

## Westwood ISD Agenda Item Information

**Meeting Date:** September 8, 2025

**Subject:** Quarterly Investment Report

**Administrator Responsible:** Chris Alford

**Summary:** This is a required process where the board approves our investments. The periodic report and annual report are included. This is interest from our investments over the course of the past fiscal year.

**Administration's Recommendation and Possible Motion:** The board approve the periodic and annual investment report as presented. This has historically been a consent agenda item.

**Board Approval Required**     **X**  YES           NO