

April 23, 2024

I hope this message finds you well.

As we head into the next school year, I want to acknowledge your school's current partnership with INDIGO Education. While we collectively strive to fulfill our obligations and under the Statement of Assurances, your team has welcomed each of my colleagues into your community with respect, hospitality, and a willingness to collaborate.

You will soon receive the FY25 contract for Director of Special Education services via Adobe E-Sign. The contract was drafted based on input from the INDIGO Education team member who most consistently serves your school, previous service levels provided, and your school's needs for the upcoming year.

As we move into the next school year, I want to direct your attention to the slight rate increase associated with our nonprofit's services. The increase in the rate comes after thoughtful consideration. We are mindful of the responsibilities associated with school budgets and have worked to keep costs associated with the Director of Special Education services static since the 2019-2020 school year.

While you may visit with one core member of the INDIGO Education team regularly, your partnership with INDIGO Education offers your school the expertise of 20 team members. In addition to this group providing direct support to the Director of Special Education, who most closely works with your team, the annual rate paid to our organization affords the nonprofit the ability to provide a wide variety of indirect services to your school, which are listed below.

Should you have any questions about the contents of the contract or services provided, please feel free to contact me at <a href="mailto:elavery@indigoed.org">elavery@indigoed.org</a> and at 651-278-2307. Thank you again for your partnership. My team and I commit to serving your school with service, leadership, and integrity.

Sincerely,

Erin McGuire Lavery

Erin McGuire Lavery
Executive Director



# **Sampling of Services**

- Newsletters and Resource Guides
- Synchronous and Asynchronous Training (both free and reduced rates)
- Community cohorts designed to support:
  - New Teachers
  - Coordinator
  - o Behavior Management
  - o Restrictive Procedures
  - Students with significant needs
- Consultation with attorneys regarding special education on behalf of the INDIGO Education network of schools
- Consultation with MDE regarding new legislation, monitoring areas, and initiatives (the future elimination of the SLD discrepancy model & credentials for paraprofessionals)
- General education programing
  - o MTSS / RTI
  - Read Act implementation
- School specific training
  - o ASD
  - o DCD
  - School specific training
  - Disability Sensitivity/Awareness
  - Special Education for General Education & Board Members
  - Local Education Agency Representative
  - Deescalation / behavioral management
  - Paraprofessional training

# **Disability Specific Consultation**

- o ASD
- o DCD
- Legislative Advocacy
- Costs associated with travel/mileage



# DIRECTOR OF SPECIAL EDUCATION PROFESSIONAL SERVICES AGREEMENT BETWEEN INDIGO EDUCATION AND NOVA CLASSICAL ACADEMY FY25

This Professional Services Agreement (the "Agreement") is made this May 13, 2024, by and between Innovative Special Education Services, d/b/a INDIGO Education, a Minnesota nonprofit corporation, located at 451 Lexington Pkwy, Suite 1700, St. Paul, MN 55104 ("INDIGO Education"), and Nova classical academy located at 1455 Victoria Way; St. Paul, MN 55102 (the "School"). INDIGO Education and the School shall be referred to collectively herein as the "Parties."

In consideration of the promises and the mutual obligations of the Parties hereto, each of them does hereby covenant and agree with the other as follows:

## 1. GENERAL AGREEMENT AND TERM

- A. INDIGO Education agrees to furnish the Director of Special Education professional services to the School for direct and/or indirect time, commencing on July 1, 2024, and expiring on June 30, 2025 (the "Agreement Term") unless terminated earlier in accordance with the provisions of this Agreement. The Parties may mutually renew the Agreement at the end of the Agreement Term, but neither party shall be obligated to do so.
- B. Non-discrimination. INDIGO Education is committed to the policy that all persons shall have equal access to its programs, facilities, and employment without regard to race, color, creed, religion, sex, national origin, age, marital status, familial status, disability, public assistance status, veteran status, sexual orientation, gender identity, or any other status protected by law. INDIGO Education is committed to transacting business only with firms that follow these practices. INDIGO Education will apply every good faith effort to ensure implementation of this policy in their practices of employment, upgrade, demotion or transfer, recruitment, or recruitment advertising, layoff or termination, rates of pay or other forms of compensation, and selection for training, including apprenticeship. By accepting this Contract, the School certifies that it complies with all applicable federal and state laws and policies related to non-discrimination, equal employment opportunity, and affirmative action.

