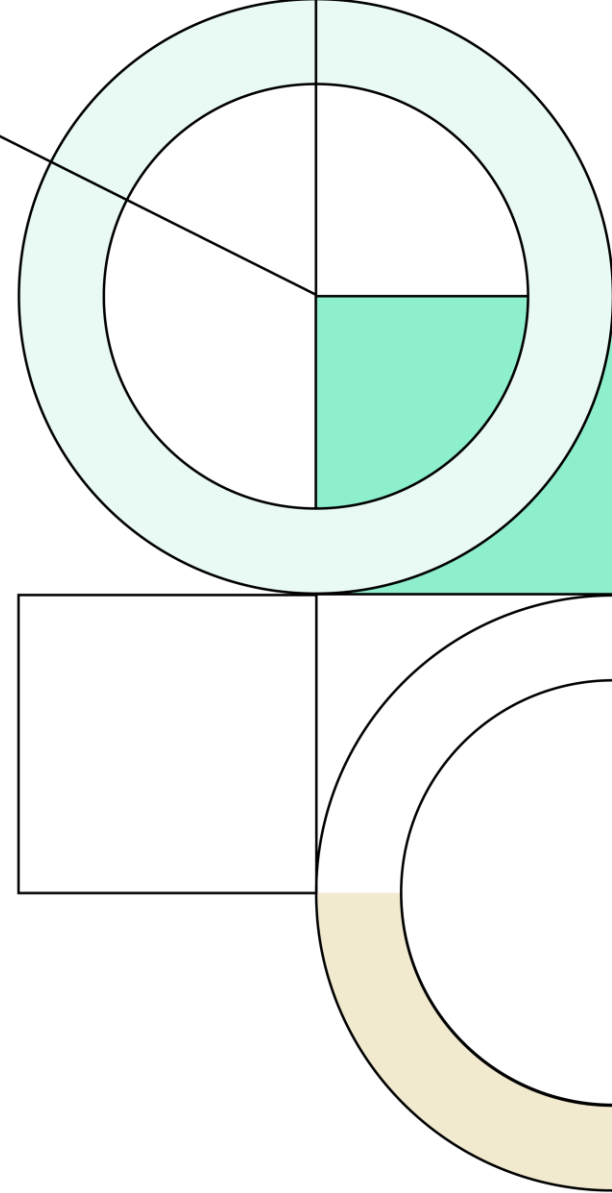




Navarro Independent School District

2025-2026 Demographic &
Winter Report

April 2026



Zonda™

Demographics

Zonda's demographic division, formerly Templeton Demographics, was established in 2006 and has been assisting public schools with demographic services for over 18 years. From day one, our mission has been to continually improve and provide accurate and timely data combined with outstanding consulting services. The fusion of demographics with unparalleled housing data from Zonda has made us a leader in the market. The data provides an in-depth look at how the impact of housing and development influences decisions made now and in the future across the nation. The 12 dedicated employees in our division work diligently to provide the best possible data and enrollment projections to help you make informed decisions for your school system.

We are the #1 demographer in the state of Texas and now work with clients in Arkansas, Colorado, Georgia, Missouri, Oklahoma, North Carolina and South Carolina.

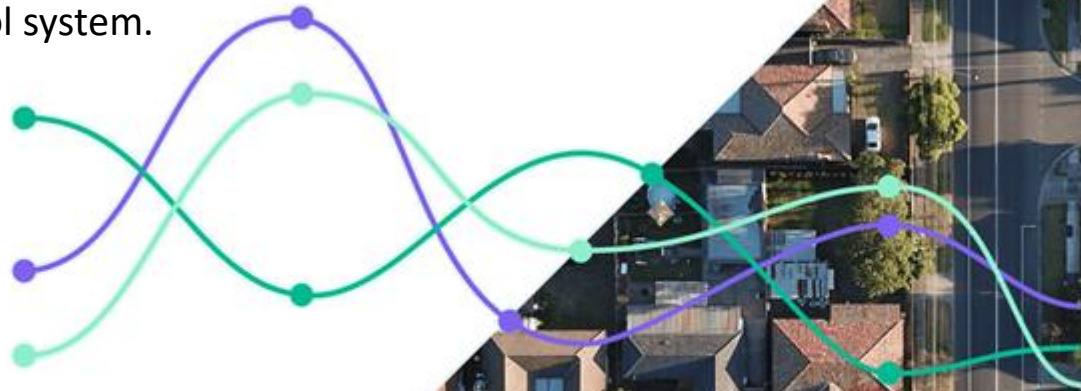


Table of Contents

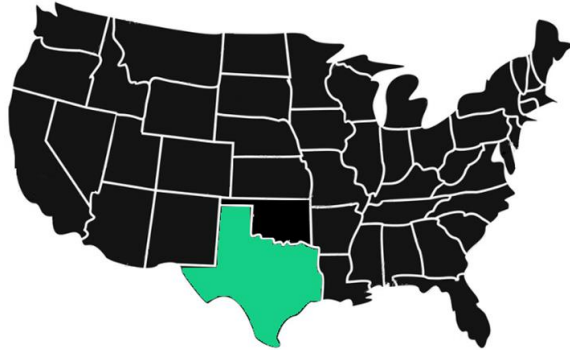
Introduction	1
Economic Conditions	5
National, State, and Local Economic Data	
Single-Family Housing	12
National Market Information & Area Sales Data	
Multifamily	16
Regional Market and District Data	
Demographics	20
District Demographic Data/Statistics	
Single-Family Housing Activity	23
Area Housing Activity Information	
Multifamily Housing	23
Area Housing Activity Information	
Enrollment – State & Area Trends & Data	40
Charter, Private School, & Transfer Data	
Enrollment Forecast	48
10 Year Forecast & Campus Projections	



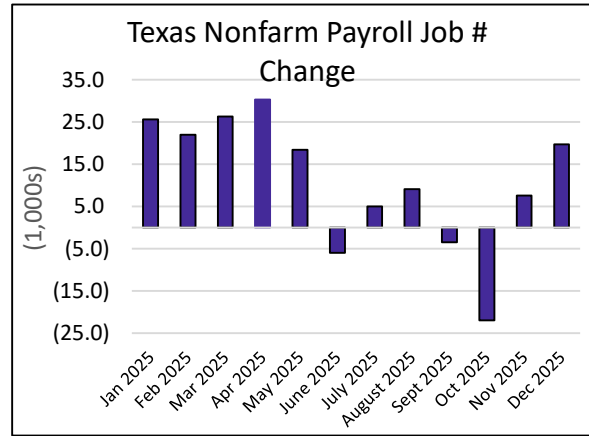
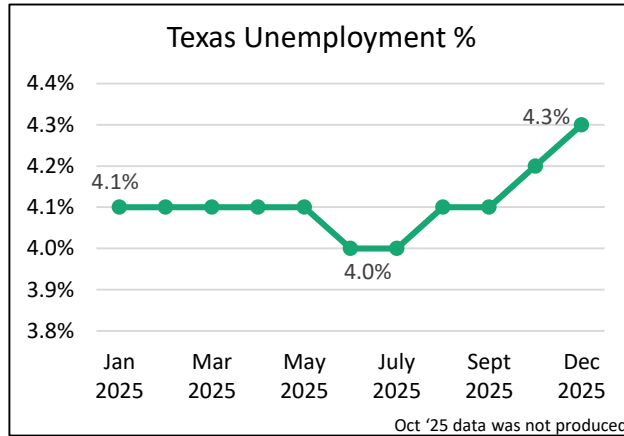
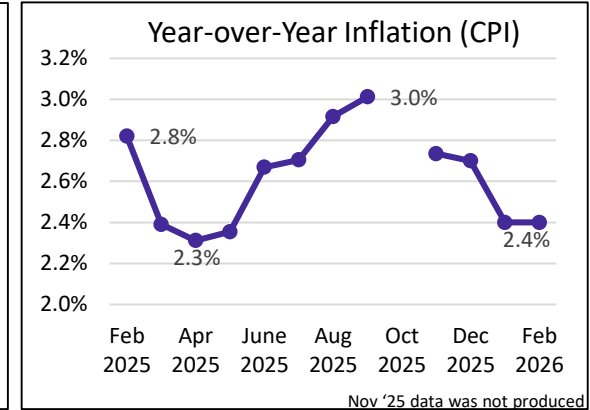
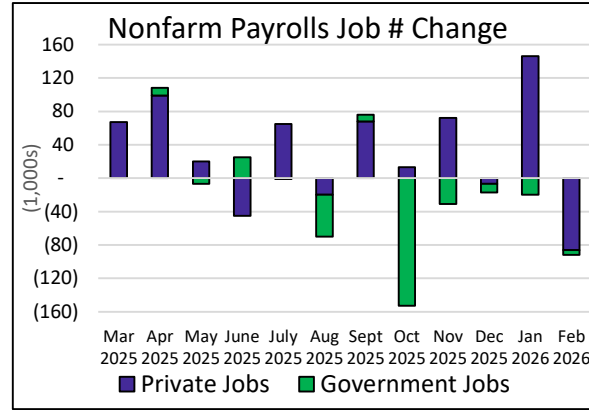
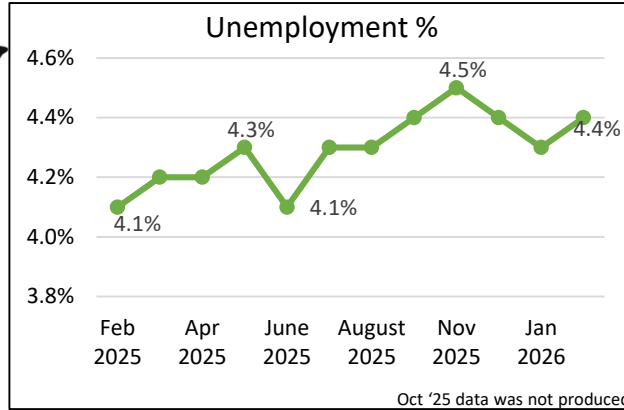
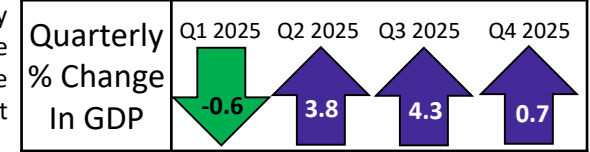
Economic Conditions

National, State, and Local Economic Data

National Economic Conditions



The national unemployment rate has increased from 4.1% to 4.4% over the past year. The past year's monthly payroll numbers peaked in January followed negative growth in February and government jobs declined the most in October due to the government shutdown. Inflation rates have increased after slowing but have remained at 3% or lower. The GDP has remained positive after slowing in early 2025 and has slowed to 0.7% in the 4th quarter.

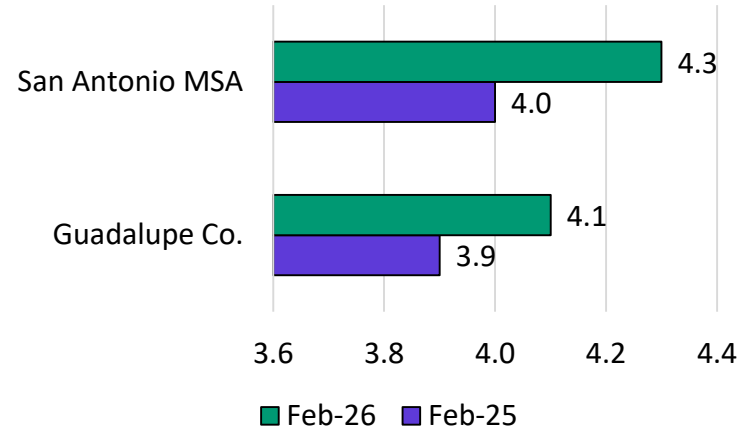


The Federal Reserve Bank of Dallas reported on the current state of the Texas economy that after heating up during the summer, it appears to have cooled in the Fall. The Texas Business Outlook Surveys headline indexes indicate an easing of economic growth in October, and survey respondents reported increasing price pressures due to tariffs. Those tariffs along with reduced immigration and heightened policy uncertainty have affected the regional economy.

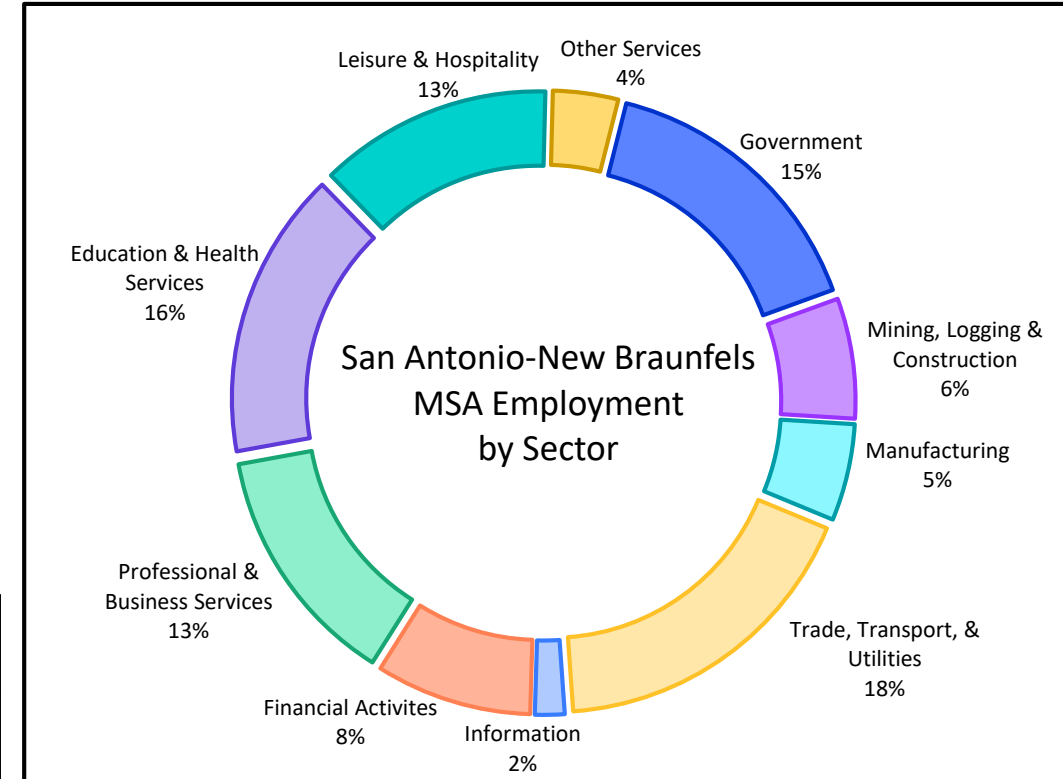
Federal Reserve Bank of Dallas Article, November 14, 2025

- Unemployment levels in the region have increased approximately 0.1% to 0.2% from last year numbers
- Approximately 600 jobs have been lost in the area over the past 12 months
- Largest employers in the area were related to Trade, Transportation, & Utilities, as well as Education and Health Services sectors
- Sector with the greatest increases in job numbers over the past year was in the Trade, Transport, and Utilities sector
- The largest decline this past year was in Mining, Logging, and Construction the last 12 months

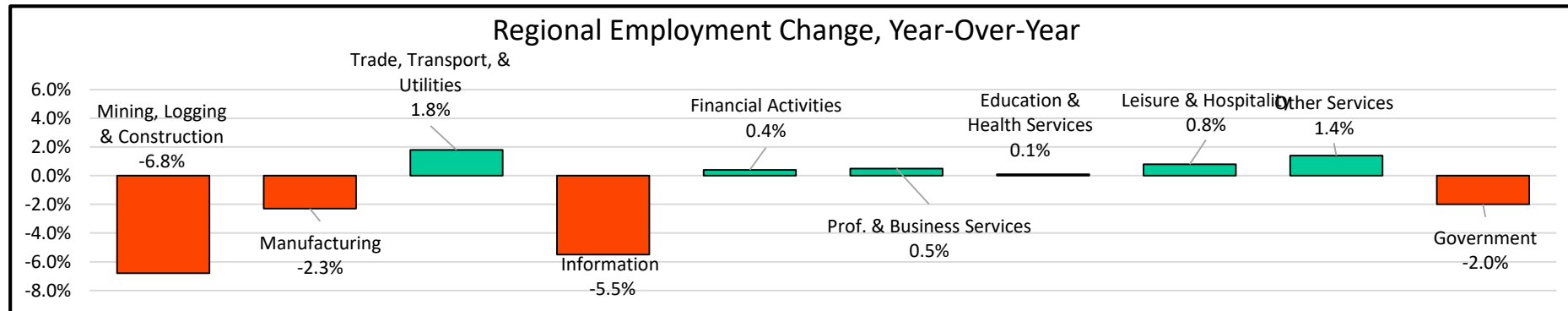
Unemployment Rates, Year Over Year



All Industry Sectors	Feb-2025	Feb-2026	YOY Change
(SA-NB MSA) Total Nonfarm Employment #s	1,185,500	1,184,900	-0.1%



Regional Employment Change, Year-Over-Year

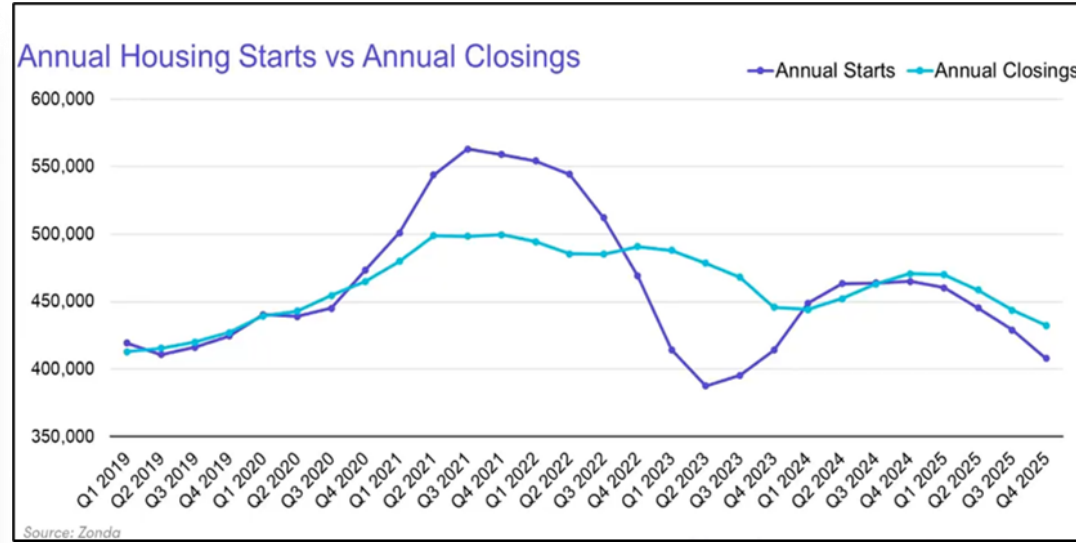


Source: US BLS; US BEA

Single-Family Housing

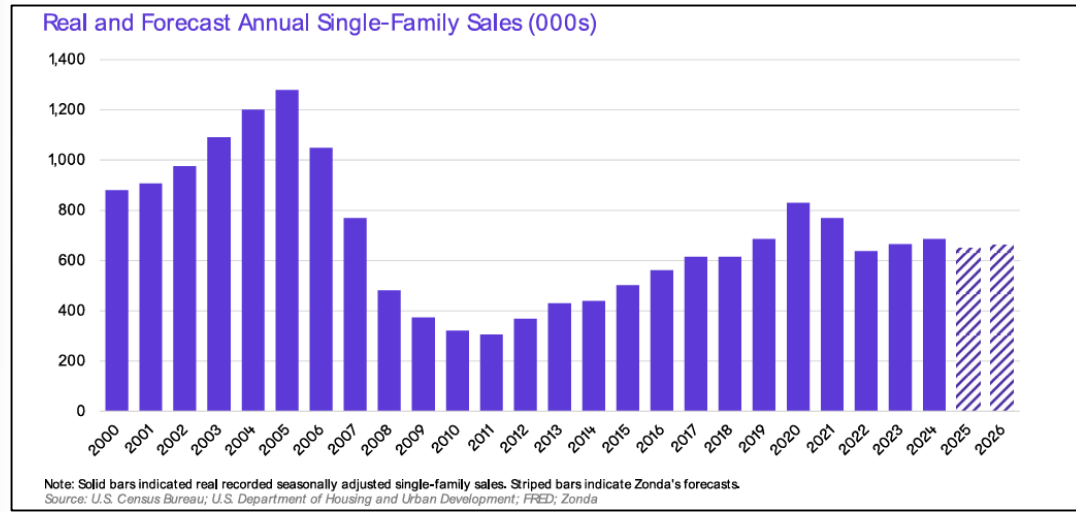
National Market Information & Area Sales Data





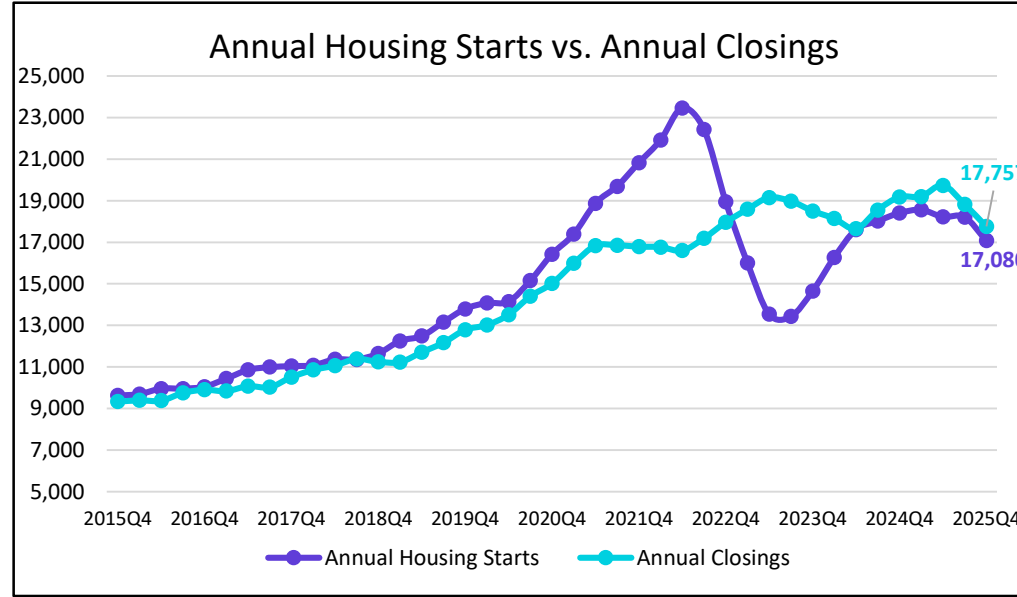
New home closings have declined in 2025 after increasing in 2024. Starts also declined after a significant upswing starting in 2023.

