



**Meeting Date:** November 21, 2024

**Submitted By:** Cecilia Davis  
**Title:** Deputy Superintendent

**Agenda Item:** Consider and take action regarding approving the submittals for Request for Proposal 24-04 for Miscellaneous Curriculum & Instruction Special Education Contracted Products & Services.

## CONSENT ITEM

### **RECOMMENDATION:**

It is recommended that the Board approve the submittals for Request for Proposal 24-04 for Miscellaneous Curriculum & Instruction Special Education Contracted Products & Services as presented in the attachments and delegate the authority to the Superintendent or his designee to execute all contracts and related documents necessary to complete any related purchases.

### **IMPACT/RATIONALE:**

Allows the District to purchase goods and services in accordance with Section 44.031 of the Texas Education Code.

Expenditures will be made from all funding sources.

The proposal is open for a five (5) year period, and vendors may be added periodically with board approval.

### **BOARD ACTION REQUESTED:**

**Approval/Disapproval**



**MEMORANDUM**

November 7, 2024

To: Cecilia Davis, Deputy Superintendent

From: Lynne Trevino, Director of Purchasing

RE: Request for Proposal (RFP) 24-04 Miscellaneous Curriculum & Instruction Special Education Contracted Products & Services

This proposal was created on behalf of the District for the benefit of all campus/department locations. In accordance with state law, a notice was published in *The Hart Beat* on July 22 and July 29, 2024. Submittals were opened as they were received. The District has received a total of 75 responses to date. The District will continue to receive and review vendor responses and bring them to the board for approval periodically. This bid opportunity is for a five (5) year period; allowing the District to continue to vet and add vendors to the existing listing. This will allow the District to expand upon vendor options in the areas of curriculum & instruction/special education product & services. The contract period will commence upon execution of contract and ending on July 22, 2029. As submittals are received, they will be added to a listing that will be presented to the Board of Trustees for approval at future meetings.

Evaluations were completed based on criteria identified in the Request for Proposal, which required vendors to submit various documents as a part of their packet. This solicitation is formed as a catalog discount pricing model for the purchase of various materials and supplies required throughout the District. Therefore, the evaluation process was limited to verifying the type of products provided to avoid conflict with other contracts that may currently exist. In addition, the review included making sure that the goods offered for sale complied with established standards and were compatible with the needs of the District.

It is recommended that the Board of Trustees approve all the submittals for RFP 24-04 for Miscellaneous Curriculum & Instruction Special Education Contracted Products & Services as presented in the attachment and delegate the authority to the Superintendent or her designee to execute all contracts and related documents necessary to complete any related purchases.

Expenditures may be made from all funding sources.

This proposal is open for a five (5) year period, and vendors may be added periodically with Board approval.

All board members, employees and agents involved in the planning, recommending, selecting or contracting of a vendor are reminded of the conflict-of-interest reporting requirements as mandated in Chapter 176 of the Local Government Code. A copy of Form CIS has been included as an additional attachment. In the event that a conflict exists, the form should be completed and submitted to the Purchasing Department not later than the 7th day after the conflict is identified. Once a recommendation to make the purchase was established, the prospective vendor was requested to complete a Texas Ethics Commission Form 1295. This requirement became effective on January 1, 2016 and is related to the passage of House Bill 1295 which is now incorporated into the Texas Government Code 2252.908. The form is attached and identifies all interested parties associated with the vendor as it relates to this procurement. Upon approval by the Board of Trustees and issuance of a district purchase order, the form will be posted on the Texas Ethics Commission's website as required by statute.

**RFP 24-04 Miscellaneous Curriculum Instruction/Special Education Contracted Products Services**  
**Vendor Listing**  
**For Board Mtg: 11/21/2024**

<b>ITEM</b>	<b>COMPANY (vendor #)</b>	<b>ADDRESS</b>	<b>PHONE</b>	<b>CONTACT</b>	<b>EMAIL</b>	<b>PRODUCT/SERVICES</b>
1	Bio Company Inc dba Bio Corporation (#0090909) (w9,sam,edgar,COI)	3910 Minnesota St, Alexandria MN 56308	800.222.9094	Griselda Garcia	<a href="mailto:info@biologyproducts.com">info@biologyproducts.com</a>	biology specimen kits and supplies
2	Luck's Music Library (w9,no sam,edgar)	32300 Edward Ave, Madison Heights MI 48071	248.583.1820	Melissa Luck	<a href="mailto:bids@lucksmusic.com">bids@lucksmusic.com</a>	sheet music
3	Maxim Healthcare Services Holdings Inc dba Maxim Healthcare Services Inc (#1000465) (w9,sam,edgar)	7227 Lee Deforest Drive, Columbia MD 21046	410.910.1500	Anthony Forno	<a href="mailto:anforno@maxhealth.com">anforno@maxhealth.com</a>	Nursing services RN, LPN/LVN
4	Pioneer Healthcare Services LLC (w9,sam.gov,edgar)	6215 Ferris Square Ste 120, San Diego CA 92121	800.683.1209	Joe Tarantino	<a href="mailto:contracts@pioneer-healthcare.com">contracts@pioneer-healthcare.com</a>	speech language pathologist, speech language pathologist assistant, occupational therapist, COTA, physical therapist, physical therapist assistant, registered Nurse, LPN, BCBA,RBT, paraeducator
5	Science Guys of San Antonio (w9,sam,edgar)	1419 Kingsbridge, San Antonio TX 78253	210.595.0777	Kristin Moore	<a href="mailto:admin@scienceguysosfanantonio.com">admin@scienceguysosfanantonio.com</a>	Assembly Shows, class workshops, after school club

