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## BOND STEERING COMMITTEE

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Aledo Independent School District

*The mission of the Aledo Independent School District is to provide all students with an educational program developing intellectually, physically, and socially to be responsible citizens and contributing members of society. Inherent within this mission is the belief that all students can learn and that schools can make a difference in the lives of their students.*

# Aledo Independent School District

2017 Bond Steering Committee

*Recommendation to*  
**THE BOARD OF TRUSTEES**

## **P R E S E N T E R S**

**Matt Carter**  
**Emily Felker**  
**Mercedes Mayer**

August 3, 2017

## CHAMPIONS

Superintendent and Board of Trustees

## MEMBERSHIP

2017 Bond Steering Committee

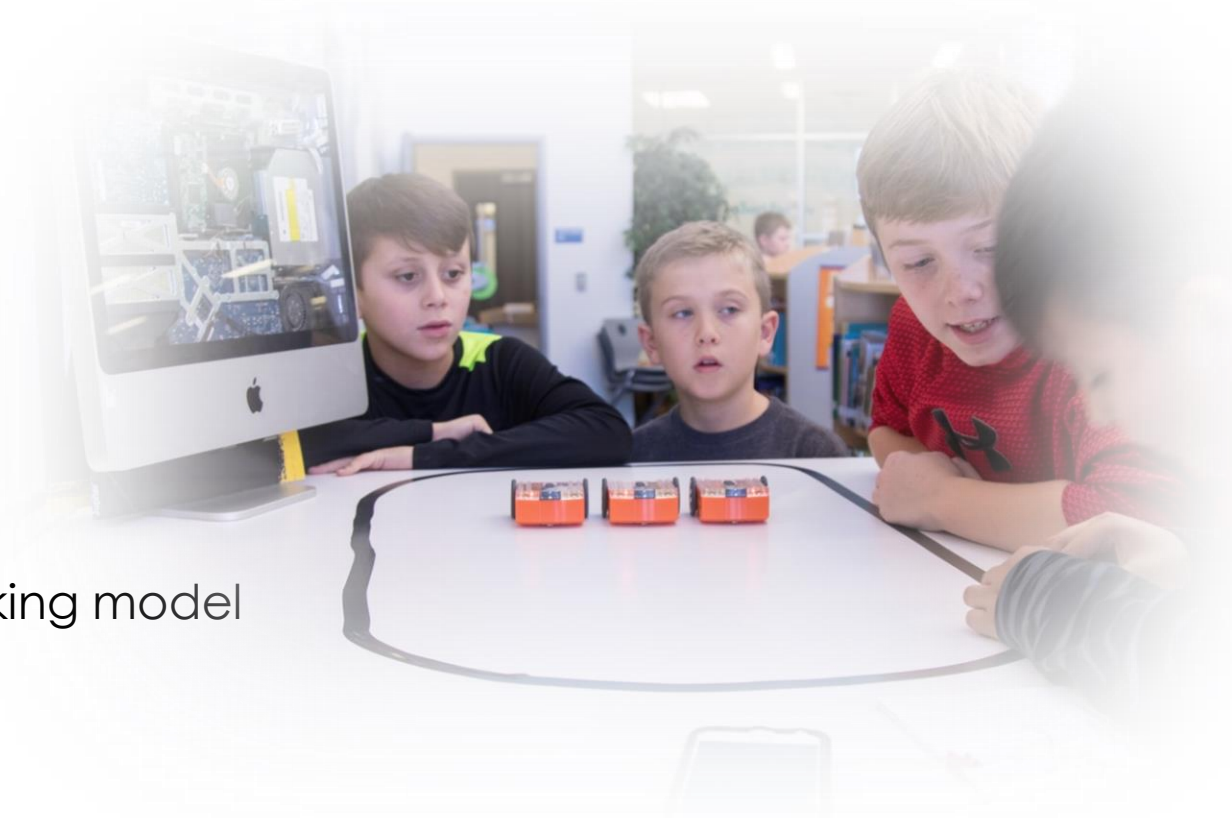
## SCOPE OF WORK

- 🦁 Consideration and Analysis of data related to possible bond election
- 🦁 Basic knowledge of public school finance issues and District financial data
- 🦁 Review of 2025 Committee work and 10-year Long Range Growth Plan
- 🦁 Collaborative formulation of Bond Package Recommendations
- 🦁 Participate in follow-up activities that result from Bond Proposal



