LAKE ORION COMMUNITY SCHOOLS

Attachment # _____ Supt. Approval _____

BOARD ACTION REQUEST FORM

DATE OF BOARD MEETING: March 12, 2025

ITEM: UPS Bid

AGENDA LOCATION (please check one)

Discussion (Items where board information/interaction/discussion is needed) Action (Items requiring the board to vote or take action, including resolutions)

EQUIPMENT DESCRIPTION

Uninterruptible Power Supply (UPS) Equipment

ADMINISTRATOR SUBMITTING ITEM: Craig Schoon, Director of Technology

BACKGROUND INFORMATION:

Lake Orion Community Schools requested bids for uninterruptible power supply equipment to protect district technology power supply in the event of power loss before generator back-up kicks in. Triple R Consultants initiated the competitive bid process by releasing 2025-2026 Universal Service Fund E-Rate Requests for Proposals according to the standards and specifications of the district.

One proposal was received by Power Techniques.

FUNDING SOURCE & ACCOUNT NUMBER:

The project will be funded by the 2018 Bond, Series 2 or Series 3 bond funds.

RECOMMENDED ACTION:

It is the recommendation of Administration that the Board of Education authorize administration to finalize and execute an approved contract for UPS equipment to Power Techniques for a procurement total of \$63,117.89.

The Universal E-Rate request will provide us with a discount in the next year expected to be \$22,639.50. Therefore, the net expense would be \$40,478.39.



Uninterruptible 800-53

3210 Coolidge Highway Berkley, MI 48072 800-536-8150 or 248-291-621 PowerTechniquesInc.com

Date:March 4, 2025To:Lake Orion SchoolsAttention:Craig SchoonProject:Lake Orion School DistrictProposal:17243Prepared by:Mike LewandowskiWBENC Certificate:2005121903SPIN # 143051823

| Line Item | Price | Description |
|--|--------------|---|
| Part 1: UPS | \$63,117.89 | One Complete Systems 15kW N+1 15kW UPS (208/208) Internal VRLA Batteries with 78 Min. Run time at 4kW Load. External maintenance bypass with Kirk Key 7x24 OEM start up 1 year Factory Warranty with next business day response Dock to Dock Delivery Electrical Install by others |
| Part 2: Extended Warranty | Included | Two Year Factory Extended warranty for each UPS. Combined with 1 year factory warranty is 3 years total. |
| Part 3: Annual Preventative Maintenance | Included | Two Annual Preventative maintenance visits. PM for UPS in years 2 and 3. |
| Part 4: Turnkey Electrical removal and install | Included | Removal of Old UPS Recycle UPS Install new UPS Off hours. Done on a Saturday |
| Total: | \$ 63,117.89 | |

Power Techniques, Inc. Prepared by: Mike Lewandowski

BILL OF MATERIAL

New UPS system 15kW

Qty. 1) Schneider model Galaxy VS Uninterruptible Power Supply System including:

| | · · · | | - | |
|------------------|---------------------------------|----------------|-----------|---------------|
| System Capacity: | 15 KVA/15 KW at unity power | factor | | |
| Redundancy: | N+1 | | | |
| Input Voltage: | 208 VAC, 3 wire + ground | | | |
| UPS Input Imax: | 54 Amps including full load, la | w line voltage | e and bat | tery recharge |
| Output Voltage: | 208 VAC, 4 wire + ground | | | |
| Output Inominal: | 42 Amps | | | |
| | | | | |

- > Double Conversion Topology.
- > Input power factor correction.
- > Microprocessor controlled operation and diagnostics.
- > Internal automatic static bypass rated 125% continuous duty.
- > Internal manual maintenance bypass.
- > External matching floor mounted 3 CB manual maintenance bypass
- > Hardwired input and output top or bottom entry.
- > Inter-cabinet conductors for adjacent cabinets provided (installed by others).
- > Less than 6% Input THD to provide engine generator compatibility.
- > Batteries Modular, Redundant (VRLA).
- Battery Management System: DC Voltage, including current charge and discharge, time remaining on battery, available time on battery, shutdown imminent, battery temperature and battery-cycle monitoring.
- System Monitoring and Metering Input voltage, input current/phase, bypass input Voltage and frequency UPS output voltage and current/phase, UPS output, bypass, and input frequency, UPS output percent load, UPS output power factor, UPS output kVA and KW, Crest factor per phase.
- > SNMP/Web Management Card (data drop provided by others and installed by others).
- > Local emergency power off with provisions for remote emergency power off.
- Startup by manufacturer including verification of installation, startup testing, cutover, and customer training during normal business hours. If more than one day or trip to the site is required due to not fault of Manufacturer, additional charges will be invoiced.
- \succ Warranty:
 - Factory warranty, (1) year warranty including all parts, labor and next day emergency service.





