

2020—2022 Multi Year Plan
FY 2022 ANNUAL IMPLEMENTATION PLAN
REGION 9 AREA AGENCY ON AGING



Planning and Service Area

Alcona, Alpena, Arenac, Cheboygan,
Crawford, Iosco, Montmorency, Ogemaw,
Oscoda, Otsego, Presque Isle,
Roscommon

**Northeast Michigan Community
Service Agency, Inc.**

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Michigan Department of Health & Human Services
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Executive Summary

Brief Description of Planning and Service Area

Area Agency:

The Northeast Michigan Community Service Agency (NEMCSA) is a private, non-profit Community Action Agency and is part of the state and national network of Agencies on Aging (AAA). NEMCSA is the applicant agency; the Region 9 Area Agency on Aging provides the services. The core service area of the agency consists of 6,300 square miles that includes 11 northeastern counties: Alcona, Alpena, Arenac, Cheboygan, Crawford, Iosco, Montmorency, Ogemaw, Oscoda, Otsego, and Presque Isle. Region 9 also provides services in one additional county (Roscommon) bringing the total service area to more than 6,800 square miles. The central office is located in Alpena. The agency incorporated in the fall of 1968. Services for older adults began in 1973 with the offering of a congregate meal program. The following year, the agency was designated as an "Area Agency on Aging" and received \$1,500 per county to provide services. A required element to achieve the designation "AAA" was that the organization had to be a single unit within a multi-purpose agency. The multi-faceted divisions and programs of NEMCSA made it the perfect agency for such a designation. The designation must be renewed through board action every three years.

NEMCSA is divided into five programmatic divisions: 1) Client Services; 2) Early Childhood Education covering 21 counties (Head Start and Early Head Start); 3) Community Development; 4) School Success Partnership; and 5) Region 9 Area Agency on Aging (AAA). These divisions serve the region with a variety of programs that have different eligibility criteria and service areas. NEMCSA's central accounting, human resources, clerical, and information management staff support all program areas including the AAA. Established under the Older Americans Act of 1965, each Area Agency on Aging is charged with the responsibility of preparing a multi-year plan that fosters a comprehensive, coordinated system of service for older persons in its planning and service area (PSA). Region 9 Area Agency on Aging (AAA) is designated by the Aging and Adult Services Agency of the Michigan Department of Health and Human Services to serve the above-mentioned counties.

Agency Mission:

NEMCSA's mission is "Enhancing quality of life by empowering individuals and strengthening communities." Upholding and extending further, the AAA's mission is "to promote lifelong independence and dignity for all individuals and to assist the aged and disabled in meeting that goal." To carry out this mission, the agency brings together federal and state grant funds, as well as dollars from local, private, and public sources. These resources are directed into programs that aid the poor and disadvantaged throughout the age spectrum, from infant to the elderly. The funds include targeted dollars directed at specific problems as well as dollars that are more flexible in nature. NEMCSA's vision is "Every person is empowered to achieve their fullest potential."

The AAA is recognized by the local communities throughout Region 9 for providing services to persons with disabilities and older adults age 60 and above; it has centralized administration and a coordinated approach -- there is no unnecessary duplication of services throughout a large geographic area; its staff are highly qualified, highly experienced, knowledgeable, educated and equipped to address service needs. Region 9's rural communities are collaborative in nature - one of its greatest strengths. The large rural/remote service area, ever increasing numbers of older adults, adequate funding to provide services, technology gaps, a declining

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employment pool of workers and not enough workers choosing "aging" in home care fields as a profession are the biggest challenges. To overcome these, the AAA seeks opportunities for collaboration with other agencies and organizations. According to Data USA: 2018, Michigan's average age is 39.8 years; however, all of Region 9's twelve counties exceed the state average (median age is 48.6 years). In addition, the 2019 U.S. Census projections show that 17.7% of Michigan's population are adults 65 and older -- Region 9's average population of adults 65 and older is 28.6%. A growing number of older adults mean that the AAA will continue to provide vital services to an aging population throughout the service area.

Primary Focus for FY 2021-2022:

Although a variety of services are provided through the funding received and subcontracted to various partners (including the councils/commissions on aging), the five programs identified as focus areas are: Personal Care, Homemaker, Respite, Congregate Meals and Home-Delivered Meals. Subsequently, these core programs have the most impact regarding the number of people served and attainment of the AAA 's mission. These programs will continue to be supported, as well as many others, including Friendly Reassurance, that are similarly important in assisting the aged and persons with disabilities to remain in their own homes for as long as they choose. These supportive services are an integral component in achieving the outcome of enabling older adults and persons with disabilities to live in their own homes and communities for as long as possible.

Services to remain part of the FY 2022 plan include:

- * Congregate Meals
- * Home Delivered Meals
- * In-Home Services
 - Homemaking
 - Personal Care
 - Respite Care
 - Friendly Reassurance - added into the FY 2020-2021 Plan in response to Covid
- * Adult Day Care Respite
- * Legal Services
- * Long Term Care Ombudsman
- * Evidence Based Disease Prevention (EBDP)
 - PATH
 - Diabetes PATH (D-PATH)
 - Chronic Pain PATH (C-PATH}
 - A Matter of Balance (MOB)
 - Creating Confident Caregivers (CCC)
 - Powerful Tools for Caregivers (PTC}
- * Care Management Program
- * Medicare Medicaid Assistance Program (MMAP)
- * Nursing Facility Transitions
- * Person-Centered Thinking
- * Diversity, Equity, Inclusion training - new objective added in the FY 2021-22 plan
- * Medication Management

Covid-19

Prior to Covid-19 the services addressed in the FY 2020-2021 Plan were essentially unchanged from the

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multi-year plan. In March, 2020 as Michigan's coronavirus infection rates were rising steadily, Region 9 sprang into action in effort to minimize exposure risks and infection rates to the extent possible while ensuring essential services continued. These efforts included immediate closure of office locations; deployment of additional tools and equipment for remote work functionalities; review and prioritization of essential services to participants; modification of existing policies/procedures and implementation of new guidance for operations in the office and in the field. In addition, an array of alternative service delivery options were put into place. Region 9 also made a conscious shift to using virtual and telephonic options for meetings, education, trainings and contacts. In 2021, as the vaccine becomes more available, Region 9 will anticipate phasing in planning to resume in-person service when the Governor allows for reopening.

Many program participants, their families and service provider staff expressed great concern related to potential exposure and infection. Several participants have declined services and some workers feared reporting to work. The AAA instituted remote assessment procedures across all facets of services to reduce the number of people entering the home. Pre-visit screening procedures were put into place for workers and participants to identify potentially active cases. Services were reduced initially to prioritized individuals with the most need. The distribution of personal protective equipment (PPE) to field has also been an ongoing approach. As the state's citizens become more protected by being vaccinated, Region 9 looks forward to the future phasing in of in-person services as well.

With vaccine availability growing in northern Michigan, most clinics initially required registration. There was a lot of confusion with older adults as to how to get registered, particularly for those without technology, internet service or knowledge of use. Many phone registration services and internet databases were crashing with the demand. Region 9 staff reached out and partnered with local health departments to be a liaison and assist in helping older adults register for vaccination. The additional staff assistance was appreciated by many who voiced extreme frustration with existing system failures and not knowing where to turn.

One challenge has been on-going, limited access to affordable high speed internet options in many remote areas of the rural service area. It has become clear that many older adults have no interest in engaging in an electronic world; however, there was also the discovery of many who were presently very well connected and engaged. It is through this discovery that the evidence-based and MMAP programs have transitioned nicely to an electronic delivery system and the results have been very positive in most cases. For staffing purposes, the agency rapidly deployed Microsoft Teams and Zoom capabilities to staff as well as updated equipment where needed to facilitate remote operations as seamlessly as possible.

Covid-19 has meant that nutrition services activated alternative service delivery options such as grab-and-go drive-thru congregate meals or providing home delivery of congregate meals. The AAA also participated in the distribution of "Quarantine" shelf stable food boxes as well as the USDA fresh food boxes. Many partners distributed meat boxes in partnership with Gordon Foods.

Friendly Reassurance calls has helped address potential risk with decreased services as well as social isolation. Partners utilizing this service option connect with participants in an effort to ensure health and safety as well as community connectedness. Lastly, it has been challenging to move forward with some existing plan goals that were more focused on relationship building. These would include activities such as group meetings for kinship caregivers; legislative town halls forums; caregiver education; increased recruitment and utilization of volunteer drivers, etc. A more focused effort on electronic and telephonic delivery methods will be explored

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and pursued for such goals. Increased social media engagement has provided opportunity for awareness of AAA services and supports to populations that may not have known about the AAA through 5 traditional means.

Continuing needs related to the pandemic include a growing capability to adapt to changing needs; flexibility from funders; affordable and reliable high speed internet access; identifying access points for gap filling; access to personal protection equipment; timely and concise communication and marketing strategies; a reliable pool of workers; and frequent and factual updated virus information. It is important for all to recognize personal and professional responsibilities in controlling or minimizing continued spikes in infection rates, particularly related at risk populations.

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County/Local Unit of Government Review

In order to ensure that all Region 9 communities have the opportunity to make comment on the activities for the FY 2021-2022 Annual Implementation Plan (AIP), notice of the public hearing was submitted to all newspapers located in the AAA's 12-county service area by Monday, April 12, 2021. The Region 9 Area Agency on Aging scheduled its virtual public hearing on Monday, May 24, 2021 in conjunction with the monthly meeting of the Northeast Michigan Regional Council on Aging; also known as the Regional Advisory Council (RAC). The announcement of the hearing appeared in local newspapers throughout Region 9 during the week of April 19-23, 2021, providing a minimum of 30 days notice given prior to the hearing. The virtual platform for the hearing allows for a larger audience to participate across Region 9's twelve-county service area.

