

ECTOR COUNTY INDEPENDENT SCHOOL DISTRICT
RFP#10-20 Request for Proposal for Financial Advisor Services
10:00 A.M Monday, November 22, 2010

Rankings

Three vendors submitted proposals for RFP #10-20 Financial Advisor Services. Criteria to achieve the rankings were specified in the proposal document and follows:

It is not the policy of ECISD to award contracts based solely on “low bid/proposal”. The following matrix was used by ECISD to evaluate the overall “best value” for these services.

1. The purchase price;
2. The reputation of the vendor’s goods or services;
3. The quality of the vendor’s goods or services;
4. The extent to which the goods or services meet the district’s needs;
5. The vendor’s past relationship with the district;
6. The impact on the ability of the district to comply with the laws and rules relating to historically under-utilized businesses;
7. The total long-term cost to the district to acquire the vendor’s goods and services;
8. Any other relevant factor specifically listed in this RFP; 100 pts.

Service Solution	35% of total points
Personnel Experience	30% of total points
Fee Schedule	20% of total points
References	15% of total points

*Per Texas Education Code, Subchapter B, Sec. 44.031 (b)

The committee selected to evaluate the proposals determined the following points and subsequent rankings per the criteria specified the proposal document.

Vendor	Total Points	Rankings
BOSC, Inc.	97 pts	1
RBC Capital Markets	78 pts	2
FirstSouthwest	75 pts	3

The Purchasing Department is recommending BOSC, Inc. to be awarded the contract for Financial Advisor Services based on the committee ratings.

Sincerely,
Rebecca Mull, RTSBA
Director of Purchasing