Among Zonda's top 50 major markets across the country, 26% were overperforming, 38% were average, and 36% were underperforming.



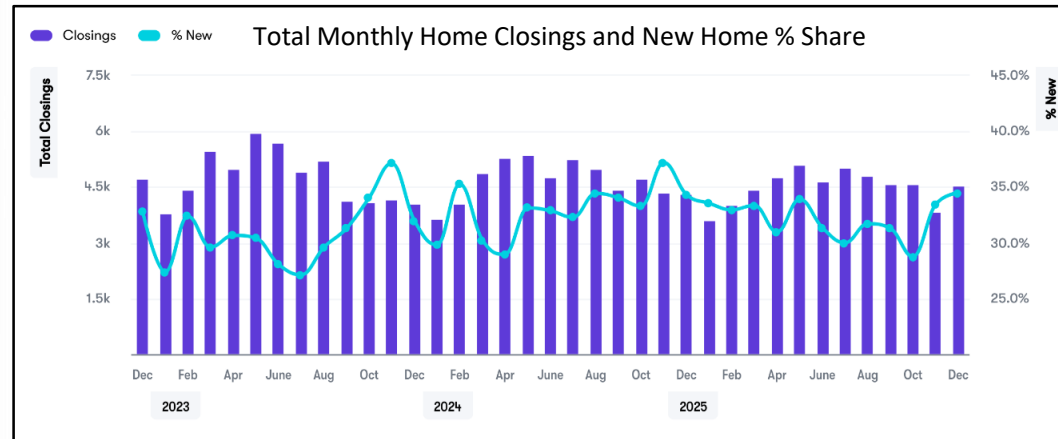
Single-family sales for new communities are averaging two homes per month. 60% of builders are offering mortgage rate buydowns, and yet 70% of builders report demand was slower than expected.

Monitoring Several Variables Impacting the Market Potential shifts in monetary policy, fiscal policy, international relations, investor sentiment, and consumer behavior are all being evaluated as to what impacts we may see in the coming months.

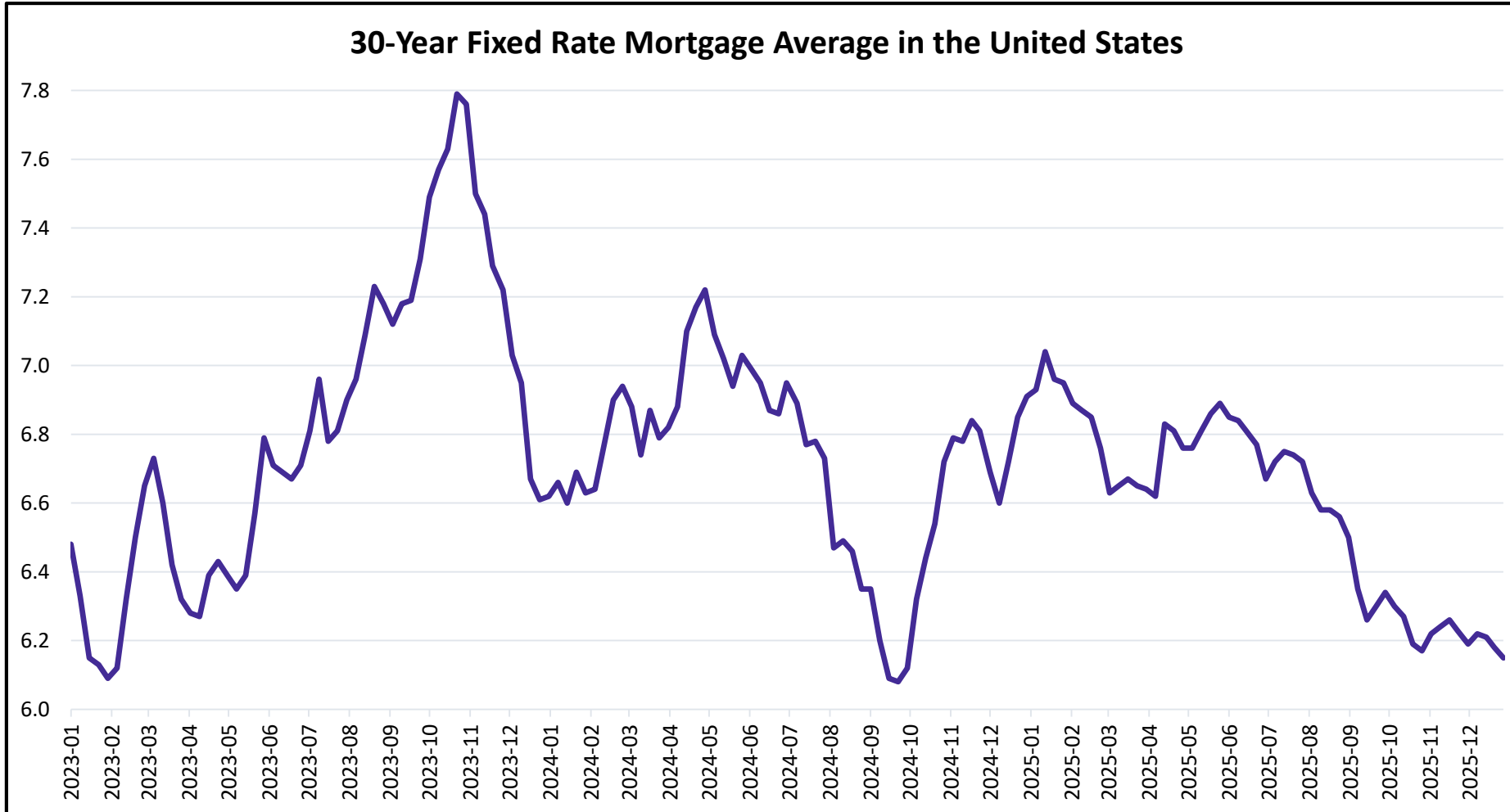


San Antonio-New Braunfels MSA experienced 17,757 new home closings in the last 12 months, a decrease of -7%. The new home share trended upward in December, rebounding to near last year's rate.

Among Texas' four major markets, annual closings are trending higher than annual starts, a common trait since early 2025.



San Antonio-New Braunfels MSA maintains an average monthly sales rate of 2.1 net monthly sales per community among active projects.



Source: US FRED

The Federal Reserve Board cut its benchmark federal funds rate by 25 basis points on September 17th, October 29th, and December 10th resulting in a reduction of the 30-year fixed rate mortgage to 6.15% at the end of December, the lowest since October 2024.

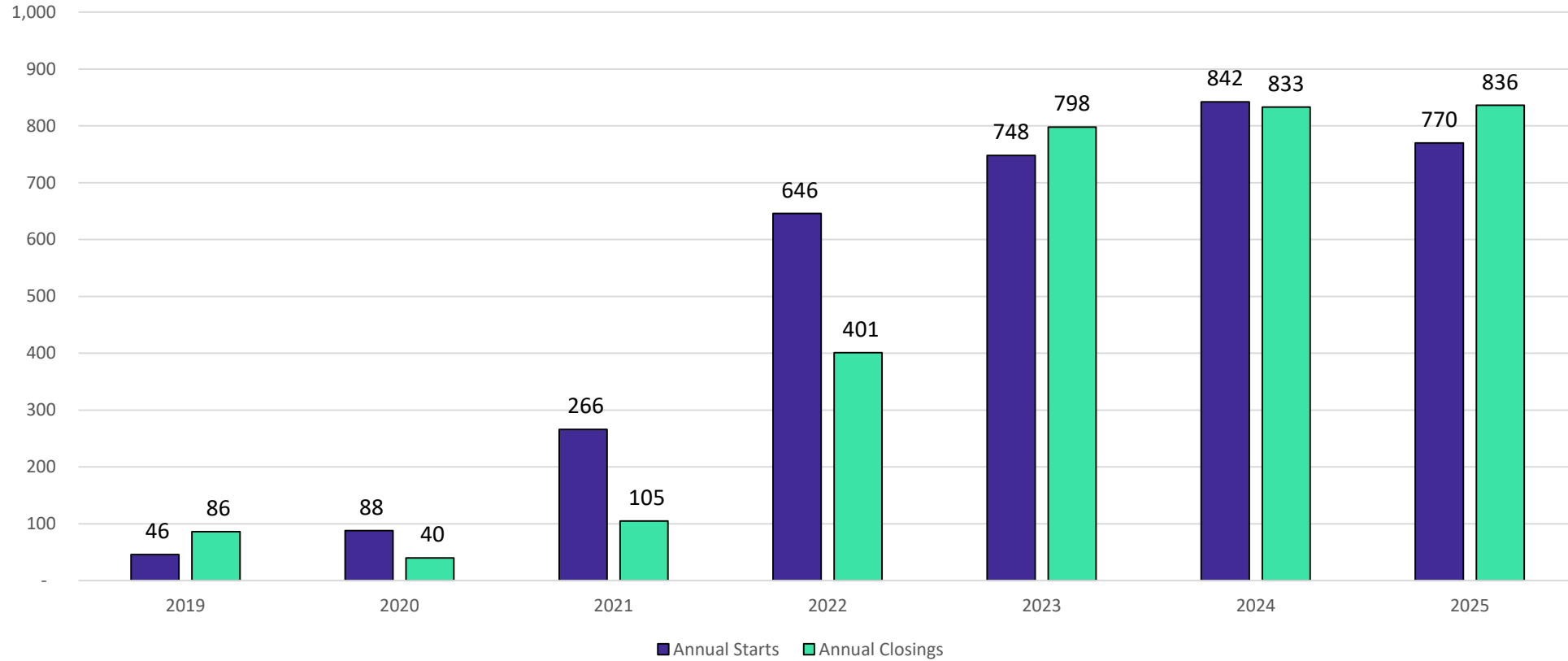
The move was driven by signs of a softening labor market and weakening job growth.

Mortgage rates remain elevated compared to pre-2022 levels, reflecting ongoing inflationary pressures and cautious monetary policy.



Navarro ISD New Home Activity

Single-Family Housing



Starts	2019	2020	2021	2022	2023	2024	2025
1Q	25	12	28	203	168	242	199
2Q	14	1	46	195	184	220	265
3Q	0	62	53	155	198	178	210
4Q	7	13	139	93	198	202	96
Total	46	88	266	646	748	842	770

Closings	2019	2020	2021	2022	2023	2024	2025
1Q	31	4	18	45	164	179	192
2Q	28	4	34	84	220	218	284
3Q	22	9	29	123	196	201	195
4Q	5	23	24	149	218	235	165
Total	86	40	105	401	798	833	836

Source: Zonda



Navarro ISD New Home Activity by Elementary Zone

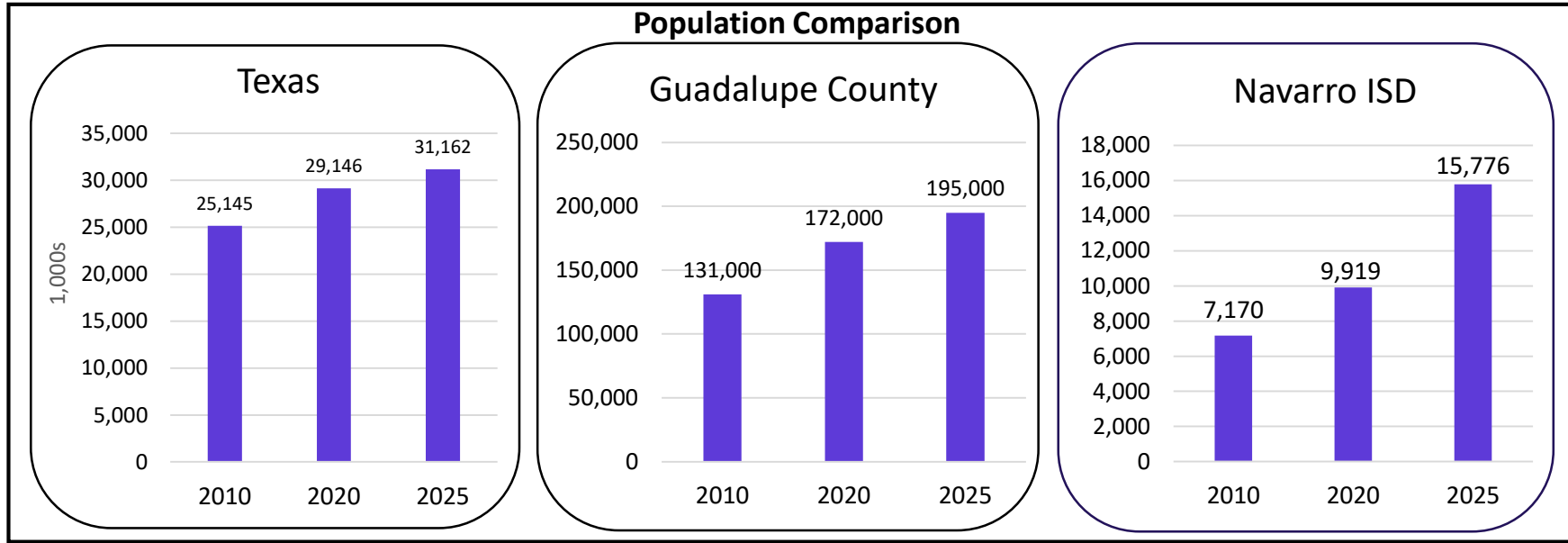
Single-Family Housing

Elementary	Annual Starts	Quarter Starts	Annual Closings	Quarter Closings	Under Const.	Inventory	Vacant Dev. Lots	Futures
NAVARRO	770	96	836	165	179	392	949	7,801
Grand Totals	770	96	836	165	179	392	949	7,801

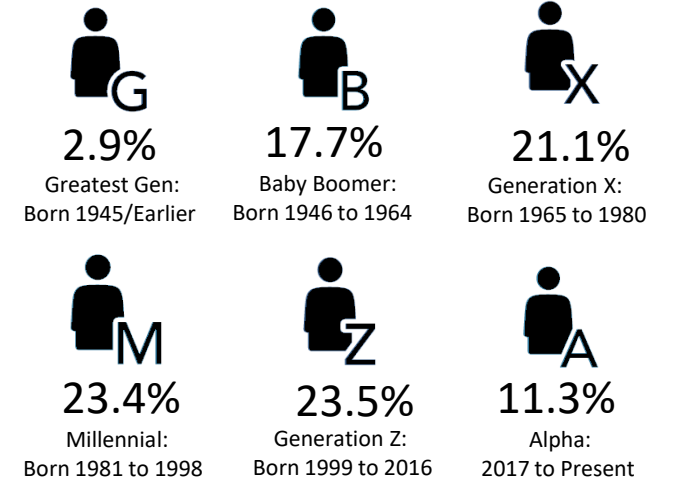


Demographics

District Demographic Data/Statistics



Population by Generation



Commuters



Approx. **12.9%**
Spend 5+ hours commuting to and from work per week
*79% Drive Alone to Work

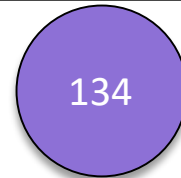
Age/Income



Median Age



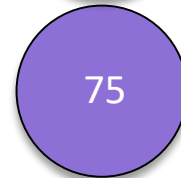
Median Household Income



Wealth Index

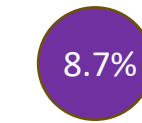


Housing Affordability



Diversity Index

Education



No High School Diploma



31.4%
High School Graduate



26.8%
Some College/ Associate's Degree



33.1%
Bachelor's/Grad/ Prof Degree



Source: This infographic information contains data provided by Esri (2024), Esri-U.S. BLS (2024), ACS (2018-2022).

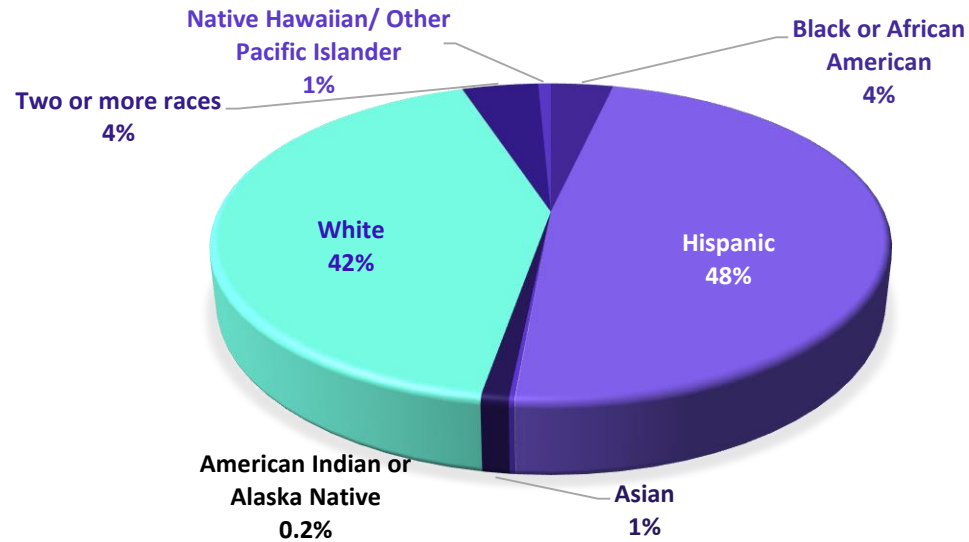


District – Student Demographics

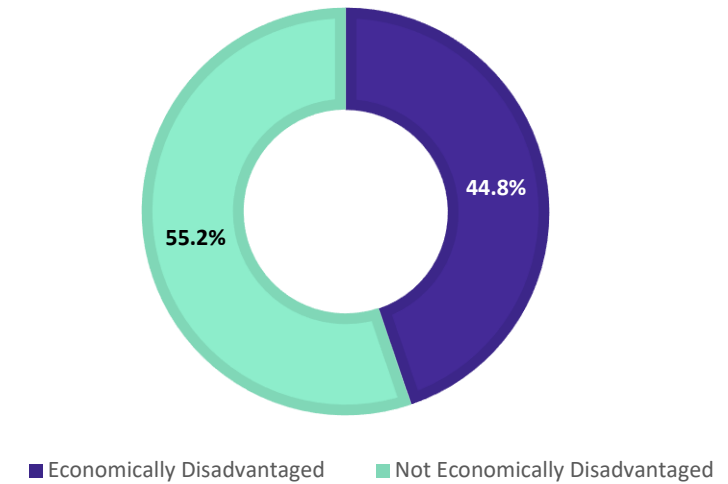
Student Enrollment

Year (Oct.)	Total	Black or African American	%	Hispanic	%	American Indian or Alaska Native	%	Asian	%	White	%	Two or more races	%	Native Hawaiian/ Other Pacific Islander	%	Economically Disadvantaged	% ED
2018/19	1,943	29	1.5%	797	41.0%	3	0.2%	15	0.8%	1,064	54.8%	32	1.6%	3	0.2%	702	36.1%
2019/20	1,944	25	1.3%	790	40.6%	3	0.2%	13	0.7%	1,074	55.2%	37	1.9%	2	0.1%	647	33.3%
2020/21	1,849	28	1.5%	760	41.1%	3	0.2%	11	0.6%	1,007	54.5%	38	2.1%	2	0.1%	639	34.6%
2021/22	1,992	29	1.5%	814	40.9%	3	0.2%	18	0.9%	1,084	54.4%	42	2.1%	2	0.1%	549	27.6%
2022/23	2,180	39	1.8%	913	41.9%	4	0.2%	24	1.1%	1,138	52.2%	59	2.7%	3	0.1%	862	39.5%
2023/24	2,438	57	2.3%	1,060	43.5%	8	0.3%	31	1.3%	1,192	48.9%	83	3.4%	7	0.3%	1,049	43.0%
2024/25	2,702	84	3.1%	1,236	45.7%	8	0.3%	29	1.1%	1,220	45.2%	112	4.1%	13	0.5%	1,110	41.1%
2025/26	3,050	109	3.6%	1,459	47.8%	7	0.2%	34	1.1%	1,286	42.2%	133	4.4%	22	0.7%	1,367	44.8%

