

PROPOSAL FOR FINANCIAL COACHING SERVICES

Presented to the Meridian CUSD 223 Board of Education

Introduction

To support the ongoing professional growth and financial leadership within Meridian CUSD 223, I propose entering into an agreement with Josh Aurand, Assistant Superintendent of Business and Operations for the Harlem School District, to serve as my finance coach for the 2025-2026 school year.

Scope of Services

Josh Aurand will provide mentorship and guidance in the following areas:

- Budget development and forecasting
- Financial reporting and compliance
- Revenue and expenditure analysis
- Long-term financial planning
- Best practices for school finance operations

Coaching will be provided through a combination of scheduled meetings, document reviews, and ongoing consultation as needed throughout the school year.

Compensation

For his services, Josh Aurand will be compensated \$5,000 for the year. Upon Board approval, services will begin, and the consultant will invoice the district for services provided.

Next Steps

I appreciate the Board's consideration of this proposal and look forward to the opportunity to strengthen financial leadership within the district.

Dr. Michael Plourde