## PARAMETERS or CONSTRAINTS

- 🦁 Committee Charge
- 🦁 District-wide considerations
- 🦁 Student needs
- 🦁 Sound financial and facility-use stewardship
- 🦁 Legislative mandates
- 🦁 Established Aledo ISD processes
- 🦁 Adequate and equitable communications
- 🦁 Timeline for 2017 Bond Election
- 🦁 Board of Trustees action
- 🦁 Agreed-upon ground rules and decision making model



### CAPABILITIES & STRENGTHS

- 🦁 Professional District resource people, facilitator, demographer and architect
- 🦁 Past bond referendum information and historical data
- 🦁 Accurate financial and construction cost data
- 🦁 Diversity, knowledge and expertise of committee individually and collectively

### FOLLOW-UP RESPONSIBILITIES OF COMMITTEE

- 🦁 Participate in voter education process should bond election be called by Board
- 🦁 Review, assimilate and prioritize for sound and informed decision-making
- 🦁 Attend each committee meeting





### PURPOSE OF COMMITTEE

Review the current Aledo ISD demographic data along with the district's 10-year Long Range Growth Plan to determine the immediate needs related to anticipated growth over the next three to five years and determine the estimated cost of those identified needs.

Recommend the timing, scope and estimated cost of the next bond election as well as the number and composition of propositions.

## 2017 COMMITTEE MEMBERSHIP

Facilitator: Dr. Lizzy Asbury

Andrea Johnson  
Tammy Deegear  
Otis Jackson  
Angie Trawick  
Tricia Haber  
Daniel Seay  
Elisha McDonald  
Laura Anderson  
Emily Felker  
Lisa Brown  
David Lear

Kindle Tuin  
Charlie Snead  
Tara Daniels  
Darla Jackson  
Becki McIntire  
Jeremy Pruett  
Clif Giles  
Kent Hudson  
Mike Smith  
Roy Ray  
James Schull

Julie Hall  
Glenn Breisch  
Aura Whitcomb  
Casey Gartner  
Marvin Herring  
Robert Cox  
Brian Eppes  
Kate Kent  
Ella Bullock  
Matt Carter  
Mercedes Mayer

# PROPOSED DECISION-MAKING MODEL

**SUSTAINABLE DECISION**

**SUPER MAJORITY OF 2/3**

**CONSENSUS**

**80%  
RULE**

**VOTE**



# CONSENSUS and GRADIENTS of AGREEMENT

<b>ENDORSEMENT</b> <i>I like it.</i>	<b>ENDORSEMENT WITH A MINOR POINT OF CONTENTION</b> <i>Basically, I like it.</i>	<b>AGREEMENT WITH RESERVATIONS</b> <i>I can live with it.</i>	<b>ABSTAIN</b> <i>I have no opinion.</i>	<b>STAND ASIDE</b> <i>I don't like this, but I don't want to hold up the group</i>	<b>FORMAL DISAGREEMENT, BUT WILLING TO GO WITH THE MAJORITY</b> <i>I want my disagreement noted in writing, but I will support the group decision</i>	<b>FORMAL DISAGREEMENT, WITH REQUEST TO BE ABSOLVED OF RESPONSIBILITY</b> <i>I don't want to stop anyone else, but I don't want to be involved in the implementation of the group decision.</i>	<b>BLOCK</b> <i>I veto this proposal.</i>

This is the Community At Work Gradients of Agreement Scale  
This scale makes it easier for participants to be honest. Using it, members can register less-than-whole-hearted support without fearing that their statement will be interpreted as a veto.  
Community at Work ©1996

## PREPARATION and ANALYSIS

- 🦁 District Snapshot
- 🦁 Aledo ISD Demographic Study  
*Templeton Demographics - Spring 2017*
- 🦁 Financial Analysis  
*BOK Financial Securities*
- 🦁 Project Options