2025/26 STUDENT RACE/ETHNICITY



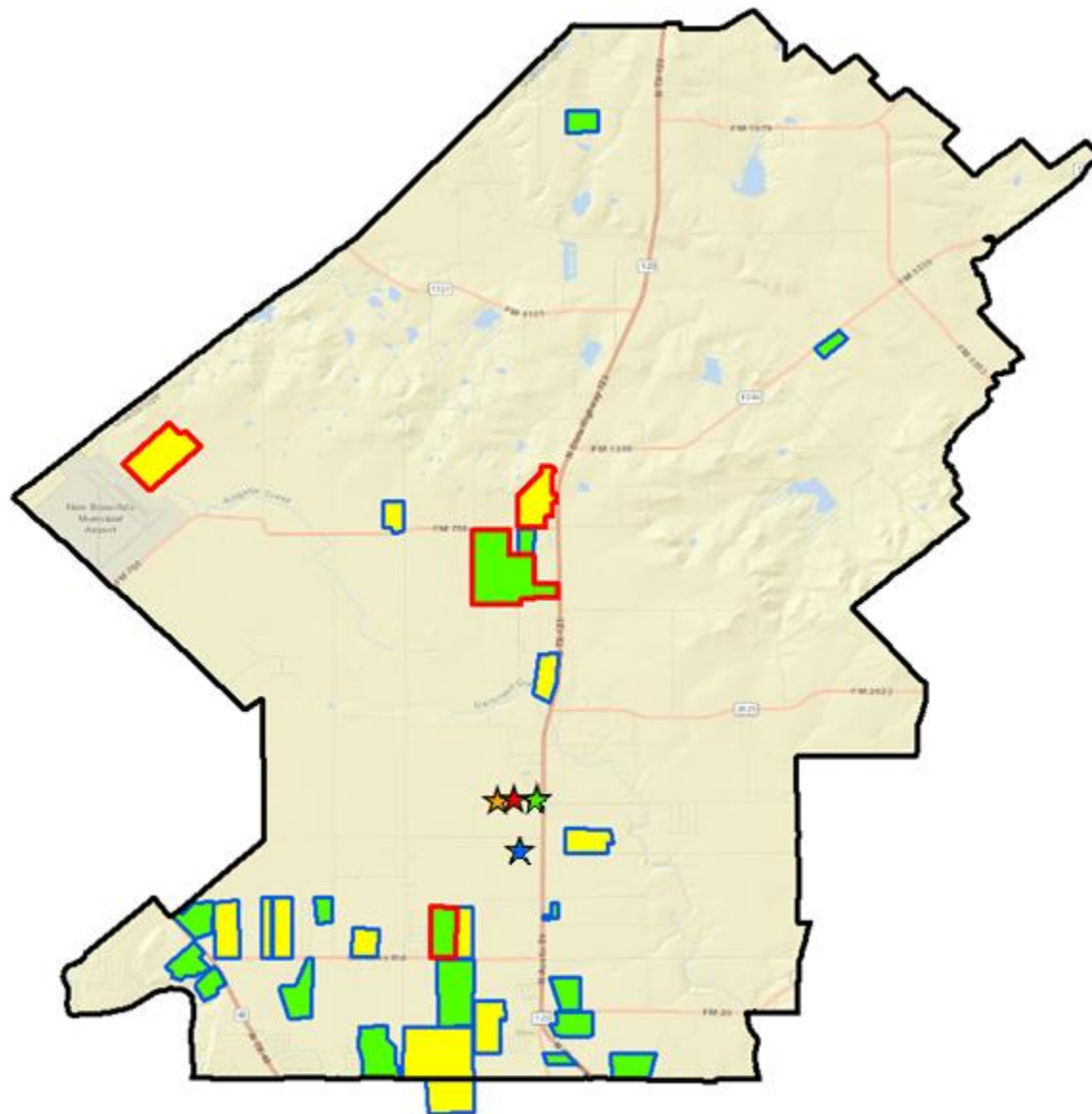
2025-26 ECONOMICALLY DISADVANTAGE %S



Single Family Housing Activity

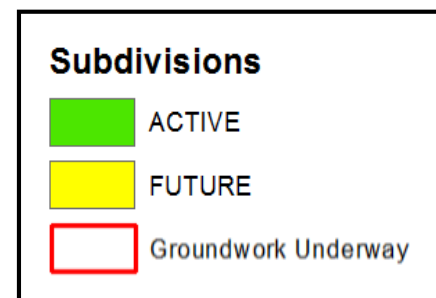
Area Housing Activity Information





District Housing Activity

- The district has 17 active subdivisions with approximately 180 homes under construction and 950 lots ready to be built on
- Within NISD there are currently 12 potential future subdivisions totaling appx. 7,800 single family lots



February 2026

Lily Springs

- 396 total lots
- 114 vacant developed lots
- 21 homes under construction
- 250 occupied homes
- Builder: Pulte Homes
- Final phased delivered late 2025
- Prices starting at \$300,000

Cordova Road Tract

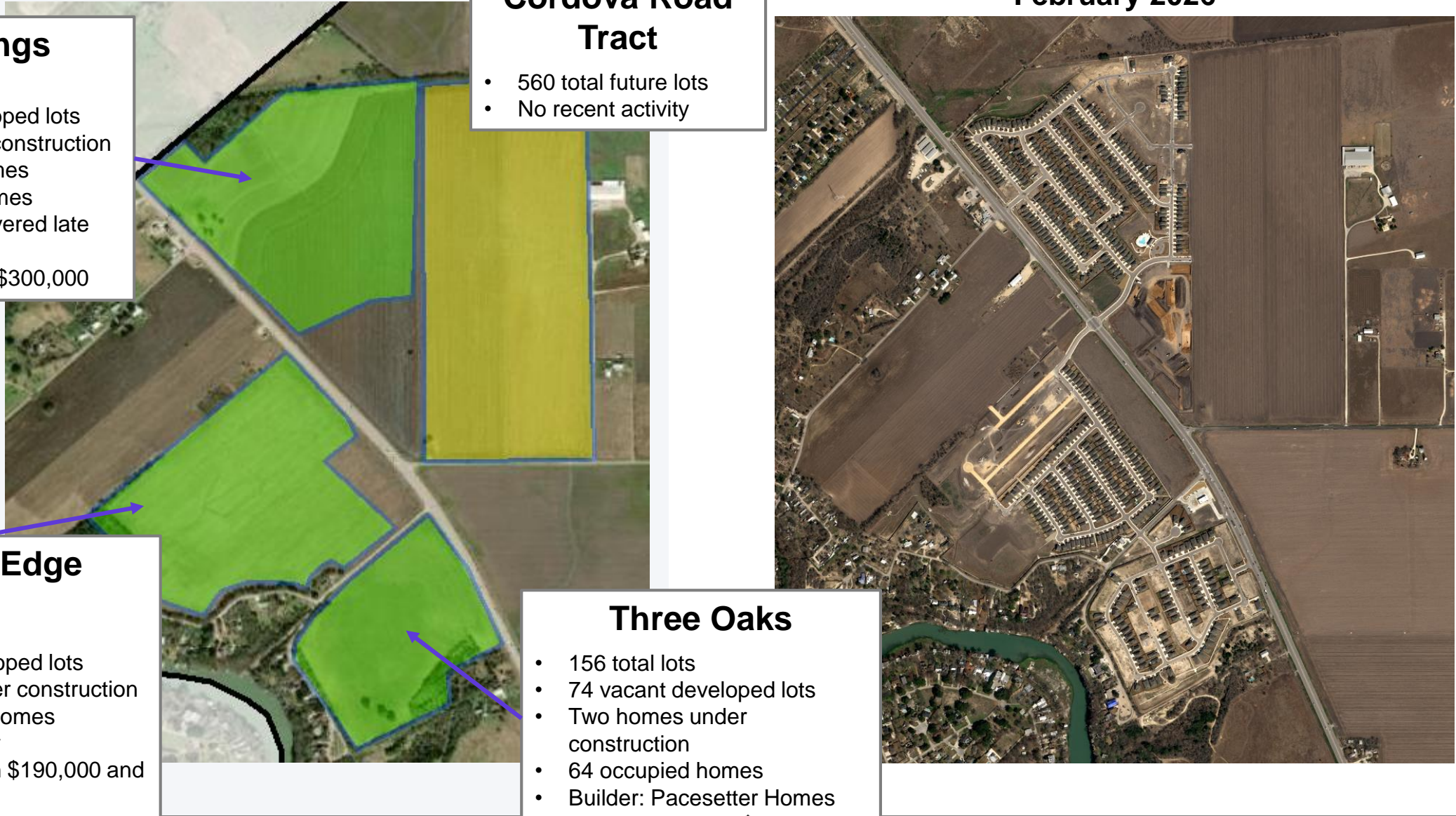
- 560 total future lots
- No recent activity

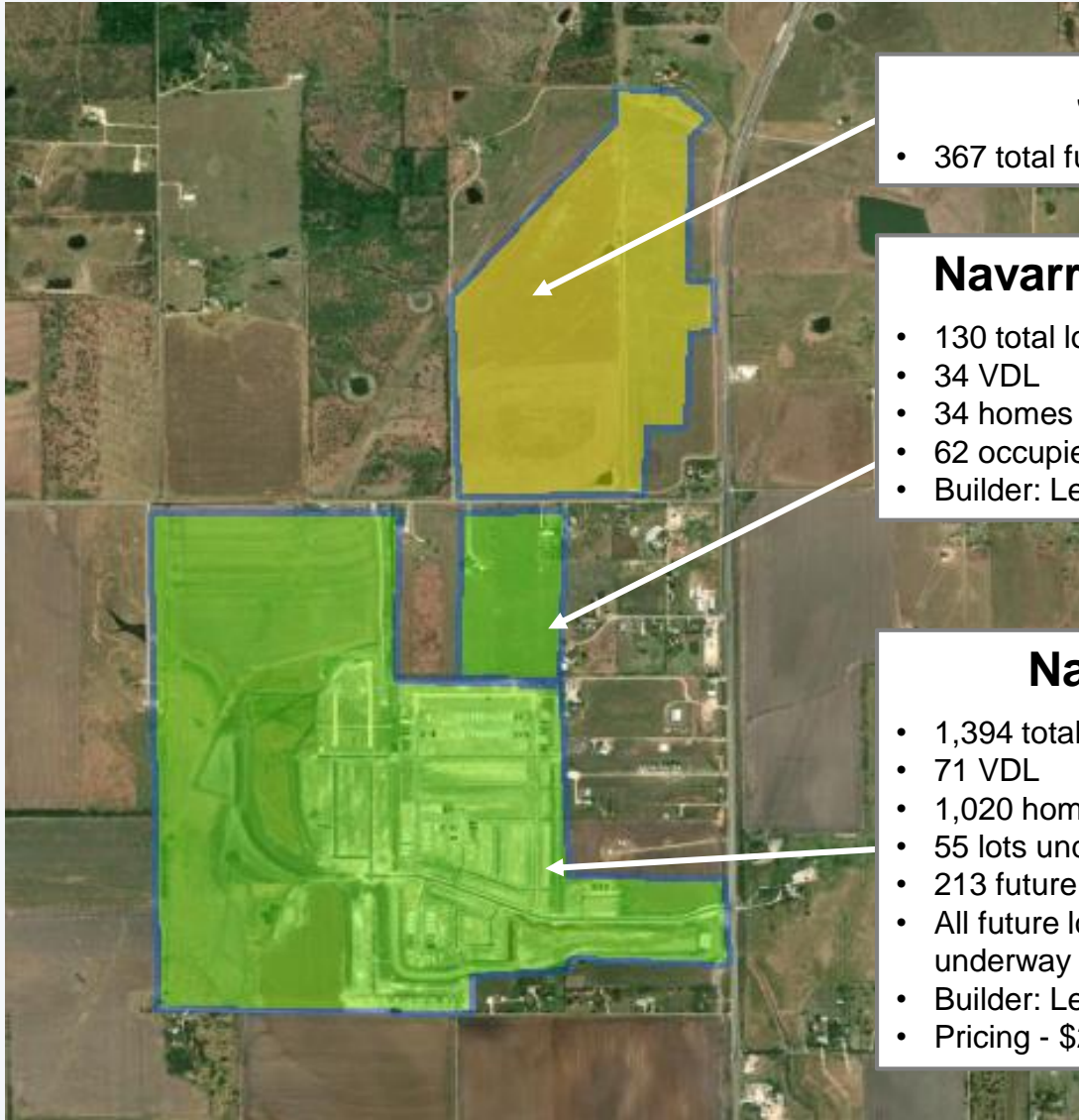
Waters Edge

- 355 total lots
- 179 future lots
- 5 vacant developed lots
- 14 homes under construction
- 156 occupied homes
- Builder: Lennar
- Prices between \$190,000 and \$275,000

Three Oaks

- 156 total lots
- 74 vacant developed lots
- Two homes under construction
- 64 occupied homes
- Builder: Pacesetter Homes
- Prices starting at \$350,000





Jaro North

- 367 total future lots

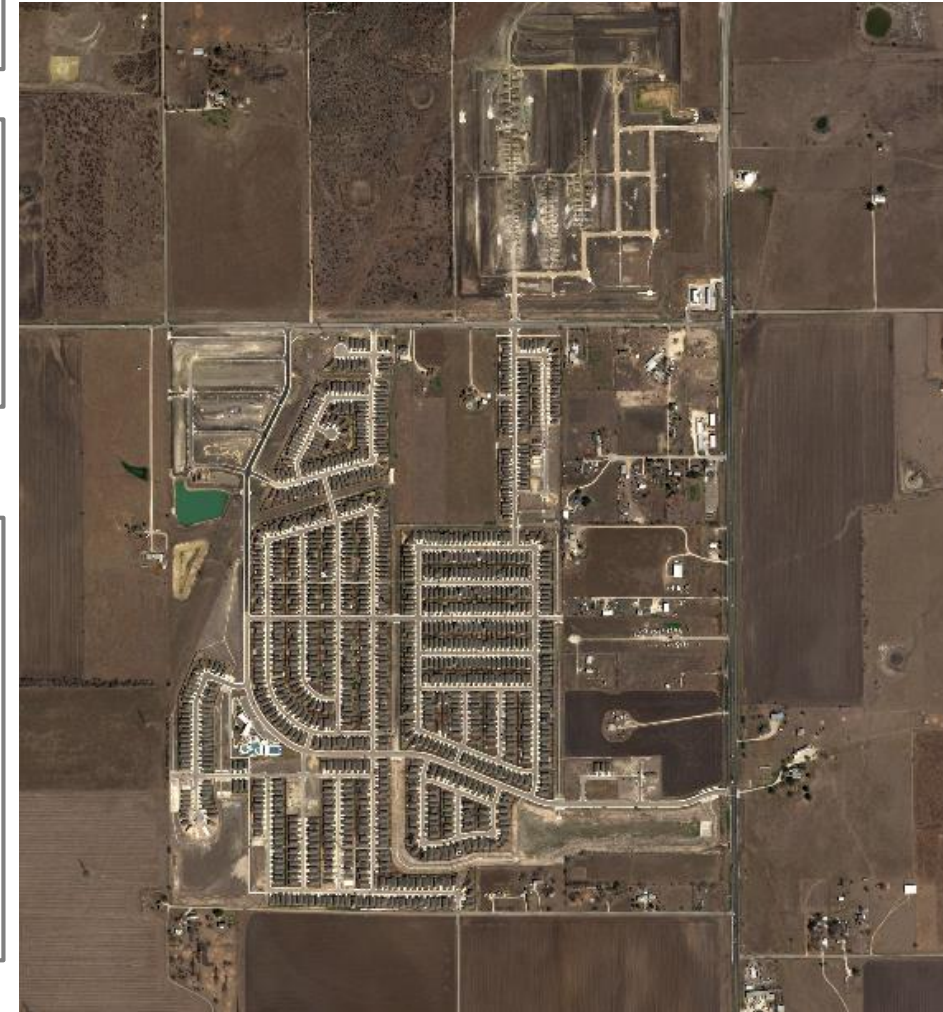
Navarro Ranch (Pastar)

- 130 total lots
- 34 VDL
- 34 homes under construction
- 62 occupied homes
- Builder: Lennar Homes

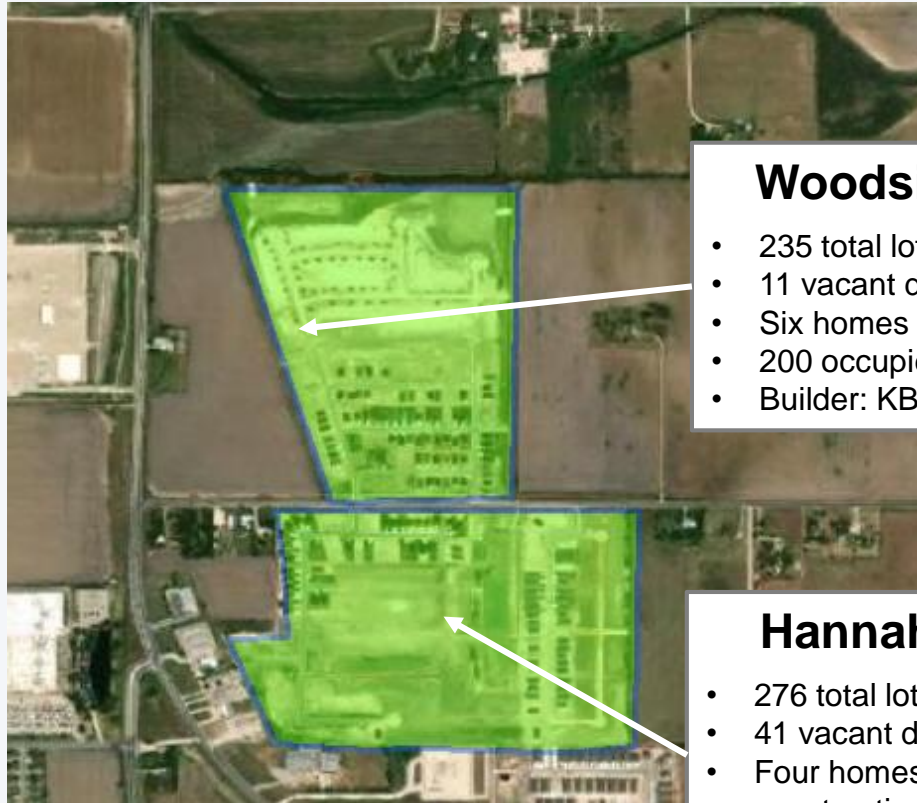
Navarro Ranch

- 1,394 total lots
- 71 VDL
- 1,020 homes occupied
- 55 lots under construction
- 213 future lots
- All future lots have groundwork underway
- Builder: Lennar Homes
- Pricing - \$260K - \$485K

February 2026



February 2026



Woodside Farms

- 235 total lots
- 11 vacant developed lots
- Six homes under construction
- 200 occupied homes
- Builder: KB Homes

Hannah Heights

- 276 total lots
- 41 vacant developed lots
- Four homes under construction
- 205 occupied homes
- Builder: Davidson Homes



February 2026

Cordova Trails

- 407 total lots
- 231 future lots
- 90 vacant developed lots
- 11 homes under construction
- 60 occupied homes
- Groundwork underway on northeast phase
- Builder: Beazer Homes

