Oregon Education Districts Short-Term Borrowing Program Certificate of Participation, Series 2024A

Preliminary Schedule of Events; as of April 3, 2024

Issuers: Participating School Districts & Community Colleges ISS Bond Counsel: Hawkins Delafield & Wood LLP HDW Registrar/Paying Agent: U.S. Bank National Association USB Underwriter: Piper Sandler & Co. PSC Image: School Districts & Community Colleges MS May F Image: School Districts & Community Colleges MS May PSC Image: School Districts & Community Colleges MS May School Community Colleges Image: School Districts & Community Colleges MS May School Coll MSG Image: School Districts & Community Colleges MS May School Coll MSG Image: School Districts & Community Colleges MS May School Coll MSG School Coll Image: School Districts & Community Colleges MSG MSG School Coll MSG School Coll Image: School Districts & Community Colleges MSG MSG School Coll MSG School Coll School Coll School Coll MSG School Coll MSG School Coll School Coll School Coll School Coll School Coll <t< th=""><th colspan="4">Financing Team</th></t<>	Financing Team			
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Tues., June 4 Closing – Funds Disbursed to Participants Fin. Team	Tues., June 4	Closing – Funds Disbursed to Participants	Fin. Team	

PIPER SANDLER