Power Techniques, Inc. Prepared by: Mike Lewandowski

DIMENSIONS for Each UPS solution

UPS Cabinet: Maintenance Bypass: Total dimension (Each):

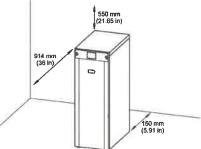
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78"h x 22"w x 33"d / 1,128 lbs. 78"h x 24"w x 33"d / 430 lbs. 78"h x 46"w x 33"d

Clearance

NOTE: Clearance dimensions are published for airflow and service access only. Consult with the local safety codes and standards for additional requirements in your local area. NOTE: "The required minimum rear clearance is 150 mm (5.91 in).





NOTE: Batteries are an integral component of all uninterruptible power supply systems. Maintaining an optimum battery temperature of 77°F is a warranty requirement issued by Battery Manufacturers.

Part 2: Extended Warranty

- Standard Warranty is 1 year.
- > UPS is covered with a 2-year additional extended warranty that covers:
 - Parts and Emergency Service Labor.
 - Emergency Response is next business day.
 - o 24 x 7 Technical Support.
 - Shipping of any Required Parts.
 - Local OEM Field Service Representatives.
 - Field Service Bulletins.
 - Priority Access to the Supply Chain.





Part 3: Preventative Maintenance

> UPS PM Scope:

- UPS PM to be performed during normal hours Monday to Friday (8:00 am to 5:00 pm)
- > UPS PM to be performed by local Schneider Electric Field Service Representative
- > Batteries to be tested for OHMIC value and Voltage
- UPS PM provides a comprehensive inspection and baseline report of the UPS and/or PDU System to record the current status of critical components.
- > Activities Include: Perform Visual Inspection
 - Perform Environmental Inspection
 - Perform Mechanical / Electrical Inspection
 - Perform Functional Verification

Verify Status of all Installed Upgrades, Enhancements and FSB's Review Logs

> Report to be provided upon completion of visit.

Part 4: Turn Key Electrical Installation

- New 15KW Galaxy VS, Maintenance bypass and associated equipment to be delivered to EPD office.
- > EPD to Transport new equipment to site at time of installation.
- > Disconnect and remove existing Liebert UPS from Server room
- > EPD to truck old unit back to office for pick up by recycling company
- > Move New UPS into position and assemble
- > Provide new 100amp Distribution panel to feed existing loads
- > Reconnect existing EPO (Emergency Power Off) button
- > Disconnect and remove existing remote monitoring panel
- > New Unit does not require new remote monitoring panel
- > Provide 80 amp shunt trip breaker in existing power panel to feed new UPS
- > Reconnect shunt trip as is currently connected
- > Assist Schneider with startup
- > Saturday installation

Please address all purchase orders to:

Power Techniques, Inc. 3210 Coolidge Hwy. Berkley, MI 48072

Attention: Susie Siekierski, Project Administration E-mail: <u>SSiekierski@PowerTechniquesInc.com</u> Phone: 248-291-6213 | Fax 248-291-6178

Prices:Firm 30 days.Taxes:Applicable taxes not included.Terms:Net 30 days.Availability:UPS 16-18 weeksFreight:Prepaid and included, f.o.b. shipping point.





APPENDIX B – BID SIGNATURE PAGE

I have examined the RFP Bid conditions and specifications herein and agree that if my company is awarded a contract to provide any of the products and/or services sought in this RFP, my company will provide the District with the products and/or services according to the Invitation to Bid, Bidder Instructions, General Conditions, Universal Service Fund (USF) Conditions, Scope of Work, Timeline Requirements, Awarded Contract Requirements, and Products and Services Specifications of this RFP and the Bid submitted herewith. Any and all deviations from the RFP Bid specifications are in writing and attached.

Submitted By:

| Company Name: | Power Techniques Inc |
|----------------------|-------------------------------------|
| Company Address: | 3210 Coolidge Hwy |
| City, State & Zip: | Berkley, MI 48072 |
| Telephone: | 248-291-6213 |
| Fax: | 248-291-6178 |
| Email: | MLewandowski@PowerTechniquesInc.com |
| Representative Name: | Mike Lewandowski |
| Title: | Director of Business Development |
| Signature: | Mike Lewandowski |
| Date: | 2/24/25 |

Do not write below this line: For District Use Only

The following items are enclosed and/or included on the Bid:

- □ Proposal(s) (in duplicate)
- □ Bid Bond/Cashier's Check (5% of Bid)
- □ USF E-Rate SPIN
- □ Four (4) references, one (1) of which is a school or school district
- □ Intent To Bid Form (Appendix A)
- □ Bid Signature Page (Appendix B)
- □ Bill of Materials (Appendix C)
- **G** Familial Disclosure Affidavit (Appendix D)
- □ Iran Linked Business Affidavit (Appendix E)

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Lake Orion Community Schools

APPENDIX C – BILL OF MATERIALS TOTALS

I/we, the Bidder, hereby propose to furnish, deliver, and install the items listed below for the unit price indicated in accordance with the terms, conditions and specifications included in the Request For Proposals – Network Electronics.