Bormann Farms

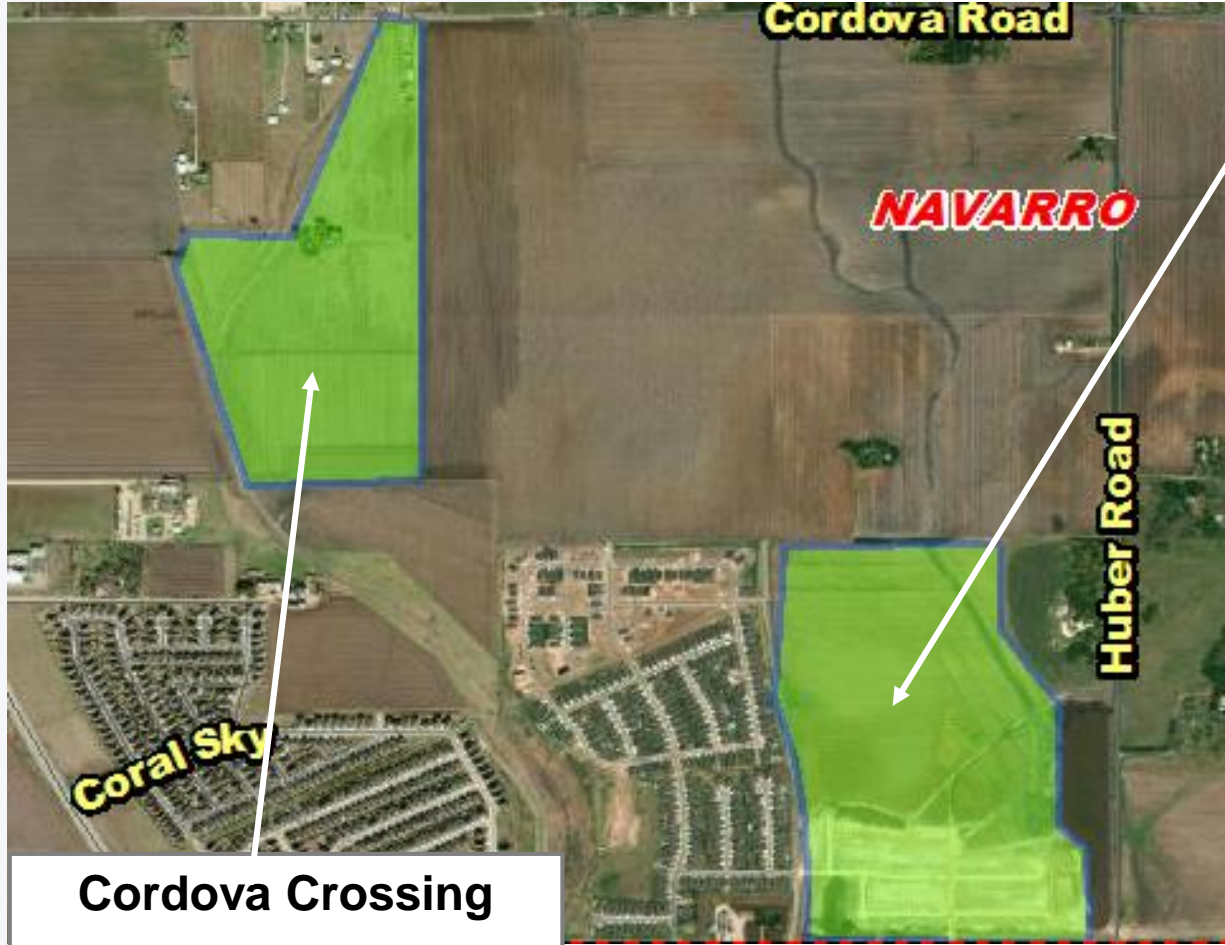
- 228 total future lots
- No recent activity

Swenson Heights

- 693 total lots
- 69 future lots
- 245 vacant developed lots
- 14 homes under construction
- 316 occupied homes
- Builder: DR Horton
- Prices start at \$268,000



February 2026

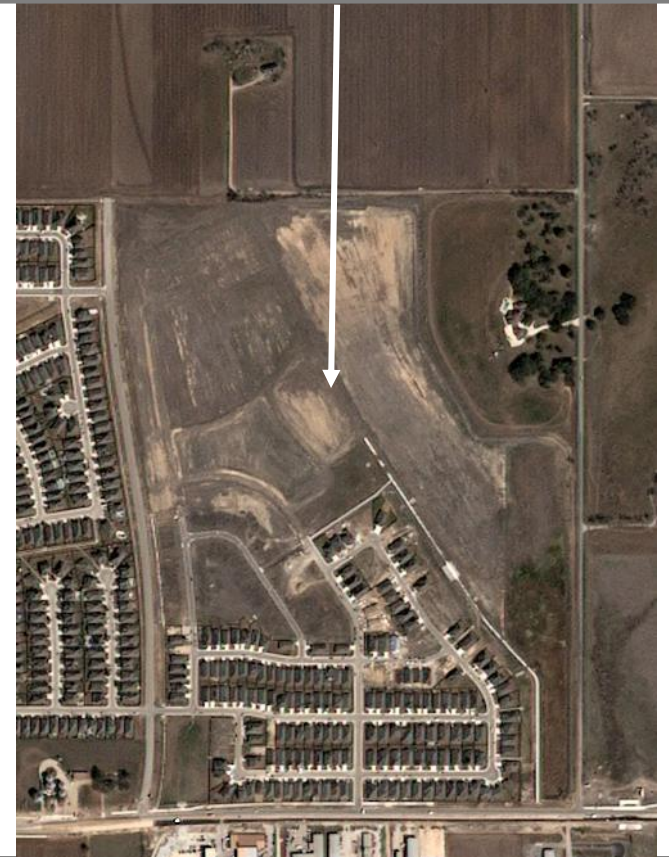


Cordova Crossing

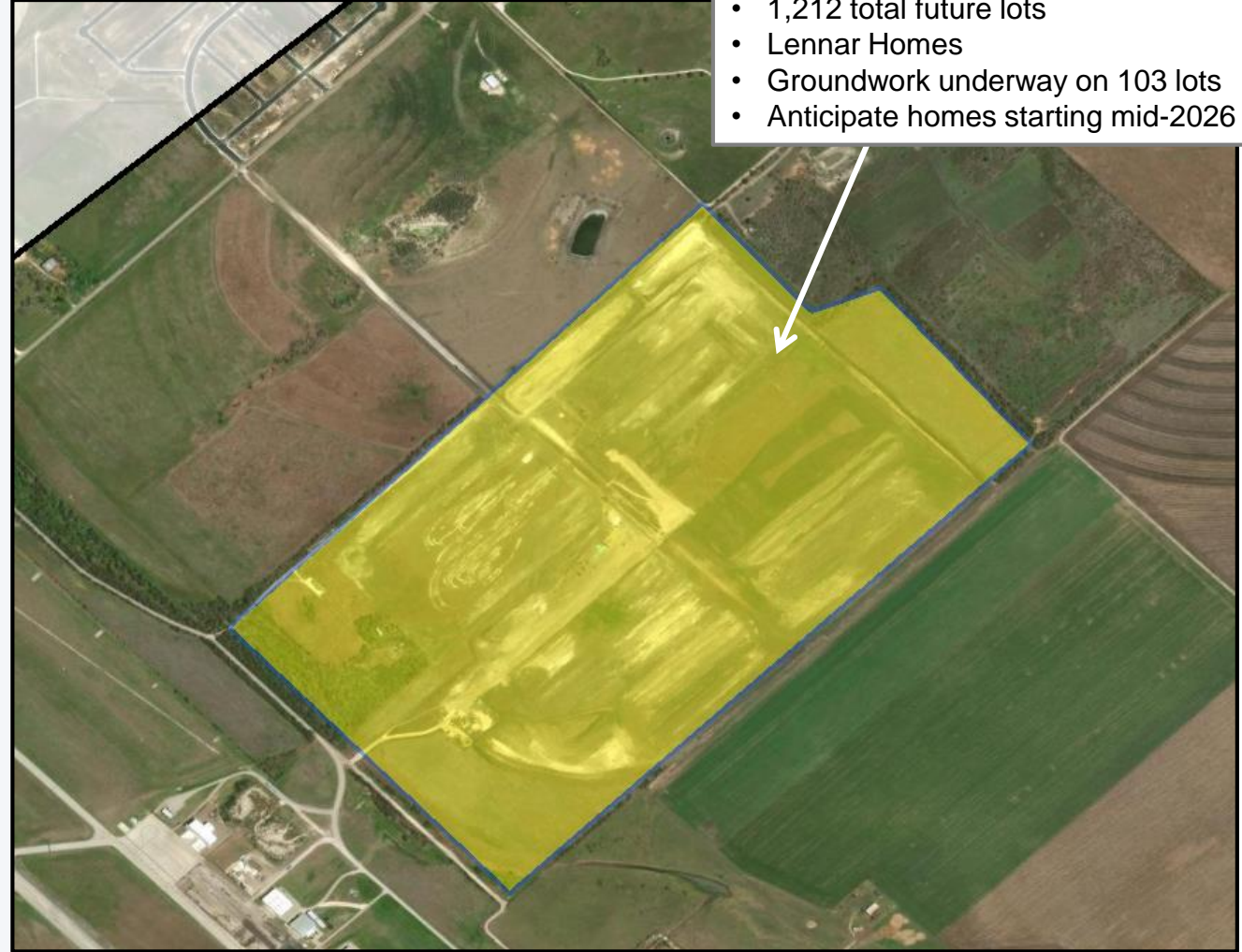
- 224 total lots
- 42 vacant developed lots
- 177 occupied homes
- Builder: Beazer Homes
- Prices starting at \$299,900

Meadows of Mill Creek Park

- 378 total lots
- 124 future lots
- 102 vacant developed lots
- 13 homes under construction
- 123 occupied homes
- Groundwork underway on remaining lots
- Builder: Perry Homes

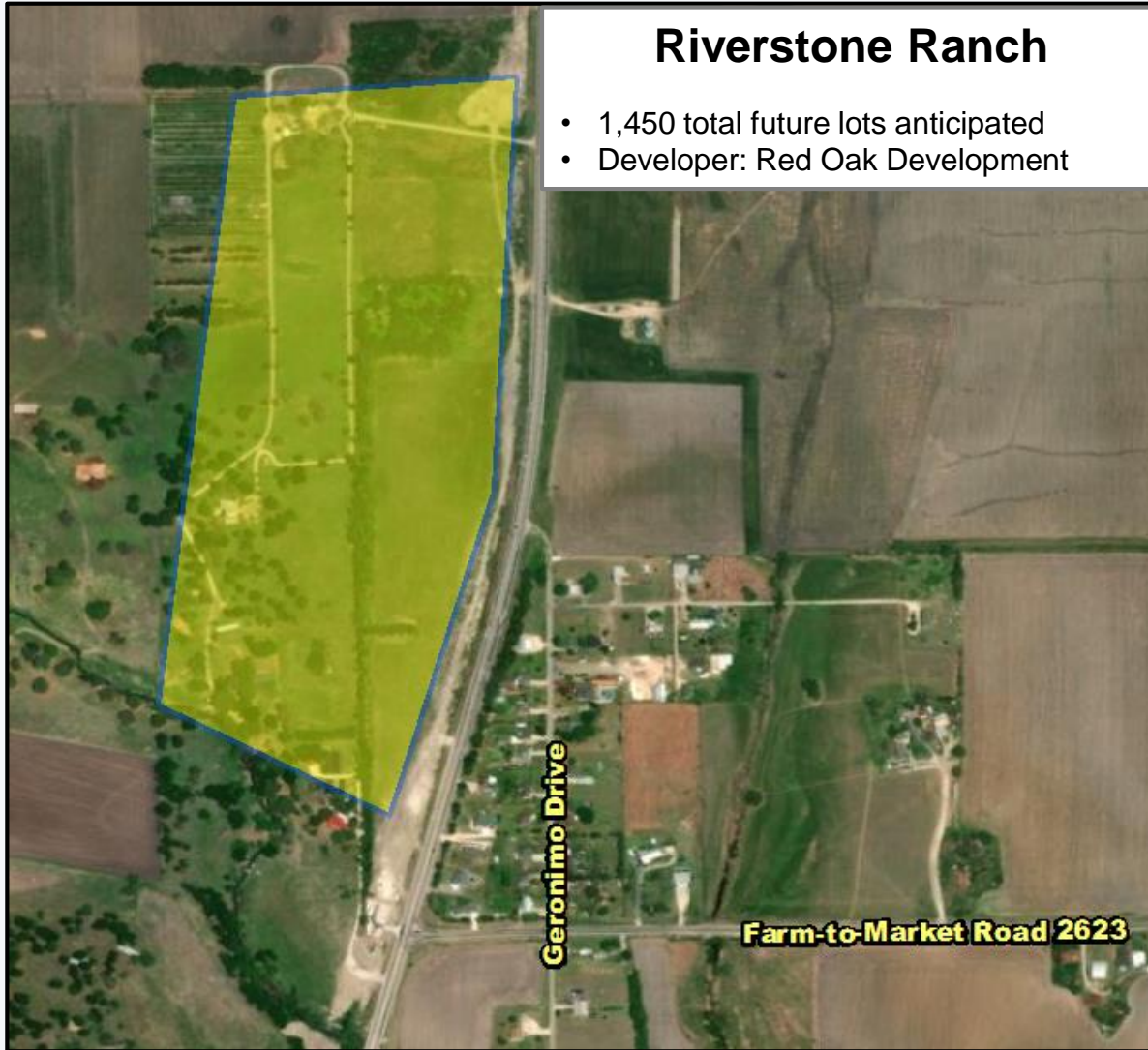


February 2026



Sky Ranch

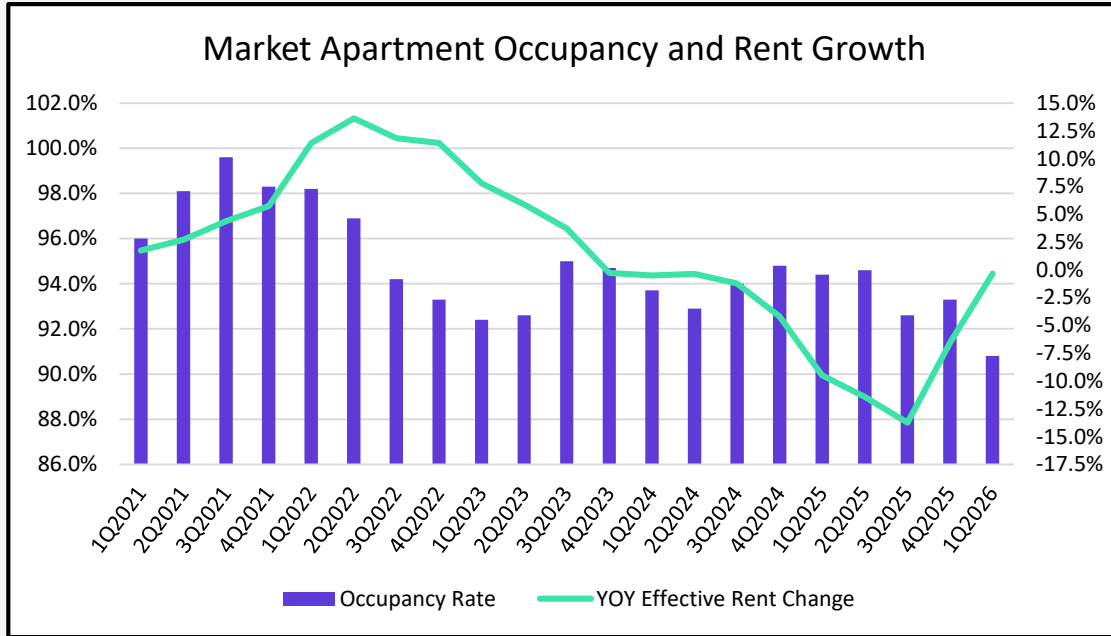
- 1,212 total future lots
- Lennar Homes
- Groundwork underway on 103 lots
- Anticipate homes starting mid-2026



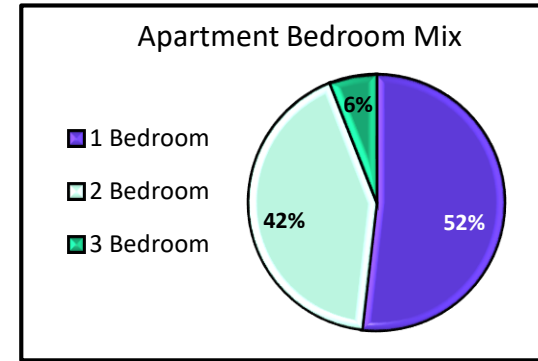
Multifamily Housing

Regional Market and District Data

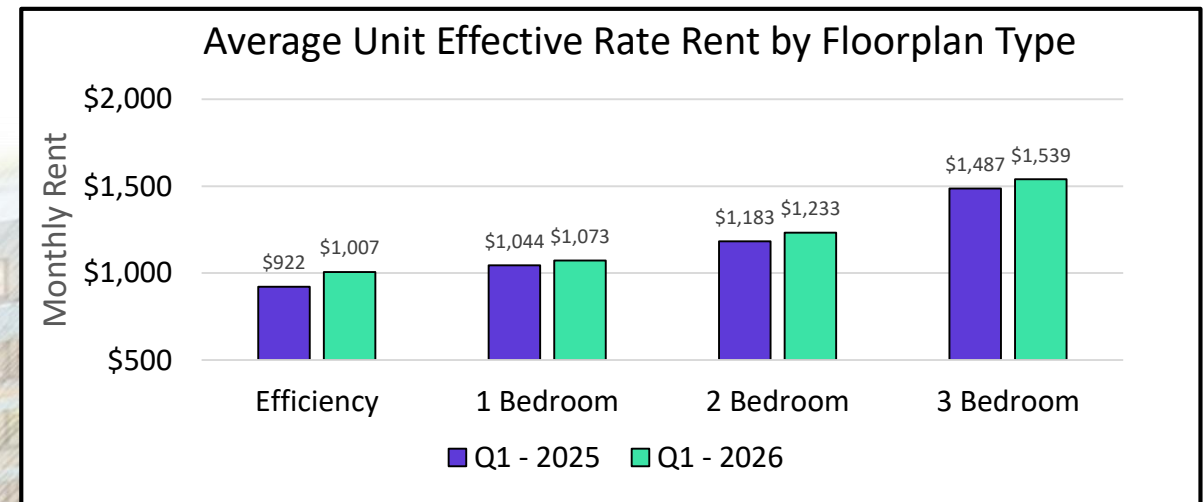




Market represents 78115 ZIP Code. Senior product is excluded.



Effective Rent rates are up slightly in all unit types



Effective Rent = Market rent less concessions

Source: ALN & Realpage Apartment Data

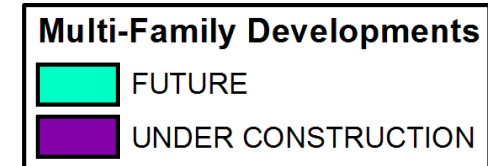
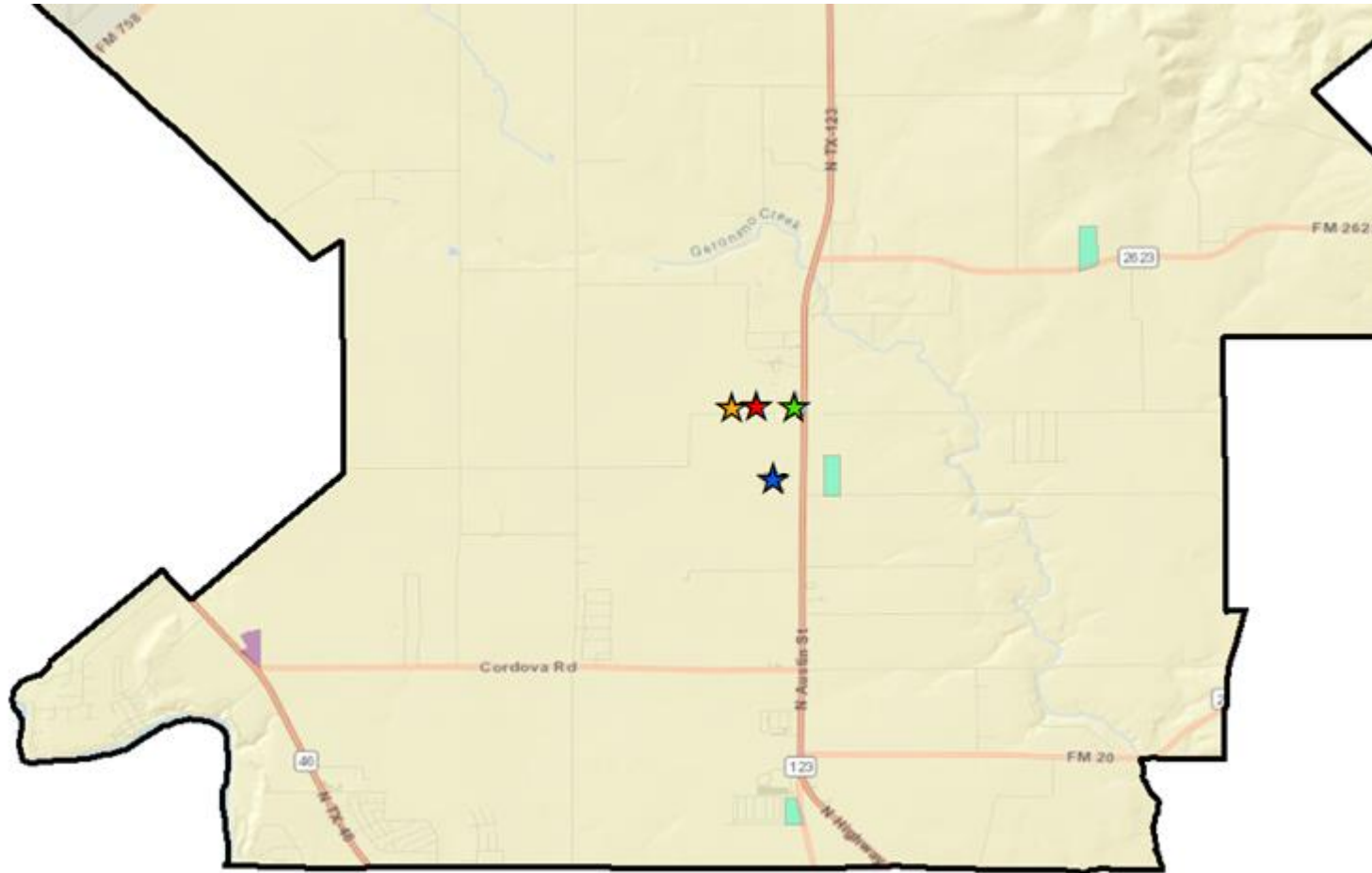
Multifamily Housing Activity

