BOND SUMMARY STATISTICS

Corbett School District No. 39
General Obligation Bonds, Series 2021
Final Numbers

Dated Date	04/15/2021
Delivery Date	04/15/2021
Last Maturity	06/15/2031
Arbitrage Yield	1.686373%
True Interest Cost (TIC)	1.686373%
Net Interest Cost (NIC)	1.680000%
All-In TIC	2.023443%
Average Coupon	1.680000%
Average Life (years)	6.122
Duration of Issue (years)	5.783
Par Amount	4,000,000.00
Bond Proceeds	4,000,000.00
Total Interest	411,376.00
Net Interest	411,376.00
Total Debt Service	4,411,376.00
Maximum Annual Debt Service	506,366.40
Average Annual Debt Service	433,905.84
Underwriter's Fees (per $1000)	
Average Takedown	
Other Fee	
Total Underwriter's Discount	
Bid Price	100.000000

Bond Component	Par Value	Price	Average Coupon	Average Life
Bond Component	4,000,000.00	100.000	1.680%	6.122
	4,000,000.00			6.122

	TIC	All-In TIC	Arbitrage Yield
Par Value	4,000,000.00	4,000,000.00	4,000,000.00
+ Accrued Interest			
+ Premium (Discount)			
- Underwriter's Discount			
- Cost of Issuance Expense		-76,300.00	
- Other Amounts	-1,523.41	-1,523.41	-1,523.41
Target Value	3,998,476.59	3,922,176.59	3,998,476.59
Target Date	04/15/2021	04/15/2021	04/15/2021
Yield	1.686373%	2.023443%	1.686373%

SOURCES AND USES OF FUNDS

Corbett School District No. 39
General Obligation Bonds, Series 2021
Final Numbers

Dated Date	04/15/2021
Delivery Date	04/15/2021

Sources:	General Obligation Bonds, Series 2021 (New Money)	Refunding of 2020 Full Faith and Credit	Total
Bond Proceeds:			
Par Amount	1,018,000.00	2,982,000.00	4,000,000.00
	1,018,000.00	2,982,000.00	4,000,000.00

Uses:	General Obligation Bonds, Series 2021 (New Money)	Refunding of 2020 Full Faith and Credit	Total
Project Fund Deposits:			
Project Fund	998,144.83		998,144.83
Refunding Escrow Deposits:			
Cash Deposit		2,923,885.82	2,923,885.82
Cost of Issuance:			
Bond Counsel (Hawkins)	10,180.00	29,820.00	40,000.00
Placement Agent (Piper Sandler)	8,907.50	26,092.50	35,000.00
Paying Agent - annual & acceptance (Zions Bank)	127.25	372.75	500.00
MDAC	203.60	596.40	800.00
	19,418.35	56,881.65	76,300.00
Other Delivery Date Expenses:			
Oregon School Bond Guaranty	436.82	1,086.59	1,523.41
Other Uses of Funds:			
Additional Proceeds		145.94	145.94
	1,018,000.00	2,982,000.00	4,000,000.00

BOND PRICING

Corbett School District No. 39
General Obligation Bonds, Series 2021
Final Numbers

Bond Component	Maturity Date	Amount	Rate	Yield	Price
Bond Component:					
	06/15/2022	292,000	1.680%	1.680%	100.000
	06/15/2023	318,000	1.680%	1.680%	100.000
	06/15/2024	355,000	1.680%	1.680%	100.000
	06/15/2025	373,000	1.680%	1.680%	100.000
	06/15/2026	392,000	1.680%	1.680%	100.000
	06/15/2027	412,000	1.680%	1.680%	100.000
	06/15/2028	432,000	1.680%	1.680%	100.000
	06/15/2029	453,000	1.680%	1.680%	100.000
	06/15/2030	475,000	1.680%	1.680%	100.000
	06/15/2031	498,000	1.680%	1.680%	100.000
		4,000,000			

Dated Date	04/15/2021	
Delivery Date	04/15/2021	
First Coupon	12/15/2021	
Par Amount	4,000,000.00	
Original Issue Discount		
Production	4,000,000.00	100.000000%
Underwriter's Discount		
Purchase Price	4,000,000.00	100.000000%
Accrued Interest		
Net Proceeds	4,000,000.00	

BOND DEBT SERVICE

Corbett School District No. 39
General Obligation Bonds, Series 2021
Final Numbers

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/15/2021			44,800.00	44,800.00	
06/15/2022	292,000	1.680%	33,600.00	325,600.00	370,400.00
12/15/2022			31,147.20	31,147.20	
06/15/2023	318,000	1.680%	31,147.20	349,147.20	380,294.40
12/15/2023			28,476.00	28,476.00	
06/15/2024	355,000	1.680%	28,476.00	383,476.00	411,952.00
12/15/2024			25,494.00	25,494.00	
06/15/2025	373,000	1.680%	25,494.00	398,494.00	423,988.00
12/15/2025			22,360.80	22,360.80	
06/15/2026	392,000	1.680%	22,360.80	414,360.80	436,721.60
12/15/2026			19,068.00	19,068.00	
06/15/2027	412,000	1.680%	19,068.00	431,068.00	450,136.00
12/15/2027			15,607.20	15,607.20	
06/15/2028	432,000	1.680%	15,607.20	447,607.20	463,214.40
12/15/2028			11,978.40	11,978.40	
06/15/2029	453,000	1.680%	11,978.40	464,978.40	476,956.80
12/15/2029			8,173.20	8,173.20	
06/15/2030	475,000	1.680%	8,173.20	483,173.20	491,346.40
12/15/2030			4,183.20	4,183.20	
06/15/2031	498,000	1.680%	4,183.20	502,183.20	506,366.40
	4,000,000		411,376.00	4,411,376.00	4,411,376.00

