



Brownsville Independent School District

Agenda Category: General Function Board of Education Meeting: 04/01/2025

<u>Change Order #001 to Amend the Owner/Contractor</u>	<u>X</u> Action
<u>Agreement with Carrier Commercial Service</u>	<u> </u> Information
<u>CSP #23-158 Burns ES HVAC Upgrades Phase I</u>	<u> </u> Discussion

BACKGROUND:

Administration recommends approval of Change Order #001, to the Owner/Contractor Agreement with Carrier Commercial Service, for the - CSP #23-158, Burns ES HVAC Upgrades Phase I. The Change Order is to provide credit back to the District in the amount of \$130,000.00, for unused funds in the allowance.

Attached is the following document(s):

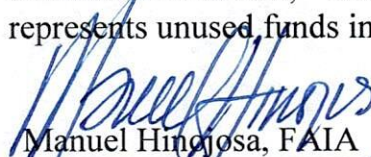
- AIA Document G701-2017

FISCAL IMPLICATIONS:

Contract amount reduced by \$130,000.00
Fund 197

RECOMMENDATION:

Recommend approval of Change Order #001, to amend the Owner/Contractor Agreement with Carrier Commercial Service, - CSP #23-158, Burns ES HVAC Upgrades Phase I of \$130,000.00. The amount represents unused funds in the allowance, under the funding 197(Credit back to the District).


 Manuel Hinojosa, FAIA

Submitted by: Principal Program Director

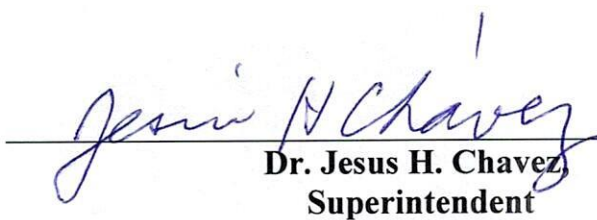

 Alonso Guerrero

Recommended by: Health Services & Operations


 Alejandro Cespedes

Approved by: Chief Financial Officer

Approved for Submission to Board of Education:


 Dr. Jesus H. Chavez
 Superintendent



AIA® Document G701® – 2017

Change Order

PROJECT: *(Name and address)*
BISD ESSER Burns ES HVAC Upgrades
Phase I
1974 Alton Gloor Blvd.
Brownsville, TX 78526

CONTRACT INFORMATION:
Contract For: HVAC Upgrades
Date: November 17, 2022

CHANGE ORDER INFORMATION:
Change Order Number: 001
Date: February 11, 2025

OWNER: *(Name and address)*
Brownsville Independent School District
1900 Price Road
Brownsville, Texas 78521

ARCHITECT: *(Name and address)*
Ethos Engineering
1126 South Commerce Street
Harlingen, Texas 78550

CONTRACTOR: *(Name and address)*
Carrier Commercial Service
9011 S. Sam Houston Pkwy W. Ste. 100
Missouri City, Texas 77489

THE CONTRACT IS CHANGED AS FOLLOWS:

(Insert a detailed description of the change and, if applicable, attach or reference specific exhibits. Also include agreed upon adjustments attributable to executed Construction Change Directives.)

Change Order #1 is to provide credit to Owner for curbs. See attached supporting document; and to return the remaining allowance to Owner.

Beginning contract amount: \$2,000,000.00
Curb credit: <\$80,000.00>
Ending contract amount: \$1,920,000.00


Return of remaining allowance balace to Owner:
Beginning allowance amount: \$50,000.00
Allowance to return to owner: <\$50,000.00>
Ending allowance amount: \$0.00

The original Contract Sum was	\$	<u>2,000,000.00</u>
The net change by previously authorized Change Orders	\$	<u>0.00</u>
The Contract Sum prior to this Change Order was	\$	<u>2,000,000.00</u>
The Contract Sum will be decreased by this Change Order in the amount of	\$	<u>130,000.00</u>
The new Contract Sum including this Change Order will be	\$	<u>1,870,000.00</u>

The Contract Time will be unchanged by Zero (0) days.
The new date of Substantial Completion will be unchanged

NOTE: This Change Order does ~~not~~ include adjustments to the Contract Sum or Guaranteed Maximum Price, or the Contract Time, that have been authorized by Construction Change Directive until the cost and time have been agreed upon by both the Owner and Contractor, in which case a Change Order is executed to supersede the Construction Change Directive.

NOT VALID UNTIL SIGNED BY THE ARCHITECT, CONTRACTOR AND OWNER.