Area Housing Activity Information

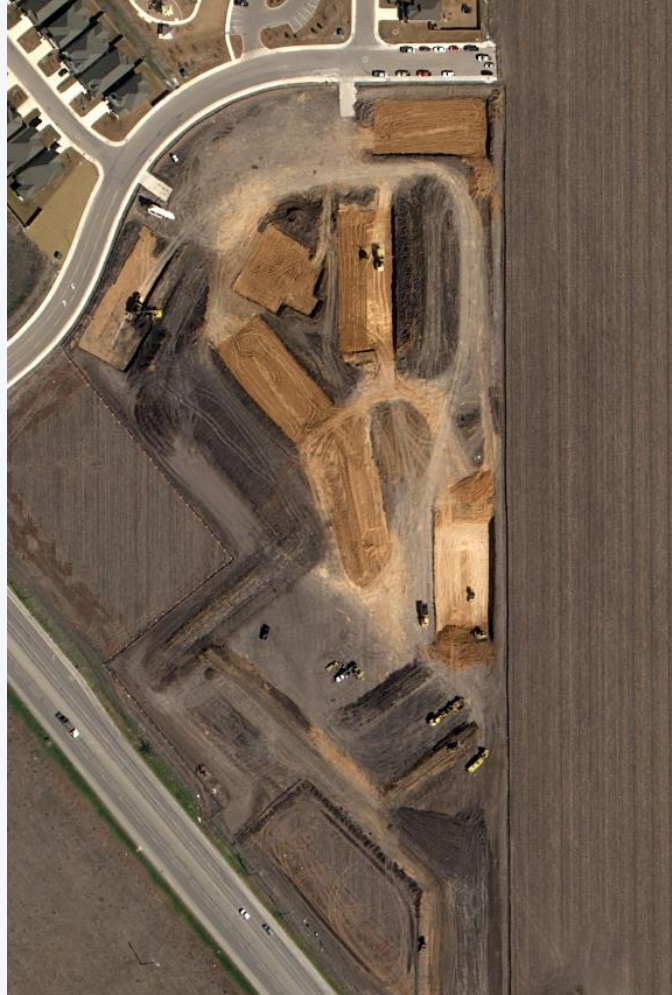


District Multifamily Activity

- There are currently 3 multi-family projects in the planning stages within the District comprising nearly 630 future rental units
- There is one project under construction, comprising about 270 units



February 2026



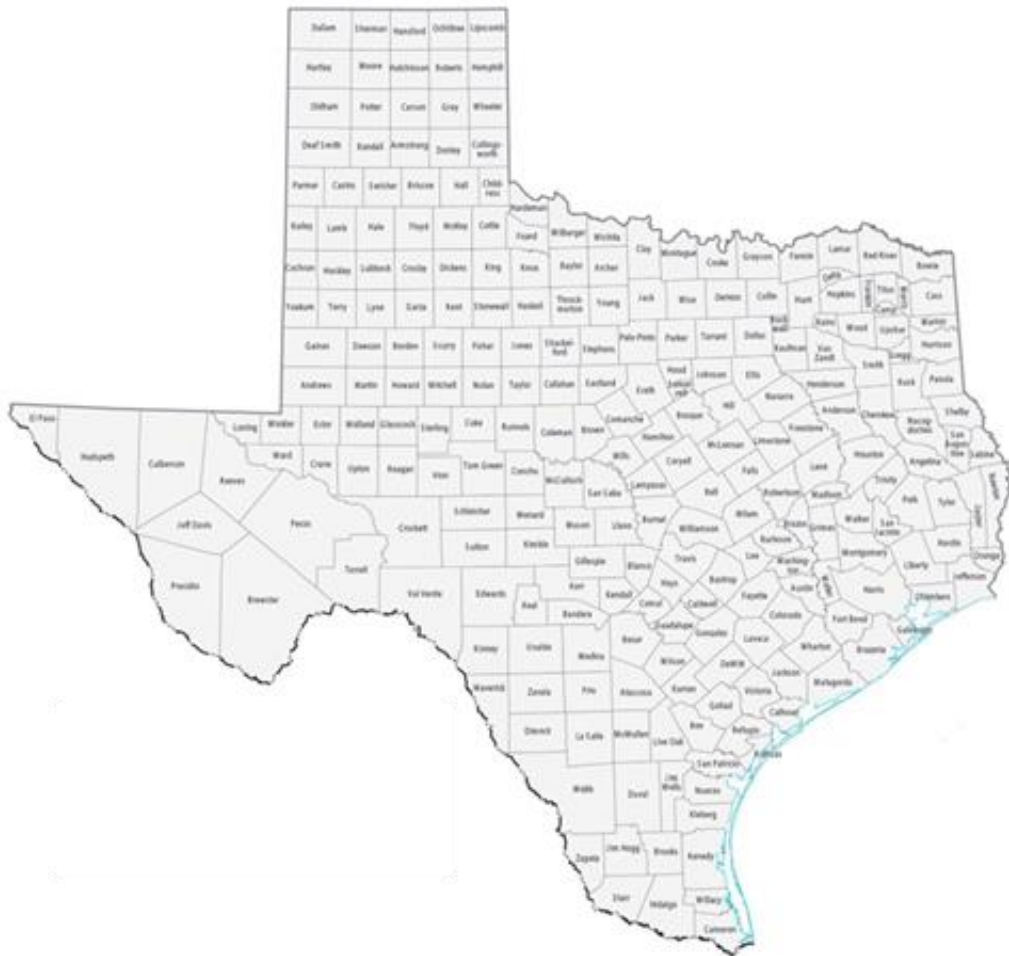
Lily Springs Apartments

- 282 total units
- Initial groundwork underway in southwest section
- Joint project between Seguin and the Lightpath Company
- Bedroom Mix - 1 Bedrooms – 162 Units
2 Bedrooms – 120 Units

Enrollment – State & Area Trends & Data

Charter, Private School, & Transfer Data





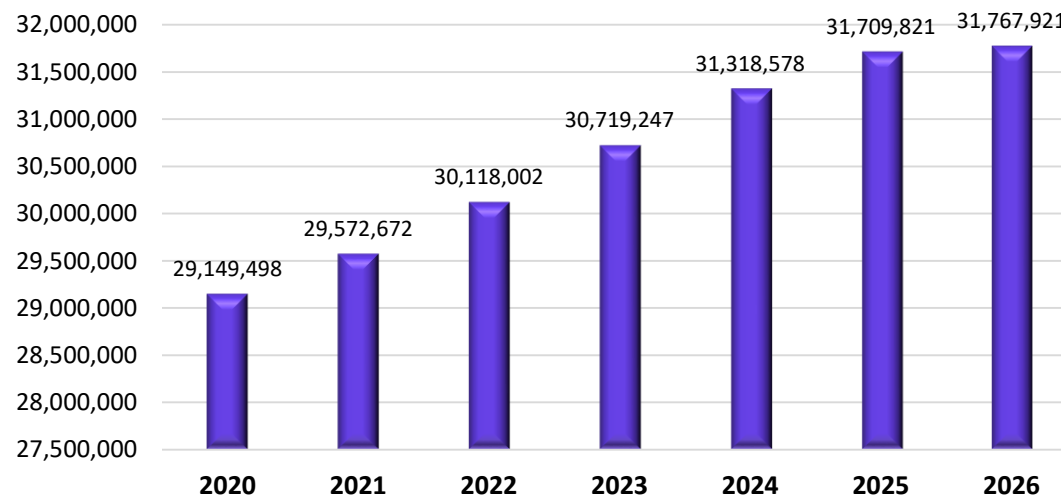
Texas Led U.S. in population growth in 2025, but immigration slowed

Texas' population growth slowed significantly last year amid a nationwide slowdown in the number of newcomers moving to the United States but still topped the rest of the country for adding new residents, new U.S. Census Bureau data show.

Texas added 391,243 residents in 2025, bringing the state's population to 31.7 million. but the Lone Star State grew by 1.2%, its slowest clip since 2021, after years of red-hot growth following the COVID-19 pandemic.

Texas Tribune Article – January 2026

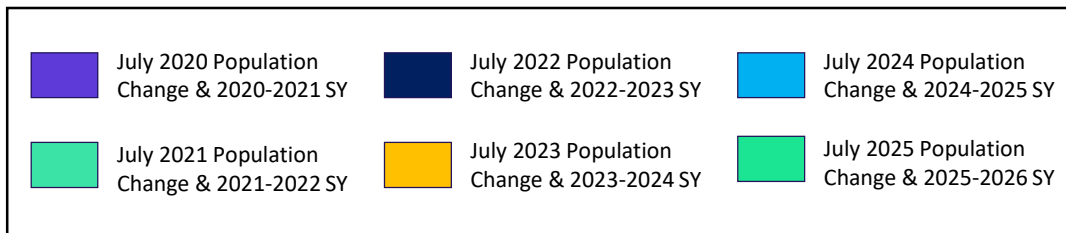
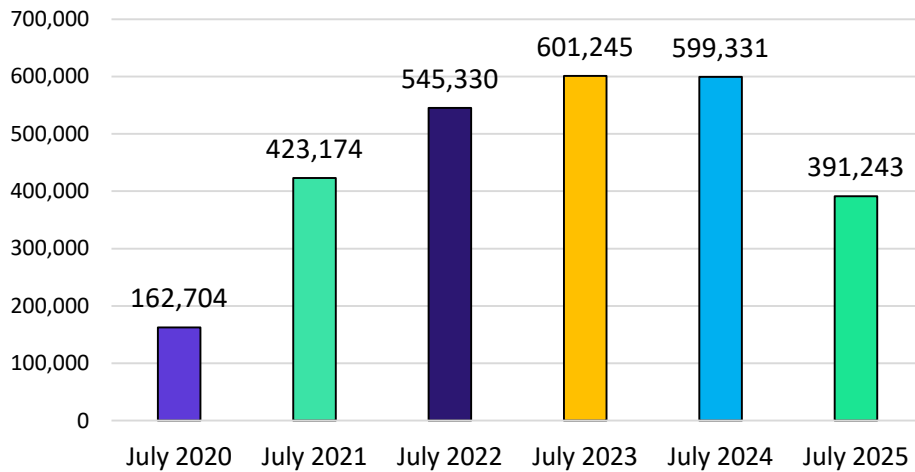
State of Texas Population Growth



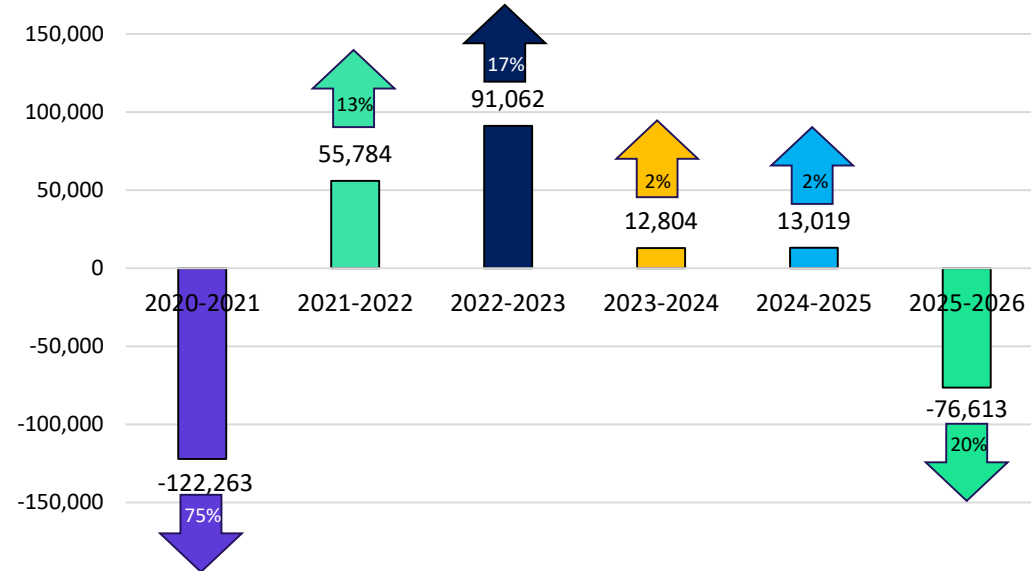
How did the population increase in the State of Texas impact the Public & Charter School Enrollment numbers the last 6 years?

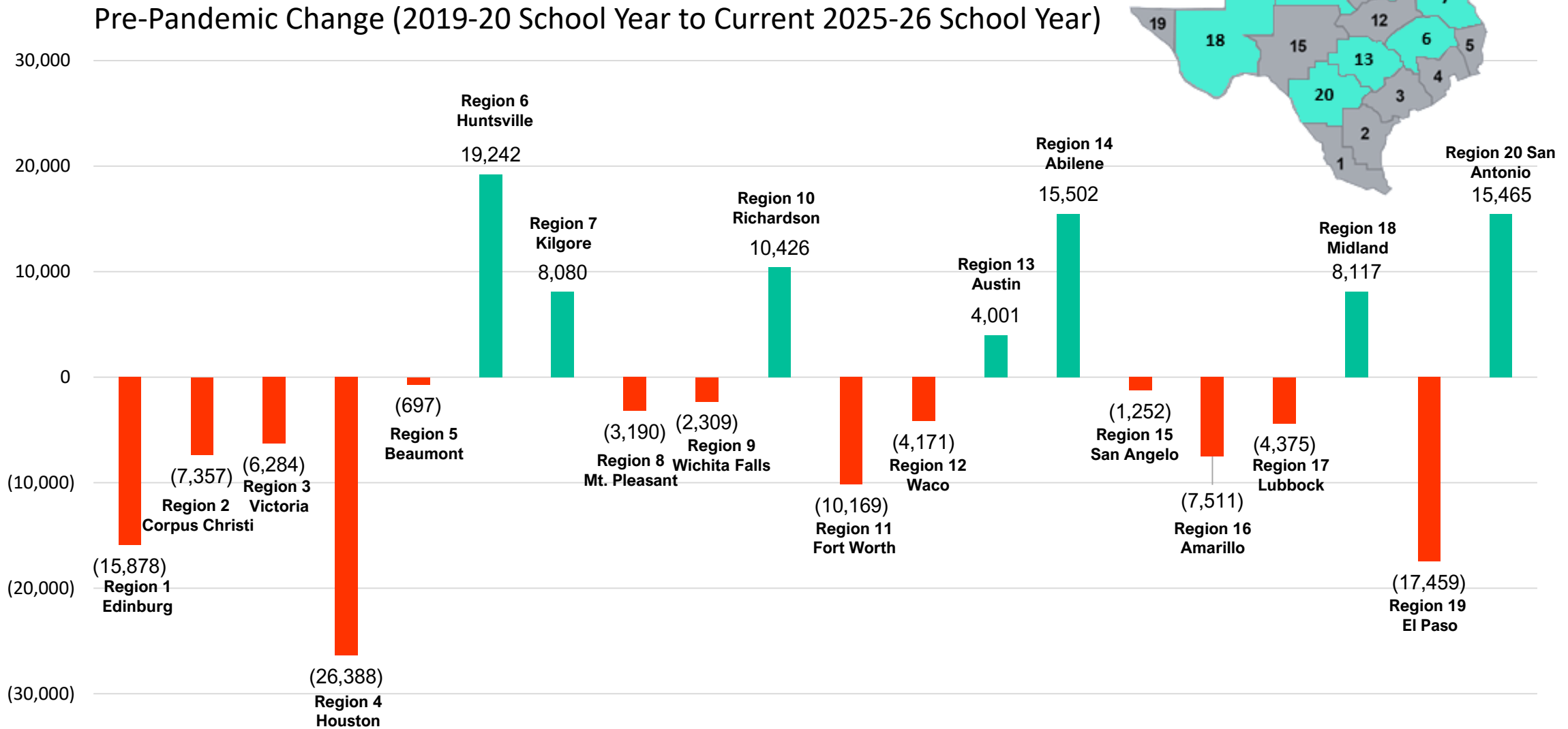
Census Year	Population Increase	School Year	Public & Charter State Enrollment Change
July 2020	162,704	2020-2021	-122,263
July 2021	423,174	2021-2022	55,784
July 2022	545,330	2022-2023	91,062
July 2023	601,245	2023-2024	12,804
July 2024	599,331	2024-2025	13,019
July 2025	391,243	2025-2026	-76,613

State of Texas - Population Increase

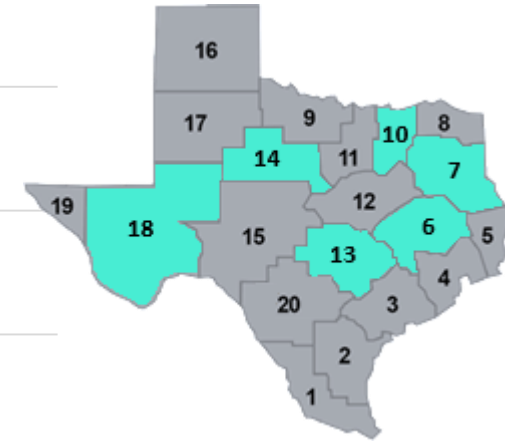
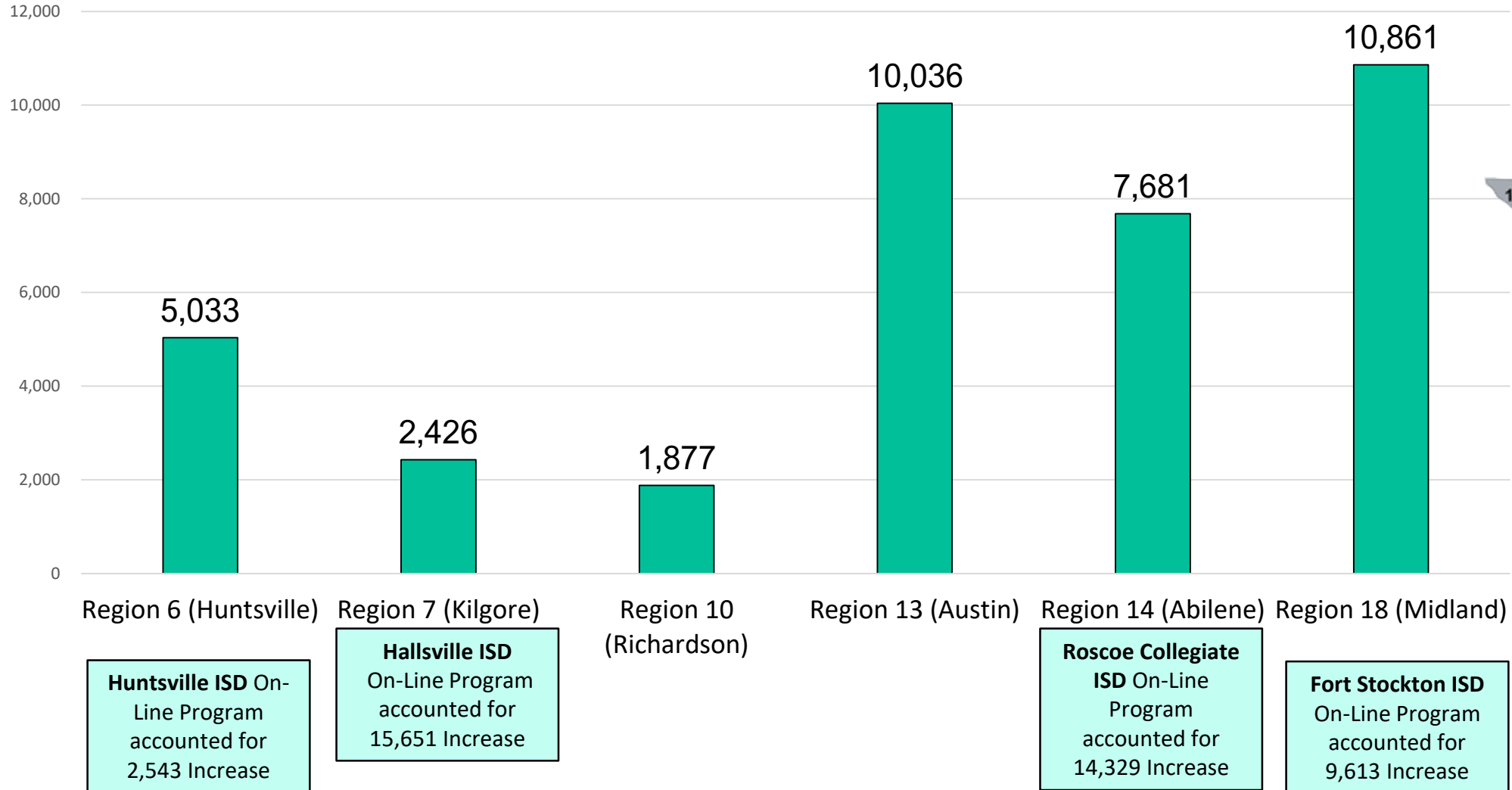


