

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Resolution of Annual Review of Investment Policy
Date: April 20, 2026

The Public Funds Investment Act requires that the Board review its investment policy annually and adopt a resolution documenting that review. Hilltop Securities (formerly First Southwest Asset Management Company) serves as the District's investment advisor and has reviewed the policy. They have no recommended changes to CDA (LOCAL) or CDA (LEGAL).

Impact Statement: N/A

It is recommended: That the Resolution of Annual Review of the Investment Policy be approved as presented.

Resource Person(s): Marlene Harbeson, CFO

Respectfully submitted,

Shawn Pratt
Superintendent

Dr. Dennis Womack
Assistant Superintendent