

MEMO

TO: Operations Committee

FROM: Bob Tess, Chief Finance and Business Services Officer

DATE: April 24, 2023

RE: Legal Expenses for 3rd Quarter of 2022-23

In an effort to inform the Board of all legal expenses incurred during the fiscal year, the following report captures all legal costs separated by category and law firm. This summary report represents a quarterly review for all legal expenses incurred during the third quarter of 2022-23 for which the District was billed as well as a year to date total.

		2022 - 2023 WSD 3rd Quarter Legal Expenses										
3/31/23	FIRM	Student Services	HR Management and Administration	HR Personnel Issues	Contract Review	Audit Related	Tax Sheltered Annuities	Board of Education	Insurance Issues	Open Records	Misc.	TOTAL
	BOARDMAN & CLARK LLP	2,414	725	2,722								5,861
2	BUELOW VETTER BUIKEMA											-
က	QUARLES AND BRADY											-
Ň	RUDER WARE											-
11/2	WISCONSIN ASSOCIATION OF SCHOOL BOARDS											-
_	VON BRIESEN & ROPER											-
7	STRANG, PATTESON, RENNING, LEWIS & LACY											-
	RENNING, LEWIS & LACY				1,945						110	2,055
	STRANG LAW											-
	TOTAL	2,414	725	2,722	1,945	-	-	-	-	-	110	7,916
		2022 - 2023 Year to Date Legal Expenses										
				2022 -	2023	Year	to Date	e Lega	I Expe	enses		
3/31/23	<u>FIRM</u>	Student Services	HR Management and Administration	HR Personnel Issues	Contract Review	Year Pandit Related	Tax Sheltered Annuities	Board of Education	II Expe	oben Records	Misc.	ТОТАL
	BOARDMAN & CLARK LLP	Student Services	Aanagement inistration	sonnel	Contract Review						Misc.	27,070
to 3/31/23	<u></u>		HR Management and Administration	HR Personnel Issues	Contract Review			Board of Education		Open Records		
2 to	BOARDMAN & CLARK LLP	3,402	HR Management and Administration	HR Personnel Issues	Contract Review	Audit Related		Board of Education		Open Records	-	27,070
2 to	BOARDMAN & CLARK LLP BUELOW VETTER BUIKEMA QUARLES AND BRADY RUDER WARE	3,402	HR Management and and Administration	HR Personnel Issues	Contract Review	Audit Related	Tax Sheltered Annuities	Board of Education	Insurance Issues	Open Records	-	27,070
2 to	BOARDMAN & CLARK LLP BUELOW VETTER BUIKEMA QUARLES AND BRADY RUDER WARE WISCONSIN ASSOCIATION OF SCHOOL BOARDS	3,402 408 -	HR Management and and management and management and	HR Personnel Issues	Contract Review	Audit Related	Tax Sheltered Annuities	Board of Education	Insurance Issues	Open Records	- -	27,070
2 to	BOARDMAN & CLARK LLP BUELOW VETTER BUIKEMA QUARLES AND BRADY RUDER WARE WISCONSIN ASSOCIATION OF SCHOOL BOARDS VON BRIESEN & ROPER	3,402 408 -	HR Management and and and and and Manietration	7,383 3,641	Contract Review	Audit Related	Tax Sheltered Annuities	Board of Education	Insurance Issues	O D D D D D D D D D D D D D D D D D D D	- - -	27,070
<mark></mark> 오	BOARDMAN & CLARK LLP BUELOW VETTER BUIKEMA QUARLES AND BRADY RUDER WARE WISCONSIN ASSOCIATION OF SCHOOL BOARDS VON BRIESEN & ROPER STRANG, PATTESON, RENNING, LEWIS & LACY	3,402 408 - - - -	HR Management and service and	7,383 7,383 3,641	13,546 2,348 - - -	Audit Related	Tax Sheltered Annuities	Board of Education	Insurance Issues	O D D D D D D D D D D D D D D D D D D D	- - - - -	27,070 6,397 - - - - -
2 to	BOARDMAN & CLARK LLP BUELOW VETTER BUIKEMA QUARLES AND BRADY RUDER WARE WISCONSIN ASSOCIATION OF SCHOOL BOARDS VON BRIESEN & ROPER	3,402 408 - -	HR Management and	7,383 7,383 3,641	Contract Review	Audit Related	Tax Sheltered Annuities	Board of Education	Insurance Issues	Open Records	- - - -	27,070
2 to	BOARDMAN & CLARK LLP BUELOW VETTER BUIKEMA QUARLES AND BRADY RUDER WARE WISCONSIN ASSOCIATION OF SCHOOL BOARDS VON BRIESEN & ROPER STRANG, PATTESON, RENNING, LEWIS & LACY	3,402 408 - - - -	HR Management and service and	7,383 3,641 	13,546 2,348 - - -	Audit Related	Tax Sheltered Annuities	Board of Education	Insurance I saues	S P S S S S S S S S S S S S S S S S S S	- - - - -	27,070 6,397 - - - - -