

Ector County Independent School District Odessa, Texas

Memorandum

TO: Board of Trustees

FROM: Hector Mendez, Superintendent of Schools

**SUBJECT: REQUEST FOR APPROVAL OF ISSUANCE OF THE DISTRICT'S
UNLIMITED TAX REFUNDING BONDS, SERIES 2012**

DATE: April 17, 2012

The Board will consider the adoption of an order authorizing the issuance of the District's Unlimited Tax Refunding bonds, Series 2012; appointing a representative of the District and delegating to the representative certain matters with respect to the sale of the Bonds; establishing parameters for the approval of such delegated matters; approving the use of an Escrow Agreement and Paying Agent/Registrar Agreement; engaging bond counsel; ordering the levy of an annual ad valorem tax for the payment of the bonds; and enacting other provisions relating to the issuance and sale of the Bonds.

Representatives from Bosc, Inc. will be present at the Board meeting. Under separate cover the Board of Trustees will be provided with a summary of pertinent data received from Bosc, Inc.

It is recommended that the Board of Trustees approve the adoption of the order authorizing the issuance of the District's Unlimited Tax Refunding Bonds, Series 2012, appointing a representative of the District and delegating to the representative certain matters with respect to the sale of the bonds and enacting other provisions relating to the issuance and sale of the Bonds.

Respectfully submitted,

Hector Mendez
Superintendent of Schools

David Harwell
Director of Finance