FORM 8038 STATISTICS

Corbett School District No. 39
General Obligation Bonds, Series 2021
Final Numbers

Dated Date	04/15/2021
Delivery Date	04/15/2021

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Bond Component:						
	06/15/2022	292,000.00	1.680%	100.000	292,000.00	292,000.00
	06/15/2023	318,000.00	1.680%	100.000	318,000.00	318,000.00
	06/15/2024	355,000.00	1.680%	100.000	355,000.00	355,000.00
	06/15/2025	373,000.00	1.680%	100.000	373,000.00	373,000.00
	06/15/2026	392,000.00	1.680%	100.000	392,000.00	392,000.00
	06/15/2027	412,000.00	1.680%	100.000	412,000.00	412,000.00
	06/15/2028	432,000.00	1.680%	100.000	432,000.00	432,000.00
	06/15/2029	453,000.00	1.680%	100.000	453,000.00	453,000.00
	06/15/2030	475,000.00	1.680%	100.000	475,000.00	475,000.00
	06/15/2031	498,000.00	1.680%	100.000	498,000.00	498,000.00
		4,000,000.00			4,000,000.00	4,000,000.00

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	06/15/2031	1.680%	498,000.00	498,000.00		
Entire Issue			4,000,000.00	4,000,000.00	6.1217	1.6864%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	76,300.00
Proceeds used for credit enhancement	1,523.41
Proceeds allocated to reasonably required reserve or replacement fund	0.00
Proceeds used to refund prior tax-exempt bonds	2,923,885.82
Proceeds used to refund prior taxable bonds	0.00
Remaining WAM of prior tax-exempt bonds (years)	4.8477
Remaining WAM of prior taxable bonds (years)	0.0000
Last call date of refunded tax-exempt bonds	04/15/2021

2011 Form 8038 Statistics	
Proceeds used to currently refund prior issues	2,923,885.82
Proceeds used to advance refund prior issues	0.00
Remaining weighted average maturity of the bonds to be currently refunded	4.8477
Remaining weighted average maturity of the bonds to be advance refunded	0.0000

FORM 8038 STATISTICS

Corbett School District No. 39
General Obligation Bonds, Series 2021
Final Numbers

Refunded Bonds

Bond Component	Date	Principal	Coupon	Price	Issue Price
Full Faith and Credit Financing Agreement, Series 2020:					
BOND	06/15/2021	262,412.00	2.220%	100.000	262,412.00
BOND	06/15/2022	268,238.00	2.220%	100.000	268,238.00
BOND	06/15/2023	274,192.00	2.220%	100.000	274,192.00
BOND	06/15/2024	280,279.00	2.220%	100.000	280,279.00
BOND	06/15/2025	286,502.00	2.220%	100.000	286,502.00
BOND	06/15/2026	292,862.00	2.220%	100.000	292,862.00
BOND	06/15/2027	299,364.00	2.220%	100.000	299,364.00
BOND	06/15/2028	306,009.00	2.220%	100.000	306,009.00
BOND	06/15/2029	312,803.00	2.220%	100.000	312,803.00
BOND	06/15/2030	319,747.00	2.220%	100.000	319,747.00
		2,902,408.00			2,902,408.00

	Last Call Date	Issue Date	Remaining Weighted Average Maturity
Full Faith and Credit Financing Agreement, Series 2020	04/15/2021	01/31/2020	4.8477
All Refunded Issues	04/15/2021		4.8477

PROOF OF ARBITRAGE YIELD

Corbett School District No. 39
General Obligation Bonds, Series 2021
Final Numbers

Date	Debt Service	Total	Present Value to 04/15/2021 @ 1.6863725406%
12/15/2021	44,800.00	44,800.00	44,301.25
06/15/2022	325,600.00	325,600.00	319,282.97
12/15/2022	31,147.20	31,147.20	30,287.53
06/15/2023	349,147.20	349,147.20	336,671.85
12/15/2023	28,476.00	28,476.00	27,228.94
06/15/2024	383,476.00	383,476.00	363,616.27
12/15/2024	25,494.00	25,494.00	23,971.57
06/15/2025	398,494.00	398,494.00	371,564.14
12/15/2025	22,360.80	22,360.80	20,675.35
06/15/2026	414,360.80	414,360.80	379,924.72
12/15/2026	19,068.00	19,068.00	17,337.14
06/15/2027	431,068.00	431,068.00	388,661.53
12/15/2027	15,607.20	15,607.20	13,954.18
06/15/2028	447,607.20	447,607.20	396,853.04
12/15/2028	11,978.40	11,978.40	10,531.37
06/15/2029	464,978.40	464,978.40	405,389.33
12/15/2029	8,173.20	8,173.20	7,066.19
06/15/2030	483,173.20	483,173.20	414,237.35
12/15/2030	4,183.20	4,183.20	3,556.38
06/15/2031	502,183.20	502,183.20	423,365.51
	4,411,376.00	4,411,376.00	3,998,476.59