# 2. SERVICES TO BE PROVIDED

- A. INDIGO Education will perform the duties and assume the role of the School's Director of Special Education (the "Director") for the duration of the Agreement Term. INDIGO Education shall appoint a person/persons to serve as the Director/Director Team who will be responsible for the duties outlined in the position description (the "Services"), attached as <a href="Exhibit A">Exhibit A</a> hereto and incorporated herein. The Parties may mutually amend the scope of the Services by supplemental writings signed by both Parties.
- B. In addition, INDIGO Education shall appoint a person/people to support the Director who will be responsible for the duties outlined in the position description (the "Services"), attached as <a href="Exhibit A">Exhibit A</a> hereto and incorporated herein. The Parties may mutually amend the scope of the Services by supplemental writings signed by both Parties.



- C. INDIGO Education retains the right to solely determine the specific duties of the Director and their supports, so long as they are consistent with the Services outlined in <a href="Exhibit A">Exhibit A</a>. If during the Agreement Term, the School's needs as related to its Director and their support exceed the services identified in <a href="Exhibit A">Exhibit A</a>; INDIGO Education will use its best efforts to provide for increased staffing. However, INDIGO Education is not obligated to find nor does it guarantee the availability of additional staff. In this case, the Agreement and compensation schedule will be modified.
- D. The School acknowledges that the Director has certain responsibilities pursuant to state and federal law and regulations, and, in furtherance of those responsibilities, the School acknowledges that it has a duty to cooperate with the Director.
- E. The School further agrees to make its business or fiscal manager available to meet with the Director no less than quarterly. The group will meet for the purpose of working to meet the School's obligation to fulfill its obligation to the Statement of Assurances. According to the Statement of Assurances, Minnesota education agencies applying for state and federal funds under the Individuals with Disabilities Education Act (IDEA), Public Law 108-466, must annually complete and adhere to the Application for Special Education Funds Statement of Assurances (ED-01350).
- F. The School and its business manager will provide the Director with information regarding the financial management and operations of the School. The School agrees to provide the Director and their team at INDIGO Education access to data collection systems created by the Minnesota Department of Education (Special Education Data Reporting Application (SEDRA) and Minnesota Education Grant System (MEGS)). \_\_\_\_Initial Here for Acknowledgement of this request.

# 3. BACKGROUND INVESTIGATIONS

INDIGO Education shall conduct criminal background investigations on all of its employees who are to perform the Services who may come into contact with the School's students before the commencement of those person(s) performing any of the Services.

### 4. CONFIDENTIALITY

INDIGO Education and its employees, consultants, and contractors shall maintain all records and information arising out of the provision of the Services in accordance with applicable federal, state, and local laws, rules, regulations, ordinances, directives, guidelines, policies, and procedures relating to the confidentiality of student education data. It shall be the School's responsibility to provide INDIGO Education with any of its own guidelines, policies, or procedures relating to confidentiality that it wishes for INDIGO Education to comply with pursuant to this paragraph.

## 5. PAYMENT FOR SERVICES

The School shall compensate INDIGO Education for providing the Services outlined in the compensation schedule, attached as <u>Exhibit B</u> and incorporated herein.

# 6. PROFESSIONAL CREDENTIALS AND MANDATED REPORTER

A. The Director and all associated INDIGO Education service providers will maintain appropriate Minnesota licensure according to their role.



B. The Parties acknowledge and agree that the Director and all associated service providers are mandated reporters pursuant to Minnesota Statute § 260E.06

# 7. INDEPENDENT CONTRACTOR

- A. INDIGO Education shall select the means, method, location, and manner of performing the Services. Nothing in this Agreement is intended or should be construed as creating or establishing the relationship of a partnership or a joint venture between the Parties or constituting INDIGO Education as an agent, representative, or employee of the School for any purpose. INDIGO Education shall remain an independent contractor for all Services performed under this Agreement.
- B. INDIGO Education shall secure at its own expense all personnel required to perform the Services. INDIGO Education's personnel, while engaged in the performance of any work or services required by the School under this Agreement, will have no contractual relationship with the School and shall not be considered an employee(s) of the School.
- C. INDIGO Education shall not be responsible for any claims that arise out of the employment or alleged employment under the Minnesota Unemployment Insurance Law or the Workers' Compensation Act of the State of Minnesota on behalf of any school personnel, including, without limitation, claims of discrimination against the School, its officers, agents or employees. Such personnel or other persons shall neither require nor be entitled to any compensation, rights, or benefits of any kind from INDIGO Education, including, without limitation, tenure rights, medical and hospital care, sick and vacation leave, workers' compensation, unemployment compensation, disability, severance pay, and retirement benefits.

