

**UNIVERSITY OF HOUSTON SYSTEM
BOARD OF REGENTS AGENDA**

COMMITTEE: Finance, Facilities, and Administration

ITEM: Approval is requested of the Thirty-third and Thirty-fourth Supplemental Resolutions to the Master Resolution, Preliminary Official Statements, and Bond Purchase Agreement authorizing the issuance of the Consolidated Revenue and Refunding Bonds, Series 2026A and Consolidated Revenue and Refunding Variable Rate Demand Bonds, Series 2026B – University of Houston System

DATE PREVIOUSLY SUBMITTED: N/A

SUMMARY:

The 2026A tax-exempt bond series will be sold competitively for new money and refunding purposes. The new money bonds will finance capital projects at the University of Houston. The refunding will include commercial paper issuances in support of capital projects in progress as well as bonds from the series 2014, 2016A, 2017A, and 2017C. The 2026B tax-exempt bond series, offered via a negotiated sale, will be underwritten and remarketed by JP Morgan Securities for new money and refunding purposes.

**SUPPORTING
DOCUMENTATION:**

1. List of projects to be financed with the bonds.
2. Thirty-third and Thirty-fourth Supplemental Resolutions to the Master Resolution, Preliminary Official Statements, Bond Purchase Agreement, and Selection of the Underwriter/Remarketer on file in the Board Office.

FISCAL NOTE:

New money and refunding bonds in an aggregate principal amount not to exceed \$605.1 million (not including premium, if any). Refunding NPV savings estimated at \$29.9M.

**RECOMMENDATION/
ACTION REQUESTED:**

Administration recommends approval of this item

COMPONENT:

University of Houston System



SENIOR VICE CHANCELLOR

Raymond S. Bartlett



DATE



CHANCELLOR

Renu Khator



DATE