TEA Enrollment Change % Compared to Population Growth



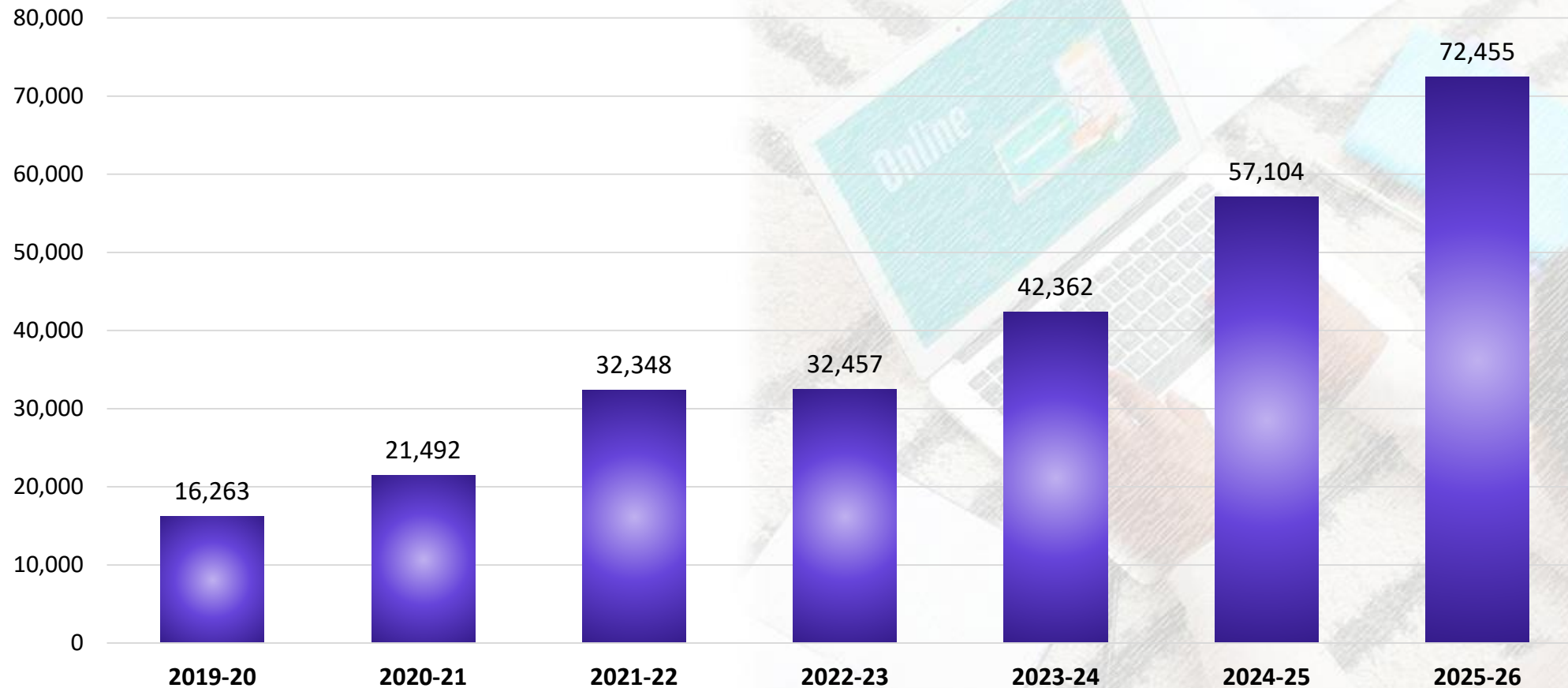


3 Year Change - Positive Enrollment Growth Regions



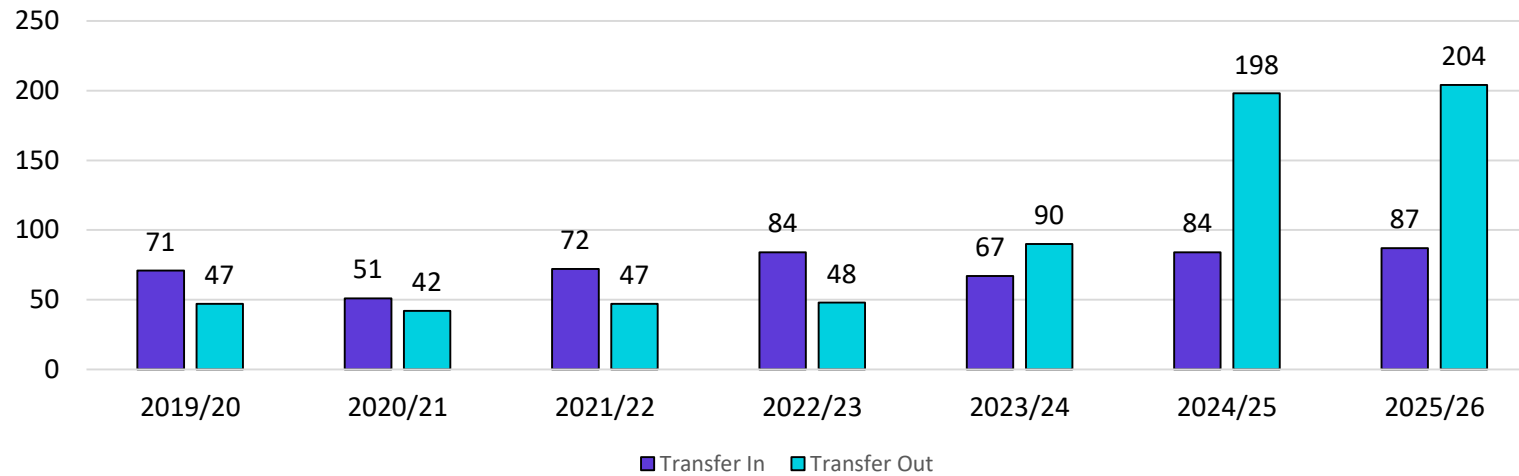
Growth in Region 10 & 13 is related to increases in regional job growth, new housing developments, migration into suburban communities and post-Covid enrollment stabilization.

State of Texas – Virtual/Online School Enrollment



Enrollment has increased by over 56,000 students since the 2019-20 school year. An increase of over 345%.

Navarro ISD Student Transfer #s (2019-2020 through 2025-2026)



The numbers above that reference Transferring in represent the number of students that are enrolled in Navarro ISD, but reside outside of the District boundaries.

The numbers associated with Transferring Out refer to the number of students that reside within the District but attend another neighboring School District or Educational Entity.

** Estimate #s provided by TEA, transfer patterns & models (to comply with FERPA laws more specific information isn't available)*



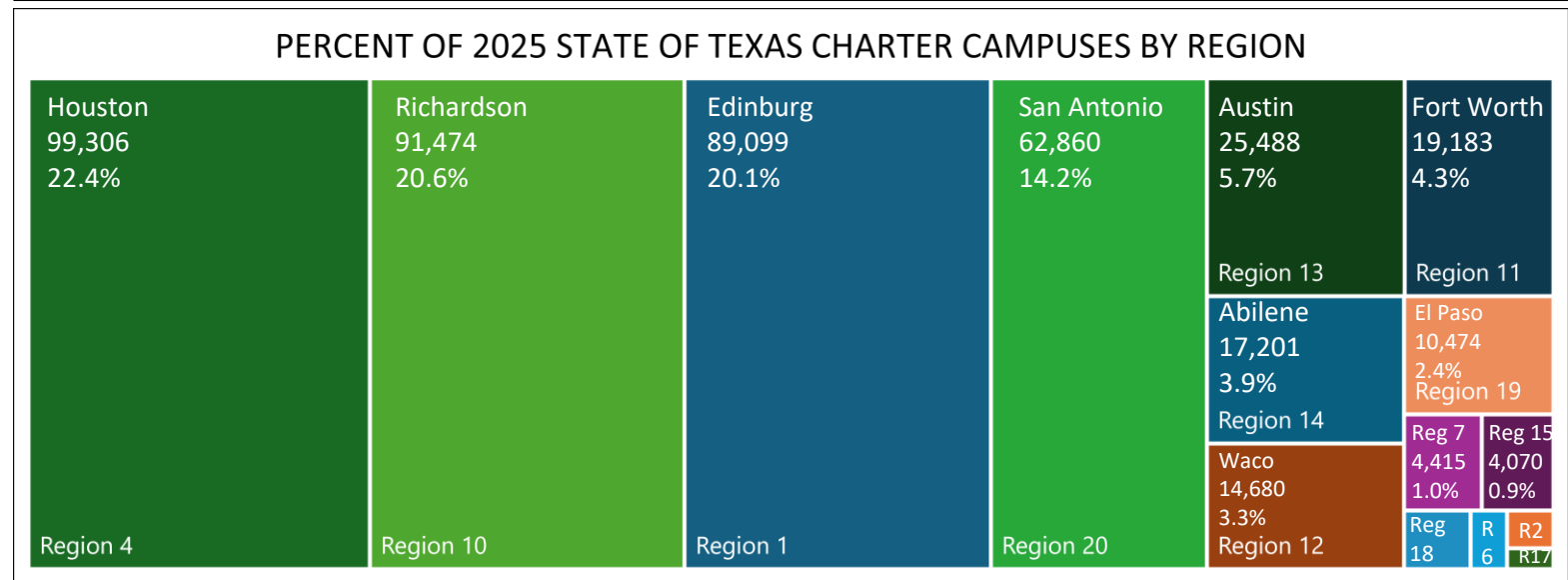
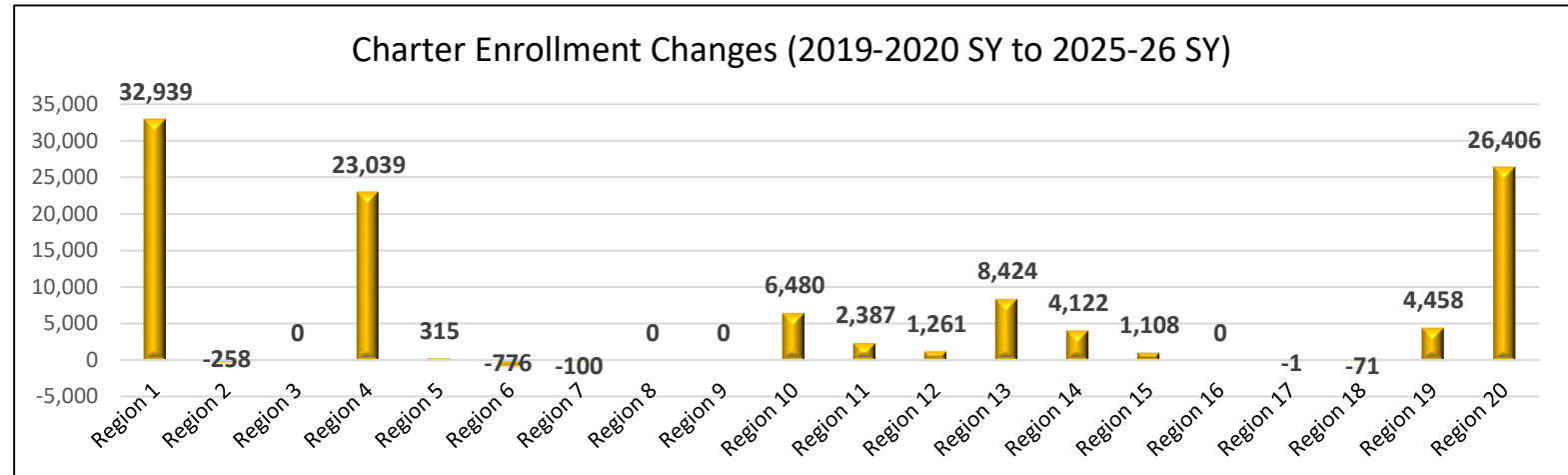
Regional Open Enrollment Charter Number Changes

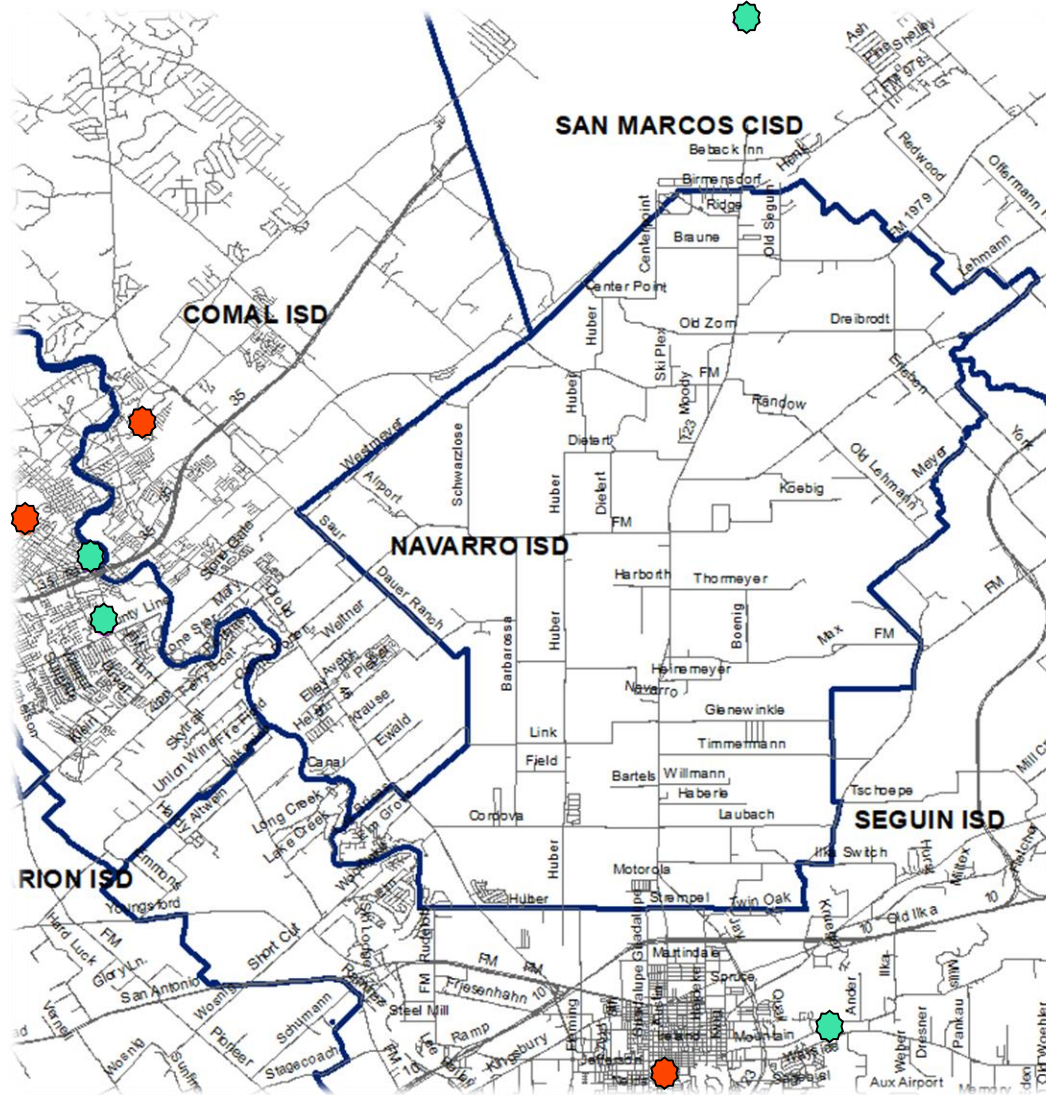
Student Mobility Report



Charter School Numbers by Region –

Region	2019-2020	2025-2026	Change
Region 1 (Edinburg)	56,160	89,099	32,939
Region 2 (Corpus Christi)	1,295	1,037	-258
Region 3 (Victoria)	0	0	0
Region 4 (Houston)	76,267	99,306	23,039
Region 5 (Beaumont)	2,865	3,180	315
Region 6 (Huntsville)	2,048	1,272	-776
Region 7 (Kilgore)	4,515	4,415	-100
Region 8 (Mt. Pleasant)	0	0	0
Region 9 (Wichita Falls)	0	0	0
Region 10 (Richardson)	84,994	91,474	6,480
Region 11 (Fort Worth)	16,796	19,183	2,387
Region 12 (Waco)	13,419	14,680	1,261
Region 13 (Austin)	17,064	25,488	8,424
Region 14 (Abilene)	13,079	17,201	4,122
Region 15 (San Angelo)	2,962	4,070	1,108
Region 16 (Amarillo)	0	0	0
Region 17 (Lubbock)	575	574	-1
Region 18 (Midland)	2,391	2,320	-71
Region 19 (El Paso)	6,016	10,474	4,458
Region 20 (San Antonio)	36,454	62,860	26,406
Totals	336,900	446,633	109,733





● - Charter School Locations ● - Private School Locations

There are no Large Private or Charter Schools in District.

List of Private Schools Near District –

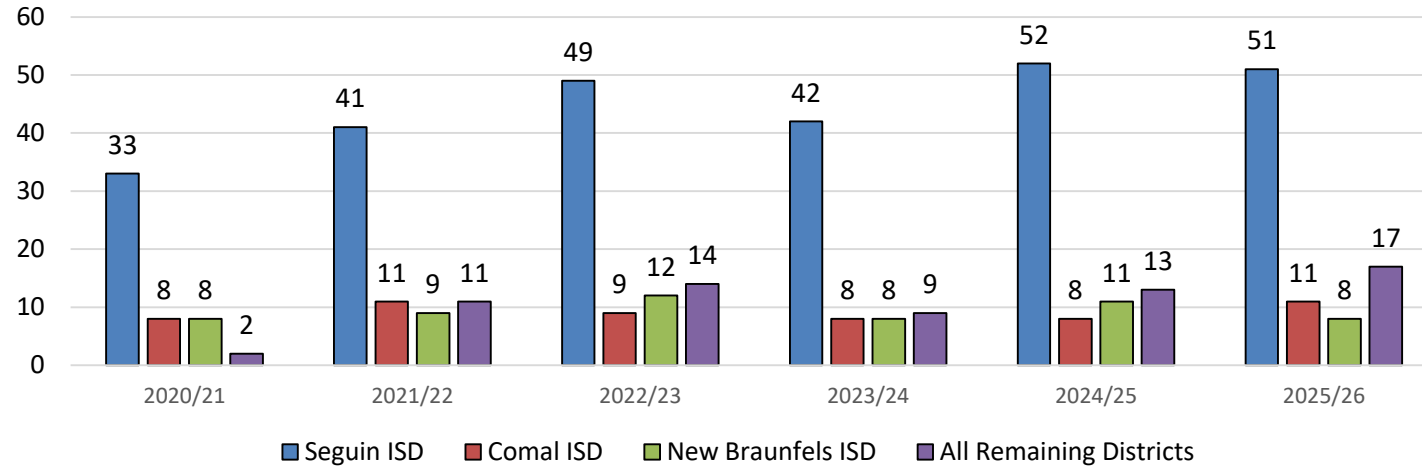
- Cross Lutheran School (PK – 8th Grades)
Estimated Enrollment of 210 Students
- Saints Peter & Paul Catholic School (PK – 8th Grades)
Estimated Enrollment of 410 Students
- Emanuel Lutheran Day School (PK – KG Grades)
Estimated Enrollment of 35 Students

List of Charter Schools in District –

- Premier High School, New Braunfels (8th – 12th Grades)
TEA 2025-26 Enrollment – 77 Students
- Southwest Preparatory School, Seguin Campus
TEA 2025-26 Enrollment – 269 Students
- John H. Wood Jr. Public Charter School
Closed

*Data Provided by Datience/IQ, Texas Education Agency, & Private School Review

Navarro ISD Transfer In Assessment



School District	2020/21	2021/22	2022/23	2023/24	2024/25	2025/26
Seguin ISD	33	41	49	42	52	51
Comal ISD	8	11	9	8	8	11
New Braunfels ISD	8	9	12	8	11	8
All Remaining Districts	2	11	14	9	13	17
Total	51	72	84	67	84	87

* Estimate #s provided by TEA, transfer patterns & models (to comply with FERPA laws more specific information isn't available)

Year	Neighborhood District/Parental Employment Related Enrollment	%	Charter Schools	%	Virtual Enrollment	%	Total
2019/20	29	61.7%	14	29.8%	4	8.5%	47
2020/21	27	64.3%	12	28.6%	3	7.1%	42
2021/22	26	55.3%	12	25.5%	9	19.1%	47
2022/23	24	50.0%	12	25.0%	12	25.0%	48
2023/24	38	42.2%	38	42.2%	14	15.6%	90
2024/25	107	54.0%	51	25.8%	40	20.2%	198
2025/26	91	44.6%	69	33.8%	44	21.6%	204
7 Year Average	48.9	50.6%	29.7	30.8%	18.0	18.6%	97

