



Bloomingdale School District 13, DuPage County, Illinois
\$43,045,000* General Obligation School Bonds, Series 2025
(\$29.7M Referendum and \$13.345M Life Safety Purposes)
PROPOSED FINANCING SCHEDULE

| November-24 | | | | | | | December-24 | | | | | | | January-25 | | | | | | | February-25 | | | | | | |
|-------------|----|----|----|----|----|----|-------------|----|----|----|----|----|----|------------|----|----|----|----|----|----|-------------|----|----|----|----|----|----|
| S | M | T | W | Th | F | S | S | M | T | W | Th | F | S | S | M | T | W | Th | F | S | S | M | T | W | Th | F | S |
| | | | | | 1 | 2 | 1 | 2 | 3 | 4 | 5 | 6 | 7 | | | | 1 | 2 | 3 | 4 | | | | | | | 1 |
| 3 | 4 | 5 | 6 | 7 | 8 | 9 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 2 | 3 | 4 | 5 | 6 | 7 | 8 |
| 10 | 11 | 12 | 13 | 14 | 15 | 16 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 9 | 10 | 11 | 12 | 13 | 14 | 15 |
| 17 | 18 | 19 | 20 | 21 | 22 | 23 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 16 | 17 | 18 | 19 | 20 | 21 | 22 |
| 24 | 25 | 26 | 27 | 28 | 29 | 30 | 29 | 30 | 31 | | | | | 26 | 27 | 28 | 29 | 30 | 31 | | 23 | 24 | 25 | 26 | 27 | 28 | |

| DATE | ACTIVITY | RESPONSIBLE PARTY | BOARD ACTION | STATUS |
|------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|--------------|--------------|
| General Election Tuesday, November 5, 2024 | Voter approval of \$29.7M Bond Referendum | Voters of District | | Done |
| Tuesday, November 26, 2024 | Canvass election results | DuPage County Clerk | | Done |
| Regular Meeting Monday, December 16, 2024 | Review draft construction draw down, financing options, life safety bonding needs, draft timeline Authorize submittal of life safety amendments | District/RJ District | | Done Done |
| Thursday, December 26, 2024 | Expiration of 30 day protest period | District | | Done |
| Friday, January 10, 2025 | Distribute Draft Preliminary Official Statement | C&C | | Done |
| Tuesday, January 14, 2025 | Submit Life Safety Amendments via IWAS to ROE and ISBE | District | | Done |
| Wednesday, January 15, 2025 | Receive comments on Preliminary Official Statement | ALL | | Done |
| Friday, January 17, 2025 | Receive second draft of Preliminary Official Statement | C&C/RJ | | |
| Monday, January 20, 2025 | Review Rating Agency Presentation 2pm | District/RJ | | |
| Regular Meeting Monday, January 27, 2025 | Review draft construction draw down, financing options, life safety bonding needs, draft timeline Sign order calling public hearings, review Parameters bond resolution | BOE/RJ | | |
| | Hire construction manager | District | | |
| Tuesday, January 28, 2025 | Rating Agency Presentation S&P via Zoom call 9:30am | District/RJ | | |
| Friday, January 31, 2025 | Post Notice of Public Hearing on Issuing Bonds that exceed the debt limit; | District/RJ | | |
| Friday, January 31, 2025 | Publish Notice of Public Hearing on Referendum Bonds debt limit Publish Notice of Public Hearing on Issue of Life Safety Bonds | RJ RJ | | |
| Monday, February 3, 2025 | Receive parameters bond resolution for board packet | C&C | | |
| Friday, February 7, 2025 | Receive bond rating from Standard & Poor's | District | | |
| Special Board Meeting Monday, February 10, 2025 | Hold Public Hearing on Issuing Bonds that exceed debt limit Hold Public Hearing on Issuing Life Safety Bonds | District District | | |
| Monday, February 17, 2025 | Receive updated parameters bond resolution from bond counsel | C&C | | |
| Regular Board Meeting Monday, February 24, 2025 | Approve parameters bond resolution authorizing the sale of life safety bonds within certain parameters and approval of board delegates | District | | |
| Monday, February 24, 2025 | Due Diligence Call with Disclosure Counsel 11am | ALL | | |
| No Later than February 28, 2025 | File parameters bond resolution with DuPage County Clerk | C&C | | |
| Tuesday, March 4, 2025 | Mail POS to Investors | RJ | | |
| No Later than March 10, 2025 | Receive approval of the life safety amendments | District | | |
| Monday, March 10, 2025 | Pre-Pricing Call - review market conditions and interest rates on bonds | RJ/District | | |
| Tuesday, March 11, 2025 | Sell bonds via a negotiated sale assuming appropriate market conditions Final Pricing Call and sign Bond Purchase Agreement locking in interest rates | All | | |
| Wednesday, March 12, 2025 | Secure Treasurer's surety bond for 10% of the bond proceeds | District/RJ | | |
| Ongoing | Process Documents | ALL | | |
| Wednesday, March 19, 2025 | District closing memo with wiring instructions | RJ | | |
| Wednesday, April 2, 2025 | Close bond issue, receive and invest bond proceeds | ALL | | |

RESPONSIBLE PARTIES

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| Chapman and Cutler, Bond/Disclosure Counsel Bloomingdale SD 13, DuPage County, IL Raymond James, Underwriter | C&C District RJ |
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*Preliminary, subject to change.