Ethos Engineering
ARCHITECT (Firm name)

SIGNATURE
Cesar Gonzalez / Principal, P.E.
PRINTED NAME AND TITLE
February 11, 2025
DATE

Carrier Commercial Service
CONTRACTOR (Firm name)

SIGNATURE
Aaron Shifflett Sr Assoc Field SVC
PRINTED NAME AND TITLE
2/11/2025
DATE

Brownsville Independent School District
OWNER (Firm name)
SIGNATURE
PRINTED NAME AND TITLE
DATE

CHANGE ORDER #01

Carrier Commercial Svc

9011 S Sam Houston PKWY
Missouri City TX 77489

PROJECT NAME	Brownsville ISD Burns ES		
LOCATION OF WORK	1974 E Alton Gloor Blvd Brownsville Tx		
PROJECT MANAGER	Aaron Shifflett	CLIENT	BISD
REQUESTING PARTY	BISD	DATE OF REQUEST	9/15/2023

CHANGE REQUEST OVERVIEW

DESCRIPTION OF CHANGES NEEDED	Refund to District		
REASON FOR CHANGE	Didn't use curbs that were spe'd for job. Roof work that was not done due to no curb work. Reinforcement of structure due to curbs not being done. Demo of ceilings and not replacing ductwork.		
SUPPORT & JUSTIFICATION DOCUMENTS	List all attached documents which support the requested change, and justify any increased cost and time.		
SPECIFICATIONS	Return \$80000.00		
ADDITIONAL INFORMATION	Labor \$17500.00 Curbs \$30000.00 Roofing \$10000.00	Welding \$7500.00 Demo \$7500.00 Ductwork \$7500.00	

CHANGE IN CONTRACT PRICE

ORIGINAL PRICE	\$2000000.00
NET CHANGES OF PREVIOUS CHANGE ORDERS	-\$80000.00
NET INCREASE / DECREASE	
TOTAL CONTRACT PRICE WITH APPROVED CHANGES	\$1920000.000

ACCEPTED BY SIGNATURE	
NAME & TITLE	
DATE	

APPROVED BY SIGNATURE	<i>Aaron Shifflett</i>
NAME & TITLE	Sr Assoc, Field Svc
DATE	10/15/2023



Invoice: 90430425

Bill-To Address

BROWNSVILLE ISD
ACCOUNTS PAYABLE
1900 EAST PRICE ROAD
Brownsville TX 78521-2417

Invoice Date: Feb 13, 2025
Project ID: PR0640211
Customer Number: A00114072
signed contract
PO Number: 2114319276 AIA
Payment Terms: Net Due in 30 Days
Payment Due Date: Mar 15, 2025

Location:

BROWNSVILLE ISD BURNS E-1974 E Alton ...
1974 E Alton Gloor Blvd
Brownsville TX 78526-3857

Work Performed

Material and labor to perform the work per bid 23-158 BURNS ELEM ESSER HVAC Upgrades. AIA #3 as approved and paid with Check # 73336 Thank you for your business.

Product	Description	Rate	Amount
P001	Fixed Price	98,325.00 USD / 1 AU	98,325.00 USD
Total Net Amount			98,325.00 USD
Total Tax Amount			0.00 USD
Total			98,325.00 USD

Performed per Carrier's terms and conditions. Carrier reserves the right to assess interest at the maximum rate allowable by law on amounts past due. Carrier Corporation, a Delaware Corp. F.E.I.N.06-0991716

Please remit payment to:
Carrier Corporation
PO box 93844
Chicago, IL 60673-3844

Remit to: carrier.remit@carrier.com

We greatly appreciate the opportunity to service your HVAC needs. To pay by ACH or With Credit Card please visit [Online Service Payments | Carrier Commercial Systems](#).

All Credit Card payments will be assessed an **additional surcharge/fee equal to our average processing cost, not to exceed 3% of the payment amount. There is no fee to pay by ACH**

We hereby certify that these goods were produced in compliance with all applicable requirements of sections 6, 7, and 12 of the Fair Labor Standards Act, as amended, and of regulations and orders of the United States Department of Labor issued under section 14 thereof. Any claim for shortage or adjustment must be made within 30 days of receipt of the goods.



Invoice: 90430425

For all questions and inquires please call (800) 379-6484



Invoice: 90430425

**CARRIER CORPORATION
TERMS AND CONDITIONS OF SALE - EQUIPMENT AND/OR SERVICE**

Unless otherwise agreed in a fully executed agreement between the parties governing this transaction, by accepting, acknowledging or paying this invoice, you, the Customer, expressly agree to comply with the version of Carrier's Standard Terms and Conditions of Sale in effect as of the date of this invoice and applicable to the country where the goods are purchased from, and if Carrier is providing only services to Customer, the country where the services are performed which versions are available at: [Commercial Service Forms](#) | [Carrier Commercial Service](#) ("Terms & Conditions"). The applicable Terms & Conditions are hereby incorporated by reference. If you have problems accessing the online Terms & Conditions, any questions regarding which version of the Terms & Conditions applies to you, or if you disagree with any of them, please contact your local Carrier representative prior to accepting, confirming, acknowledging, or paying this invoice. Acceptance is expressly limited to the terms of this invoice including this section.