* Estimate #s provided by TEA, transfer patterns & models (to comply with FERPA laws more specific information isn't available)

2025-26 Student Transfer Out Assessment	
Largest Transfer Numbers to Neighboring Districts	
Seguin Independent School District	39 Students
Comal Independent School District	17 Students
San Marcos Independent School District	11 Students

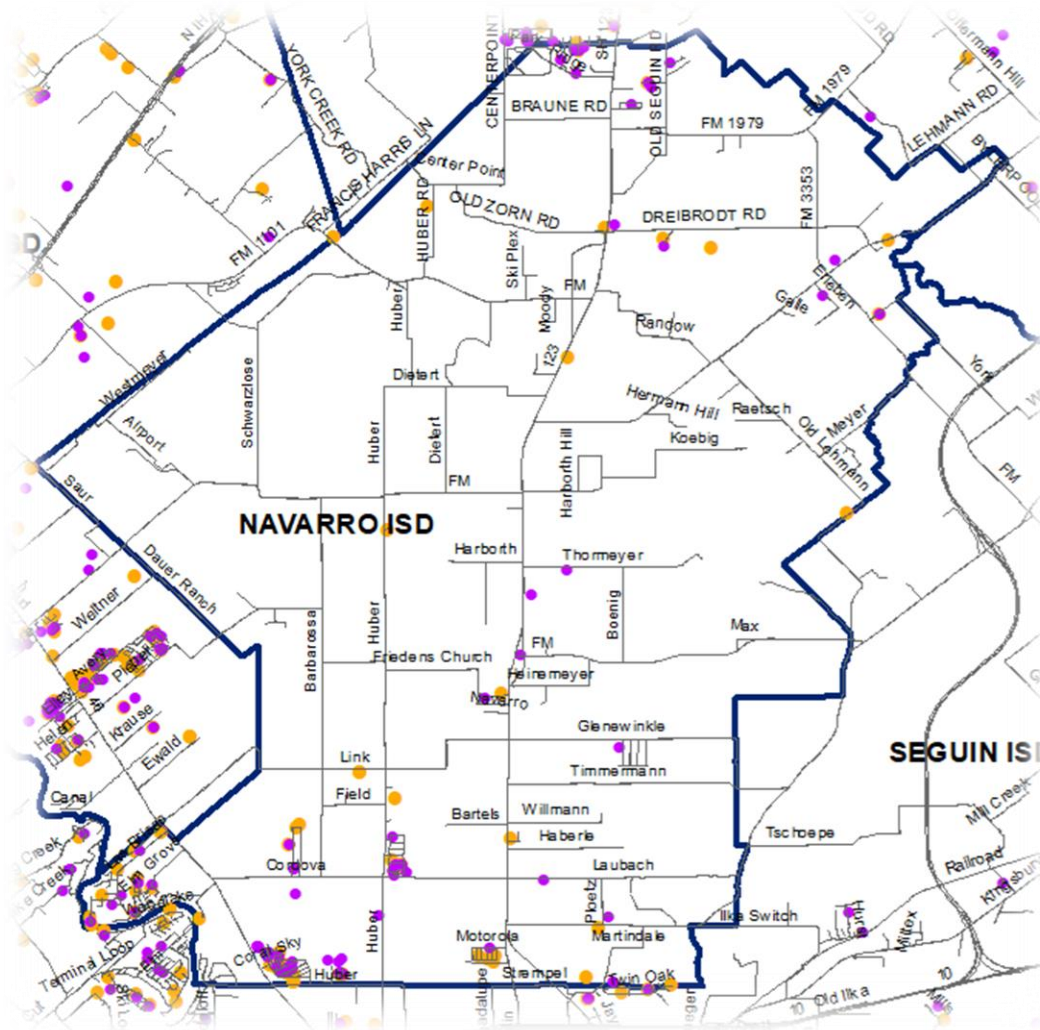
List of Largest Charter Schools	
The Excel Center For Adults	45 Students

List of Largest Virtual School Programs	
Hallsville Independent School District	
Roscoe Collegiate Independent School District	
Fort Stockton Independent School District	



Private School & Charter School Enrollment Analysis

Private & Charter School Enrollment Assessment



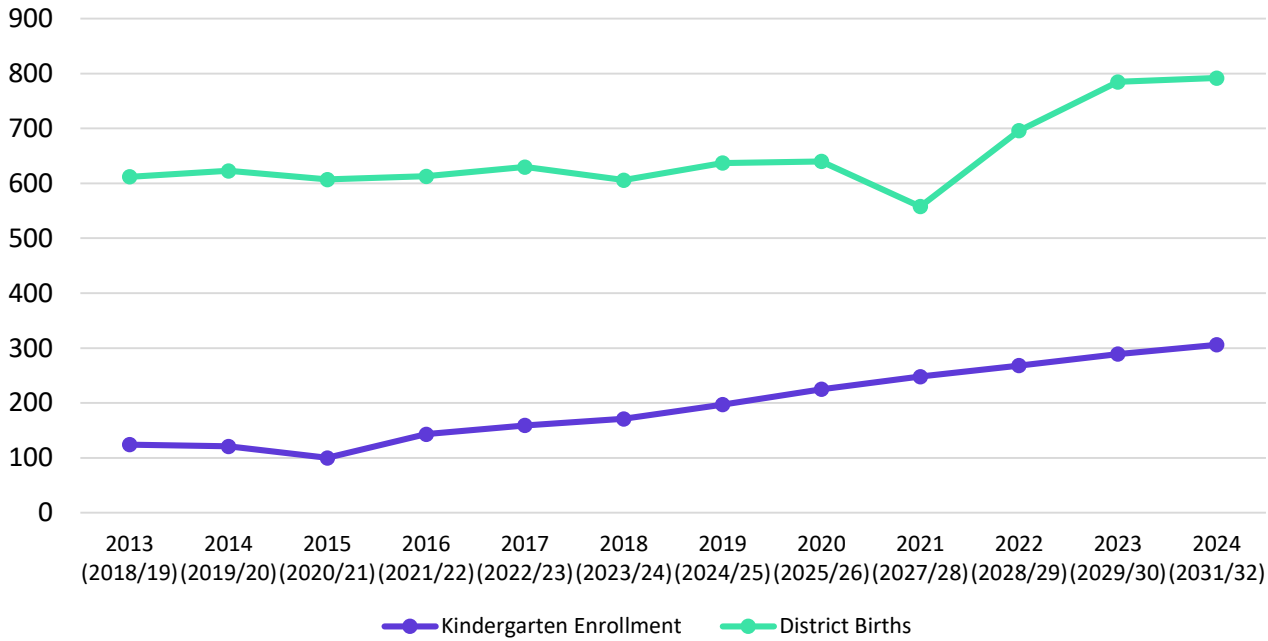
● - Charter School Students
 ● - Private School Students

Instructional School Program Type	
Private School Enrollment	Estimated 50 Students
Charter School Enrollment	Estimated 70 Students

Approximately 8.5 – 9.5% of Student Age Population within the District’s boundaries are attending Alternative Education Programs (Private, Charters, Neighboring ISD District, or Homeschooling)

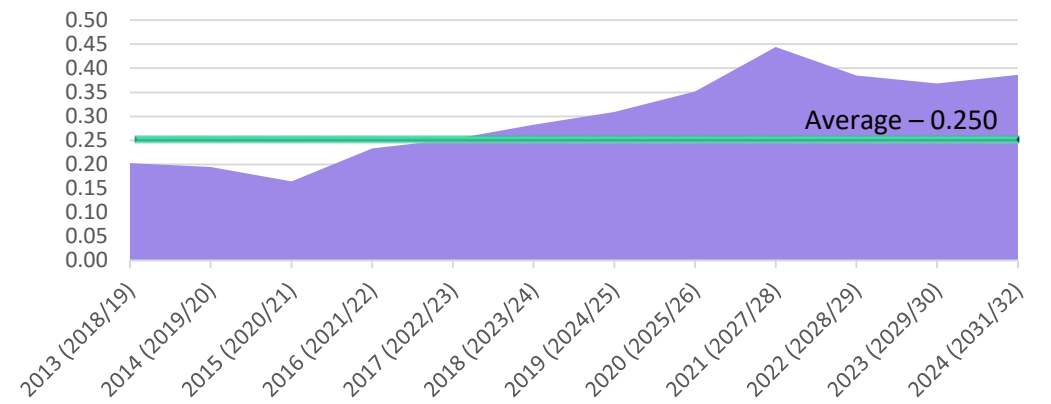
**Data Provided by Datience/IQ, Texas Education Agency, & Private School Review*

Navarro ISD KG Enrollment v. District Births



Birth Year (School Year)	District Births	Kindergarten Enrollment	Enrolled Ratio
2013 (2018/19)	612	124	0.20
2014 (2019/20)	623	121	0.19
2015 (2020/21)	607	100	0.16
2016 (2021/22)	613	143	0.23
2017 (2022/23)	630	159	0.25
2018 (2023/24)	606	171	0.28
2019 (2024/25)	637	197	0.31
2020 (2025/26)	640	222	0.35
2021 (2027/28)	558	235	0.42
2022 (2028/29)	696	251	0.36
2023 (2029/30)	785	271	0.35
2024 (2031/32)	792	287	0.36

District Birth to KG Enrollment Ratio



Source: Texas Dept. of Health and Human Services

Enrollment Forecast

10 Year Forecast & Campus Projections

Year	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2021/22	22	27	143	119	132	130	165	134	160	163	167	176	148	161	145	1,992	143	7.7%
2022/23	16	51	150	171	147	167	159	174	152	170	175	192	159	147	150	2,180	188	9.4%
2023/24	17	61	171	193	197	178	197	171	192	184	183	202	196	163	133	2,438	258	11.8%
2024/25	18	73	197	208	223	234	210	226	189	221	200	189	185	178	151	2,702	264	10.8%
2025/26	18	98	222	234	239	254	254	242	249	210	242	216	198	190	184	3,050	348	12.9%

Yellow box = largest grade per year
Green box = second largest grade per year

Year	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Elem	MS	HS
3 year avg	1.040	1.245	1.140	1.230	1.152	1.179	1.148	1.125	1.103	1.158	1.086	1.089	0.995	0.987	0.955	1.162	1.116	1.006
2022/23	0.727	1.889	1.049	1.196	1.235	1.265	1.223	1.055	1.134	1.063	1.074	1.150	0.903	0.993	0.932	1.170	1.090	0.995
2023/24	1.063	1.196	1.140	1.287	1.152	1.211	1.180	1.075	1.103	1.211	1.076	1.154	1.021	1.025	0.905	1.174	1.130	1.026
2024/25	1.059	1.197	1.152	1.216	1.155	1.188	1.180	1.147	1.105	1.151	1.087	1.033	0.916	0.908	0.926	1.173	1.114	0.946
2025/26	1.000	1.342	1.127	1.188	1.149	1.139	1.085	1.152	1.102	1.111	1.095	1.080	1.048	1.027	1.034	1.140	1.103	1.047

- District Enrollment Increased by 348 Students from the previous Fall 2024-25 School Year
- The District's largest grade groups are in the 3rd and 4th Grade groups.
- The Highest Cohort Grades were in in 1st, 2nd, 3rd, and 5th Grades

Year	EE	PK	K	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	Total	Total Growth	% Growth
2021/22	22	27	143	119	132	130	165	134	160	163	167	176	148	161	145	1,992	143	7.7%
2022/23	16	51	150	171	147	167	159	174	152	170	175	192	159	147	150	2,180	188	9.4%
2023/24	17	61	171	193	197	178	197	171	192	184	183	202	196	163	133	2,438	258	11.8%
2024/25	18	73	197	208	223	234	210	226	189	221	200	189	185	178	151	2,702	264	10.8%
2025/26	18	98	222	234	239	254	254	242	249	210	242	216	198	190	184	3,050	348	12.9%
2026/27	20	102	235	253	264	265	287	284	266	276	227	259	213	197	180	3,328	278	9.1%
2027/28	26	109	251	261	285	293	298	322	312	293	304	247	253	213	188	3,655	327	9.8%
2028/29	26	119	271	276	300	314	322	328	354	343	322	331	232	240	209	3,987	331	9.1%
2029/30	26	125	287	293	319	324	339	348	354	382	370	349	311	220	235	4,282	296	7.4%
2030/31	26	134	306	310	337	345	350	366	376	382	413	402	328	295	216	4,586	303	7.1%
2031/32	30	142	326	330	356	364	373	378	395	406	413	449	378	312	289	4,941	356	7.8%
2032/33	27	151	346	352	380	384	393	403	408	427	438	449	422	359	306	5,245	304	6.2%
2033/34	28	159	363	374	405	410	415	424	435	441	461	476	422	401	352	5,565	320	6.1%
2034/35	28	165	378	388	423	431	437	442	452	463	470	501	447	401	393	5,820	254	4.6%
2035/36	28	171	391	397	430	440	448	454	460	470	482	511	471	425	393	5,971	151	2.6%

Yellow box = largest grade per year
Green box = second largest grade per year

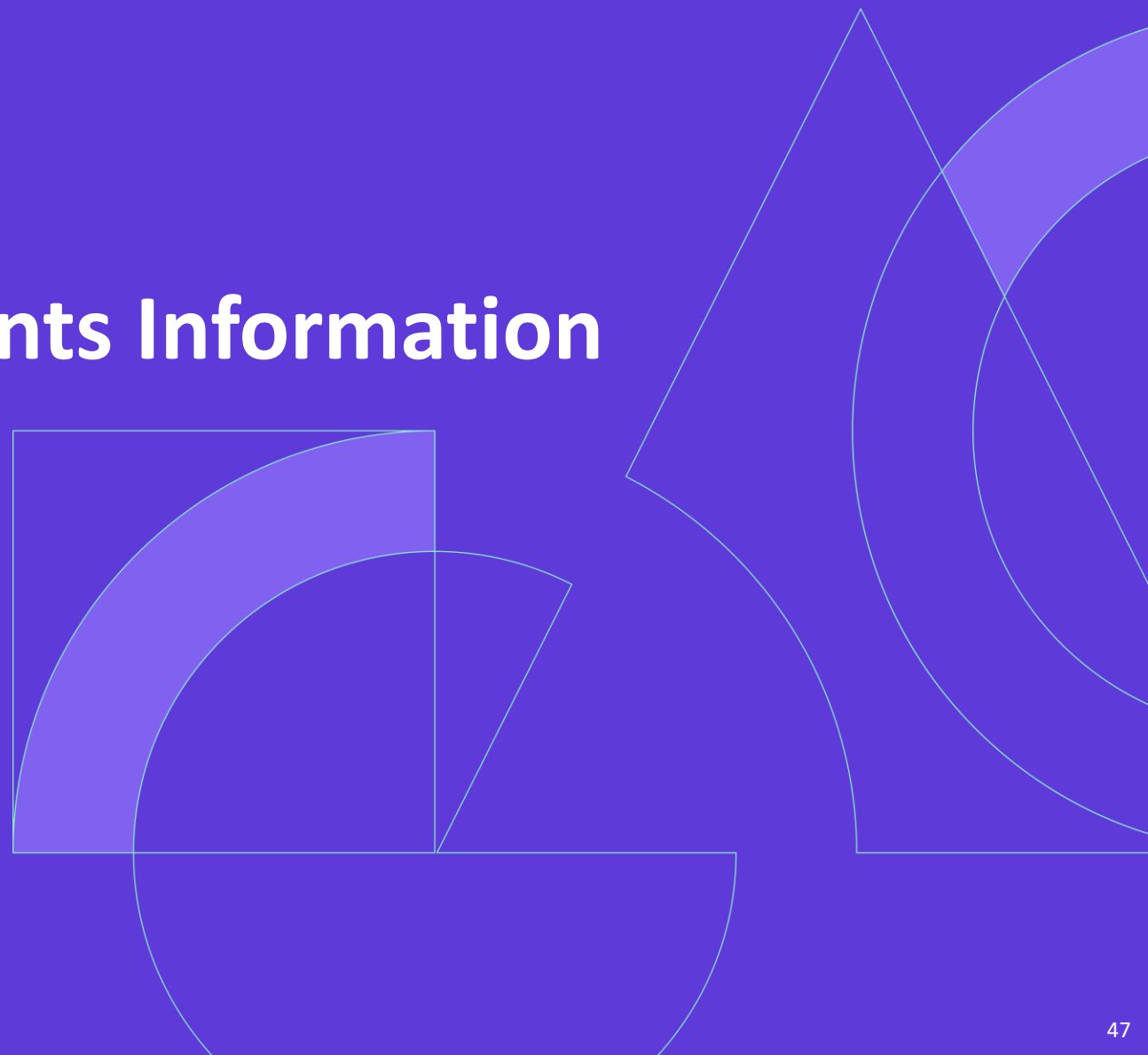
Campus	Capacity	Fall	ENROLLMENT PROJECTIONS									
		2025/26	2026/27	2027/28	2028/29	2029/30	2030/31	2031/32	2032/33	2033/34	2034/35	2035/36
Navarro Elementary	738	811	874	647	692	731	776	828	876	923	960	987
ELEMENTARY SCHOOL TOTAL	738	811	874	647	692	731	776	828	876	923	960	987
Elementary Absolute Change		92	63	-227	44	40	44	53	48	47	36	27
Elementary Percent Change		12.80%	7.82%	-25.96%	6.83%	5.73%	6.07%	6.81%	5.79%	5.35%	3.92%	2.83%
Navarro Intermediate	700	750	836	599	632	665	699	736	780	827	867	886
New Intermediate	700			599	632	665	699	736	780	827	867	886
INTERMEDIATE SCHOOL TOTAL	700	750	836	1,198	1,264	1,330	1,398	1,471	1,560	1,654	1,733	1,772
Intermediate Absolute Change		80	86	362	66	66	68	73	89	94	79	39
Intermediate Percent Change		11.94%	11.47%	43.30%	5.51%	5.22%	5.11%	5.22%	6.05%	6.03%	4.78%	2.25%
Navarro Junior High School	700	701	769	909	1,019	1,106	1,171	1,214	1,273	1,337	1,385	1,412
JUNIOR HIGH SCHOOL TOTAL	700	701	769	909	1,019	1,106	1,171	1,214	1,273	1,337	1,385	1,412
Middle School Absolute Change		91	68	140	110	87	65	43	59	64	48	27
Middle School Percent Change		14.92%	9.70%	18.21%	12.10%	8.54%	5.88%	3.67%	4.86%	5.03%	3.59%	1.95%
Navarro High School	1,100	788	849	901	1,012	1,115	1,241	1,428	1,536	1,651	1,742	1,800
HIGH SCHOOL TOTAL	1,100	788	849	901	1,012	1,115	1,241	1,428	1,536	1,651	1,742	1,800
High School Absolute Change		85	61	52	111	103	126	187	108	115	91	58
High School Percent Change		12.09%	7.74%	6.12%	12.32%	10.18%	11.30%	15.07%	7.56%	7.49%	5.51%	3.33%
DISTRICT TOTALS	3,238	3,050	3,328	3,655	3,987	4,282	4,586	4,941	5,245	5,565	5,820	5,971
District Absolute Change		348	278	327	331	296	303	356	304	320	254	151
District Percent Change		12.88%	9.13%	9.82%	9.06%	7.42%	7.08%	7.76%	6.15%	6.10%	4.57%	2.60%

