



Catalina Foothills Unified School District #16
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BOARD AGENDA ITEM

ITEM NO: 4.1

BOARD MEETING DATE: Tuesday, February 10, 2026

NEW BUSINESS ITEM: Consideration of Revisions to Policy DA, *Fiscal Management Goals* (first reading)

SUBMITTED BY: Denise Bartlett, Superintendent

PRESENTED BY: Denise Bartlett, Superintendent

This policy revision includes an update to the policy title and several minor edits to align with current best practices.

- The policy title was revised to *Fiscal Management Goals*. The phrase *Priority Objectives* was removed, as the policy reflects broad fiscal outcomes and aspirations rather than a specific list of priority objectives.
- Minor edits were made throughout the policy to improve clarity and ensure alignment with current best practices.
- The opening paragraph was revised for improved clarity.
- The first bulleted statement was reworded to state: *Ensure budget development aligns with the district's strategic direction and plan*.
- In the second bulleted statement, the term *monetary income* was replaced with *revenue* to reflect standard fiscal terminology.
- The third bulleted statement was revised to clarify that the board will guide and monitor expenditures to achieve successful student outcomes.
- The fourth bulleted statement was updated to include a focus on effectiveness and transparency.
- The fifth bulleted statement was revised to state that the district will maintain a per-student expenditure level that provides for the needs of all students.
- The policy adoption date was added to the bottom of the policy document.

RECOMMENDED MOTION: I move that the governing board approve the revisions to Policy DA, *Fiscal Management Goals*, as presented.