The draft of the FY 2021-2022 summary plan will be made available to the public and posted on the NEMCSA website and Facebook page. This provides opportunity for all interested community, government entities and private individuals to review and comment on the plan. Written comments are accepted by U.S. Postal Service or by email up to 4:30 p.m. on Friday, June 11, 2021. A letter and copy of the proposed FY 2021-2022 plan will be sent to each entity by registered mail following the NEMCSA Policy Board endorsement on June 4, 2021.

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Public Hearings

Date	Location	Time	Barrier Free?	No. of Attendees
05/24/2021	Virtual Meeting	01:00 PM	Yes	0

Since the Governor's Executive Order (EO 2020-21) was issued, the public hearing was held virtually using Zoom/Teams meetings to maximize access, participation, allow for expanded input to the FY 2021-2022 plan and to keep participants safe from Covid exposure. In addition to the virtual meeting, public comment was accepted by email or in writing to the NEMCSA Policy Board, 2375 Gordon Road, Alpena, MI 49707 through 4:30 pm, June 11, 2021.

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Regional Service Definitions				
Service Name/Definition				
Rationale (Explain why activities cannot be funded under an existing service definition.)				
Service Category	Fund Source			Unit of Service
Access	Title III PartB	Title III PartD	Title III PartE	
In-Home	Title VII	State Alternative Care	State Access	
Community	State In-home	State Respite		
	Other _____			

Minimum Standards

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Access Services

Starting Date

Ending Date

Total of Federal Dollars

Total of State Dollars

Geographic area to be served

Specify the planned goals and activities that will be undertaken to provide the service.

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Direct Service Request

Total of Federal Dollars

Total of State Dollars

Geographic Area Served

Planned goals, objectives, and activities that will be undertaken to provide the service in the appropriate text box for each service category.

Section 307(a)(8) of the Older Americans Act provides that services will not be provided directly by an Area Agency on Aging unless, in the judgment of the State agency, it is necessary due to one or more of the three provisions described below. Please select the basis for the direct service provision request (more than one may be selected).

- (A) Provision of such services by the Area Agency is necessary to assure an adequate supply of such services.**
- (B) Such services are directly related to the Area Agency's administrative functions.**
- (C) Such services can be provided more economically and with comparable quality by the Area Agency.**

Provide a detailed justification for the direct service provision request. The justification should address pertinent factors that may include: a cost analysis; needs assessment; a description of the area agency's efforts to secure services from an available provider of such services; or a description of the area agency's efforts to develop additional capacity among existing providers of such services. If the service is considered part of administrative activity, describe the rationale and authority for such a determination.

Describe the discussion, if any, at the public hearings related to this request. Include the date of the hearing(s).

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Regional Direct Service Request

Total of Federal Dollars

Total of State Dollars

Geographic Area Served

Planned goals and activities that will be undertaken to provide the service in the appropriate text box for each service category.

Section 307(a)(8) of the Older Americans Act provides that services will not be provided directly by an Area Agency on Aging unless, in the judgment of the State agency, it is necessary due to one or more of the three provisions described below. Please select the basis for the direct service provision request (more than one may be selected).

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Describe the discussion, if any, at the public hearings related to this request. Include the date of the hearing(s).

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Approved MYP Program Development Objectives

Area Agency on Aging Goal

A. Advocate for senior programs and engage in dialog with the aging network constituents and elected officials.

Objectives

1. Host a legislative town hall-style meeting, annually, with state and federal elected officials
Timeline: 10/01/2019 to 09/30/2022

Progress

(FY 2019-2020) On March 23, 2020, Governor Gretchen Whitmer's "Stay Home, Stay Safe" Executive Order (EO 2020-21) postponed local events in Region 9's twelve county service area. When the public is allowed to gather again, legislators will be contacted to schedule local visits to Region 9's councils/commissions on aging. In the interim, the AAA explored and transitioned to virtual options. The 2020 Older Michiganians Day usually held at the State Capitol was replaced with Senior Action Day and held on May 24, 2020, as a phone/email/letter constituent meeting opportunity to communicate with Michigan Senators and Representatives. The date for the next Senior Action Day has been set in May, 2021. Region 9 will promote the opportunity through local media to build participation.

(FY 2020-2021) The AAA held its first virtual Town Hall Meeting on Friday, October 23, 2020 at 12:30 pm with 106th District Representative Sue Allor and 37th District Senator Wayne Schmidt. Both discussed issues of concern for northeast Michigan's aging adult population such as caregiving, accessing services, living in a rural community, and other topics relevant to older adult voters.

On Friday, June 11, 2021, Region 9 will hold another virtual town hall meeting with Representative Sue Allor to provide opportunity for her to answer questions about her platform, Older Michiganians Day, and the issues of importance to the senior population in our region. Region 9 is exploring possible dates for another Town Hall event in FY 2021. Region 9 will continue to provide virtual opportunity for legislators to connect with Region 9 constituents throughout September 30, 2022.

The 2021 Older Michiganians Day was incorporated into Senior Action Week and live-streamed on Wednesday, May 12, 2021 from 10:00-11 :30 a.m. as an opportunity for constituents to communicate with Michigan Senators and Representatives. If available, the virtual option will be promoted in the region again in May, 2022.

Marketing: promotions on Facebook, various media outlets including radio, newspaper, and television; evaluate holding town hall meetings with the Regional Advisory Council (RAC) or other groups providing a larger audience.

B. Promote caregiver wellness and empowerment by providing education to enhance the caregiver experience.

Objectives

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1. Hold a caregiver wellness and empowerment conference to provide a supportive and educational environment for learning and skill enhancement.

Timeline: 10/01/2019 to 09/30/2020

Progress

(FY 2019-2020) The Caregiver Empowerment and Wellness Conference was scheduled for Friday, April 24, 2020 from 9:00 AM to 3:30 PM at the Roscommon Knights of Columbus Hall, 165 W. Federal Hwy, Roscommon, MI 48653. On March 23, 2020 Governor Gretchen Whitmer's "Stay Home, Stay Safe" Executive Order (EO 2020-21) resulted in the conference being cancelled.

The conference was revamped as a two-part virtual Caregiver Empowerment and Wellness Conference providing caregivers with practical resources, information and messages of empowerment. Part I was held on Friday, July 31, 2020 from 10:00 am - noon, and Part II was held on Friday, August 14, 2020 from 1 :00 pm - 2:30 p.m.

(FY 2020-2021) Region 9 took a different approach and offered a six-session virtual "Friday Caregiver" series starting on May 14, 2021 with 14 attending the first Friday session and 24 attending the second. Four more caregiver presentations are slated on the topic of "Understanding and Responding to Dementia" with Dr. Veroni to be offered starting on June 11, 2021; Dealing with Difficult Emotions on July 9; Assistive Devices on August 13, 2021; and Preparing for the Future on September 10, 2021.

When in-person meetings are allowed, the next designated conference site would be in Roscommon. With the current success of virtual meetings, Region 9 will continue the virtual Caregiver webinar series during winter months and look to offer in-person conferencing in the better weather months.

(New) As a compliment to the Caregiver series, Region 9 will explore and develop a Region 9 AAA Caregiver Resource Hub on the website directing users to senior services, caregiver resources and information to include Downs Syndrome and other topics.

C. Increase capacity to provide non-emergency medical transportation within the PSA.

Objectives

1. Increase the number of volunteer drivers for non-emergency medical transportation (NEMT) by five.

Timeline: 10/01/2019 to 09/30/2020

Progress

(FY 2019-2020) Up to Governor Gretchen Whitmer's Executive Order (EO 2020-21), the RSVP program had one active volunteer driver that retired. All new recruiting efforts for RSVP volunteer drivers had been postponed until after Covid-19 orders can be lifted. Contact information had been provided to individuals and COAs about transportation for Medicaid beneficiaries and Medicare Advantage beneficiaries as requested . COAs that have provided past medical transportation were contacted about availability; however, as the virus became more concerning, the service became less available. Beneficiaries were encouraged to meet virtually with their doctor if possible. Many had to change their appointment when area hospitals restricted contact to emergency only.

(FY 2020-2021) The RSVP program has two volunteer drivers that provide nonemergency medical transportation (NEMT) for waiver clients only that do not drive. Finding volunteer drivers and providing the NEMT service remains

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a challenge during Covid-19. Many older adults are reluctant to use public transportation due to fear of contracting the virus. Some NEMT services are in place: Alcona COA began a NEMT program for Alcona area residents; Alpena COA will transport county clients to local medical appointments (no out of town appts); Alpena Alcona Area Credit Union donated public transportation vouchers; Montmorency COA received a small PIE&G grant to provide mileage reimbursement to volunteer drivers in their county; and many COA's that own a bus/vehicle have coordinated transportation for older adults to receive their Covid-19 vaccinations.

(FY 2021-2022) Region 9 will do an inventory of regional transportation services and make it available on the Region 9 website to include: Uber - Gaylord and Alpena, other local taxi services, transportation authorities, COA transportation and others.

D. Expand opportunities for seniors to participate in Evidence-Based Disease Prevention (EBDP) programs.

Objectives

1. Provide opportunities for seniors to participate in Evidence-Based Disease Prevention (EBDP) programs at local Councils/Commissions on Aging (COAs) and partner agencies by increasing the number of class trainers available to lead classes.

Timeline: 10/01/2019 to 09/30/2020

Progress

Evidence-Based Disease Prevention Programs:

A Matter of Balance (MOB): an 8-week workshop series that helps older adults who are concerned about falls; have had falls or are interested in improving flexibility, balance, and strength. Workshops are designed to reduce the fear of falling and increase activity levels.

- Classes (FY 2020) - Three workshops held (28 completers).

- Trainers - One Matter of Balance Master leader trained from Alpena County and eight lay leaders: one from Crawford, five from Roscommon and two from Otsego

(FY 2021) Held MOB Refresher in Montmorency County: Sept 20, 2020 in Alpena (8 leaders); Virtual lay leader training (8 leaders)

All classes are now held virtually due to Covid-19. Collaborated with other Regions (especially Region 10) to provide a full class of participants.