## DISTRICT SNAPSHOT

### STUDENTS

- First Time District Champions, State Overall Champions in Livestock Judging – CTE FFA Program
- State Championship in Powerlifting
- AHS National Merit Finalist – 7 Commended Students
- AHS Bearcat Varsity Football – Division 1 5A State Champions
- AHS Bearcat and Ladycat Golf Teams – State Qualifiers
- Six AHS Track & Field Athletes compete at State
- 3 Musicians & 2 Choral Students – All-State Band with 1 First Chair
- UIL Policy Debate Team heads to State
- Visual Arts Scholastic Event Team brought home 65 Medals and heads to State Competition
- AHS Swimmer broke the U.S. Paralympic American Short Course Record
- AHS inducts 201 students into the National Honor Society
- AHS Graduated 410 Seniors with \$20,461,954 in Scholarship Offers
- AHS Robotics team, Circuit Breakers makes FTC World Championships

### DISTRICT

- Fourth Place – Texas Lone Star Cup
- Aledo Education Foundation awarded \$398,000 in teaching grants
- Opening new Walsh Elementary – Fall 2017

### FINANCIAL

- State Comptroller's Texas Honors Circle Award (FAST)
- TEA School FIRST Rating of Superior Achievement for 13 years (highest rating)
- Bond ratings are AA by Fitch Ratings and AA by Standard & Poor's

### TEACHERS

- 100% Highly Qualified Teachers and Paraprofessionals
- AHS teacher wins the Texas Medical Association 2017 Ernest & Sarah Butler Awards for Excellence in Science Teaching
- Campus named Capturing Kids' Hearts National Showcase School



# DEMOGRAPHICS

## MIDDLE/INTERMEDIATE DEMOGRAPHIC PROJECTIONS UPDATED SPRING 2017

July 13, 2017

	MAX. CAPACITY	FUNC. CAPACITY	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026
			<b>5 &amp; 6</b>			<b>6 Only</b>									
<b>McANALLY INTERMEDIATE</b>															
Functional Capacity	893	743	743	743	<b>743</b>	743	743	743	743	743	743	743	743	743	743
Projected Students				<b>793</b>	<b>834</b>	444	521	575	500	643	704	<b>796</b>	<b>841</b>	<b>908</b>	<b>986</b>
Variance				<b>-50</b>	<b>-91</b>	299	222	168	243	100	39	<b>-53</b>	<b>-98</b>	<b>-165</b>	<b>-243</b>
			<b>7 &amp; 8</b>			<b>7 &amp; 8</b>									
<b>ALEDO MIDDLE SCHOOL</b>															
Functional Capacity	1119	958	958	958	<b>958</b>	958	958	958	958	958	958	958	958	958	958
Projected Students				851	<b>847</b>	879	929	<b>1021</b>	<b>1166</b>	<b>1787</b>	<b>1911</b>	<b>2236</b>	<b>2441</b>	<b>2651</b>	<b>2852</b>
Variance				107	<b>111</b>	79	29	<b>-63</b>	<b>-208</b>	<b>-829</b>	<b>-953</b>	<b>-1278</b>	<b>-1483</b>	<b>-1693</b>	<b>-1894</b>
<b>MIDDLE SCHOOL TOTALS</b>															
Functional Capacity			1701	1701	<b>1701</b>	1701	1701	1701	1701	1701	1701	1701	1701	1701	1701
Projected Students				1644	<b>1681</b>	1323	1450	1596	1666	1787	1911	2236	2441	2651	2852
Variance				57	<b>20</b>	378	251	105	35	<b>-86</b>	<b>-210</b>	<b>-535</b>	<b>-740</b>	<b>-950</b>	<b>-1151</b>
Maximum Capacity			2012	2012	<b>2012</b>	2012	2012	2012	2012	2012	2012	2012	2012	2012	2012
Variance				368	<b>331</b>	689	562	416	346	225	101	<b>-224</b>	<b>-429</b>	<b>-639</b>	<b>-840</b>

**Exceeds Functional Capacity**

**Exceeds Maximum Capacity**



## FINANCIALS

SUMMARY OF ESTIMATED BOND CAPACITY		
DESCRIPTION	\$85,390,000 CURRENT BOND CAPACITY	\$125,000,000 BOND CAPACITY
ESTIMATED FY 2017/2018 TAXABLE VALUE	\$2,796,834,181	\$2,796,834,181
PLUS: TAXABLE VALUE GROWTH REQUIRED TO ISSUE BONDS	\$872,727,968	\$1,415,307,086
ACTUAL/PROJECTED VALUE REQUIRED TO ISSUE BONDS	\$3,669,562,149	\$4,212,141,267
AVERAGE ANNUAL TAXABLE VALUE GROWTH NEEDED - NEXT 5 YEARS	\$174,545,594	\$283,061,417
<b>TAXABLE VALUE GROWTH - YEAR 2017/2018</b>	<b>\$288,462,718</b>	<b>\$288,462,718</b>



