



Energy Review & Market Update

Presenter: Becky Thompson



Introduction



Becky
Thompson



Senior Energy
Advisor, CEP



Specialties

- Electricity Supply
- Natural Gas Supply
- IL Utility Tariffs
- Price Hedging
- Risk Management



Experience

- K-12 School Districts
- Group Purchasing
- Long Range Planning
- Market Analysis

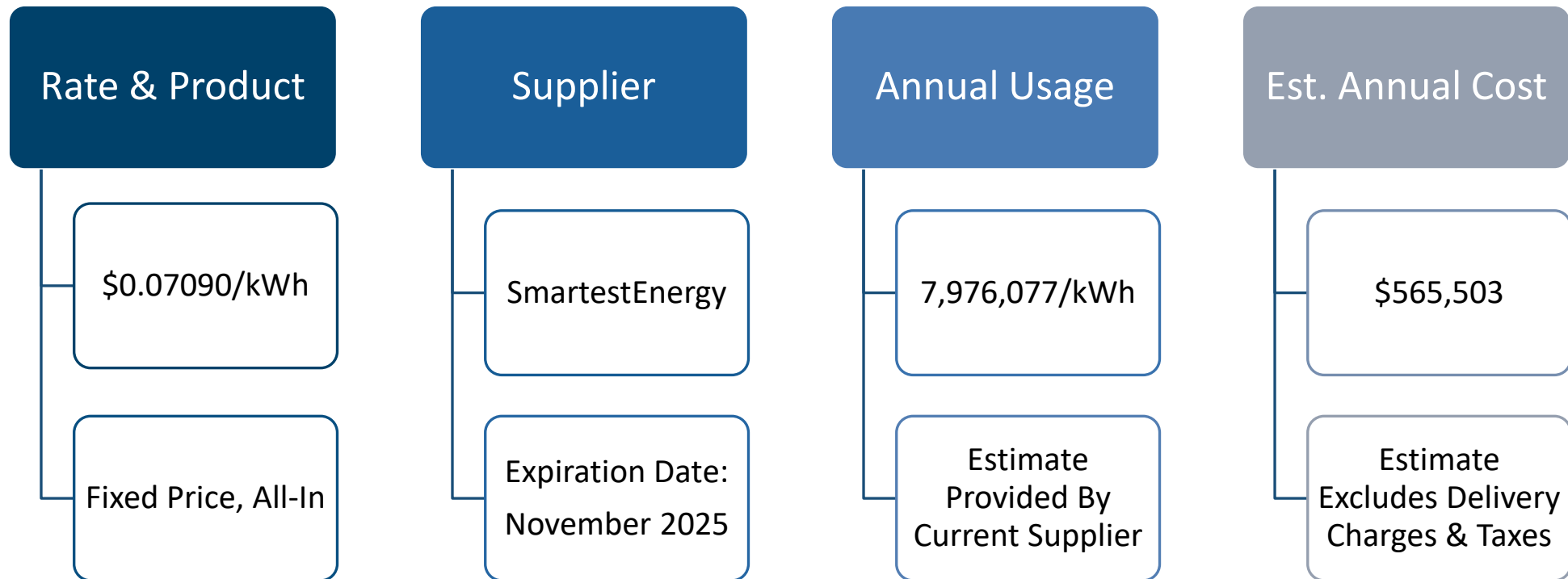


Electricity

WE GET

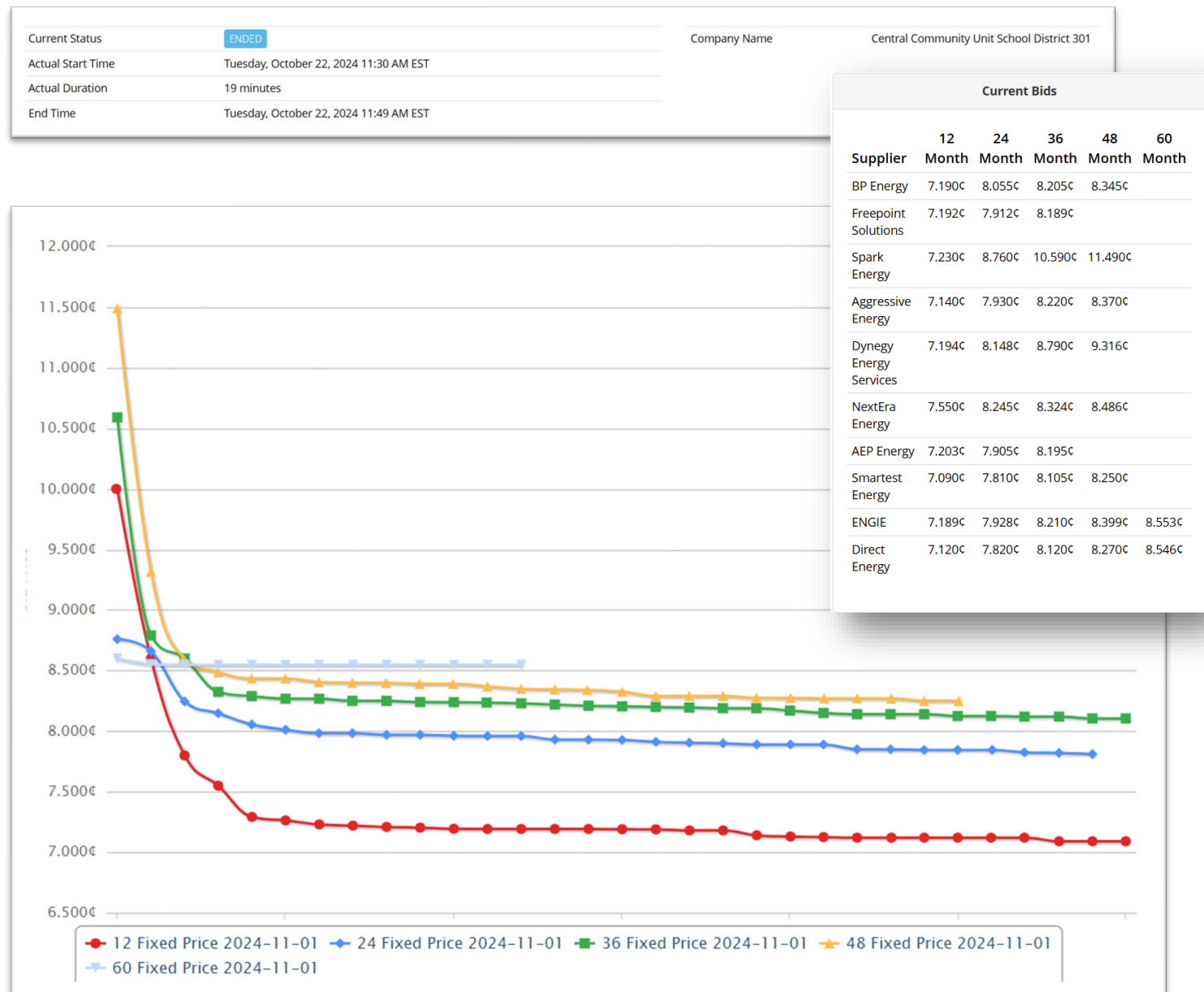
ENERGY

Current Electric Contract



Procurement Strategy: Reverse Auction