Creating Confident Caregivers: Creating Confident Caregivers is a six-week workshop series, that educates caregivers about dementia and its effect on the brain, how to reduce caregiver stress and create a positive environment for their person with dementia. Caregivers learn how to plan activities for the person with dementia based on their strengths and gain self-confidence as a caregiver.

- Classes (FY 2020) One Creating Confident Caregivers workshop series completed (Otsego-1 O completers), five postponed.

- Trainers - three Creating Confident Caregivers leaders trained on August 2019 - Otsego (2) and Roscommon (1).

(FY 2021) Virtual series planned for January 11-15, June 22, October 19, 2021

PATH Chronic Pain: Chronic Pain PATH is a six-week self-management program that educates participants how

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to coordinate, manage health and pain.

- Classes (FY 2019) - One Chronic Pain PATH workshop series postponed (Iosco).
- Trainers - Chronic Pain PATH leader trained from Alpena.

PATH Diabetes (FY 2020): A six-week workshop designed for adults with Type 2 Diabetes to take charge of their diabetes, better communicate with their health care providers and make weekly action plans to stay on track.

- Classes (FY 2019) 3 workshops (20 completers); (FY 2021) Virtual training scheduled for November 3, 2021.
- Trainers (FY 2019) - One Diabetes PATH leader trained from Alpena.

PATH Chronic Disease:

- Classes - The workshop was postponed due to the pandemic.

Walk with Ease:

- Classes (FY 2020) - Otsego COA held three workshops, 211 completers.

2. Increase by 10% the number of caregivers learning coping skills and understanding dementia by providing the Creating Confident Caregivers (CCC) class series and other caregiver resources

Timeline: 10/01/2019 to 09/30/2020

Progress

Powerful Tools for Caregivers (PTC): PTC is a six-week program designed to help family caregivers take care of themselves while caring for someone else.

Classes: FY 2019 (Oct 1, 2018-September 30, 2019) 3 workshops, 26 completers

FY 2020 (Oct 1, 2019- September 30, 2020) 4 workshops, 22 completers

Virtual: November 10, 2020-December 8, 2020 at 5:00-7:30pm

Virtual: March 2, 2021- April 6, 2021 at 1:00pm

Virtual: March – April 26, 2021 at 5:30pm-7:00pm

Virtual: July 15, 2021 – August 19, 2021 at 10:00-11:30am

Developing Dementia Dexterity (DDD): Consulted one-on-one with 15 Caregiver participants since Oct 1, 2019. Since Covid-19, individual consultations for DDD are provided by phone.

- August 27, 2020 - 1 virtual overview on Dementia
- October 1, 2020 to May 15, 2021: 18 consultations, 1 brain health presentation (Alpena), 2 trainings on Dementia (Roscommon, Cheboygan)

Creating Confident Caregivers (CCC) class series and other caregiver resources:

- One trainer workshop conducted on December 11, 2019 in Otsego county with 10 participants completing.

Creating Confident Caregivers classes:

FY 2019 (Oct 1, 2018-September 30, 2019) 5 workshops, 41 completers

FY 2020 (Oct 1, 2019- September 30, 2020) 1 workshops, 10 completers

Virtual: January 11, 2021- February 15, 2021 at 1:30pm-3:30pm

Virtual June 22, 2021

Virtual October 19, 2021

Caregiver Empowerment and Wellness Conference:

- Held in Alpena Apex Center on April 25, 2019 with 120 attendees including vendors, participants, and

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speakers. 86 surveys returned with favorable results and indicating that the information presented was very informative and useful. The 2020 conference will be held virtually in two parts on July 31 and August 14, 2020. In FY 2021, a monthly virtual series (six webinars) will be held April - September, 2021.

Other FY 2021 Activities: Region 9 Caregiver Manual (in development); added a Caregiver section to Region 9 's Facebook page including "Caregiver Self-Care Tips," and produce a quarterly Caregiver Newsletter (email) with resources, information and helpful tips.

- Personal Care Bags - provided older adults with everyday items and activities that limit their need to leave their homes during the COVID-19 pandemic to purchase these items - 400 bags delivered to all 12 counties.
- Brain Health Toolkits - 40 regular/25 caregiver kits (Roscommon); 60 regular/25 caregiver kits (Arenac)
- The feasibility of other EBDP programs will be investigated: a collaboration with MMAP and especially the "Aging Mastery" program as a webinar series. Several components of this program need local development: topics provided, guest speakers would need to be investigated, purchase of toolkits (\$20-40 per person) and the cost to train leaders.

E. Promote independent living and self-choice in developing care programs by offering long-term supports and services.

Objectives

1. Ensure all persons seeking services or information will be responded to in a person-centered manner by providing training to all new AAA staff and new staff of partner agencies.
Timeline: 10/01/2019 to 09/30/2020

Progress

Progress: (started in FY 2019-2020 and FY 2020-2021) All new AAA staff attend a Person-Centered Training (PCT) session online. Partner agencies are provided the same online option.

(FY 2020 - 2021) Staff are currently developing in-house training using Easy Generator software to offer trainings throughout Region 9 in the areas of person-centered training; Diversity/Equity/Inclusion; and other staff training topics.

Staff will also evaluate the ease of navigating our website so that older adults are self -sufficient in obtaining information. A tabulation of user hits will allow for ongoing comparative data and adding a user satisfaction survey on the website.

F. Provide education on Medicare and Medicare Fraud awareness.

Objectives

1. Provide opportunity for a minimum of 120 seniors and/or persons with disabilities to increase their knowledge and awareness about "Medicare Benefits and Fraud" through public education events to be held throughout the Region 9 service area.
Timeline: 10/01/2019 to 09/30/2020

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Progress

(FY 2020) A "New to Medicare" PowerPoint was developed by the AAA that included a section on Fraud and Scams and distributed to all 48 counselors as part of the Region 9 Annual Meeting held in Alpena on October 10. Presentations have been held in Alpena (3 presentations), Montmorency (3 presentations - held in Atlanta, Hillman, Lewiston), Iosco (1 presentation with Oscoda Life Long Learners). Presentations had been planned for and/or scheduled, and cancelled due to the Coronavirus at: Iosco-East Tawas, Roscommon (Medicare Mondays), Crawford, Montmorency-Thunder Bay Health Clinic, Ogemaw, Otsego (2 HUD Housing Units), Cheboygan, Presque Isle (Posen), and Alpena. While Region 9 has reached its attendance goal with 141 beneficiaries attending seven public education events (the goal was 120 beneficiaries), it was evident to the COAs that New to Medicare programs were popular and well attended. It is unknown at this time when Region 9 COAs will return to regular services so that more presentations may be offered; however, virtual options are being explored. All MMAP counselors continue to assist beneficiaries by phone only (no face-to-face meetings) and other virtual options are being explored.

New to Medicare Program attendance:

Alpena Presentations:

Oct 3, 2019 - 16 attendees

Dec 12, 2019 - 18 attendees

Mar 12, 2020 – 16 attendees

Alpena Site Coordinator Julie Robinette was interviewed by WBKB 11 TV regarding the Alpena COA presentations for the February 22, 2020 "Insights" show

<http://www.wbkb11.com/local-programming/insights-into-northeast-michigan>

Oscoda Presentation:

Life Long Learners – Oct 19, 2019 - 18 attendees

Montmorency Presentations:

Atlanta, Oct 8, 2019 - 14 attendees

Hillman, Oct 10, 2019 - 23 attendees

Lewiston, Oct 15, 2019 - 36 attendees

Total Attendance was 141 for the seven (7) programs.

When Covid-19 essentially closed in-person participation at COAs, the New to Medicare presentations were cancelled. Since then, Region 9 has held monthly Zoom planning meetings and worked with the Crawford COA counselors who are now holding monthly virtual New to Medicare presentations. On July 22, Crawford COA counselors gave a New to Medicare demonstration for site coordinators. Joint county presenting is on the agenda for Region 9's planning meeting on August 5. MMAP, Inc. continues planning with the Regional Coordinators about virtual counseling with beneficiaries using Zoom, WebEx and other virtual programs.

(FY 2021) New to Medicare & Fraud/Scams has begun as a 12 county Region 9 monthly presentation. The presentation is held consistently at 10:00 a.m. on the second Wednesday of each month using the Zoom platform or by telephone dial-in. As part of registration, each beneficiary schedules a follow-up appointment with a MMAP counselor to review Medicare/Medicaid options and other needs. The new format was developed at virtual monthly meetings of Region 9 Counselors.

G. Increase public awareness of signs of abuse, neglect and financial exploitation among senior populations

Northeast MI Community Services Agency, Inc

FY 2022

Objectives

1. Improve collaboration with area law enforcement, emergency personnel, and Adult Protective Services workers in identifying and reporting suspected elder abuse.

Timeline: 10/01/2019 to 09/30/2020

Progress

Educational talks and in-person activities with law enforcement were postponed due to the Governor's Executive Order (EO 2020-21) with new dates currently being rescheduled and projected to later in July, August or September. Law Enforcement has been contacted regarding rescheduling training days. Many were hesitant to project a date with the Governor's order still in place. Most sessions were scheduled to be held in public libraries which were closed making it difficult to make contact.

Throughout August and September, 2020, 55 law enforcement officers attended ten (10) trainings held in the following counties: Alcona (1 training/8 attendees), Alpena (2 trainings/15 attendees), Cheboygan (3 trainings/16 attendees), Crawford (1 training/? attendees), Iosco (1 training/4 attendees), Montmorency (1 training/5 attendees), Otsego (1 training).

2. Increase the number of people who become more aware of the effects of elder abuse, neglect and exploitation, as well as how to identify it and report.