## SAFETY AND SECURITY

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## TECHNOLOGY

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Fiber Optic Cabling / Wide Area Network



## BUSES

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## LAND PURCHASE

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## CONSTRUCTION / RENOVATION

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New Elementary School No. 6  
New Elementary School No. 7  
New Elementary School No. 8  
McAnally Repurpose as ES  
New Middle School No. 2  
New Middle School No. 3  
AMS Renovation  
New High School No. 2  
AHS CTE Additions  
Capital Improvements 1b



## 2017 COMMITTEE RECOMMENDATION

The Aledo ISD 2017 Bond Steering Committee recommends to the AISD Board of Trustees to call a

### **Bond Election for November 7, 2017**

to address the following:



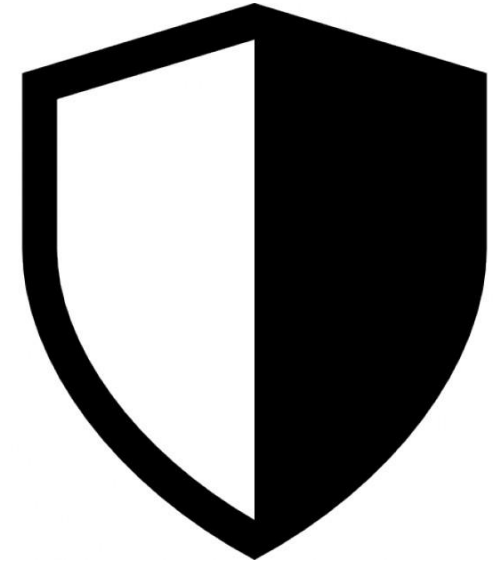
## SAFETY AND SECURITY

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### NEEDS IDENTIFIED

- No items for consideration
  - All district wide safety and security concepts will be integrated into new construction (controlled entry, video surveillance, unified communication telephone and two-way classroom communication, integrated access control and public address systems)
- 

**\$0.00**





### TECHNOLOGY

#### NEEDS IDENTIFIED

- All district wide technology concepts will be integrated into new construction (wireless density and coverage, student and lab computers, classroom A/V, storage area network, disaster recovery)
- No refresh is currently needed

**\$0.00**



## BUSES

### NEEDS IDENTIFIED

- New Buses for Replacement & Growth

**\$0.00**





## CAPITAL IMPROVEMENTS

Life Cycle / Replacement and Renovation

### NEEDS IDENTIFIED

- Priority 1b items (general building repair, roof system replacement, interior finish replacement, mechanical systems replacement, plumbing equipment replacement, accessibility upgrades and misc. localized improvements)