NOTE: The Bidder must complete the Appendix C spreadsheet provided with this RFP. See sample below. The Bidder must include a separate Excel spreadsheet for each RFP section number they are bidding on. For example, bidding on section 8.4.1 and 8.4.2 would require two spreadsheets. Please only provide the total count for each unique part number rather than separating them by location or any other allocation. The Bidder may attach additional pages for Bill of Materials as needed. Appendix C is in addition to any other pricing documentation the Bidder may provide to the District by building and closet locations. Failure to attach the Appendix C spreadsheet(s) may be grounds for disqualification of any submitted bid.

| Appendix C - Bill of Ma | terials | | | | | | | |
|-------------------------|-----------------------|--------------------|---|---------------|--------------------|-------------|-------------|------------------------|
| Service Provider Name | Power Techniques, Inc | | | | | | | |
| SPIN: | 143051823 | | | | | | | |
| Date: | 3/4/2025 | | | | | | | |
| District Name: | Lake Orion Schools | | | | | | | |
| QTY | SKU NUMBER | Manufacturer | Description | Eligible Cost | Ineligible Cost | Labor Cost | Total Cost | Total Eligible Cost |
| 1 | GVSUPS15KROB5FS | Schneider Electric | Galaxy VS UPS 15kW 208V with N+1 power module, for 5 smart modular 9Ah battery strings, Start-up 5x8 | \$19,130.63 | | | \$19,130.63 | \$19,130.63 |
| 1 | GVSOPT032 | Schneider Electric | Galaxy VS Cable Kit for 77.6in tall Maintenance Bypass Cabinet with transformer | \$2,261.25 | | | \$2,261.25 | \$2,261.25 |
| 1 | GVSBP100T | Schneider Electric | Galaxy VS Maintenance Bypass Cabinet, single unit, 10-100kW, 77.6in tall | \$7,245.00 | | | \$7,245.00 | \$7,245.00 |
| 1 | GVSOPT007 | Schneider Electric | Galaxy VS Kirk Key Kit for Maintenance Bypass Cabinet with Transformer | \$1,513.13 | | | \$1,513.13 | \$1,513.13 |
| 2 | GVSBTH4 | Schneider Electric | Galaxy VS Smart Modular Battery String High Capacity 9Ah | \$6,052.50 | | | \$6,052.50 | \$6,052.50 |
| 1 | WOE2YR-VS2-A40 | Schneider Electric | 2 Year On-Site Warranty Ext for (1) Galaxy VS 10 to 15kW UPS | \$5,456.25 | | 1 | \$5,456.25 | \$5,456.25 |
| 2 | WPMV-VS2-A40 | Schneider Electric | (1) Additional Contract PM Visit 5X8 for (1) Galaxy VS 10 to 15kW UPS | \$2,531.25 | | | \$2,531.25 | \$2,531.25 |
| 1 | WUPGSTRTUP7-UG-01 | Schneider Electric | Scheduling Upgrade to 7X24 for Existing Startup Service for up to 40 kVA UPS or Battery Frame | \$1,088.99 | | | \$1,088.99 | \$1,088.99 |
| 1 | | PTI | a. Basic project management | | | \$500.00 | \$500.00 | <u> </u> |
| 1 | | PTI | b. Basic design and engineering | | | \$500.00 | \$500.00 | |
| 1 | | Schneider Electric | c. Installation, activation, and initial configuration | | | \$1,200.00 | \$1,200.00 | |
| 1 | | Schneider Electric | d. Basic training for the eligible equipment | | | \$250.00 | \$250.00 | |
| 1 | | Schneider Electric | e. Three Year Manufacture Warranty *See above* | | | | | |
| 1 | | Schneider Electric | f. 2 Preventive Maintenance Visits *See above* | | | | | |
| 1 | | PTI | g. Recycle old UPS | \$250.00 | | | \$250.00 | 1 |
| 1 | | EPD | h. Turnkey Electrical removal of existing and installation of new unit | | | \$14,188.89 | \$14,188.89 | |
| 1 | | | i. Dock to dock shipping. | \$950.00 | | | \$950.00 | |
| | | | Grand Total | \$46,479.00 | | \$16,638.89 | \$63,117.89 | \$45,279.00 |

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APPENDIX D - FAMILIAL DISCLOSURE AFFIDAVIT

All Bids shall be accompanied by a sworn statement disclosing any familial relationship that exists between the owner(s) or any employee of the Bidder and any member of the Board of Education of the District and/or the Superintendent of the District.