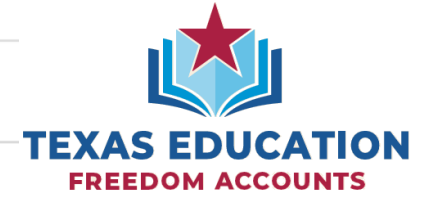
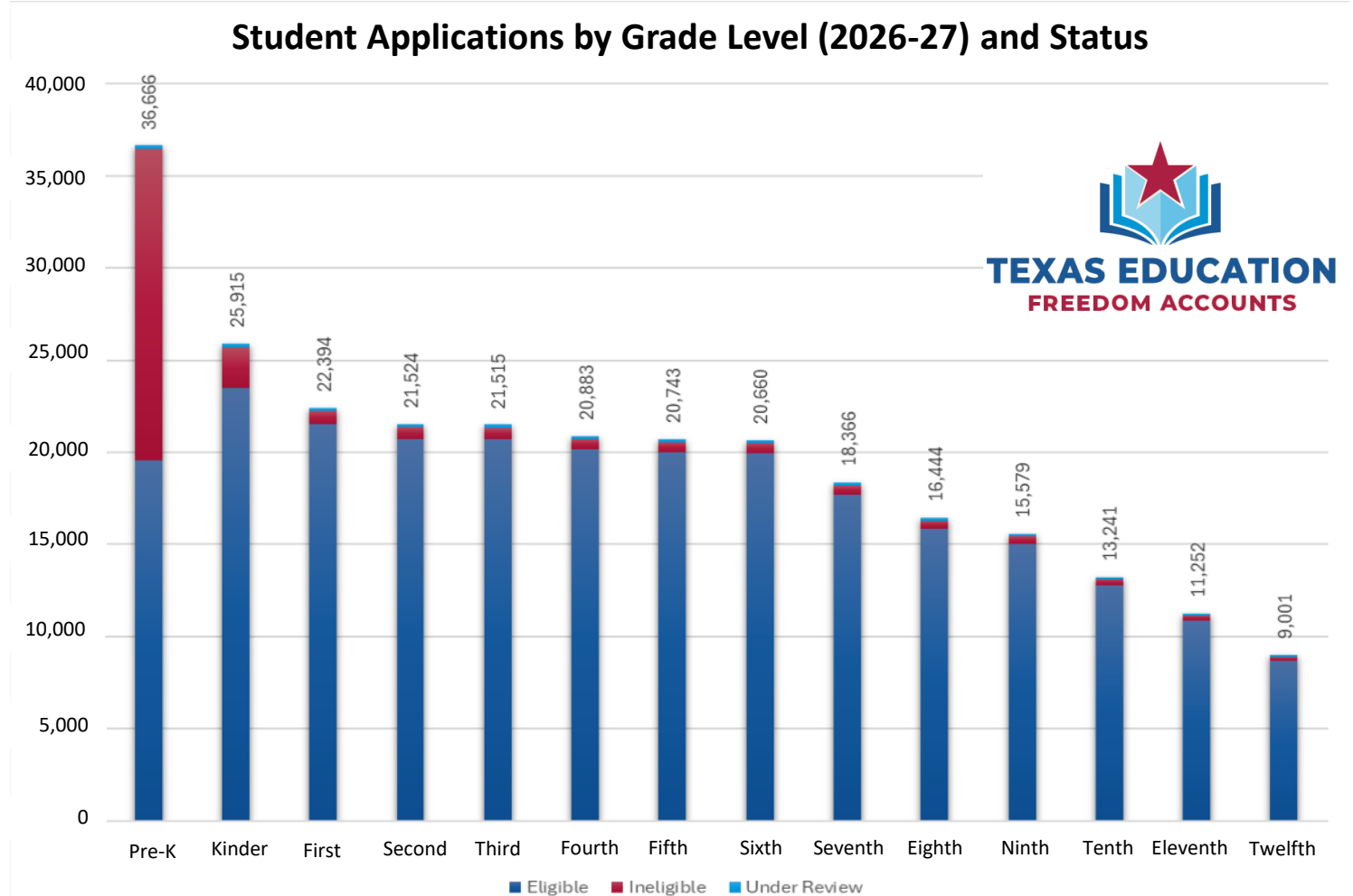
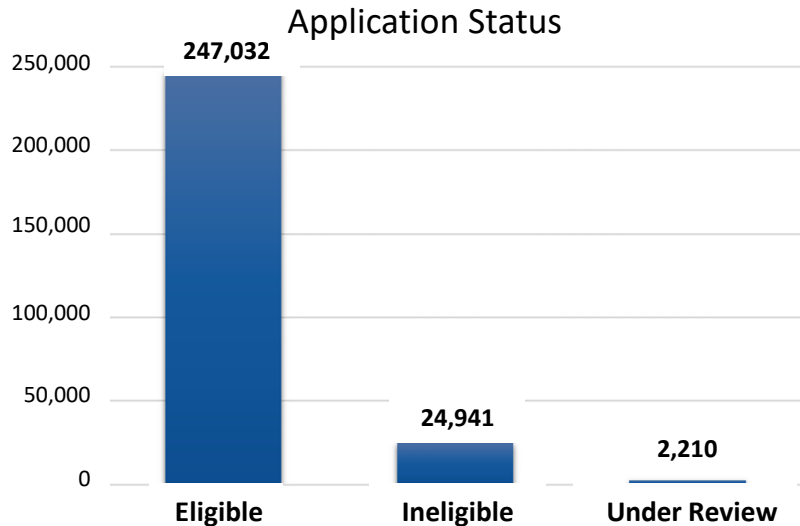
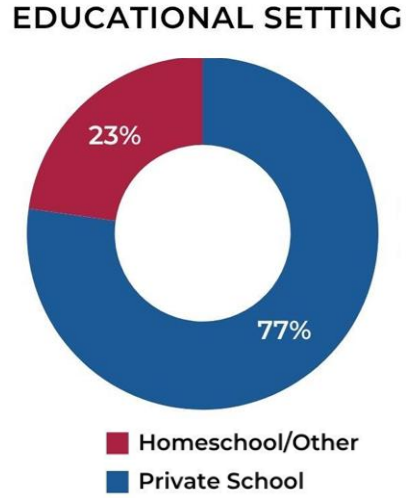
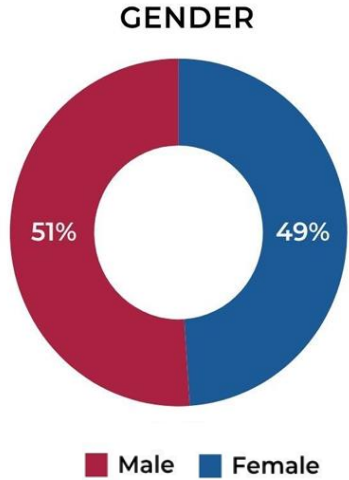
* Yellow – Exceeding Building Capacity

- The District’s grade configuration will take place for the 2027/28 school year when the new Intermediate School opens
- Intermediate enrollments are estimates and will be adjusted when the attendance zones are formalized.

Education Freedom Accounts Information

State, Regional, & District Information



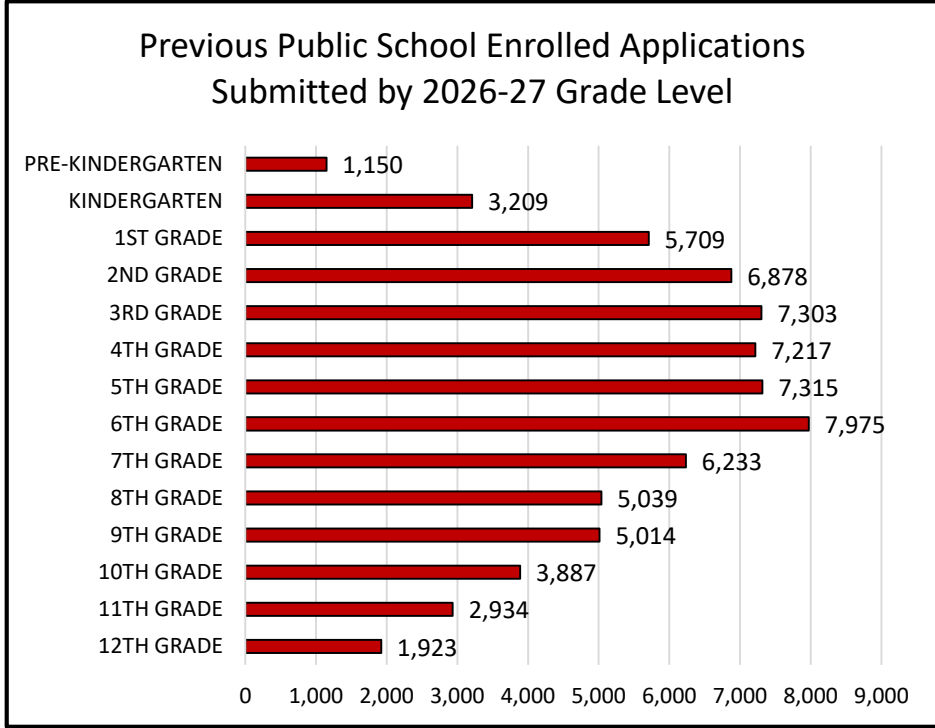


Campus Grade Groups	Applications	%	Campus Grade Groups	Applications	%	Campus Grade Groups	Applications	%
Elementary Groups (Pre-K - 5th Grade)	169,640	61.87%	Middle School Groups (6th - 8th Grades)	55,470	20.23%	High School Groups (9th - 12th Grades)	49,073	17.90%

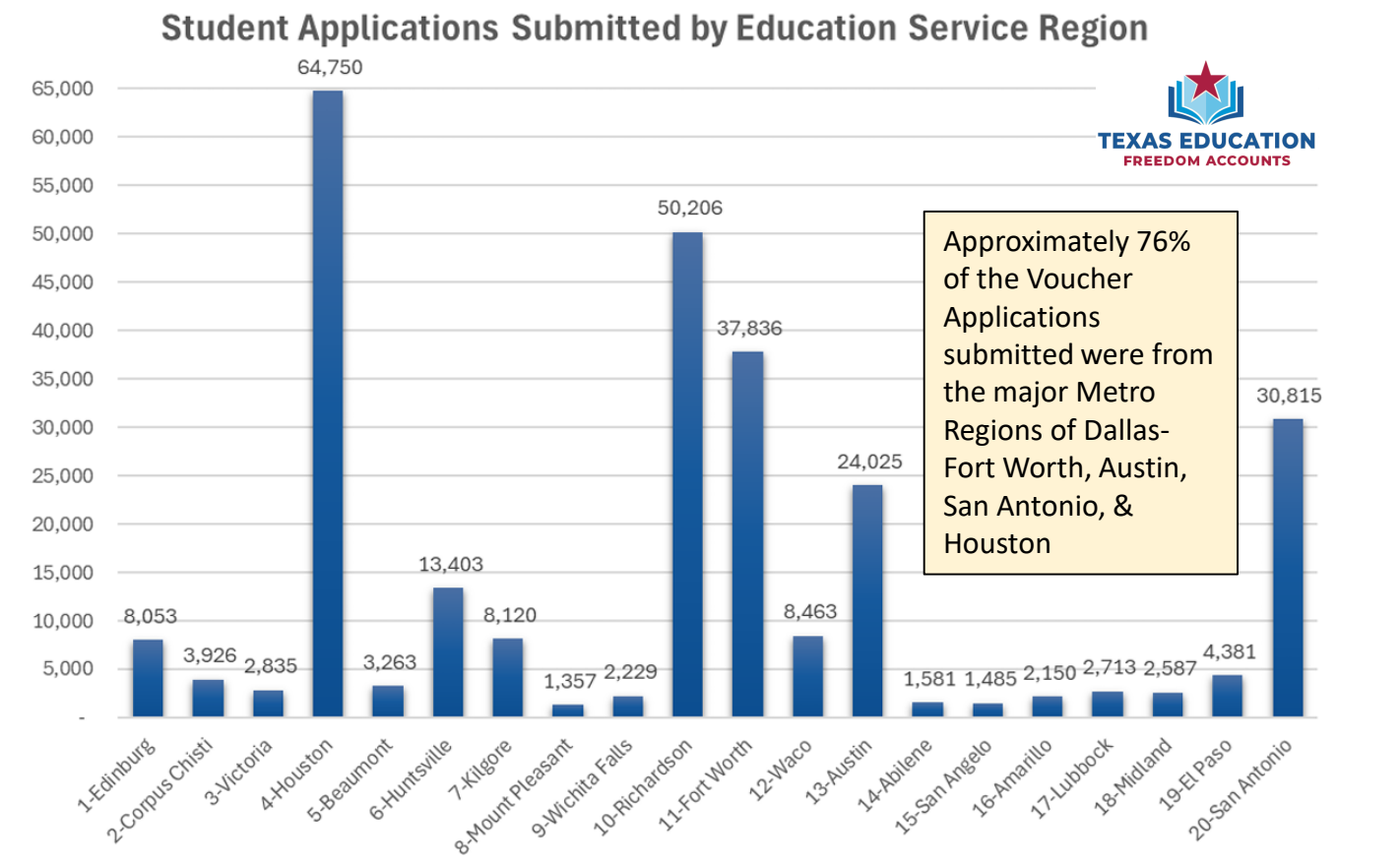


State of Texas – Education Freedom Accounts

Applications By Region Analysis & Students by Grade Enrolled in Public Schools in 2024-25 School Year

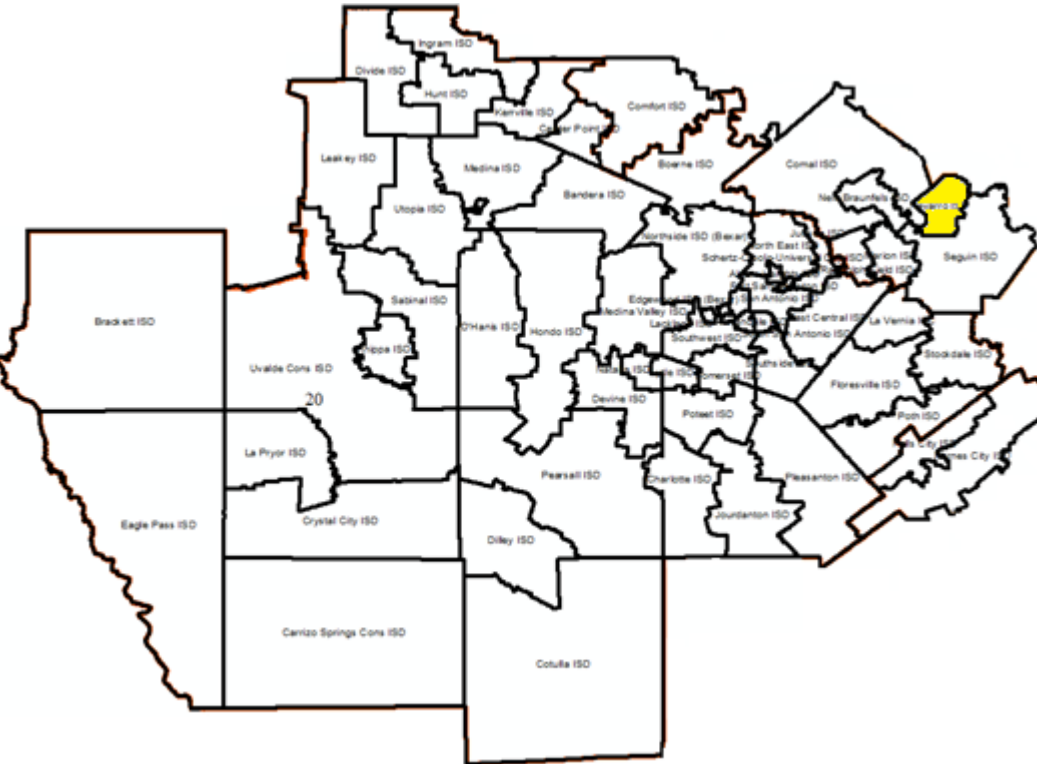


Of the Applications that had students enrolled during the 2024-25 School Year 54% will be in Elementary Grades, 27% will be in Middle School Grades, and 19% will be in High School Grades



Region	Region 1	Region 2	Region 3	Region 4	Region 5	Region 6	Region 7	Region 8	Region 9	Region 10	Region 11	Region 12	Region 13	Region 14	Region 15	Region 16	Region 17	Region 18	Region 19	Region 20	Totals
Applications	8,053	3,926	2,835	64,750	3,263	13,403	8,120	1,357	2,229	50,206	37,836	8,463	24,025	1,581	1,485	2,150	2,713	2,587	4,381	30,815	274,178
% of Total Applications	2.94%	1.43%	1.03%	23.62%	1.19%	4.89%	2.96%	0.49%	0.81%	18.31%	13.80%	3.09%	8.76%	0.58%	0.54%	0.78%	0.99%	0.94%	1.60%	11.24%	100.00%
2024-25 Regional Enrollment	435,144	94,521	47,706	1,246,551	83,884	224,622	184,645	55,432	35,699	910,252	595,779	176,884	397,937	71,695	49,576	79,169	81,623	106,060	160,879	506,197	5,544,255
Application % of Total 2024-25 Enrollment	1.85%	4.15%	5.94%	5.19%	3.89%	5.97%	4.40%	2.45%	6.24%	5.52%	6.35%	4.78%	6.04%	2.21%	3.00%	2.72%	3.32%	2.44%	2.72%	6.09%	4.95%

Region 20



Districts with Enrollments below a total of 1,500 students, as of 2024-25 School Year, are not included in this list due to the limited amount of voucher application information that was available.

District	Total Applications Submitted	Enrolled Applications	% of Applications Enrolled in District in 2024-25 School Yr.	Total Applications Awarded to Date	Sum of ENROLLMENT 2024/25	% Enrolled Applications	% of Enrolled Applications Awarded to Total Enrollment	% of Applications Awarded to Enrolled Applications
ALAMO HEIGHTS ISD	338	74	21.9%	< 30 Awarded	4,749	1.56%	% Not Available	% Not Available
BANDERA ISD	190	38	20.0%	38	2,218	1.71%	1.71%	100.00%
BOERNE ISD	1,497	329	22.0%	223	11,101	2.96%	2.01%	67.78%
CARRIZO SPRINGS CISD	< 30 Applications	0	Not Reported	< 30 Awarded	1,852	0.00%	% Not Available	% Not Available
COMAL ISD	3,358	706	21.0%	507	29,839	2.37%	1.70%	71.81%
CRYSTAL CITY ISD	< 30 Applications	0	Not Reported	< 30 Awarded	1,643	0.00%	% Not Available	% Not Available
DEVINE ISD	57	0	0.0%	< 30 Awarded	1,972	0.00%	% Not Available	% Not Available
EAGLE PASS ISD	216	45	20.8%	< 30 Awarded	13,820	0.33%	% Not Available	% Not Available
EAST CENTRAL ISD	899	288	32.0%	206	11,497	2.51%	1.79%	71.53%
EDGEWOOD ISD	268	85	31.7%	65	7,849	1.08%	0.83%	76.47%
FLORESVILLE ISD	201	35	17.4%	39	4,062	0.86%	0.96%	111.43%
FT SAM HOUSTON ISD	100	0	0.0%	< 30 Awarded	1,617	0.00%	% Not Available	% Not Available
HARLANDALE ISD	252	80	31.7%	50	11,546	0.69%	0.43%	62.50%
HONDO ISD	80	0	0.0%	< 30 Awarded	1,727	0.00%	% Not Available	% Not Available
JOURDANTON ISD	< 30 Applications	0	Not Reported	< 30 Awarded	1,554	0.00%	% Not Available	% Not Available
JUDSON ISD	1,866	689	36.9%	421	23,539	2.93%	1.79%	61.10%
KERRVILLE ISD	278	62	22.3%	36	4,600	1.35%	0.78%	58.06%
LA VERNIA ISD	200	53	26.5%	31	3,563	1.49%	0.87%	58.49%
LYTLE ISD	48	0	0.0%	< 30 Awarded	1,825	0.00%	% Not Available	% Not Available
MARION ISD	124	0	0.0%	< 30 Awarded	1,709	0.00%	% Not Available	% Not Available
MEDINA VALLEY ISD	812	205	25.2%	135	9,638	2.13%	1.40%	65.85%
NAVARRO ISD	215	51	23.7%	35	2,702	1.89%	1.30%	68.63%
NEW BRAUNFELS ISD	1,080	213	19.7%	161	9,893	2.15%	1.63%	75.59%
NORTH EAST ISD	5,414	1325	24.5%	895	56,420	2.35%	1.59%	67.55%
NORTHSIDE ISD	6,955	1870	26.9%	1139	100,208	1.87%	1.14%	60.91%
PEARSALL ISD	65	0	0.0%	< 30 Awarded	1,953	0.00%	% Not Available	% Not Available
PLEASANTON ISD	162	40	24.7%	< 30 Awarded	3,406	1.17%	% Not Available	% Not Available
POTEET ISD	50	0	0.0%	< 30 Awarded	1,837	0.00%	% Not Available	% Not Available
SAN ANTONIO ISD	2,236	754	33.7%	416	44,047	1.71%	0.94%	55.17%
SCHERTZ-CIBOLO-U CITY ISD	1,243	386	31.1%	259	14,947	2.58%	1.73%	67.10%
SEGUIN ISD	495	105	21.2%	102	7,290	1.44%	1.40%	97.14%
SOMERSET ISD	82	0	0.0%	< 30 Awarded	4,259	0.00%	% Not Available	% Not Available
SOUTH SAN ANTONIO ISD	334	109	32.6%	69	7,468	1.46%	0.92%	63.30%
SOUTHSIDE ISD	203	79	38.9%	32	6,091	1.30%	0.53%	40.51%
SOUTHWEST ISD	581	207	35.6%	113	14,833	1.40%	0.76%	54.59%
UVALDE CISD	342	105	30.7%	47	4,019	2.61%	1.17%	44.76%
TOTAL	30,588	7,933	25.9%	5,019	446,808	1.78%	1.12%	63.27%



District Information -



Navarro ISD Enrollment increased by 1,200 over the last five years. The District has seen enrollment rise this new 2025-26 school year by approximate 350 students.

Housing Market Conditions -



2025 total home sales in NISD is higher than the previous three-year average, though lower number of housing starts than 2024 in part due to builders begin cautious with inventory totals

Housing Activity & Future Developments -



The district currently has approximately 180 homes under construction, 950 lots available to build on, and more than 7,800 planned in the future.

Enrollment Forecast -



Enrollment is forecasted to reach 4,600 by the 2030/31 school year, and with additional development and population growth nearly 6,000 students by the 2035/36 school year.