- Live event encourages increased competition and results in lower rates
- Multiple bids received over 15-20 minutes
- Last auction completed in Oct 2024 received 131 bids from 10 suppliers



Electricity Forward Pricing

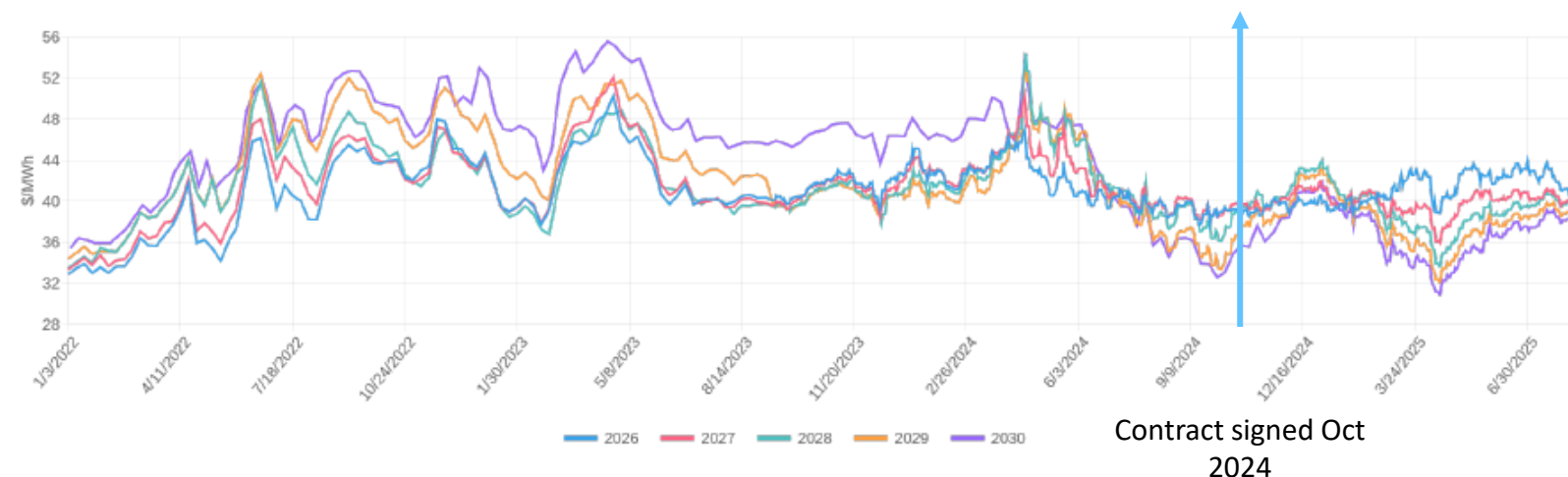
- Market is still seeing retiring coal plants, increasing demand from automation, data centers
- Costs for capacity increased 9X June 1, 2025, impacting total electricity budget by ~20%
- Expect higher rates with next auction based on current market conditions