**RFP 24-04 Miscellaneous Curriculum Instruction/Special Education Contracted Products Services**  
**Vendor Listing**  
**For Board Mtg: 11/21/2024**

<b>ITEM</b>	<b>COMPANY (vendor #)</b>	<b>ADDRESS</b>	<b>PHONE</b>	<b>CONTACT</b>	<b>EMAIL</b>	<b>PRODUCT/SERVICES</b>
6	Scottish Rite Learning Center of S Texas (#0067759) (w9,sam,edgar)	308 Avenue E, San Antonio TX 78205	210.222.1645	Janet Flory	<a href="mailto:janetflory@srlearningcenter.org">janetflory@srlearningcenter.org</a>	dyslexia therapist training institute, source of psycho-educational evaluations, resource for parental consultation and education
7	Superior Text LLC (#0097807) (w9,sam,edgar, COI)	2921 3rd Avenue North, Birmingham AL 35203	866.482.8762 x35203	Dennis Saner	<a href="mailto:bids@superiortext.com">bids@superiortext.com</a>	printed books and materials
8	Think Social Publishing Inc dba Social Thinking (#1000398) (w9,sam,edgar)	404 Saratoga Ave Ste 200, Santa Clara CA 95050	408.557.8595	Marina Kashlinsky	<a href="mailto:sales@socialthinking.com">sales@socialthinking.com</a>	educational materials and curriculum

# LOCAL GOVERNMENT OFFICER CONFLICTS DISCLOSURE STATEMENT

## FORM CIS

(Instructions for completing and filing this form are provided on the next page.)

This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.

This is the notice to the appropriate local governmental entity that the following local government officer has become aware of facts that require the officer to file this statement in accordance with Chapter 176, Local Government Code.

### OFFICE USE ONLY

Date Received

**1** Name of Local Government Officer

**2** Office Held

**3** Name of vendor described by Sections 176.001(7) and 176.003(a), Local Government Code

**4** Description of the nature and extent of employment or other business relationship with vendor named in item 3

**5** List gifts accepted by the local government officer and any family member, if aggregate value of the gifts accepted from vendor named in item 3 exceeds \$100 during the 12-month period described by Section 176.003(a)(2)(B).

Date Gift Accepted \_\_\_\_\_ Description of Gift \_\_\_\_\_

Date Gift Accepted \_\_\_\_\_ Description of Gift \_\_\_\_\_

Date Gift Accepted \_\_\_\_\_ Description of Gift \_\_\_\_\_

(attach additional forms as necessary)

**6** AFFIDAVIT

I swear under penalty of perjury that the above statement is true and correct. I acknowledge that the disclosure applies to each family member (as defined by Section 176.001(2), Local Government Code) of this local government officer. I also acknowledge that this statement covers the 12-month period described by Section 176.003(a)(2)(B), Local Government Code.

\_\_\_\_\_  
Signature of Local Government Officer

AFFIX NOTARY STAMP / SEAL ABOVE

Sworn to and subscribed before me, by the said \_\_\_\_\_, this the \_\_\_\_\_ day  
of \_\_\_\_\_, 20 \_\_\_\_\_, to certify which, witness my hand and seal of office.

\_\_\_\_\_  
Signature of officer administering oath

\_\_\_\_\_  
Printed name of officer administering oath

\_\_\_\_\_  
Title of officer administering oath

## **LOCAL GOVERNMENT OFFICER CONFLICTS DISCLOSURE STATEMENT**

Section 176.003 of the Local Government Code requires certain local government officers to file this form. A "local government officer" is defined as a member of the governing body of a local governmental entity; a director, superintendent, administrator, president, or other person designated as the executive officer of a local governmental entity; or an agent of a local governmental entity who exercises discretion in the planning, recommending, selecting, or contracting of a vendor. This form is required to be filed with the records administrator of the local governmental entity not later than 5 p.m. on the seventh business day after the date on which the officer becomes aware of the facts that require the filing of this statement.

A local government officer commits an offense if the officer knowingly violates Section 176.003, Local Government Code. An offense under this section is a misdemeanor.

Please refer to chapter 176 of the Local Government Code for detailed information regarding the requirement to file this form.

### **INSTRUCTIONS FOR COMPLETING THIS FORM**

*The following numbers correspond to the numbered boxes on the other side.*

- 1. Name of Local Government Officer.** Enter the name of the local government officer filing this statement.
- 2. Office Held.** Enter the name of the office held by the local government officer filing this statement.
- 3. Name of vendor described by Sections 176.001(7) and 176.003(a), Local Government Code.** Enter the name of the vendor described by Section 176.001(7), Local Government Code, with whom the officer has an employment or other business relationship as described by Section 176.003(a)(2)(A), Local Government Code.
- 4. Description of the nature and extent of employment or business relationship with vendor named in item 3.** Describe the nature and extent of the employment or other business relationship with the vendor in item 3 as described by Section 176.003(a)(2)(A), Local Government Code.
- 5. List gifts accepted, if the aggregate value of the gifts accepted from vendor named in item 3 exceeds \$100.** List gifts accepted during the 12-month period (described by Section 176.003(a)(2)(B), Local Government Code) by the local government officer or family member of the officer from the vendor named in item 3 that in the aggregate exceed \$100 in value.
- 6. Affidavit.** Signature of local government officer.