



Board Meeting Date: 3/13/2023

Title: Policy Review

Type: Discussion

Presenter(s): Board Policy Committee

Description: The following policies have been reviewed with an eye toward clarity, District practice, and alignment with State and Federal statutes.

- Policy 701 Establishment, Adoption and Modification of School District Budget
- Policy 702 Fund Balances
- Policy 703 Accounting
- Policy 704 Annual Audit
- Policy 705 Development and Maintenance of an Inventory of Fixed Assets and a Fixed Asset Accounting System
- Policy 706 Investments
- Policy 707 Purchasing

Recommendation: Review the suggested modifications for Policies 701, 702, 703, 704, 705, 706, 707.

Desired Outcomes from the Board: Review suggested modifications and bring any questions you may have.

Attachments:

1. Policy 701 Establishment, Adoption and Modification of School District Budget
2. Policy 702 Fund Balances
3. Policy 703 Accounting
4. Policy 704 Annual Audit
5. Policy 705 Development and Maintenance of an Inventory of Fixed Assets and a Fixed Asset Accounting System
6. Policy 706 Investments
7. Policy 707 Purchasing