

**McKinney Independent School District**

#1 Duvall Street, McKinney, Texas 75069

**To:** Board of Trustees

**From:** Shawn Pratt, Superintendent

**Subject:** Resolution of Annual Review of Investment Policy

**Date:** April 21, 2025

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The Public Funds Investment Act requires that the Board review its investment policy annually and adopt a resolution documenting that review. Hilltop Securities (formerly First Southwest Asset Management Company) serves as the District's investment advisor and has reviewed the policy. They have no recommended changes to CDA (LOCAL) or CDA (LEGAL).

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**Impact Statement:** N/A

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**It is recommended:** That the Resolution of Annual Review of the Investment Policy be approved as presented.

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**Resource Person(s):** Marlene Harbeson, CFO

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Respectfully submitted,

Shawn Pratt  
Superintendent

Dr. Dennis Womack  
Assistant Superintendent