# 8. INDEMNIFICATION

- A. To the fullest extent permitted by law, the School agrees to defend, indemnify, and hold harmless INDIGO Education, its officials, officers, agents, volunteers, and employees from any liability, claims, causes of action, judgments, damages, losses, costs, or expense. This includes reasonable attorney's fees resulting directly or indirectly from any act or omission of the School, anyone directly or indirectly employed by the School, or anyone for whose acts or omissions, or both, may be liable in the delivery of education services, or any combination thereof, and against all loss because of the failure of the School or its employees to adhere to any applicable state and federal law. For clarification and not limitation, this obligation to defend, indemnify, and hold harmless includes but is not limited to, any liability, claims, or actions resulting directly or indirectly from alleged infringement of any copyright or any property right of another, the employment or alleged employment of School personnel, the unlawful disclosure or use of protected data, or both, or other noncompliance with the requirements of the data privacy provisions of this Agreement. This provision shall not be deemed a waiver of any statutory immunities or liability limits available to any party under the law.
- B. The School shall promptly notify INDIGO Education of any claim, action, cause of action, or litigation brought against the School, its employees, officers, or agents arising from the Services provided under this Agreement. The School shall also notify INDIGO Education whenever the School has a reasonable basis for believing that the School or its employees, officers, agents, or



any combination thereof, or INDIGO Education, or both, might become the subject of a claim, action, cause of action, criminal arrest, criminal charge, or litigation arising out of or related to the Services contained in this Agreement. Failure to provide notices required by this section is a material violation of the terms and conditions of this Agreement.

# 9. INSURANCE

- A. The School will maintain insurance coverage for Workers' Compensation (statutory limits), General Liability, Professional Liability, and Excess or Umbrella Liability for not less than \$1,000,000.00 (one million dollars and no/100) per occurrence (except with regard to Professional Liability, which will be written on a claims-made basis) and will provide information as to specific limits upon the Parties' execution of this Agreement. Such certificate of Liability insurance shall list INDIGO Education as an additional insured, with the exception of Worker's Compensation and Professional Liability certificates, and contain a statement that such policies of insurance shall not be canceled or amended unless 30 days' written notice is provided to INDIGO Education, or 10 days written notice in the case of non-payment. If the school receives notice of cancellation or termination from an insurer, the School shall provide a copy of the notice to INDIGO Education within two business days of the School's receipt of the notice.
  - B. INDIGO Education maintains insurance coverage with minimum limits as follows:
    - Commercial/General Liability
      - o Combined Single Limit \$1,000,000.00
      - Personal Injury Limit \$1,000,000.00
      - o Products Completed Operations \$2,000,000.00
      - o General Aggregate \$2,000,000.00
      - Professional Liability Insurance with limits of \$2,000,000.00 each occurrence,
         \$2,000,000.00 aggregate
- C. The above establishes minimum insurance requirements. It is the sole responsibility of the School to determine the need for and procure additional insurance that it may need.
- D. The Parties shall provide updated certificates during the term of this Agreement as insurance policies expire. If a party fails to furnish proof of insurance coverage, the other party may pursue any other right or remedy allowed under the contract, law, equity, statute, or all. Each party does not waive any rights or assume any obligations by not strictly enforcing the requirements outlined in section nine.
- E. Each party waives all rights against the other party, including the other party's officials, officers, agents, volunteers, and employees, for recovery of damages to the extent that damages are covered by the party's own insurance coverages.

## 10. DATA PRACTICES

A. INDIGO Education understands that the School, its officers, agents, owners, partners, employees, and volunteers must abide by the provisions of the Minnesota Government Data Practices Act, Minnesota Statutes, Chapter 13 (MGDPA), and all other applicable state and federal laws, rules, regulations, and orders relating to data privacy or confidentiality, which may include the Health Insurance Portability and Accountability Act of 1996 (HIPAA) and the Health Information Technology for Economic and Clinical Health Act (HITECH) adopted as part of the American Recovery



and Reinvestment Act of 2009. INDIGO Education understands that if it creates, collects, receives, stores, uses, maintains, or disseminates data because it performs functions of the School pursuant to this Agreement, then INDIGO Education must comply with the requirements of the MGDPA as if it were a government entity.

B. The School agrees to promptly notify INDIGO Education if it becomes aware of any potential claims or facts giving rise to such claims under the MGDPA. The terms of section ten shall survive the expiration, cancellation, or termination of this Agreement.

