

***Collin County Community College District Board of Trustees***

2. Finance and Audit Committee

June 18, 2024

Resource: Melissa Irby  
Chief Financial Officer

**DISCUSSION ITEM:** Discuss and Review Proposed Investment Policy CAK  
(Local) Changes

**DISCUSSION:** The Public Funds Investment Act Government Code  
2256.005(e) requires the following:

(e) The governing body of an investing entity shall review its investment policy and investment strategies not less than annually. The governing body shall adopt a written instrument by rule, order, ordinance, or resolution stating that it has reviewed the investment policy and investment strategies and that the written instrument so adopted shall record any changes made to either the investment policy or investment strategies.