**\$3,200,000**





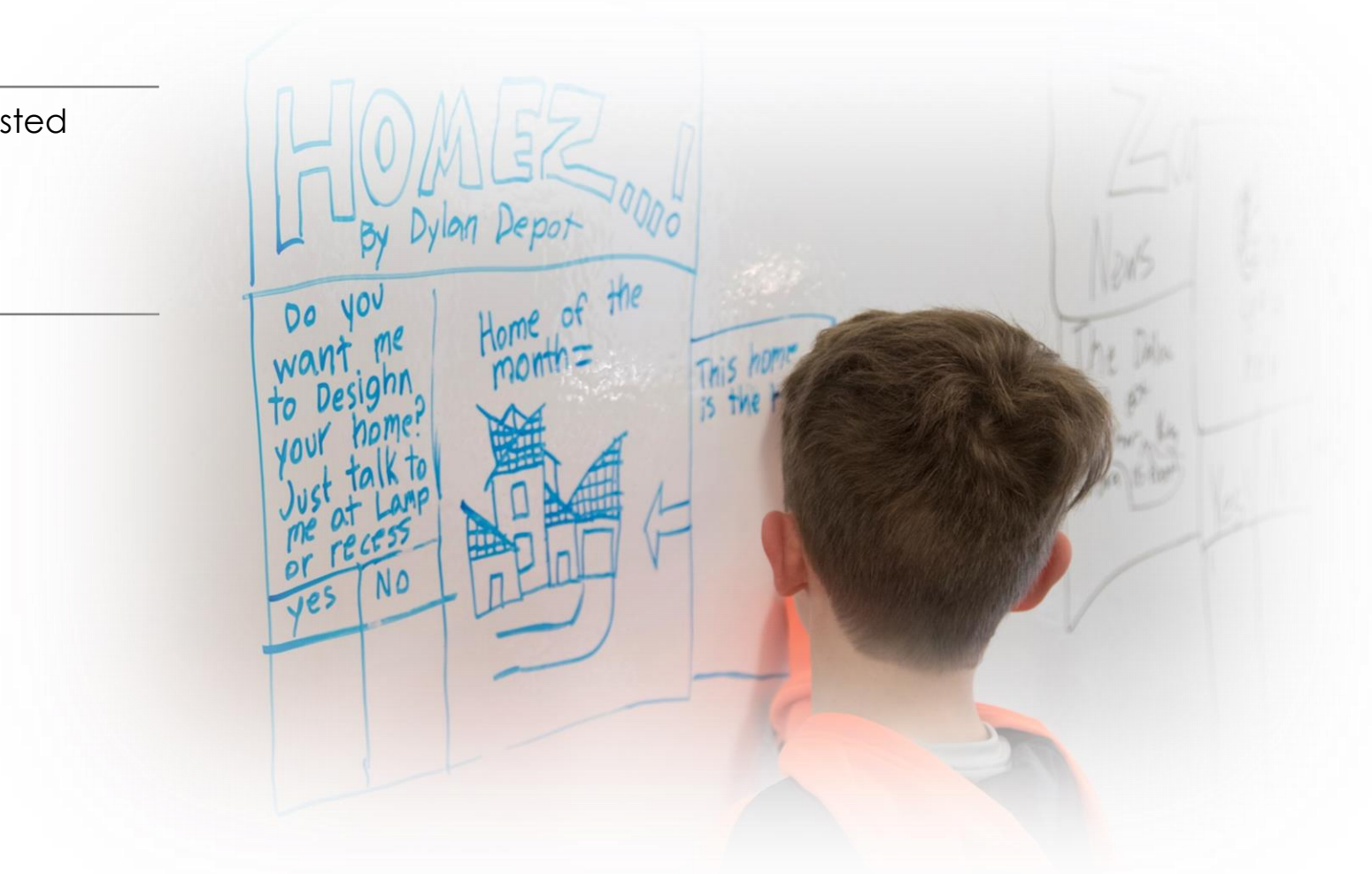
### NEW CONSTRUCTION

New Construction to support forecasted growth within the next 10 years

#### NEEDS IDENTIFIED

- Middle School No. 2

**\$64,609,118**







### ADDITION / RENOVATION

#### NEEDS IDENTIFIED

- High School Vo-Ag Program Additions
- McAnally Repurpose as Elementary

**\$9,878,653**



### PROPERTY

## LAND PURCHASE

- Flood Plain
- Utilities (Power/Sewer/Water)
- Easements
- Site Access
- Topography
- Acreage
- Road Improvements
- Environmental Impact
- Geotechnical Conditions
- Storm Water Detention/Drainage
- TXDOT Permitting
- Annexation
- Fiber-Optic Cable
- Public Amenities (Parks/Greenspace)
- Railroads/Acoustic Concerns
- Adjacency/Safety Concerns

**\$3,000,000**





**SAFETY AND SECURITY**

**\$0.00**



**TECHNOLOGY**

**\$0.00**



**BUSES**

**\$0.00**



**CAPITAL IMPROVEMENTS**

**\$3,200,000**



**NEW CONSTRUCTION**

**\$64,609,118**



**ADDITION / RENOVATION**

**\$9,878,653**



**LAND PURCHASE**

**\$3,000,000**

# Committee Recommendation



2017 BOND PACKAGE  
**\$80,687,771**

## QUESTIONS?



**THANK YOU!**