# 11. MERGER AND MODIFICATION

- A. <u>Entire Agreement</u>. The entire agreement between the Parties is contained herein and supersedes all oral agreements and negotiations between the Parties relating to the subject matter. All items that are referenced or that are attached are incorporated and made a part of this Agreement. If there is any conflict between the terms of this Agreement and referenced or attached items, then the terms of this Agreement shall prevail.
- B. <u>Modification</u>. Any alterations, variations, modifications, or waivers of provisions of this Agreement shall only be valid when they have been reduced to writing as an amendment to this Agreement signed by the Parties.

## 12. TERMINATION

- A. Either party may terminate this Agreement, with or without cause, with 30 days written notice to the other party. If the Agreement is terminated and the School does not have a Director of Special Education under contract as of the date the Agreement ends, the Parties acknowledge that INDIGO Education is required by law to report the absence of a Director of Special Education to the Minnesota Department of Education.
- B. The School's administrator and the Director of Special Education are required by the Minnesota Department of Education to sign the Statement of Assurance annually. These Assurances require the school to follow all State and Federal laws regarding special education due process and fiscal compliance under the direction of a licensed Director.
- C. The Director will provide the School with guidance that is timely, accurate, and ethical. Should the School elect not to follow this guidance, the following steps will be implemented:
  - i. The Director will outline the concerns in writing and request a meeting to discuss the concerns with the School's Director.
  - ii. The Director and the School Director will meet, discuss concerns and establish a resolution plan within a mutually agreed-upon timeframe.
  - iii. If, after two failed attempts to schedule a meeting with the School Director, the Director will request a meeting including the School's board chair and the authorizer.
  - iv. After meeting with the School Director, board chair, and authorizer, if the concerns are not resolved, INDIGO Education will provide notice of termination of services (as outlined in Section 12A of this agreement) to the School.

### 13. WAIVER



Either party's failure to insist upon strict performance of any provision or to exercise any right under this Agreement shall not be deemed a relinquishment or waiver of the same unless consented to in writing. Such consent shall not constitute a general waiver or relinquishment throughout the entire term of the Agreement.

## 14. SURVIVAL OF PROVISIONS

- A. Provisions that by their nature are intended to survive the Agreement Term and/or the termination of this Agreement include the following: SERVICES TO BE PROVIDED; CONFIDENTIALITY; INDEMNIFICATION; INSURANCE; DATA PRACTICES; TERMINATION; and MINNESOTA LAW GOVERNS.
- B. Force Majeure. Neither party shall be held responsible for any delay or failure in the performance of any part of this agreement to the extent such delay or failure is caused by fire, flood, explosion, war, embargo, government requirement, civil or military authority, an act of God, or other similar causes beyond its control and without the fault or negligence of the delayed or non-performing party. The affected party will notify the other party in writing within ten (10) days after the beginning of any such cause that would affect its performance. Notwithstanding, if a party's performance is delayed for a period exceeding thirty (30) days from the date the other party receives notice under this paragraph, the non-affected party will have the right, without any liability to the other party, to terminate this agreement.

#### 15. NOTICES

Any notices permitted or required by this Agreement shall be deemed given when personally delivered or upon deposit in the United States mail, postage fully prepaid, certified, return receipt requested, addressed to the party at the address stated in the opening paragraph of this Agreement, or such other address as either party may provide to the other by notice given in accordance with this provision. The Parties agree that notices permitted or required by this Agreement may be made by email when made contemporaneously by United States mail as outlined in this paragraph.

# 16. MINNESOTA LAWS GOVERN

The Laws of the State of Minnesota shall govern all questions and interpretations concerning the validity and construction of this Agreement and the legal relations between the Parties and their performance.

### 17. ASSIGNMENT

The Parties agree that neither party may assign any interest in this Agreement without the written consent of the other party.

## 18. SEVERABILITY

The invalidity or unenforceability of any provision of this Agreement shall not affect the validity or enforceability of any other provision. Any invalid or unenforceable provision shall be deemed severed from this Agreement to the extent of its invalidity or unenforceability, and this Agreement shall be construed and enforced as if the Agreement did not contain that particular provision to the extent of its invalidity or unenforceability.



# 19. THIRD-PARTY RIGHTS

The Parties to this Agreement do not intend to confer on any third party any rights under this Agreement.

[signature pages to follow]



**IN WITNESS WHEREOF,** the Parties hereto have executed or caused to be executed by their duly authorized officials, and this Agreement is in duplicate on the respective dates indicated below.

