

Topic: Approve Broker/Dealer Listing for Investment Purposes

Submitted by: Dr. Thurston Lamb, Deputy Superintendent of Operations

Approved for Transmittal: M Board Meeting Date: 7/15/2025

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Recommendation:

The Administration recommends approval of the list of broker/dealers as presented.

Rationale:

The Public Funds Investment Act (Government Code 2256.025) requires the Board to approve a list of qualified broker/dealers authorized to engage in investment transactions with the District on an annual basis.

Budget Information:

Board Policy Reference and Compliance: