



Post Office Drawer 749
Corpus Christi, Texas 78403-0749

Via Electronic Mail
Jonny.Hipp@nchdcc.org

September 17, 2015

Jonny F. Hipp
Administrator / Chief Executive Officer
Nueces County Hospital District
555 N. Carancahua Street, Suite 950
Corpus Christi, TX 78401-0838

RE: Request for Applications No. 2015-01 – Deposit and Banking Services

Dear Mr. Hipp,

In connection with Nueces County Hospital District's (NCHD) selection of Frost Bank as NCHD's provider of depository and banking services, please consider this and its attachment as confirmation of the securities Frost Bank pledges for the new agreement for the period October 1, 2015 – September 30, 2019. Should NCHD require anything further please let me know.

We look forward to our continued relationship with the Nueces County Hospital District.

Sincerely,

A handwritten signature in blue ink, appearing to read "Traci Arellano".

Traci Arellano
Assistant Vice President

Attachment

Investment Portfolio Pledged Securities

Frost Bank

San Antonio, TX

InTrader (pledged)
 Last : 08/30/2015
 As-of: 08/31/2015
 001

Sec ID	Ticket	Security Description Line 1	Security Description Line 2	Safekeeping Agent	Rate	Maturity	Grp	Original Face S & P	Par/Curr Face Moody	Priced Pledged	Book Value	Market Value
PLEDGED TO: nu50 NUECES CTY HOSP DIST												
36225FAN9	FR0	154059811	GNMA II 30 YEAR FIXED	Federal Reserve Bank a/c 1030	3	01/20/2041	ipa_8	6,590,315.00	2,411,073.53	08/31/2015	2,450,143.46	2,511,568.40
			POOL 82712							05/22/2013		
			Pledge Description: Pledge 5/22/13									
36241KSK5	FR0	160054326	GNMA I 30 YEAR FIXED	Federal Reserve Bank a/c 1030	5.5	05/15/2038	ipa_8	2,500,000.00	269,554.53	08/31/2015	272,729.34	303,062.20
			POOL 782322							05/03/2011		
			Pledge Description: pledge s/d 03/30/11									
36241KSK5	FR0	160054326	GNMA I 30 YEAR FIXED	Federal Reserve Bank a/c 1030	5.5	05/15/2038	ipa_8	6,425,000.00	692,755.13	08/31/2015	700,914.40	778,869.84
			POOL 782322							04/03/2012		
			Pledge Description: pledge s/d 04/03/12									
TOTAL FOR PLEDGE ID nu50												
		Pledged: 3	Orig Face: 15,515,315.00	Current Face: 3,373,383.19				Market: 3,593,500.44				