THE SCHOOL:	
Ву:	
lts:	
Date:	-
INDIG	O EDUCATION:
	DR. ERINLANDRY
Ву:	
lts:	Executive Director
Date:	5/1/2024



## **EXHIBIT A**

## **DESCRIPTION OF SERVICES**

**POSITION TITLE:** Director of Special Education (the "Director")

**SUPERVISOR:** Executive Director of INDIGO Education

# **Position Summary**

As a member of the INDIGO Education team, the Director will provide programmatic and financial oversight of the School's special education programs.

# The essential functions of the Director shall include the following:

- Diligently execute the Statement of Assurances and uphold the Code of Ethics for School Administrators (MN Rule 3512.5200).
- Assist contracted schools in complying with federal and state rules/regulations in support of educational programming for students with disabilities.
- Collaborate with school staff members and the School's contracted providers to monitor programs regarding compliance with all laws, policies, regulations, and guidelines as it relates to special education as mandated by the state of Minnesota and the federal government.

The Director shall be selected based on experience, knowledge, characteristics, and abilities in alignment with INDIGO Education's mission of Service, Leadership, and Integrity and a current Minnesota license as a Director of Special Education and meet the requirements as stated in MN Rule 3512.0200.



### **EXHIBIT B**

## **COMPENSATION SCHEDULE**

# 1. FEES FOR SERVICES TO BE PROVIDED

In exchange for the Services provided under this Agreement, the School agrees to compensate INDIGO Education \$21,150.00 (the "Fee") for Services provided over 47 weeks between July 1, 2024, and June 30, 2025. The school will receive three (3) hours (direct and indirect) of service from the INDIGO Education team per week. The hourly rate for this contracted service is \$150.00.

Should the Director's responsibilities to the school exceed the weekly amount of time stated in the contract, the School will compensate INDIGO Education for services rendered. The School will receive an invoice to detail the efforts of the INDIGO Education team monthly. The School will compensate INDIGO Education according to the amount specified in Exhibit B of this Agreement.

If, in the instance, the Services exceed the agreed-upon hours per week due to *consistently* increased needs, the Director of Special Education, INDIGO Education Leadership, and the School's Director have the opportunity to discuss a modified Agreement and increase the ceiling contract through an amendment document.

With the execution of the Agreement by both Parties, the School shall receive an initial, non-refundable invoice for payment of \$5,000.00 to INDIGO Education. This initial payment shall be applied toward the Fee. The Fee is due to INDIGO Education within 45 days of receipt of the invoice.

The remainder of the Fee will be paid in quarterly increments per the schedule detailed below. However, in no event shall any amount of the Fee be paid after June 15, 2025.

INDIGO Education will invoice the School on the following dates throughout the FY25 school year:

- i. Payment One August 1, 2024
- ii. Payment Two November 1, 2024
- iii. Payment Three February 1, 2025
- iv. Payment Four May 1, 2025

## 2. SEPARATION OF PARTIES

In the event that INDIGO Education terminates the Agreement, INDIGO Education shall be entitled to the prorated balance of the Fee (minus the non-refundable deposit of \$5,000.00) as of the last day of the month that the Agreement terminates.

In the event that the School terminates the Agreement on or before December 31, 2024, INDIGO Education shall be entitled to the prorated balance of the Fee (minus the non-refundable deposit of

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\$5,000.00) as of the last day of the month that the Agreement terminates. In the event the Agreement is terminated by the School after December 31, 2024, INDIGO Education shall be entitled to the entire Fee.

## 3. DELAYED PAYMENT FOR SERVICES

In the event that the School is delayed in paying INDIGO Education for services outlined in this Agreement, the following steps will be taken:

- A. A reminder notice will be provided to the School if the payment is late. The School will pay a service fee of 1.5% of the past due amount (MN Statute 471.425)
- B. A payment plan may be established with approval by the Executive Director of INDIGO Education and the Director of the School.
- C. INDIGO Education has the right to pause services until an agreement is reached and payment is discussed.
- D. If payment is not received within 45 days of the due date or in accordance with the agreed-upon payment arrangement, notice will be provided to the School, board chair, authorizer, and the Minnesota Department of Education (MDE).
- E. If payment or payment according to the agreed-upon payment agreement is not received within 60 days, INDIGO Education will issue a termination of services notice to the School. In this instance, INDIGO Education will inform the School's board, authorizer, and MDE of the termination of the partnership.

Signature:
Email:
Title: