



Weatherford Independent School District Board Agenda Item

The mission of the Weatherford ISD is to educate, engage, and empower all students in a safe and positive learning environment to discover and reach their greatest potential.

Date

December 9, 2024

Administrator(s) Preparing Report

Lori Boswell, Assistant Superintendent of Business and Operations

Patricia Melendez, Executive Director of Finance

Tammy Spears, Accounting Manager

Subject

Annual Comprehensive Financial Report (ACFR) for the Year Ending August 31, 2024

Background Information

The accounting firm of Snow Garrett Williams (SGW) has performed the annual independent audit of the District's financial records as required by the Texas Education Code 44.008 (a) (b) and Board Policy CFC (LEGAL). The Board audit committee members are Brian Catlin, Adam Feriend, and Greg Shaw. The committee met with Lindsey Kennimer and Rick Kline of SGW; Dr. Beau Rees, Superintendent; Lori Boswell, Assistant Superintendent of Business and Operations; Patricia Melendez, Executive Director of Finance; and Tammy Spears, Accounting Manager; to review the report on December 3, 2024. Lindsey Kennimer will present the Annual Comprehensive Financial Report (ACFR) to the Board of Trustees.

Strategic Plan Information

- Relates to Strategic Goal #1 – Focus on Student Success
- Relates to Strategic Goal #2 – Focus on Students, Parents, and Communities
- Relates to Strategic Goal #3 – Focus on Operational Excellence
- Relates to Strategic Goal #4 – Focus on Employees and Organizational Development
- Relates to Strategic Goal #5 – Focus on Stewardship

Administrative Recommendation

Administration recommends approval of the ACFR as presented by Lindsey Kennimer of SGW.