Timeline: 10/01/2019 to 09/30/2020

Progress

A public service announcement (PSA) was designed to educate about the forms of elder abuse and direct the public to report incidents. In collaboration with the production company Olive Animations, two public service announcement/animations are being developed (a 30-second and a five minute segment). They will be distributed to local television stations, radio stations, for use by public and private agencies in virtual platforms for web-sharing, governmental entities, and other organizations throughout Region 9's service area. Because the videos can be so easily shared, the expected outreach anticipated may reach far beyond the numbers previously seen during the annual Elder Abuse Prevention Conferences.

H. Foster development of new collaborations and enhance current partnerships to build the aging continuum.

Objectives

1. Provide training and technical assistance to all local aging network partners.

Timeline: 10/01/2019 to 09/30/2020

Progress

(FY 2021) The NAPIS (National Aging Program Information System) is the electronic database to register local clients and gather statistics for the AAA service network. At this time, AASA is releasing an electronic registration form for agencies to use; internally in October FY 2020, NEMCSA began work on a database. AASA finished its statewide database for all AAA's.

Region 9 began using the new database as of FY 2021.

Northeast MI Community Services Agency, Inc

FY 2022

Other:

- Held meetings at COAs to help them deal with HR issues during Covid-19.
- Developed "Nutrition Tech" - 8 question/answer pre/post tests released to the COAs for staff development in the area of nutrition.
- Utilized Easy Generator software to develop trainings for onboarding new RAC members.
- Establish a website tab for members to access recorded trainings, meetings, etc. with passcode access.

I. Improve the quality and effectiveness of services provided through the regional aging network and Region 9 Area Agency on Aging partners.

Objectives

1. Increase the number of direct-care service providers and ensure they have access to affordable continuing education opportunities by providing at least two trainings each year enabling them to develop, improve, and maintain a high quality level of service to seniors.

Timeline: 10/01/2019 to 09/30/2020

Progress

(FY 2019-2020) Planning began to connect Region 9 AAA and Councils/Commissions on Aging with their respective high schools to introduce and educate students about senior care as a vocation including classroom talks, attending college/parent events, volunteer programs, and potential field trips to events held at COAs. After the Governor's Executive Order (EO 2020-21), all Michigan schools were closed, remote learning put in place and the grant activities were postponed.

(FY 2021-2022) Contact high school guidance counselors to have them identify possible students interested in a healthcare field. Develop a virtual recruitment video and/or recorded training posted to the AAA's website with a registration link/password. Look at incentives to encourage student interaction.

J. Improve the accessibility of services to Michigan's communities and people of color, persons with disabilities, recent immigrants and LGBTQ+ individuals.

Objectives

1. Promote the AAA's services to Region 9's people of color, persons with disabilities, recent immigrants, LGBTQ+ individuals or any other factor.

Timeline: 10/01/2020 to 09/30/2021

Progress

Activities:

- AAA staff will participate in diversity, equality, and inclusion training on a regular/annual basis through SAGE or other available educational instruction.
- Create a public relations plan using radio, television, and social media to create awareness of services targeting people of color, persons with disabilities, recent immigrants, and LGBTQ+ older adults that is culturally and linguistically appropriate.
- Encourage input from people of color, persons with disabilities, recent immigrants, and LGBTQ+ older adults

STATE OF MICHIGAN
Michigan Department of Health & Human Services
AGING AND ADULT SERVICES AGENCY

FY2020-2022 Multi Year Plan

FY 2022 Annual Implementation Plan

Northeast MI Community Services Agency, Inc

FY 2022

through listening sessions/forums.

FY 2021 Progress:

- All Medicare Medicaid Assistance Program (MMAAP) staff and volunteers have completed diversity, equity, and inclusion training (and testing) as part of their 2021 MMAAP Counselor recertification process. Prior to recertifying, all counselors formed a study group/forum to review content and discuss how to best serve MMAAP LGBTQ+ clients. The virtual training was produced and provided by the Center for Medicare Medicaid Services (CMS).

- Region 9 is planning to secure training for AAA staff, initial training for new employees, and COA employees in the areas of diversity, equity, and inclusion. Region 9 has contacted the Michigan Chapter of SAGE to arrange for topics/trainers. SAGE (Services and Advocacy for LGBT Elders) is the oldest/largest non-profit organization that focuses on the issue of LGBTQ aging. An introductory session is planned for August 2021.

- AASA has advised the AAA that as of October 1, 2021 the NAPIS client registration reporting system will allow for expanded data collection reporting, including new options to report client gender (LGBTQ). Responses are voluntary for clients and are not a condition of receiving service. The collection of this data will allow Region 9 to better serve the LGBTQ community.

2022 Program Development Objectives

Area Agency on Aging Goal

A. Provide Region-wide information about Medicare Medicaid and the healthcare options available for beneficiaries starting Medicare.

State Goal Match: 1, 2

Narrative

The Medicare Medicaid Assistance Program educates, counsels and empowers Medicare/Medicaid recipients so they can make informed health benefit decisions.

Objectives

1. Host a virtual "Countdown to Medicare" for new beneficiaries starting Medicare.

Timeline: 10/01/2021 to 09/30/2022

Activities

- Contact potential speakers from the Social Security Administration, Department of Health and Human Services and schedule the virtual conference.
- Develop press releases, radio spots and flyers for the event.

Expected Outcome

By hosting a virtual "Countdown to Medicare," new to Medicare beneficiaries, older adults planning for retirement, persons continuing to work past age 65, persons with disabilities starting Medicare and others will have access to benefit information from area professionals to help them understand how Medicare/Medicaid works and make informed decisions about their healthcare options.

New beneficiaries will: have Medicare explained; obtain information about other services (Medicaid, Veterans, subsidies); how to connect with a MMAP counselor for questions, advocacy and enrollment help.

B. Improve data collection methods throughout the AAA.

State Goal Match: 4

Narrative

Region 9 Area Agency on Aging provides many services that function independently within the organization. By exploring ways to track and better interconnect requests for information and referrals, the AAA can improve efficiencies throughout its services.

Objectives

1. Examine how requests for information and service referrals are made and tracked within/without the AAA.

Timeline: 10/01/2021 to 09/30/2022

Northeast MI Community Services Agency, Inc

FY 2022

Activities

- Survey the AAA's departments to review how requests are handled and outcomes (paper, software, etc.).
- Form a discussion group to assess needs for information.
- Seek input from IT about software and systems within the organization and how they can be enhanced
- Explore new software options to purchase/install to meet the organization's inter-services inquiry and tracking need.
- Review the feasibility of acquiring "Point of Contact" software.

Expected Outcome

- Region 9 AAA will have a plan for handling client requests and referrals.
- What software is needed, cost, installation processes throughout the AAA and training needs.

C. Review the feasibility of providing a Region 9 AAA Case Coordination service.

State Goal Match: 4

Narrative

Develop a plan for covering core services where counties are out of compliance with AASA Standards .
The AAA would be prepared to coordinate the in-house service provision for contracted services services such as homemaking, personal care, respite and home-delivered meals.

Objectives

1. Examine the feasibility of a comprehensive case coordination service at the AAA.
Timeline: 10/01/2021 to 09/30/2022

Activities

- Assess and analyze core service alternatives to maintain AASA standards.
- Develop alternative ways to coordinate substitute resources and identify costs.
- Review the staffing needs to coordinate backup services.

Expected Outcome

Region 9 AAA will have a plan in place for handling case coordination of services for counties out of compliance of AASA standards.

FY 2022 AREA PLAN GRANT BUDGET

Rev. 3/2/21

Agency: NEMCSA_Region 9 AAA

Budget Period: 10/01/21 to 09/30/22

PSA: 9

Date: 05/23/21

Rev. No.: 0 Page 1of 3

SERVICES SUMMARY			
FUND SOURCE	SUPPORTIVE SERVICES	NUTRITION SERVICES	TOTAL
1. Federal Title III-B Services	411,309		411,309
2. Fed. Title III-C1 (Congregate)		542,663	542,663
3. State Congregate Nutrition		9,426	9,426
4. Federal Title III-C2 (HDM)		290,297	290,297
5. State Home Delivered Meals		470,178	470,178
8. Fed. Title III-D (Prev. Health)	30,977		30,977
9. Federal Title III-E (NFCSP)	195,627		195,627
10. Federal Title VII-A	9,008		9,008
10. Federal Title VII-EAP	6,416		6,416
11. State Access	28,137		28,137
12. State In-Home	501,645		501,645
13. State Alternative Care	110,594		110,594
14. State Care Management	431,825		431,825
15. St. ANS	43,876		43,876
16. St. Nursing Home Ombs (NHO)	24,863		24,863
17. Local Match			
a. Cash	200,981	145,842	346,823
b. In-Kind	4,592	-	4,592
18. State Respite Care (Escheat)	64,840		64,840
19. MATF	117,677		117,677
19. St. CG Support	14,520		14,520
20. TCM/Medicaid & MSO	11,513		11,513
21. NSIP		192,245	192,245
22. Program Income	181,000	750,000	931,000
TOTAL:	2,389,400	2,400,651	4,790,051


ADMINISTRATION				
Revenues		Local Cash	Local In-Kind	Total
Federal Administration	163,430	-	26,231	189,661
State Administration	28,245			28,245
MATF Administration	11,638	-	-	11,638
St. CG Support Administration	1,435	160	-	1,595
Other Admin				-
Total AIP Admin:	204,748	160	26,231	231,139


Expenditures		
	FTEs	
1. Salaries/Wages	1.29	72,898
2. Fringe Benefits		34,991
3. Office Operations		123,250
Total:		231,139

Cash Match Detail		In-Kind Match Detail	
Source	Amount	Source	Amount
		Volunteer Hours	26,231
Total:	-	Total:	26,231

I certify that I am authorized to sign on behalf of the Area Agency on Aging. This budget represents necessary costs for implementation of the Area Plan. Adequate documentation and records will be maintained to support required program expenditures.


