

Oregon Education Districts Short-Term Borrowing Program
Certificate of Participation, Series 2024A
Preliminary Schedule of Events; as of April 3, 2024

Financing Team		
Issuers:	Participating School Districts & Community Colleges	ISS
Bond Counsel:	Hawkins Delafield & Wood LLP	HDW
Registrar/Paying Agent:	U.S. Bank National Association	USB
Underwriter:	Piper Sandler & Co.	PSC

April						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

May						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

June						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23/30	24	25	26	27	28	29

<input checked="" type="checkbox"/>	Due Date	Event	Parties
	Wed., April 3	First draft Preliminary Official Statement (POS) circulated	PSC
		Continuing Disclosure Reviews circulated	PSC
	Fri., April 12	Comments due on first draft POS	Fin. Team
		MDAC 1 filed with Treasury	PSC
	Mon., April 15	S&P circulates rating questionnaire to participants	S&P
	Tues., April 16	Second draft POS circulated	PSC
		Due Diligence Questionnaire circulated	PSC
	Tues., April 23	Comments due on second draft POS	Fin. Team
		Signed due diligence questionnaires due to PSC	ISS
		Rating questionnaires due to S&P	ISS
	Wed., April 24	Substantially complete draft POS and “Deemed Final” letter circulated	PSC
		Clean copy of draft POS to ISS Boards	ISS
	Mon., April 29	Draft Purchase Agreement circulated	PSC
	Mon., April 8	Silver Falls SD Board Adopts Authorizing Resolution	ISS
	Thurs., April 11	Clatsop CC Board Adopts Authorizing Resolution	ISS
	Mon., April 15	Nestucca Valley SD Board Adopts Authorizing Resolution	ISS
	Wed., April 17	Corbett SD Board Adopts Authorizing Resolution	ISS
	Thurs., April 25	North Wasco SD Board Adopts Authorizing Resolution	ISS
	TBD	Colton SD Board Adopts Authorizing Resolution	ISS
	Tues., April 30	Deadline for Board to adopt the Note Resolution	ISS
	Wed., May 1	Final comments on POS due	Fin. Team
		End of Board reviews of POS; Signed “Deemed Final” letters due to PSC	ISS
		Receive rating	PSC
	Thurs., May 2	Posting of POS	PSC
	Thurs., May 9	Comments due on draft Purchase Agreement	Fin. Team
	Mon., May 13	Pre-pricing (Handled via email)	ISS; PSC
	Tues., May 14	Pricing (Conference call in late morning to approve pricing)	ISS; PSC
		Note Purchase Agreements signed	ISS; PSC
	Thurs., May 16	Final Official Statement posted	PSC
		Draft closing documents circulated	HDW
	Wk. of May 20	Closing Memorandum circulated	PSC
		Closing documents emailed to participants for signature	HDW
	Tues., May 28	Participants return executed closing documents	ISS
	Tues., June 4	Closing – Funds Disbursed to Participants	Fin. Team