



## Board Agenda

**Item:** VI. B. 1. Approve Quarterly Investment Report

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**Related goal(s):** Ensure effective and efficient quality systems

**Currently budgeted?** Yes ☒ No ☐ **Budgetary impact**

**Action** ☒ **Report** ☐

**Primary Contact Person:** Mr. Richard Koonce

The quarterly report on investments will be presented by Scott McIntyre of First Southwest Asset Management.