



UNITED INDEPENDENT SCHOOL DISTRICT AGENDA ACTION ITEM

TOPIC: _____ Approval of Property Tax Refunds for the Month of December 2022 _____

SUBMITTED BY: _____ Monica Madrigal, RTA _____ **OF:** _____ Tax Office _____

APPROVED FOR TRANSMITTAL TO SCHOOL BOARD: _____

DATE ASSIGNED FOR BOARD CONSIDERATION: _____ January 25, 2023 _____

RECOMMENDATION:

Staff recommends the UISD Board of Trustees approve the tax refunds as shown on the attached list.

RATIONALE:

As per Section 31.11 of the State Property Tax Code, refunds of \$500 or more to taxpayers require Board of Trustees approval. Attached is a list of refunds being requested and the reasons for the refunds. The refunds are considered a reduction of revenue and not a district expenditure.

BUDGETARY INFORMATION:

N/A

BOARD POLICY REFERENCE AND COMPLIANCE:

In accordance with Section 31.11 of the State Property Tax Code

REFUNDS OVER \$500 FOR THE MONTH OF DECEMBER 2022

ACCOUNT #	TAXPAYER	AMOUNT	TYPE OF REFUND
968-20015-010	ROBERT JAMES SANCHEZ	\$ 500.00	ERP
801-20014-120	LONE STAR TRANSPORTATION INC	\$ 1,143.59	OVR
994-01025-060	NATIONSTAR MTG C/O CORELOGIC	\$ 1,814.11	OVR
987-69007-050	NATIONSTAR MTG C/O CORELOGIC	\$ 2,435.30	OVR
977-00016-050	TELEFONICA GLOBAL SOLUTIONS USA	\$ 12,270.48	OVR
Total		\$ 18,163.48	

NOTE: ERP-IS AN ERRONEOUS PAYMENT
OVR-IS AN OVERAGE PAYMENT