



KILLEEN INDEPENDENT SCHOOL DISTRICT  
RESOLUTION  
Annual Review of Qualified Brokers/Dealers



Whereas, Section 2256.025, *Texas Government Code*, requires that at least annually the governing body of an entity or the designated investment committee of the entity shall review, revise, and adopt a list of qualified brokers that are authorized to engage in investment transactions with the entity, and

Whereas, Stifel Nicolaus, Mike Bell; Raymond James & Associates, Kathryn Perry; Wells Fargo, Susan Ward; Multi-Bank Securities, Inc., Carol Mackoff; Loop Capital Markets, LLC., Martin Trekas; PMA Securities (Texas Class), Travis Zander; are qualified brokers/dealers, and

Whereas, KISD wishes to approve the above listed individuals as qualified brokers/dealers authorized to engage in investment transactions with KISD:

BE IT RESOLVED BY THE BOARD OF TRUSTEES OF THE KILLEEN INDEPENDENT SCHOOL DISTRICT,

That Stifel Nicolaus, Mike Bell; Raymond James & Associates, Kathryn Perry; Wells Fargo, Susan Ward; Multi-Bank Securities, Inc., Carol Mackoff; Loop Capital Markets, LLC., Martin Trekas; PMA Securities (Texas Class), Travis Zander are hereby approved as qualified brokers/dealers authorized to engage in investment transactions with KISD as required by Section 2256.025, *Texas Government Code*.

PASSED AND APPROVED, this 28<sup>th</sup> day of October 2025.

KILLEEN INDEPENDENT SCHOOL DISTRICT

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Brett E. Williams  
President, Board of Trustees

ATTEST:

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Brenda Adams  
Secretary, Board of Trustees