

McKinney Independent School District
#1 Duvall Street, McKinney, Texas 75069

To: Board of Trustees
From: Shawn Pratt, Superintendent
Subject: Annual Report of Investment Officer Training
Date: April 20, 2026

In accordance with Texas Government Code 2256.008, as amended, the Treasurer, Chief Financial Officer, and/or the Investment Officer(s) of the District are required to attend an investment training session containing at least ten hours of instruction within twelve months after taking office, and then receive training of at least eight hours every two years thereafter.

Following is a list of the Investment officers for the District and the investment training hours that have been completed in compliance with the Texas Government Code Chapter 2256.008, of the Public Funds Investment Act.

| <u>Officer</u> | <u>Source of Training</u> | <u>Hours</u> | <u>Training Required</u> |
|-------------------|---------------------------|--------------|--------------------------|
| Dr. Dennis Womack | ESC-Region 10 | 8 | 2028 |
| Marlene Harbeson | ESC-Region 10 | 8 | 2028 |
| Stacey Stanfield | ESC-Region 10 | 8 | 2028 |

It is recommended: That the Annual Report of Investment Officer Training be accepted as presented.

Resource Person(s): Marlene Harbeson, CFO

Respectfully submitted,

Shawn Pratt
Superintendent

Dr. Dennis Womack
Assistant Superintendent