

A	B	C	D	E	F	G	H	I	J	K	L	
1	<b>NUECES COUNTY HOSPITAL DISTRICT</b>											
2	<b>Estimated Tax Rate Impact</b>											
3	Series 2015 Issue: \$ 400,000,000											
4	Term: 25-YEAR											
5	Collections Rate: 96.00%											
6												
7												
8												
9												
10	(NAV)											
11	FYE	Net Assessed Valuation	NAV Growth	Existing Debt Service	Principal	Interest	Total	Less: Additional Contribution from District	Total Net Tax Supported Debt Service	Required I&S Tax Rate Equivalent <sup>(a)</sup>	Marginal I&S Tax Rate	FYE
12	9/30	\$ 21,914,845,765		\$ 1,884,015	\$ -	\$ -	\$ -		\$ 1,884,015	0.0090		2014
13	2014	\$ 21,914,845,765	0.0%	1,889,415					\$ 1,889,415	0.0090		2015
14	2015	21,914,845,765	0.0%	1,889,415					1,889,415	0.0090		2016
15	2016	21,914,845,765	0.0%		2,895,000	24,466,592	27,361,592		27,361,592	0.1301	0.1211	2016
16	2017	21,914,845,765	0.0%		9,635,000	17,726,165	27,361,165		27,361,165	0.1301		2017
17	2018	21,914,845,765	0.0%		9,740,000	17,620,180	27,360,180		27,360,180	0.1300		2018
18	2019	21,914,845,765	0.0%		9,930,000	17,430,250	27,360,250		27,360,250	0.1301		2019
19	2020	21,914,845,765	0.0%		10,425,000	16,933,750	27,358,750		27,358,750	0.1300		2020
20	2021	21,914,845,765	0.0%		10,945,000	16,412,500	27,357,500		27,357,500	0.1300		2021
21	2022	21,914,845,765	0.0%		11,495,000	15,865,250	27,360,250		27,360,250	0.1301		2022
22	2023	21,914,845,765	0.0%		12,070,000	15,290,500	27,360,500		27,360,500	0.1301		2023
23	2024	21,914,845,765	0.0%		12,670,000	14,687,000	27,357,000		27,357,000	0.1300		2024
24	2025	21,914,845,765	0.0%		13,305,000	14,053,500	27,358,500		27,358,500	0.1300		2025
25	2026	21,914,845,765	0.0%		13,970,000	13,388,250	27,358,250		27,358,250	0.1300		2026
26	2027	21,914,845,765	0.0%		14,670,000	12,689,750	27,359,750		27,359,750	0.1300		2027
27	2028	21,914,845,765	0.0%		15,405,000	11,956,250	27,361,250		27,361,250	0.1301		2028
28	2029	21,914,845,765	0.0%		16,175,000	11,186,000	27,361,000		27,361,000	0.1301		2029
29	2030	21,914,845,765	0.0%		16,980,000	10,377,250	27,357,250		27,357,250	0.1300		2030
30	2031	21,914,845,765	0.0%		17,830,000	9,528,250	27,358,250		27,358,250	0.1300		2031
31	2032	21,914,845,765	0.0%		18,720,000	8,636,750	27,356,750		27,356,750	0.1300		2032
32	2033	21,914,845,765	0.0%		19,660,000	7,700,750	27,360,750		27,360,750	0.1301		2033
33	2034	21,914,845,765	0.0%		20,640,000	6,717,750	27,357,750		27,357,750	0.1300		2034
34	2035	21,914,845,765	0.0%		21,465,000	5,892,150	27,357,150		27,357,150	0.1300		2035
35	2036	21,914,845,765	0.0%		22,355,000	5,006,719	27,361,719		27,361,719	0.1301		2036
36	2037	21,914,845,765	0.0%		23,275,000	4,084,575	27,359,575		27,359,575	0.1300		2037
37	2038	21,914,845,765	0.0%		24,235,000	3,124,481	27,359,481		27,359,481	0.1300		2038
38	2039	21,914,845,765	0.0%		25,235,000	2,124,788	27,359,788		27,359,788	0.1300		2039
39	2040	21,914,845,765	0.0%		26,275,000	1,083,844	27,358,844		27,358,844	0.1300		2040
40	2041	21,914,845,765	0.0%						-	-		2041
41	2042	21,914,845,765	0.0%						-	-		2042
42	2043	21,914,845,765	0.0%						-	-		2043
43	2044	21,914,845,765	0.0%						-	-		2044
44	<b>Total</b>			\$ 3,773,430	\$ 400,000,000	\$ 283,983,243	\$ 683,983,243	\$ -	\$ 687,756,673			
45	<sup>(a)</sup> Collection Rate - 96.0%											