

**CONSENT AGENDA****REVIEW SCHOOL BOARD POLICY DFA****SUMMARY**

Board Policy DFA Investment of Funds requires annual review by the administration and school board.

**BACKGROUND**

Board Policy DFA guides the investment of short-term operating funds and capital project funds. The primary objectives for this investment policy, in priority order, shall be preservation of capital, maintenance of a liquid position and maximum yield. The CFO shall annually review the investment policy and submit the policy and revisions to the OSTF if required. The policy and any revisions shall be presented annually to the board for review. There are no changes recommended.

**RECOMMENDATION**

The school board is required to annually review this policy. No changes are recommended and no other action is needed.

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