



# THRUN

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May 15, 2025

*Via UPS Next Day Air*

Ms. Andrea Oquist  
Superintendent  
Livonia Public Schools School District  
15125 Farmington Road  
Livonia, Michigan 48154-5474

Re: \$36,165,000 2025 School Building and Site Bonds, Series III, Dated May 28, 2025

Dear Ms. Oquist:

Enclosed are the following:

1. The bonds, numbered 1-20, to be originally signed by the President and Secretary of the Board. **PLEASE DO NOT DATE THE BONDS.** The bonds must be forwarded to the Paying Agent, The Huntington National Bank, Attn: Corporate Trust, 2445 84th Street SW, Byron Center, Michigan 49315, Attention: Anne A. Burnside, by **OVERNIGHT COURIER SERVICE OR HAND DELIVERY**, for receipt by the Paying Agent **AT LEAST 4 BUSINESS DAYS PRIOR TO THE CLOSING DATE.**

2. Three copies of an Arbitrage Certificate to be signed by the President of the Board of Education and you.

3. Three copies of a Certificate of the District Regarding Covenants and Representations. This document must be signed by the President and Secretary of the Board of Education *and notarized by a notary public.*

4. Three copies of the Underwriter and Issuer Receipts to be signed by you. This receipt will not be released by us until such time as we have confirmed that all funds have been properly transferred to the proper accounts of the district.

5. Three copies of a Continuing Disclosure Agreement to be signed by you.

6. A copy of Form 8038-G Information Return for Tax-Exempt Governmental Obligations. Please verify Item 2, the Employer Identification Number, and sign the form.

7. Three copies of a ratifying resolution for consideration by the Board of Education at a regular meeting on May 19, 2025. If the meeting is *not* a regular meeting or the meeting date



Ms. Andrea Oquist

May 15, 2025

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changes, please contact me immediately. After adoption, retain one original resolution for your records and return the remaining originally signed resolutions to this office. If one or more board members will participate in the board meeting virtually due to military service, please contact me.

With the exception of the bonds, which must be forwarded to the Paying Agent per Paragraph 1, the above documents must be executed and returned to us in time to prepare transcripts for the closing. We therefore are requesting that you return these to us by express mail or hand delivery **for arrival by Wednesday, May 21, 2025**. The closing is scheduled for Wednesday, May 28, 2025. Please advise if any question arises as to timely return.

By copy of this letter, we are asking The Huntington National Bank to authenticate the bonds and hold them under DTC's F.A.S.T. delivery system.

Please call if you have any questions.

Very truly yours,

THRUN LAW FIRM, P.C.

By   
Ian F. Koffler

IFK/keh

Enclosures

cc: Alison Smith, Chief Financial Officer (via email)  
The Huntington National Bank (via email, w/o enclosures)