Signature


Title


Date

FY 2022 AREA AGENCY GRANT FUNDS - SUPPORT SERVICES DETAIL

Agency: NEMCSA_Region 9 AAA
 PSA: 9

Budget Period: 10/01/21 to 09/30/22
 Date: 05/23/21 Rev. No.:

Rev. 3/2/21
 page 2 of 3

Operating Standards For AAA's:

Op Std	SERVICE CATEGORY	Title III-B	Title III-D	Title III - E	Title VII A OMB	State Access	State In-Home	St. Alt. Care	State Care Mgmt	State NHO	St. ANS	St. Respite (Escheat)	MATF	St. CG Suppl	LCW-Medicaid MSO Fund	Program Income	Cash Match	In-Kind Match	TOTAL	
A	Access Services																			
A-1	Care Management	2,000				23,137			431,825							1,000	50,774		508,736	
A-2	Case Coord/supp					5,000											556		5,556	
A-3	Disaster Advocacy & Outreach Program																		-	
A-4	Information & Assis			5,000													556		5,556	
A-5	Outreach			26,065													2,897		28,962	
A-6	Transportation																		-	
A-7	Options Counseling																		-	
B	In-Home																			
B-1	Chore																		-	
B-2	Home Care Assis																		-	
B-3	Home Injury Cntrl																		-	
B-4	Homemaking	250,000					428,581	110,594			23,400					150,000	89,671		1,052,246	
B-6	Home Health Aide																		-	
B-7	Medication Mgt										20,476						2,275		22,751	
B-8	Personal Care	100,000					73,064										19,229		192,293	
B-9	Assistive Device&Tech			20,000													2,223		22,223	
B-10	Respite Care			50,000								64,840	53,019	6,542		30,000	11,901		216,302	
B-11	Friendly Reassurance	10,000															1,112		11,112	
C-10	Legal Assistance	26,736															2,971		29,707	
C	Community Services																			
C-1	Adult Day Services												64,658	7,978			887		73,523	
C-2	Dementia ADC																		-	
C-6	Disease Prevent/Health Promtion		30,977	12,500													4,852		48,329	
C-7	Health Screening																		-	
C-8	Assist to Hearing Impaired & Deaf Cmty																		-	
C-9	Home Repair																		-	
C-11	LTC Ombudsman	4,949								24,863					11,513			4,592	54,925	
C-12	Sr Ctr Operations																		-	
C-13	Sr Ctr Staffing																		-	
C-14	Vision Services																		-	
C-15	Pevmt of Elder Abuse,Neglect,Exploitation					6,416													6,416	
C-16	Counseling Services																		-	
C-17	Creat.Conf.CG® CCC			12,500													1,389		13,889	
C-18	Caregiver Supplmt Services																		-	
C-19	Kinship Support Services			19,562													2,174		21,736	
C-20	Caregiver E,S,T			50,000													5,556		55,556	
*C-8	Program Develop	17,624															1,958		19,582	
	Region Specific																			
	a.																		-	
	b.																		-	
	c.																		-	
	d.																		-	
	7. CLP/ADRC Services																		-	
Sp Co	8. MATF Adm												11,638						11,638	
Sp Co	9. St CG Sup Adm													1,435			160		1,595	
	SUPPRT SERV TOTAL	411,309	30,977	195,627	6,416	9,008	28,137	501,645	110,594	431,825	24,863	43,876	64,840	129,315	15,955	11,513	181,000	201,141	4,592	2,402,633

FY 2022 NUTRITION / OMBUDSMAN / RESPITE / KINSHIP - PROGRAM BUDGET DETAIL

Rev. 3/2/21

Agency: NEMCSA_Region 9 AAA Budget Period: 10/01/21 to 9/30/22
 PSA: 9 Date: 05/23/21 Rev. Number 0

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FY 2022 AREA PLAN GRANT BUDGET - TITLE III-C NUTRITION SERVICES DETAIL

Op Std	SERVICE CATEGORY	Title III C-1	Title III C-2	State Congregate	State HDM	NSIP Title III-E	Program Income	Cash Match	In-Kind Match	TOTAL
	Nutrition Services									
C-3	Congregate Meals	495,794		9,426		28,837	300,000	61,344		895,401
B-5	Home Delivered Meals		281,676		453,086	163,408	450,000	84,498		1,432,668
C-4	Nutrition Counseling									-
C-5	Nutrition Education									-
	AAA RD/Nutritionist*	46,869	8,621		17,092					72,582
	Nutrition Services Total	542,663	290,297	9,426	470,178	192,245	750,000	145,842	-	2,400,651

*Registered Dietitian, Nutritionist or individual with comparable certification, as approved by AASA.

FY 2022 AREA PLAN GRANT BUDGET-TITLE VII LTC OMBUDSMAN DETAIL

Op Std	SERVICE CATEGORY	Title III-B	Title VII-A	Title VII-EAP	State NHO	MSO Fund	Program Income	Cash Match	In-Kind Match	TOTAL
	LTC Ombudsman Ser									
C-11	LTC Ombudsman	4,949	9,008	-	24,863	11,513	-	-	4,592	54,925
C-15	Elder Abuse Prevention	-		6,416			-	-	-	6,416
	Region Specific	-	-	-			-	-	-	-
	LTC Ombudsman Ser Total	4,949	9,008	6,416	24,863	11,513	-	-	4,592	61,341

FY 2022 AREA PLAN GRANT BUDGET- RESPITE SERVICE DETAIL

Op Std	SERVICES PROVIDED AS A FORM OF RESPITE CARE	Title III-B	Title III-E	State Alt Care	State Escheats	State In-Home	Merit Award Trust Fund	Program Income	Cash/In-Kind Match	TOTAL
B-1	Chore									-
B-4	Homemaking									-
B-2	Home Care Assistance									-
B-6	Home Health Aide									-
B-10	Meal Preparation/HDM									-
B-8	Personal Care									-
	Respite Service Total	-	-	-	-	-	-	-	-	-

FY 2022 AREA PLAN GRANT BUDGET-TITLE E- KINSHIP SERVICES DETAIL

Op Std	SERVICE CATEGORY	Title III-B	Title III-E				Program Income	Cash Match	In-Kind Match	TOTAL
	Kinship Ser. Amounts Only									
C-18	Caregiver Sup. Services	-					-		-	-
C-19	Kinship Support Services	-	19,562				-	2,174	-	21,736
C-20	Caregiver E,S,T	-	-				-	-	-	-
	Kinship Services Total	-	19,562				-	2,174	-	21,736

Planned Services Summary Page for FY 2022

PSA: 9

Service	Budgeted Funds	Percent of the Total	Method of Provision		
			Purchased	Contract	Direct
ACCESS SERVICES					
Care Management	\$ 508,736	10.59%			x
Case Coordination & Support	\$ 5,556	0.12%			x
Disaster Advocacy & Outreach Program	\$ -	0.00%			
Information & Assistance	\$ 5,556	0.12%			x
Outreach	\$ 28,962	0.60%			x
Transportation	\$ -	0.00%			
Option Counseling	\$ -	0.00%			
IN-HOME SERVICES					
Chore	\$ -	0.00%			
Home Care Assistance	\$ -	0.00%			
Home Injury Control	\$ -	0.00%			
Homemaking	\$ 1,052,246	21.91%		x	
Home Delivered Meals	\$ 1,432,668	29.83%		x	
Home Health Aide	\$ -	0.00%			
Medication Management	\$ 22,751	0.47%	x		
Personal Care	\$ 192,293	4.00%		x	
Personal Emergency Response System	\$ 22,223	0.46%	x		
Respite Care	\$ 216,302	4.50%	x	x	
Friendly Reassurance	\$ 11,112	0.23%		x	
COMMUNITY SERVICES					
Adult Day Services	\$ 73,523	1.53%		x	
Dementia Adult Day Care	\$ -	0.00%			
Congregate Meals	\$ 895,401	18.64%		x	
Nutrition Counseling	\$ -	0.00%			
Nutrition Education	\$ -	0.00%			
Disease Prevention/Health Promotion	\$ 48,329	1.01%		x	x
Health Screening	\$ -	0.00%			
Assistance to the Hearing Impaired & Deaf	\$ -	0.00%			
Home Repair	\$ -	0.00%			
Legal Assistance	\$ 29,707	0.62%		x	
Long Term Care Ombudsman/Advocacy	\$ 54,925	1.14%			x
Senior Center Operations	\$ -	0.00%			
Senior Center Staffing	\$ -	0.00%			
Vision Services	\$ -	0.00%			
Programs for Prevention of Elder Abuse,	\$ 6,416	0.13%		x	
Counseling Services	\$ -	0.00%			
Creating Confident Caregivers® (CCC)	\$ 13,889	0.29%		x	x
Caregiver Supplemental Services	\$ -	0.00%			
Kinship Support Services	\$ 21,736	0.45%		x	
Caregiver Education, Support, & Training	\$ 55,556	1.16%		x	x
AAA RD/Nutritionist	\$ 72,582	1.51%			x
PROGRAM DEVELOPMENT	\$ 19,582	0.41%			x
REGION-SPECIFIC					
a.	\$ -	0.00%			
b.	\$ -	0.00%			
c.	\$ -	0.00%			
d.	\$ -	0.00%			
CLP/ADRC SERVICES					
	\$ -	0.00%			
SUBTOTAL SERVICES	\$ 4,790,051				
MATF & ST CG ADMINISTRATION	\$ 13,233	0.28%			x
TOTAL PERCENT		100.00%	2.20%	82.07%	15.73%
TOTAL FUNDING	\$ 4,803,284		\$ 105,262	\$ 3,942,249	\$ 755,773

Note: Rounding variances may occur between the Budgeted Funds column total and the Total Funding under the Method of Provision columns due to percentages in the formula. Rounding variances of + or (-) \$1 are not considered material.

