chairs

Description: 2 Dental chairs 6 dental stools

The estimated value is not verified by United ISD. The amount reported to the IRS is the responsibility of the contributor and not the District.

No goods or services were provided in exchange for your contribution.

This support will assist the District in continuing to improve the educational environment.

Name of District Employee receiving the Contribution: UISD - Dental class - Belinda Sale
Title of the District Employee: teacher - Dental Science
Campus or Department: CATE
Signature: Belinda Sale
Date Contribution Received: 10/02/19

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