The undersigned, owner or authorized officer of Power Techniques Inc (the Bidder), pursuant to the familial disclosure requirement provided in the Lake Orion Community Schools Universal Service Fund Request for Proposals, hereby represent and warrant, except as provided below, that no familial relationships exist between the Bidder or any employee of the Bidder, and any member of the Lake Orion Community Schools Board of Education and/or the Superintendent.

The following are the Bidder's familial relationship(s) with the Lake Orion Community Schools:

| | Bidder/Employee | Name Related to: | Relationship |
|----|-----------------------------|--|----------------|
| 1. | (| | |
| 2. | (Attach additional pages, i | f necessary, to disclose all familial re | elationships.) |

There is no familial relationship that exists between the Bidder and/or any employee of the Bidder and any member of the Lake Orion Community Schools Board of Education and/or the Superintendent.

| Bidder: | Power Techniques Inc | | |
|--|--------------------------------------|---------|--|
| By: | (Company Name) (Signature) | | |
| | President CEO (Title) | | |
| This instrument was acknowledged before me | , a Notary Public, in and for Macaub | County, | |

| anth | on this 20 day of February, 202 | 25 |
|------|--|----|
| 80 | $\left(\left\lfloor \alpha \right\rfloor \right)$ | |

(Notary Public Signature)

SS:

My Commission expires: 8/3/25 Acting in the County of: Oall Jack

Susanne Hoskina Notary Public of Michigan Macomb County Expires 08/31/2025 Auting in the County of

2/4/2025 FY2025-NetworkElectronics RFP-250019789

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APPENDIX E - IRAN LINKED BUSINESS AFFIDAVIT

All Bids shall be accompanied by a sworn statement disclosing any Iran Linked Business relationship that exists within the owners, including its officers, directors, and employees.

The undersigned, owner or authorized officer of Power Techniques Inc (the bidder), pursuant to Michigan Public Act No. 517 of 2012, the "Iran Linked Business" requirement provided in the Lake Orion Community Schools Universal Service Fund Request for Proposals hereby represents and warrants that the bidder, including its officers, directors and employees, is not an "Iran Linked Business" within the meaning of the applicable Public Act, and that in the event bidder is awarded a contract as a result of this RFP, the bidder will not become an "Iran Linked Business" at any time during the course of performing under the contract. The bidder further acknowledges that any person who is found to have submitted a false certification is responsible for a civil penalty of not more than \$250,000.00 or 2 times the amount of the contract or proposed contract for which the false certification was made, whichever is greater, the cost of the District investigation, and reasonable attorney fees, in addition to the fine. Moreover, any person who submitted a false certification shall be ineligible to bid on future Requests for Proposals (RFPs) for three (3) years from the date that it is determined that the person has submitted the false certification.

V There is not an "Iran Linked Business" that exists within the bidder and/or owner, officers, directors, and employees.

| Bidder: | Power Techniques Inc (Company Name) | |
|---------|--|----|
| By: | (Signature) | 12 |
| | President CEO (Title) | |

This instrument was acknowledged before me, a Notary Public, in and for

County, on this 20 day of February 2025 Hall SS:

My Commission expires:

Acting in the County of:

8/31/25 Oaklard

| AA. | ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~ |
|-----|---|
| > | Susanne Hoskins |
| > | Notary Public of Michigan |
| 5 | Macomb County |
| S | Expires 08/31/2025, |
| 5 A | Expires 08/31/2025 |
| 5 | |

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⁽Notary Public Signature)



JOIN FORCES. SUCCEED TOGETHER.

hereby grants

National Women's Business Enterprise Certification

Power Techniques, Inc.

who has successfully met WBENC's standards as a Women's Business Enterprise (WBE). This certification affirms the business is woman-owned, operated and controlled and is valid through the date herein.

Certification Granted: February 25, 2013 Expiration Date: February 25, 2026 WBENC National Certification Number: 2005121903 WBENC National WBE Certification was processed and validated by Great Lakes Women's Business Council, a WBENC Regional Partner Organization.



Authorized by Michelle Richards, President Great Lakes Women's Business Council

NAICS: 541330, 221330, 541490, 541512, 541513, 541519, 541990, 561210, 811210, 811310 UNSPSC: 26111704, 26111707, 26111709, 26111710, 26111711, 26121541, 26121629, 26121636, 39121001, 39121002, 39121007, 39121009, 39121011, 39121013, 39121014, 39121017, 39121106, 73171502, 77101502, 77101505