FY 2022 BUDGET REVIEW SPREADSHEET

Rev. 3/2/21

Agency:	NEMCSA_Regions of AAA Regions			Fiscal Year:	FY 2022
Date of SGA:	SGA No.	Date Reviewed by AASA:			
Date of Budget:	Revision No.	Initials of Field Rep Approving:			
SGA CATEGORY	SGA AWARD	C/O AMOUNT	TOTAL	AAA COMMENTS	
Title III Administration	\$ 163,430		\$ 163,430		
State Administration	\$ 28,245		\$ 28,245		
Title III-B Services	\$ 411,309		\$ 411,309		
Title III-C-1 Services	\$ 542,663		\$ 542,663		
Title III-C-2 Services	\$ 290,297		\$ 290,297		
Federal Title III-D (Prev. Health)	\$ 30,977		\$ 30,977		
Title III-E Services (NFCSP)	\$ 195,627		\$ 195,627		
Title VII/A Services (LTC Ombuds)	\$ 9,008		\$ 9,008		
Title VII/EAP Services	\$ 6,416		\$ 6,416		
St. Access	\$ 28,137		\$ 28,137		
St. In Home	\$ 501,645		\$ 501,645		
St. Congregate Meals	\$ 9,426		\$ 9,426		
St. Home Delivered Meals	\$ 470,178		\$ 470,178		
St. Alternative Care	\$ 110,594		\$ 110,594		
St. Aging Network Srv. (St. ANS)	\$ 43,876		\$ 43,876		
St. Respite Care (Escheats)	\$ 64,840		\$ 64,840		
Merit Award Trust Fund (MATF)	\$ 129,315		\$ 129,315		
St. Caregiver Support (St. CG Sup.)	\$ 15,955		\$ 15,955		
St. Nursing Home Ombuds (NHO)	\$ 24,863		\$ 24,863		
MSO Fund-LTC Ombudsman	\$ 11,513		\$ 11,513		
St. Care Mgt.	\$ 431,825		\$ 431,825		
NSIP	\$ 192,245		\$ 192,245		
			\$ -		
SGA TOTALS:	\$ 3,712,384	\$ -	\$ 3,712,384		
Administrative Match Requirements					
ADMINISTRATION	BUDGET	SGA	DIFFERENCE		
Federal Administration	\$ 163,430	\$ 163,430	\$ -	Minimum federal administration match amount	\$54,476
State Administration	\$ 28,245	\$ 28,245	\$ -	Administration match expended (State Adm. + Local Match)	\$54,636
				Is the federal administration matched at a minimum 25%?	Yes
				Does federal administration budget equal SGA?	Yes
Sub-Total:	\$ 191,675	\$ 191,675	\$ -	Does state administration budget equal SGA?	Yes
MATF	\$ 11,638				
ST CG Supp	\$ 1,435				
Local Administrative Match				Merit Award Trust Admin. & St. Caregiver Support Admin must be expended at or below 9% of	
Local Cash Match	\$ 160			Total Merit Award Trust Fund & St. Caregiver Support Admin. Funds budgeted:	8%
Local In-Kind Match	\$ 26,231			Is Merit Award Trust Fund & St CG Support Admin. budgeted at 9% or less?	Yes
Sub-Total:	\$ 26,391			Amount of MATF Funds budgeted on Adult Day Care	\$ 64,658
Other Admin	\$ -			Is at least 50% of MATF budgeted on Adult Day Care services?	Yes
Total Administration:	\$ 231,139	\$ 231,139	\$ -	Title III-E Kinship Services Program Requirements	
SERVICES:	BUDGET	SGA	% BUDGETED	Are kinship services budgeted at > 5% of the AAA's Title III-E funding?	
Federal Title III-B Services	\$ 411,309	\$ 411,309	100.0000%		Yes
Fed. Title III C-1 (Congregate)	\$ 542,663	\$ 542,663	100.0000%	[note: see TL #369 & TL#2007-141]	
State Congregate Nutrition	\$ 9,426	\$ 9,426	100.0000%	For Agencies required to budget a minimum of \$25,000 of Title III-E requirement met?	N/A
Federal C-2 (HDM)	\$ 290,297	\$ 290,297	100.0000%	Title III-B Long Term Care Ombudsman Maintenance of Effort Requirements	
State Home Delivered Meals	\$ 470,178	\$ 470,178	100.0000%	Amount required from Transmittal Letter #2020-431. (see cell L 42)	#N/A
Federal Title III-D (Prev. Health)	\$ 30,977	\$ 30,977	100.0000%	Budgeted amount Title III-B for LTC Ombudsman.	\$4,949
Federal Title III-E (NFCSP)	\$ 195,627	\$ 195,627	100.0000%	Is required maintenance of effort met?	#N/A
St. Access	\$ 28,137	\$ 28,137	100.0000%		
St. In Home	\$ 501,645	\$ 501,645	100.0000%		
St. Alternative Care	\$ 110,594	\$ 110,594	100.0000%	Service Match Requirements	
St. Care Mgt.	\$ 431,825	\$ 431,825	100.0000%	Minimum service match amount required	\$346,383
State Nursing Home Ombs (NHO)	\$ 24,863	\$ 24,863	100.0000%	Service matched budgeted: (Local Cash + In-Kind)	\$351,415
St ANS	\$ 43,876	\$ 43,876	100.0000%	Is the service allotment matched at a minimum 10%?	Yes
Sub-Total:	\$ 3,091,417	\$ 3,091,417	100.0000%		
Local Service Match				Miscellaneous Budget Requirements / Constraints	
Local Cash Match	\$ 346,823			Amounts budgeted for OAA / AASA Priority Services:	
Local In-Kind Match	\$ 4,592			Access:	\$2,000
				In-Home:	\$360,000
				Legal:	\$26,736
Sub-Total:	\$ 351,415			Total Budgeted for Priority Services:	\$388,736
Title VII/A Services (LTC Ombuds)	\$ 9,008	\$ 9,008	100.0000%	Are Access Services budgeted at minimum 10% of Original ACL Title III-B	No
Title VII/EAP Services	\$ 6,416	\$ 6,416	100.0000%	Are In Home Services budgeted at minimum 10% of Original ACL Title III-B	Yes
NSIP	\$ 192,245	\$ 192,245	100.0000%	Are Legal Services budgeted at minimum 6.5% of Original ACL Title III-B	Yes
St. Respite Care (Escheats)	\$ 64,840	\$ 64,840	100.0000%	(Actual % of Legal)	6.50%
MATF	\$ 117,677	\$ 117,677	100.0000%		
St. CG Support	\$ 14,520	\$ 14,520	100.0000%	Title III-B award w/o carryover or Transfers in current SGA	\$411,309
MSO Fund-LTC Ombudsman	\$ 11,513	\$ 11,513	100.0000%	Amount budgeted for Program Development:	\$17,624
TCM-Medicaid / CM	\$ -			% of Title III-B Program Development (must be 20% or less):	4.0%
Program Income	\$ 931,000			Is Program Development budgeted at 20% or less?	Yes
				Title III-D allotment with carryover:	\$30,977
Total Services:	\$ 4,790,051			Amount budgeted for EBDP Activities, per TL#2012-244:	\$30,977
Grand Total: Ser.+ Admin.	\$ 5,021,190			Is 100% of Title III-D budgeted on APPROVED EBDP?	Yes

PRIORITY SERVICE SECTION

Access Services	III-B Budget Amount
a. Care Management	\$2,000
b. Case Coord/supp	
c. Disaster Advocacy	\$0
d. Information & Assis	
e. Outreach	\$0
f. Transportation	
g. Options Counseling	\$0
Access Total:	\$2,000

(AAA Regional Access Service)

In Home Services	III-B Budget Amount
a. Chore	\$0
b. Home Care Assis	\$0
c. Home Injury Cntrl	
d. Homemaking	\$250,000
e. Home Health Aide	\$0
f. Medication Mgt	
g. Personal Care	\$100,000
h. Assistive Device&Tech	\$0
i. Respite Care	\$0
j. Friendly Reassure	\$10,000
In Home Services Total:	\$360,000

(AAA Regional In-Home Service)
(AAA Regional In-Home Service)

Kinship Services	III-E Budget Amount
1. Caregiver Supplmt - Kinship Amount Only	
2. Kinship Support	\$19,562
3. Caregiver E,S,T - Kinship Amount Only	\$0
	\$0
Kinship Services Total:	\$19,562

(Other Title III-E Kinship Service)
(Other Title III-E Kinship Service)

Title III-B Transfers reflected in SGA	Title III-B Award
Title III-B award w/o carryover in SGA	\$411,309
a. Amt. Transferred into Title III-B	
b. Amt. Transferred out of Title III-B	
AoA Title III-B Award Total:	\$411,309

(Use ONLY If SGA Reflects Transfers)

(Always Enter Positive Number)
(Always Enter Positive Number)

NOTE: AoA Title III Part B award for the current FY means total award from AoA without carryover or transfers.

