Consider approval of PFM Financial Advisors May 19, 2025

1. Board Goal -

Domain 4 - Alignment of Financial Well Being with Student Achievement

2. Background:

During the October 28, 2019 Board meeting, the Board approved the contract with PFM Financial Advisors for a three year term, with two additional one year terms.

3. Process:

The district is required to have a financial advisor in order to sell bonds, tax notes, etc.

4. Fiscal Impact:

None - only compensated during bond sales - no recurring fees

5. Recommendation:

Approval of PFM Financial Advisors as the districts' financial advisors.

6. Action Required:

Approval of PFM Financial Advisors as the districts' financial advisors for a three year term.

7. Contact Person:

Pam Bendele