

# Pledges By Pledgee And Maturity

IPA

Pledged To: AUBREY ISD

PointBank - Pilot Point, TX

As Of 4/30/2010

Receipt# Safekeeping Location	CUSIP	Description Maturity Prerefund	Pool/Type Coupon	Moody S&P	Original Face Pledged Percent	Pledged		Market Value
						Original Face	Par	
TIB: TIB	466397GG5	JACKRABBIT RD TX PUB UT 06/01/10	4.75 NR	Aa3 NR	395,000.00 100.00%	395,000.00	395,000.00	396,315.35
TIB: TIB	414108DF4	HARRIS CO TX WTR SUPPL 08/15/11	4.50 A	WR A	160,000.00 100.00%	160,000.00	160,031.12	161,672.00
TIB: TIB	970046GV4	WILLIAMSON-TRAVIS CNTY 09/01/11	4.30 NR	Baa1 NR	505,000.00 100.00%	505,000.00	507,583.00	526,442.30
TIB: TIB	721595DK9	PILOT POINT TX CTFB OBLI 08/15/14	4.45 NR	Baa2 NR	135,000.00 100.00%	135,000.00	135,000.00	135,882.90
TIB: TIB	31394KLX0	FHR 2686 CK 11/15/16	SEQ 3.50	NR NR	2,000,000.00 100.00%	2,000,000.00	597,856.32	616,687.18
TIB: TIB	878130DR1	TEAGUE TEX 01/01/17	4.10 NR	WR NR	145,000.00 100.00%	145,000.00	144,407.05	147,844.90
TIB: TIB	597834RH5	MIDLOTHIAN TX 08/15/18	4.00 NR	A3 NR	295,000.00 100.00%	295,000.00	295,000.00	298,082.75
TIB: TIB	093674LD9	BLOCK HOUSE MUN UTIL D 04/01/19	4.00 BBB+	Baa1 BBB+	325,000.00 100.00%	325,000.00	324,753.99	325,461.50
TIB: TIB	31362NXY7	FNMA POOL#066395 05/01/19	066395 5.68		650,000.00 100.00%	650,000.00	33,927.04	35,245.11
TIB: TIB	016158MN4	ALICE TX ISD-PSFG INSD 08/15/19	0.00 AAA	N/A AAA	945,000.00 100.00%	945,000.00	648,786.54	667,926.00
TIB: TIB	052213CZ6	AUSTIN CNTY TX-CIFG INSI 02/15/20	4.00 AA-	WR AA-	410,000.00 100.00%	410,000.00	410,000.00	418,298.40
TIB: TIB	067626FC0	BARKER CYPRESS MUN UT 04/01/20	4.13 A-	WR A-	605,000.00 100.00%	605,000.00	598,912.96	609,162.40
TIB: TIB	093674LE7	BLOCK HOUSE MUN UTIL D 04/01/20	4.00 BBB+	Baa1 BBB+	350,000.00 100.00%	350,000.00	350,000.00	349,709.50

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As Of 4/30/2010

Page 8 of 18

Receipt# Safekeeping Location	CUSIP	Description Maturity Prerefund	Pool/Type Coupon	Moody S&P	Original Face Pledged Percent	Pledged			
						Original Face	Par	Market Value	
TIB: TIB	3128MBAH0	MBS FHLMC Gold 15 Yr 12/01/20	G12508 5.50		1,400,000.00 100.00%	1,400,000.00	688,938.61	739,793.30	743,463.46
TIB: TIB	3128M1KAG	MBS FHLMC Gold 15 Yr 03/01/21	G12189 5.50		1,100,000.00 100.00%	1,100,000.00	466,119.56	501,775.62	501,844.49
TIB: TIB	756843SP4	RED OAK TX ISD-AGM INSD 08/15/25	4.40	Aa3 N/A	565,000.00 100.00%	565,000.00	565,000.00	559,997.77	577,102.30
TIB: TIB	777628WU8	ROSENBERG TEX 03/01/26	4.63	Aa3 AAA	440,000.00 100.00%	440,000.00	440,000.00	440,688.93	456,557.20
TIB: TIB	31371MT80	MBS FNMA Conv 06/01/26	256275 6.00		1,725,000.00 100.00%	1,725,000.00	757,539.17	797,698.54	813,519.35
TIB: TIB	5218405A2	LEANDER TX ISD 08/15/26	4.50	N/A AA-	330,000.00 100.00%	330,000.00	330,000.00	328,095.65	343,209.90
TIB: TIB	31331QKY2	FFCB Agency Note 01/05/27	5.77		650,000.00 100.00%	650,000.00	650,000.00	706,119.68	713,128.00
TIB: TIB	9298287E5	WACO TEX 02/01/27	4.00	Aa3 AA	700,000.00 100.00%	700,000.00	700,000.00	691,537.08	700,994.00
TIB: TIB	549188DX5	LUBBOCK TEX 02/15/28	5.00	Aa3 AA+	750,000.00 100.00%	750,000.00	750,000.00	757,913.16	788,685.00
TIB: TIB	448492RM2	HUITO TX ISD-ASSURED G 08/01/29	4.50	N/A AAA	610,000.00 100.00%	610,000.00	610,000.00	602,220.16	619,802.70
TIB: TIB	31395V4L0	FHR 2990 TD 05/15/35	P11 4.00	N/A N/A	1,150,000.00 100.00%	1,150,000.00	450,985.99	466,552.97	469,328.85
<b>24 Securities Pledged To: AU1 - AUBREY ISD</b>						<b>16,340,000.00</b>	<b>11,310,366.69</b>	<b>11,192,756.57</b>	<b>11,416,365.54</b>

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Customer Aubrey I S D	Branch 1
Aubrey I S D	Accr Thru 05/02/2010
STP INST WARN MEMO 1	

Accounts

Aubrey I S D	TIN 75 6004289	Demand Deposits	10,398,824.09
415 Tisdell	Date of Birth	Certificates	0.00
Aubrey TX 76227	Home (940)365-2378	Escrow	0.00
	Work (000)000-0000	Total Deposits	10,398,824.09
	Ext 000000	Loans In-house	0.00
	Cell (000)000-0000	Sold	0.00
	Email	Total Loans	0.00
CIF Comments		Customer Net	10,398,824.09
Account View	Ownership Primary and Secondary	Status Open	View Collateral No
		Loan Int Paid YTD	0.00
		Dep Earn Paid YTD	103,161.98

Module	I	Account/Seq	Status	Owner	Description	Balance	Sec/Pm	Cust
* CIF					Related	0.00		Aubrey I S D
DDA	*	900514	Active	Primary	PF NOW ACCT	7,497,409.74	2	Secondaries
DDA		1114347	Active	Primary	PF NOW ACCT	926,945.82	2	Secondaries
DDA	*	5002373	Active	Primary	PF NOW ACCT	1,974,468.53	2	Secondaries
SDA		2000098	Rented	Primary	5 X 10 - \$45	0.00		

Aubrey I S D	Aubrey I S D	Deposits	10,398,824.09
TIN 75 6004289	415 Tisdell	Loans	0.00
Rel	Aubrey TX 76227	Net	10,398,824.09