ComEd (PJM ComEd)

Aug 11, 2025



Historical Pricing Energy (RTC)

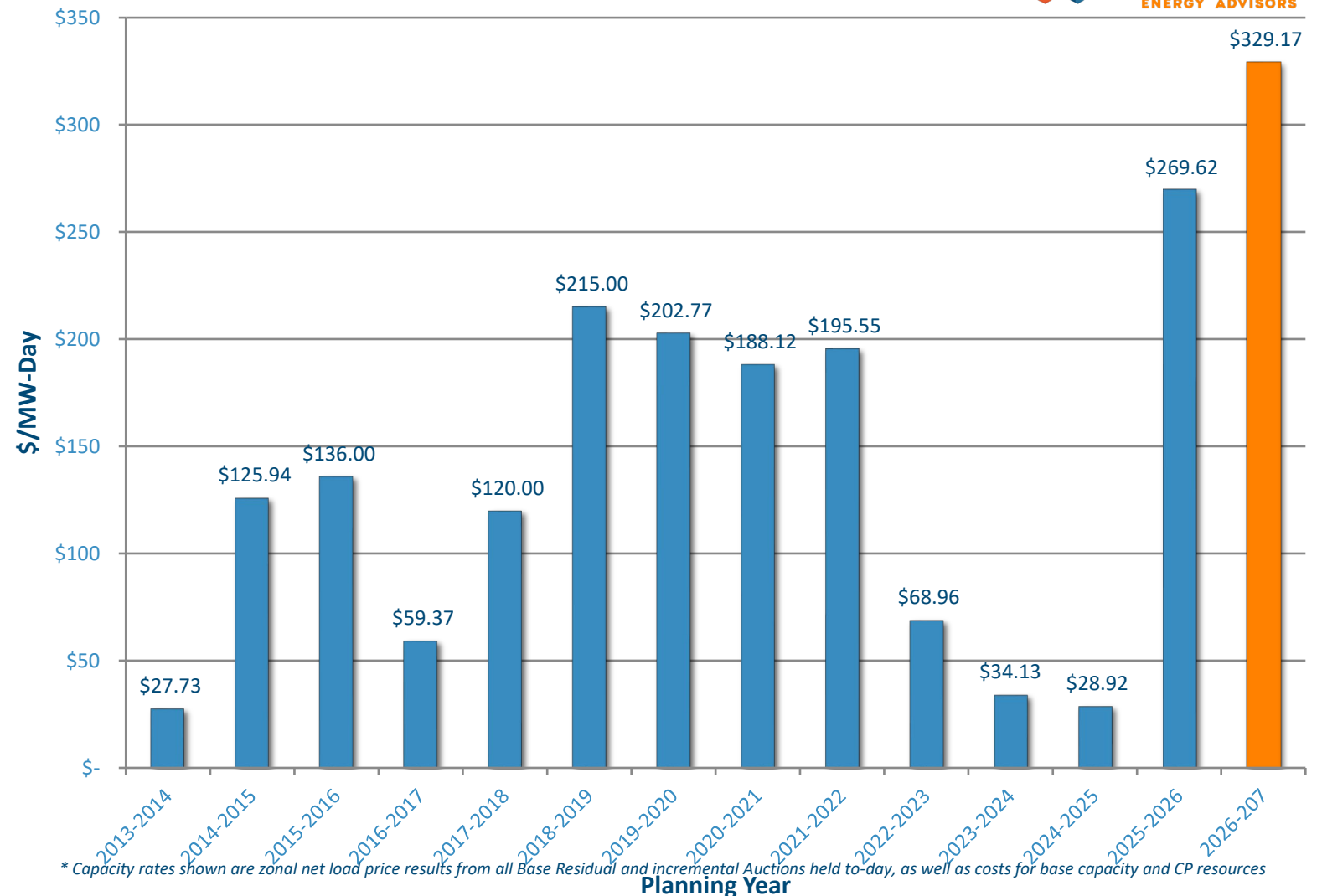


Start Mo	Term (months)	Price* (\$/MWh)	Daily Change	Weekly Change	Monthly Change
Jan 26	12 (Cal 2026)	\$41.01	(\$0.19)	(\$0.22)	(\$1.35)
Jan 27	12 (Cal 2027)	\$40.01	(\$0.01)	(\$0.09)	(\$0.30)
Jan 28	12 (Cal 2028)	\$39.76	\$0.02	(\$0.12)	(\$0.39)
Jan 29	12 (Cal 2029)	\$38.81	\$0.03	(\$0.17)	(\$0.37)
Jan 30	12 (Cal 2030)	\$38.03	\$0.00	(\$0.26)	(\$0.09)

Capacity Cost Increase

- Less generation available, coupled with more demand from data centers
- Impacts bills starting June 2025, 20-25% total budgetary impact YOY
- Next year, capacity increasing another 20%

ComEd Capacity Auction \$/MW-Day



Next Steps

