

**COPPELL INDEPENDENT SCHOOL DISTRICT
(Dallas County, Texas)**

Refunding & New Money Exercise

Stand Alone Refunding - \$24mm Stand Alone Series 2008 - \$30mm Stand Alone Series 2009

November 14, 2006

| F/Y Ended 8-31 | Existing Situation | | | 2007 Stand Alone Refunding | | | |
|----------------------|--------------------|-------------------|-----------------------|----------------------------|----------------|-------------------|-----------------------|
| | Current Debt | Projected A.V. | Projected Tax Rate | Bonds Refunded | Series 2007 | Projected Debt | Projected Tax Rate |
| 2007 | 15,816,005 | 6,492,332,218 | 0.2461 | 1,713,581 | 1,776,493 | 15,878,917 | 0.2471 |
| 2008 | 15,417,359 | 6,742,232,218 | 0.2310 | 1,759,476 | 1,545,600 | 15,203,483 | 0.2278 |
| 2009 | 15,981,882 | 6,992,232,218 | 0.2309 | 2,870,071 | 2,310,600 | 15,422,411 | 0.2228 |
| 2010 | 15,942,136 | 7,242,232,218 | 0.2224 | 7,424,636 | 6,865,000 | 15,382,500 | 0.2145 |
| 2011 | 15,352,100 | 7,492,232,218 | 0.2070 | 7,426,156 | 6,871,000 | 14,796,944 | 0.1995 |
| 2012 | 15,358,969 | 7,742,232,218 | 0.2004 | 7,422,976 | 6,868,200 | 14,804,193 | 0.1931 |
| 2013 | 15,372,112 | 7,992,232,218 | 0.1943 | 7,421,509 | 6,866,600 | 14,817,203 | 0.1873 |
| 2014 | 15,387,046 | 7,992,232,218 | 0.1945 | 6,011,006 | 5,455,800 | 14,831,840 | 0.1875 |
| 2015 | 15,380,014 | 7,992,232,218 | 0.1944 | 6,012,856 | 5,456,800 | 14,823,958 | 0.1874 |
| 2016 | 15,367,612 | 7,992,232,218 | 0.1942 | 6,019,181 | 5,460,000 | 14,808,431 | 0.1872 |
| 2017 | 15,352,188 | 7,992,232,218 | 0.1940 | 7,664,981 | 7,110,000 | 14,797,207 | 0.1870 |
| 2018 | 15,360,362 | 7,992,232,218 | 0.1941 | 5,812,094 | 5,255,000 | 14,803,268 | 0.1871 |
| 2019 | 15,364,306 | 7,992,232,218 | 0.1942 | 5,812,225 | 5,255,000 | 14,807,081 | 0.1871 |
| 2020 | 15,358,688 | 7,992,232,218 | 0.1941 | 6,122,000 | 5,565,000 | 14,801,688 | 0.1871 |
| 2021 | 15,352,625 | 7,992,232,218 | 0.1940 | 5,145,000 | 4,590,000 | 14,797,625 | 0.1870 |
| 2022 | 15,342,313 | 7,992,232,218 | 0.1939 | 5,140,000 | 4,585,000 | 14,787,313 | 0.1869 |
| 2023 | 15,358,063 | 7,992,232,218 | 0.1941 | 5,145,000 | 4,590,000 | 14,803,063 | 0.1871 |
| 2024 | 15,333,563 | 7,992,232,218 | 0.1938 | 5,145,000 | 4,590,000 | 14,778,563 | 0.1868 |
| 2025 | 14,910,125 | 7,992,232,218 | 0.1884 | 5,150,000 | 4,595,000 | 14,355,125 | 0.1814 |
| 2026 | 14,778,750 | 7,992,232,218 | 0.1868 | 5,145,000 | 4,590,000 | 14,223,750 | 0.1798 |
| 2027 | 13,200,000 | 7,992,232,218 | 0.1668 | | | 13,200,000 | 0.1668 |
| 2028 | 13,200,000 | 7,992,232,218 | 0.1668 | | | 13,200,000 | 0.1668 |
| 2029 | 13,200,000 | 7,992,232,218 | 0.1668 | | | 13,200,000 | 0.1668 |
| 2030 | 13,200,000 | 7,992,232,218 | 0.1668 | | | 13,200,000 | 0.1668 |
| | 360,686,218 | | | 110,362,748 | 100,201,093 | 350,524,563 | |

All Tax Rates Shown, Assume the Assessed Valuation Indicated and Tax Collections of 99.00%

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