Proceeds Summary

Delivery date	04/15/2021
Par Value	4,000,000.00
Arbitrage expenses	-1,523.41
Target for yield calculation	3,998,476.59

SUMMARY OF BONDS REFUNDED

Corbett School District No. 39
General Obligation Bonds, Series 2021
Final Numbers

Bond	Maturity Date	Interest Rate	Par Amount	Call Date	Call Price
Full Faith and Credit Financing Agreement, Series 2020, 20_FFC, BOND:					
	06/15/2021	2.220%	262,412.00	04/15/2021	100.000
	06/15/2022	2.220%	268,238.00	04/15/2021	100.000
	06/15/2023	2.220%	274,192.00	04/15/2021	100.000
	06/15/2024	2.220%	280,279.00	04/15/2021	100.000
	06/15/2025	2.220%	286,502.00	04/15/2021	100.000
	06/15/2026	2.220%	292,862.00	04/15/2021	100.000
	06/15/2027	2.220%	299,364.00	04/15/2021	100.000
	06/15/2028	2.220%	306,009.00	04/15/2021	100.000
	06/15/2029	2.220%	312,803.00	04/15/2021	100.000
	06/15/2030	2.220%	319,747.00	04/15/2021	100.000
			2,902,408.00		

ESCROW REQUIREMENTS

Corbett School District No. 39
General Obligation Bonds, Series 2021
Final Numbers

Period Ending	Interest	Principal Redeemed	Total
04/15/2021	21,477.82	2,902,408.00	2,923,885.82
	21,477.82	2,902,408.00	2,923,885.82

BOND DEBT SERVICE

Corbett School District No. 39
General Obligation Bonds, Series 2021 (New Money)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/15/2021			11,401.60	11,401.60	
06/15/2022	74,000	1.680%	8,551.20	82,551.20	93,952.80
12/15/2022			7,929.60	7,929.60	
06/15/2023	81,000	1.680%	7,929.60	88,929.60	96,859.20
12/15/2023			7,249.20	7,249.20	
06/15/2024	90,000	1.680%	7,249.20	97,249.20	104,498.40
12/15/2024			6,493.20	6,493.20	
06/15/2025	95,000	1.680%	6,493.20	101,493.20	107,986.40
12/15/2025			5,695.20	5,695.20	
06/15/2026	100,000	1.680%	5,695.20	105,695.20	111,390.40
12/15/2026			4,855.20	4,855.20	
06/15/2027	105,000	1.680%	4,855.20	109,855.20	114,710.40
12/15/2027			3,973.20	3,973.20	
06/15/2028	110,000	1.680%	3,973.20	113,973.20	117,946.40
12/15/2028			3,049.20	3,049.20	
06/15/2029	115,000	1.680%	3,049.20	118,049.20	121,098.40
12/15/2029			2,083.20	2,083.20	
06/15/2030	121,000	1.680%	2,083.20	123,083.20	125,166.40
12/15/2030			1,066.80	1,066.80	
06/15/2031	127,000	1.680%	1,066.80	128,066.80	129,133.60
	1,018,000		104,742.40	1,122,742.40	1,122,742.40

BOND DEBT SERVICE

Corbett School District No. 39
Refunding of 2020 Full Faith and Credit

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/15/2021			33,398.40	33,398.40	
06/15/2022	218,000	1.680%	25,048.80	243,048.80	276,447.20
12/15/2022			23,217.60	23,217.60	
06/15/2023	237,000	1.680%	23,217.60	260,217.60	283,435.20
12/15/2023			21,226.80	21,226.80	
06/15/2024	265,000	1.680%	21,226.80	286,226.80	307,453.60
12/15/2024			19,000.80	19,000.80	
06/15/2025	278,000	1.680%	19,000.80	297,000.80	316,001.60
12/15/2025			16,665.60	16,665.60	
06/15/2026	292,000	1.680%	16,665.60	308,665.60	325,331.20
12/15/2026			14,212.80	14,212.80	
06/15/2027	307,000	1.680%	14,212.80	321,212.80	335,425.60
12/15/2027			11,634.00	11,634.00	
06/15/2028	322,000	1.680%	11,634.00	333,634.00	345,268.00
12/15/2028			8,929.20	8,929.20	
06/15/2029	338,000	1.680%	8,929.20	346,929.20	355,858.40
12/15/2029			6,090.00	6,090.00	
06/15/2030	354,000	1.680%	6,090.00	360,090.00	366,180.00
12/15/2030			3,116.40	3,116.40	
06/15/2031	371,000	1.680%	3,116.40	374,116.40	377,232.80
	2,982,000		306,633.60	3,288,633.60	3,288,633.60