

First Investors Corporation
1 East 22nd St. Suite 710
Lombard, IL 60148
(800) 394-0504

DUE: 8/28/12

Date: 7/30/2012

Eric Kellogg
Harvey SD 152
16001 S. Lincoln Avenue
Harvey, IL 60426

Attention: FOIA Officer

Re: Freedom of Information Act Request

To Whom It May Concern:

This is a commercial request under the Illinois Freedom of Information Act, (1984, P.A. 83-1013), for the following documents:

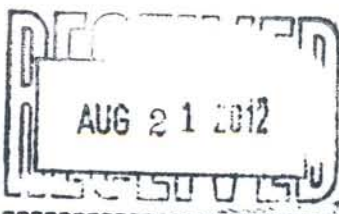
1. A list of the current carriers admitted for establishing 403(b) salary reductions in the district (i.e. Valic, Fidelity, Oppenheimer Funds).
2. Name of current TPA (Third Party Administrator) if using one. — *ISA 2012 - 052012*
3. A copy of the hold harmless or service provider agreement to which your school district binds the 403(b) carriers (if none exists, then so state).
4. Any other legal documents requiring signature from 403(b) vendors and/or participants (i.e. salary reduction agreements).
5. Written notice of the district's requirements for carrier status (i.e. minimum number of clients, board/union approval).
6. A directory of employees in the district (if none exists, then a roster of personnel in each building would be sufficient).
7. Any guidelines the administration has set forth for carriers to speak with employees of the district (i.e. many districts allow vendors to provide lunch to staff members in the lounge area of the buildings).

You may fax these documents to me at (630) 705-1810 or email them to me at John.Veirup@firstinvestors.com. If you prefer, you can also mail them to me at the Lombard address above. If you have any questions, then feel free to email me directly.

Thank you in advance,

John Veirup

John Veirup
Associate Vice President



HARVEY PUBLIC SCHOOLS
DISTRICT NUMBER 152

DISTRICT ADMINISTRATION

Eric J. Kellogg
Superintendent of Schools
Dr. Kevin J. Nohelty
*Assistant Superintendent of
Business and Human Resources*
Dr. Sophia Jones-Redmond
*Director of
Special Services*
Juan Reed
*Director of Buildings
and Grounds*
Margo Schmitt
*Director of Teaching
and Learning*

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August 28, 2012

First Investors Corporation
14 East 22nd St. Suite 710
Lombard, IL 60148

Re: FOIA Request Received August 21, 2012

Dear John Veirup:

This is in response to your Freedom of Information Act request dated and received by this office on August 21, 2012, via electronic mail.

1. In response to your specific request:

"A list of current carriers admitted for establishing 403 (b) salary District, name of current TPA if using one. and directory of employees in the district. "

Response:

Enclosed are copies of the documents responsive to this request.

Response:

The District has no documents responsive to this request.

2. In response to your specific request:

"A copy of the hold harmless or service provider agreement to which your schools district binds the 403(b) vendors and/or participants, written requirements for carrier status, any guidelines the administration has set forth for carriers to speak with employees of the district and any other requiring signatures for 403(b) vendors and/or participants. "

Response:

Enclosed are copies of the documents responsive to this request.

Administrative Center ~ 16001 Lincoln Avenue, Harvey, Illinois 60426 ~ (708) 333-0300 ~ Fax (708) 333-0349
ekellogg@harvey152.org

ANGELOU~BRYANT~HOLMES~FIELD~LOWELL~RILEY~SANDBURG~WHITTIER~BROOKS MIDDLE SCHOOL

HARVEY PUBLIC SCHOOLS

DISTRICT NUMBER 152

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Member
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Member
Tyrone Rogers
Member

Any and all documents responsive to this request constitute preliminary drafts, notes, recommendations, memoranda, or other records in which opinions are expressed, or policies or actions are formulated, and are, therefore, exempt from mandatory disclosure under Section 7(1)(f) of the Act.

The person responsible for this response, including the partial denial of your request, is Dr. Kevin J. Nohelty, Freedom of Information Officer.

You have the right to have this response reviewed by the following public official:

Sarah Pratt
Acting Public Access Counselor
Office of the Attorney General
500 S. Second Street
Springfield, IL 62706
Phone: 1-877-299-FOIA
Fax: (217) 782-1396
E-Mail: publicaccess@atg.state.il.us

You further have the right to judicial review of this response to your request under Section 11 of the Act.

If further information is required, or if you have any questions about this response, please do not hesitate to contact me at 708- 333-0300 ext. 29.

Sincerely,



Freedom of Information Officer

Enclosures

Administrative Center ~ 16001 Lincoln Avenue, Harvey, Illinois 60426 ~ (708) 333-0300 ~ Fax (708) 333-0349
ekellogg@harvey152.org

ANGELOU~BRYANT~HOLMES~FIELD~LOWELL~RILEY~SANDBURG~WHITTIER~BROOKS MIDDLE SCHOOL