



Geneva Community Unit School District 304
\$2,700,000* General Obligation Refunding School Bonds, Series 2019
PROPOSED FINANCING SCHEDULE (PRIVATE PLACEMENT)

August 2019							September 2019							October 2019						
S	M	T	W	Th	F	S	S	M	T	W	Th	F	S	S	M	T	W	Th	F	S
				1	2	3	1	2	3	4	5	6	7			1	2	3	4	5
4	5	6	7	8	9	10	8	9	10	11	12	13	14	6	7	8	9	10	11	12
11	12	13	14	15	16	17	15	16	17	18	19	20	21	13	14	15	16	17	18	19
18	19	20	21	22	23	24	22	23	24	25	26	27	28	20	21	22	23	24	25	26
25	26	27	28	29	30	31	29	30						27	28	29	30	31		

DATE	ACTIVITY	RESPONSIBLE PARTY	BOARD ACTION	STATUS
Thursday, August 8, 2019	Bond Counsel distributes draft parameters resolution	C&C		
Finance Committee Regular Meeting Monday, August 12, 2019	Discuss refunding plan, method of sale, parameters resolution Board approves parameters refunding bond resolution	RJ/District District	Action Item; Roll Call Vote	
Monday, August 19, 2019	Prepare and distribute Term Sheet to all Parties for Review	RJ		
Wednesday, September 4, 2019	Receive comments on Term Sheet and review potential purchasers / Due Diligence Call	All Parties		
Wednesday, September 11, 2019	Mail Term Sheet to potential investors	RJ		
Tuesday, September 24, 2019	Receive Term Sheet Indications of Interest	RJ		
Wednesday, September 25, 2019	Review bids and make recommendation to Board delegates	RJ/District		
Ongoing	Process Documents	All Parties		
Thursday, October 17, 2019	Close refunding bond issue	All Parties		

RESPONSIBLE PARTIES	
Chapman and Cutler, Bond Counsel	C&C
Geneva CUSD 304, Issuer	District
Amalgamated Bond & Trust, Escrow Agent	EA
Whitt Law, Issuer's Counsel	WL
Raymond James, Placement Agent	RJ

*Preliminary, subject to change.