**FY 2022 Annual Implementation Plan
Direct Service Budget Detail #1**

AAA: NEMCSA_Region 9 AAA

FISCAL YEAR: FY 2022

SERVICE: Long Term Care Ombudsman

LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries	2,984	5,604	21,793			4,592		34,973
Fringe Benefits	997	2,422	9,419					12,838
Travel	778	536	1,651					2,965
Training		100						100
Supplies			50					50
Occupancy			1,765					1,765
Communications			275					275
Equipment								0
Other:	190	346	1,423					1,959
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	4,949	9,008	36,376	0	0	4,592	0	54,925

SERVICE AREA: Region 9

(List by County/City if service area is not entire PSA)

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY AIP? Yes No

If yes, please describe:

SCHEDULE OF MATCH & OTHER RESOURCES #1

FY 2022

SOURCE OF FUNDS	MATCH		OTHER RESOURCES		Explanation for Other Expenses:
	VALUE		VALUE		
	Cash	In-Kind	Cash	In-Kind	
Volunteer hours		4,952			
Totals	0	4,952	0	0	

Difference

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**FY 2022 Annual Implementation Plan
Direct Service Budget Detail #2**

AAA: NEMCSA_Region 9 AAA

FISCAL YEAR: FY 2022

SERVICE: Care Management

LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries			277,274					277,274
Fringe Benefits			129,897					129,897
Travel	1,923		13,855	1,000				16,778
Training								0
Supplies			5,000					5,000
Occupancy			15,000		2,793			17,793
Communications			4,400					4,400
Equipment			500					500
Other:	77		9,036		47,981			57,094
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	2,000	0	454,962	1,000	50,774	0	0	508,736

SERVICE AREA: Region 9

(List by County/City if service area is not entire PSA)

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY AIP? Yes No

If yes, please describe:

Explanation for Other Expenses: Indirect Rate Costs, GL Insurance, repair, maint. Telephone, Contractual

SCHEDULE OF MATCH & OTHER RESOURCES #2

FY 2022

SOURCE OF FUNDS	MATCH		OTHER RESOURCES		Explanation for Other Expenses:
	VALUE		VALUE		
	Cash	In-Kind	Cash	In-Kind	
Local Funds	50,774				
Totals	50,774	0	0	0	

Difference

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**FY 2022 Annual Implementation Plan
Direct Service Budget Detail #3**

AAA: NEMCSA_Region 9 AAA

FISCAL YEAR: FY 2022

SERVICE: Disease Prevention Health Promotion

LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries	2,892							2,892
Fringe Benefits	1,341							1,341
Travel	1,016							1,016
Training	200							200
Supplies	250				775			1,025
Occupancy								0
Communications	50							50
Equipment								0
Other:	1,228							1,228
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	6,977	0	0	0	775	0	0	7,752

SERVICE AREA: Region 9 AAA

(List by County/City if service area is not entire PSA)

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY AIP? Yes No

If yes, please describe:

SCHEDULE OF MATCH & OTHER RESOURCES #3

FY 2022

SOURCE OF FUNDS	MATCH		OTHER RESOURCES		Explanation for Other Expenses:
	VALUE		VALUE		
	Cash	In-Kind	Cash	In-Kind	
Internal Programs	775				
Totals	775	0	0	0	

Difference

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**FY 2022 Annual Implementation Plan
Direct Service Budget Detail #4**

AAA: NEMCSA_Region 9 AAA

FISCAL YEAR: FY 2022

SERVICE: Creating Confident Caregivers

LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries	1,936							1,936
Fringe Benefits	897							897
Travel	936							936
Training	650							650
Supplies	50				556			606
Occupancy								0
Communications	50							50
Equipment								0
Other:	481							481
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	5,000	0	0	0	556	0	0	5,556

SERVICE AREA: Region 9 AAA

(List by County/City if service area is not entire PSA)

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY AIP? Yes No

If yes, please describe:

SCHEDULE OF MATCH & OTHER RESOURCES #4

FY 2022

SOURCE OF FUNDS	MATCH		OTHER RESOURCES		Explanation for Other Expenses:
	VALUE		VALUE		
	Cash	In-Kind	Cash	In-Kind	
Internal Programs	556				
Totals	556	0	0	0	

Difference

0

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**FY 2022 Annual Implementation Plan
Direct Service Budget Detail #5**

AAA: NEMCSA_Region 9 AAA

FISCAL YEAR: FY 2022

SERVICE: Caregiver EST

LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries	10,761				3,333			14,094
Fringe Benefits	4,986							4,986
Travel	7,761							7,761
Training	1,500							1,500
Supplies	600							600
Occupancy	1,150							1,150
Communications	300							300
Equipment								0
Other:	2,942							2,942
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	30,000	0	0	0	3,333	0	0	33,333

SERVICE AREA: Region 9

(List by County/City if service area is not entire PSA)

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY 2014 AIP? Yes No

If yes, please describe:

SCHEDULE OF MATCH & OTHER RESOURCES #5

FY 2022

SOURCE OF FUNDS	MATCH		OTHER RESOURCES		Explanation for Other Expenses:
	VALUE		VALUE		
	Cash	In-Kind	Cash	In-Kind	
Internal Programs	3,333				
Totals	3,333	0	0	0	

Difference

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**FY 2022 Annual Implementation Plan
Direct Service Budget Detail #6**

AAA: NEMCSA_Region 9 AAA

FISCAL YEAR: FY 2022

SERVICE: Outreach

LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries	8,821				2,897			11,718
Fringe Benefits	4,058							4,058
Travel	6,098							6,098
Training	1,000							1,000
Supplies	500							500
Occupancy	1,500							1,500
Communications	200							200
Equipment								0
Other:	3,888							3,888
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	26,065	0	0	0	2,897	0	0	28,962

SERVICE AREA: Region 9

(List by County/City if service area is not entire PSA)

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY AIP? Yes No

If yes, please describe:

SCHEDULE OF MATCH & OTHER RESOURCES #6

FY 2022

SOURCE OF FUNDS	MATCH		OTHER RESOURCES		Explanation for Other Expenses:
	VALUE		VALUE		
	Cash	In-Kind	Cash	In-Kind	
Internal Programs	2,897				
Totals	2,897	0	0	0	

Difference

0

0

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**FY 2022 Annual Implementation Plan
Direct Service Budget Detail #7**

AAA: NEMCSA_Region 9 AAA

FISCAL YEAR: FY 2022

SERVICE: Case Coordination and Support

LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries			2,500					2,500
Fringe Benefits			1,250					1,250
Travel			1,058		556			1,614
Training								0
Supplies								0
Occupancy								0
Communications								0
Equipment								0
Other:			192					192
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	0	0	5,000	0	556	0	0	5,556

SERVICE AREA: Region 9

(List by County/City if service area is not entire PSA)

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY AIP? Yes No

If yes, please describe:

SCHEDULE OF MATCH & OTHER RESOURCES

FY 2022

SOURCE OF FUNDS	MATCH		OTHER RESOURCES		Explanation for Other Expenses:
	VALUE		VALUE		
	Cash	In-Kind	Cash	In-Kind	
Local Funds	556				
Totals	556	0	0	0	

Difference

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FY 2022 Annual Implementation Plan Direct Service Budget Detail #8

AAA: NEMCSA_Region 9 AAA

FISCAL YEAR: FY 2022

SERVICE: _____

LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries								0
Fringe Benefits								0
Travel								0
Training								0
Supplies								0
Occupancy								0
Communications								0
Equipment								0
Other:								0
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	0	0	0	0	0	0	0	0

SERVICE AREA: _____

(List by County/City if service area is not entire PSA) _____

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY AIP? Yes No

If yes, please describe: _____

SCHEDULE OF MATCH & OTHER RESOURCES

FY 2022

SOURCE OF FUNDS	MATCH		OTHER RESOURCES		Explanation for Other Expenses:
	VALUE		VALUE		
	Cash	In-Kind	Cash	In-Kind	
Totals	0	0	0	0	

Difference 0 0 0 0
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**FY 2022 Annual Implementation Plan
Direct Service Budget Detail #9**

AAA: NEMCSA_Region 9 AAA

FISCAL YEAR: FY 2022

SERVICE: _____

LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries								0
Fringe Benefits								0
Travel								0
Training								0
Supplies								0
Occupancy								0
Communications								0
Equipment								0
Other:								0
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	0	0	0	0	0	0	0	0

SERVICE AREA: _____

(List by County/City if service area is not entire PSA) _____

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY AIP? Yes No

If yes, please describe: _____

SCHEDULE OF MATCH & OTHER RESOURCES

FY 2022

SOURCE OF FUNDS	MATCH		OTHER RESOURCES		Explanation for Other Expenses:
	VALUE		VALUE		
	Cash	In-Kind	Cash	In-Kind	
Totals	0	0	0	0	

Difference

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**FY 2022 Annual Implementation Plan
Direct Service Budget Detail #10**

AAA: NEMCSA_Region 9 AAA

FISCAL YEAR: FY 2022

SERVICE: _____

LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries								0
Fringe Benefits								0
Travel								0
Training								0
Supplies								0
Occupancy								0
Communications								0
Equipment								0
Other:								0
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	0	0	0	0	0	0	0	0

SERVICE AREA: _____

(List by County/City if service area is not entire PSA) _____

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY 2014 AIP? Yes No

If yes, please describe: _____

SCHEDULE OF MATCH & OTHER RESOURCES

FY 2022

SOURCE OF FUNDS	MATCH		OTHER RESOURCES		Explanation for Other Expenses:
	VALUE		VALUE		
	Cash	In-Kind	Cash	In-Kind	
Totals	0	0	0	0	

Difference

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**FY 2022 Annual Implementation Plan
Direct Service Budget Detail #11**

AAA: NEMCSA_Region 9 AAA

FISCAL YEAR: FY 2022

SERVICE: _____

LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries								0
Fringe Benefits								0
Travel								0
Training								0
Supplies								0
Occupancy								0
Communications								0
Equipment								0
Other:								0
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	0	0	0	0	0	0	0	0

SERVICE AREA: _____

(List by County/City if service area is not entire PSA) _____

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY AIP? Yes No

If yes, please describe: _____

SCHEDULE OF MATCH & OTHER RESOURCES

FY 2022

SOURCE OF FUNDS	MATCH		OTHER RESOURCES		Explanation for Other Expenses:
	VALUE		VALUE		
	Cash	In-Kind	Cash	In-Kind	
Totals	0	0	0	0	

Difference

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**FY 2022 Annual Implementation Plan
Direct Service Budget Detail #12**

