



Board Action Required ☒

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Date: September 15, 2010

To: CISD Board of Trustees

From: Kelly Penny

CC: Dr. Jeff Turner,  
Sid Grant

**RE: Annual review and adoption of Investment Policy and strategies.**

The Public Funds Investment Act, Section 2256.005(e) of the Government Code requires the Board of Trustees annually review and approve the district's investment policy and strategies.

There are no changes to the investment policy or strategies from 2009-2010.