



MEMO

TO: Operations Committee

FROM: Bob Tess, Chief Finance and Business Services Officer

DATE: April 24, 2023

RE: Legal Expenses for 3rd Quarter of 2022-23

In an effort to inform the Board of all legal expenses incurred during the fiscal year, the following report captures all legal costs separated by category and law firm. This summary report represents a quarterly review for all legal expenses incurred during the third quarter of 2022-23 for which the District was billed as well as a year to date total.

		2022 - 2023 WSD 3rd Quarter Legal Expenses										
		Student Services	HR Management and Administration	HR Personnel Issues	Contract Review	Audit Related	Tax Sheltered Annuities	Board of Education	Insurance Issues	Open Records	Misc.	TOTAL
1/1/23 to 3/31/23	FIRM											
	BOARDMAN & CLARK LLP	2,414	725	2,722								5,861
	BUELOW VETTER BUIKEMA											-
	QUARLES AND BRADY											-
	RUDER WARE											-
	WISCONSIN ASSOCIATION OF SCHOOL BOARDS											-
	VON BRIESEN & ROPER											-
	STRANG, PATTESON, RENNING, LEWIS & LACY											-
	RENNING, LEWIS & LACY				1,945						110	2,055
	STRANG LAW											-
TOTAL	2,414	725	2,722	1,945	-	-	-	-	-	110	7,916	
		2022 - 2023 Year to Date Legal Expenses										
		Student Services	HR Management and Administration	HR Personnel Issues	Contract Review	Audit Related	Tax Sheltered Annuities	Board of Education	Insurance Issues	Open Records	Misc.	TOTAL
7/1/22 to 3/31/23	FIRM											
	BOARDMAN & CLARK LLP	3,402	883	7,383	13,546	-	-	375	-	1,481	-	27,070
	BUELOW VETTER BUIKEMA	408	-	3,641	2,348	-	-	-	-	-	-	6,397
	QUARLES AND BRADY	-	-	-	-	-	-	-	-	-	-	-
	RUDER WARE	-	-	-	-	-	-	-	-	-	-	-
	WISCONSIN ASSOCIATION OF SCHOOL BOARDS	-	-	-	-	-	-	-	-	-	-	-
	VON BRIESEN & ROPER	-	-	-	-	-	-	-	-	-	-	-
	STRANG, PATTESON, RENNING, LEWIS & LACY	-	-	-	-	-	-	-	-	-	-	-
	RENNING, LEWIS & LACY	285	4,778	-	1,945	-	-	-	-	-	994	8,002
	STRANG LAW	-	-	-	-	-	-	-	-	-	-	-
TOTAL	4,095	5,661	11,024	17,839	-	-	375	-	1,481	994	41,469	