AAA: NEMCSA_Region 9 AAA

FISCAL YEAR: FY 2022

SERVICE: _____

LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries								0
Fringe Benefits								0
Travel								0
Training								0
Supplies								0
Occupancy								0
Communications								0
Equipment								0
Other:								0
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	0	0	0	0	0	0	0	0

SERVICE AREA: _____

(List by County/City if service area is not entire PSA) _____

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY AIP? Yes No

If yes, please describe: _____

SCHEDULE OF MATCH & OTHER RESOURCES

FY 2022

SOURCE OF FUNDS	MATCH		OTHER RESOURCES		Explanation for Other Expenses:
	VALUE		VALUE		
	Cash	In-Kind	Cash	In-Kind	
Totals	0	0	0	0	

Difference

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**FY 2022 Annual Implementation Plan
Direct Service Budget Detail #13**

AAA: NEMCSA_Region 9 AAA

FISCAL YEAR: FY 2022

SERVICE: _____

LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries								0
Fringe Benefits								0
Travel								0
Training								0
Supplies								0
Occupancy								0
Communications								0
Equipment								0
Other:								0
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	0	0	0	0	0	0	0	0

SERVICE AREA: _____

(List by County/City if service area is not entire PSA) _____

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY AIP? Yes No

If yes, please describe: _____

SCHEDULE OF MATCH & OTHER RESOURCES

FY 2022

SOURCE OF FUNDS	MATCH		OTHER RESOURCES		Explanation for Other Expenses:
	VALUE		VALUE		
	Cash	In-Kind	Cash	In-Kind	
Totals	0	0	0	0	

Difference

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**FY 2022 Annual Implementation Plan
Direct Service Budget Detail #14**

AAA: NEMCSA_Region 9 AAA

FISCAL YEAR: FY 2022

SERVICE: _____

LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries								0
Fringe Benefits								0
Travel								0
Training								0
Supplies								0
Occupancy								0
Communications								0
Equipment								0
Other:								0
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	0	0	0	0	0	0	0	0

SERVICE AREA: _____

(List by County/City if service area is not entire PSA) _____

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY AIP? Yes No

If yes, please describe: _____

SCHEDULE OF MATCH & OTHER RESOURCES

FY 2022

SOURCE OF FUNDS	MATCH		OTHER RESOURCES		Explanation for Other Expenses:
	VALUE		VALUE		
	Cash	In-Kind	Cash	In-Kind	
Totals	0	0	0	0	

Difference

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**FY 2022 Annual Implementation Plan
Direct Service Budget Detail #15**

AAA: NEMCSA_Region 9 AAA

FISCAL YEAR: FY 2022

SERVICE: _____

LINE ITEM	Federal OAA Title III Funds	Other Fed Funds (non-Title III)	State Funds	Program Income	Match		Other Resources	Total Budgeted
					Cash	In-Kind		
Wages/Salaries								0
Fringe Benefits								0
Travel								0
Training								0
Supplies								0
Occupancy								0
Communications								0
Equipment								0
Other:								0
Service Costs								0
Purchased Services (CM only)								0
								0
Totals	0	0	0	0	0	0	0	0

SERVICE AREA: _____

(List by County/City if service area is not entire PSA) _____

Does the Direct Service Budget reflect any changes to the one approved as part of the agency's FY 2014 AIP? Yes No

If yes, please describe: _____

SCHEDULE OF MATCH & OTHER RESOURCES

FY 2022

SOURCE OF FUNDS	MATCH		OTHER RESOURCES		Explanation for Other Expenses:
	VALUE		VALUE		
	Cash	In-Kind	Cash	In-Kind	
Totals	0	0	0	0	

Difference

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COMMUNITY SERVICES

		Federal Funds				State Funds						
Op Std	Community Services	Title III-B	Title III-D **	Title III-E	Title VIIA	St. Nursing	St. Alternative	St. Respite Care	MI State Ombuds	St. Merit Award	St. Caregiver	St. Aging Network
C-1	Adult Day Service	X		X			X	X		X	X	X
C-2	Dementia Adult Day Care	X		X			X	X		X	X	X
C-6	Disease Prevention/Health Promotion	X	X	X								
C-7	Health Screening	X										
C-8	Assistance to Hearing Impaired & Deaf	X										
C-9	Home Repair	X										
C-10	Legal Assistance	X		X								
C-11	Long Term Care Ombudsman	X			Title VII A X	X			X			
C-12	Senior Center Operations	X										
C-13	Senior Center Staffing	X										
C-14	Vision Services	X										
C-15	Prevention of Elder Abuse, Neglect & Exploitation	X			Title VII A & EAP							
C-16	Counseling Services	X		X								
C-17	Creating Confident Caregivers® (CCC).	X	X	X								
C-18	Caregiver Supplemental Services	X		X								
C-19	Kinship Support Services	X		X								
C-20	Caregiver Education, Support & Training	X		X								

NUTRITION SERVICES

Op Std	Nutrition Service	Title III-C1 & State Congregate	Title III-C2 & State Home Delivered Meals	Title III-E	*NSIP
C-3	Congregate Meals	X			X
B-5	Home Delivered Meals		X	X	X
C-4	Nutrition Counseling	X	X	X	
C-5	Nutrition Education	X	X	X	

Requirements from AASA Transmittal letters that establish Fundable Service Categories
 Replaces: TL 367, 2005-102 & 2007-142
 See TL343 & TL2006-111 for guidance re St. MATF
 See TL 2012-244 for guidance re Title D
 See TL 2012-256 for guidance re St. ANS
 Rev Date 7/26/17

*NSIP funds are designated for actual food costs for LJA Title III eligible meals

** Note for Title III D – All funds have to be used for Evidence-Based programs.
 TL #2019-384 Fundable Services Matrix, revised 2/15/2019, replaces TL #2015-301

Full Program Title Name

Title III Administration	Federal
State Administration	State
Title IIIB Supportive Services	Federal
Title IIIC-1 Services Congregate Meals	Federal
Title IIIC-2 Services Home Delivered Meals	Federal
Title IIID Services (Preventive Health)	Federal
Title IIIE Services (NFCSP) National Family Caregiver Support	Federal
Title VII/A Services (LTC Ombudsman)	Federal
Title VII/EAP Services Elder Abuse Prevention	Federal
State Access Services	State
State In-Home Services	State
State Congregate Meals	State
State Home Delivered Meals	State
State Alternative Care	State
State Aging Network Services (St. ANS)	State
State Caregiver Support	State
State Respite Care	State
State Merit Award Trust Fund (MATF)	State
State Nursing Home Ombs	State
Michigan State Ombudsman (MSO)	State
State Care Management	State
Nutrition Services Incentive Program (NSIP)	Federal

Program Title on SGA

Title III Administration
State Administration
Title IIIB Supportive Services
Title IIIC-1 Congregate Meals
Title IIIC-2 Home Delivered Meals
Title IIID Preventive Health
Title IIIE Natl. Family Caregiver
Title VII/A LTC Ombudsman
Title VII/EAP Eld Abuse Prevention
State Access Services
State In-Home Services
State Congregate Meals
State Home Delivered Meals
State Alternative Care
State Aging Network Services (St. ANS)
State Caregiver Support
State Respite Care
State Merit Award
State Nursing Home Ombs
Michigan State Ombudsman (MSO)
State Care Management
Nutrition Services Incentive Program (NSIP)

MATCHING REQUIREMENTS

Revision date 1/26/2016

Revision to Transmittal Letter #2016-320

FEDERAL ADMINISTRATION TOTAL - MATCH REQUIRED: 25%

STATE 15%^[2] (AASA)

LOCAL 10% (AAAs)

FEDERAL & STATE SERVICES TOTAL - MATCH REQUIRED: 15%

STATE 5% (AASA)

LOCAL 10% (AAAs)

Table 1 below describes these requirements by source of funds.

Table 1 AAA Local Matching Requirement by Fund Source

Funding Source	Fund Source Name	AAA Local Match Requirement	Reference
Federal	Title III Administration	15% (a)	OAA of 1965 (d)
Federal	Title IIIB Supportive Services	10%	OAA of 1965
Federal	Title IIIC-1 Congregate Meals	10%	OAA of 1965
Federal	Title IIIC-2 Home Delivered Meals	10%	OAA of 1965
Federal	Title IIID Preventive Health	10%	OAA of 1965
Federal	Title IIIE Natl. Family Caregiver	10%	OAA of 1965
Federal	Title VII/EAP Eld Abuse Prevention	No Match Required	ACL CFDA
Federal	Title VII/A LTC Ombudsman	No Match Required	AoA Fiscal Guide (b)
Federal	Nutrition Services Incentive Program	No Match Required	AoA Fiscal Guide
State	State Administration	No Match Required	AASA
State	State Access Services	10%	AASA
State	State In-Home Services	10%	AASA
State	State Congregate Meals	10%	AASA
State	State Home Delivered Meals	10%	AASA
State	State Nursing Home Ombudsman	10%	AASA
State	State Alternative Care	10%	AASA
State	MI State Ombudsman Funds (MSO)	10%	AASA
State	State Merit Award Trust Fund	No Match Required	AASA TL #1006 (7/28/09)
State	State Caregiver Support	10%	AASA
State	State Respite Care	No Match Required	Public Act 171 of 1990
State	State Care Management	10%	AASA
State	State Aging Network Services	10%	AASA

(a) 15% is an approximate amount and may vary slightly after applying the state match amount.

(b) AoA is the acronym for the federal Administration on Aging

(c) Michigan Office of Long Term Care Supports and Services (OLTCSS)

(d) OAA is the acronym for the Older Americans Act

Per AoA requirements, if the required non-federal share is not provided by the completion date of the funded project period, to meet the match percentage, AoA will reduce the Federal dollars awarded when closing out the award, which may result in a requirement to return Federal funds. AASA verifies compliance with local matching requirements based upon a review of AAA FSRs.

[2] The exact percentage amount may vary slightly in order to meet the federal requirement.