

Plante Moran Cresa, LLC 3000 Town Center, Suite 100 Southfield, MI 48075

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pmcresa.com

Real Estate Consultants

April 13, 2022

Mr. Phillip Francis Asst. Superintendent of District Services Livonia Public Schools 15125 Farmington Road Livonia, MI 48154

RE: 2021 Bond Program

Contract Award Recommendation for Technology Contractor Bids Coolidge ES / Kennedy ES / Randolph ES / Cooper UES / Emerson MS

Dear Mr. Francis:

This letter transmits an update from Plante Moran Cresa (PMC) as it relates to the assignment to assist and advise Livonia Public Schools (LPS) in its selection of a Technology Contractor for the Projects listed above. This update represents the mutual efforts of PMC, IDS and LPS administration and staff (the Bond Team) to present a framework in order to identify, evaluate and recommend Vendors for these Projects.

On March 10, 2022, Bid Documents were formally issued and made available. An advertisement for bids was published in a local newspaper and also posted to the required State of Michigan websites.

On April 4, 2022, one (1) bid proposal was received and publicly opened. Over the next few days, the bid proposal was reviewed to determine the budget implications. An interview was held with the bidder on April 8, 2022. The scope of work, project schedule, phasing, manpower requirements, and other particulars regarding the work were reviewed and discussed.

Upon completion of the interviews, and after subsequent clarifications and discussions, the Bond Team is recommending **Digital Age Technologies**, **Inc. (DAT)** for contract award as detailed in IDS' recommendation letter dated April 12, 2022.

Including project acceptance of Voluntary Alternate #1 and a contingency in the amount of \$20,000, the total Project award recommendation equals **\$204,259.00**.

DAT Base Bid Amount	\$ 188,609
Voluntary Alternate #1 (Deduct)	\$ (4,350)
DAT Contract Sum	\$ 184,259
Contingency	\$ 20,000
<b>Project Award Recommendation</b>	\$ 204,259

The costs for this work will be detailed in the Contract, which was included in this RFP, pending final review and approval of terms by district legal counsel.

The Project Team is available at the Board's convenience to answer any questions regarding bidding, the proposals, interview process, or the recommendations of the Bond Team. Please direct all questions through me via email at brian.weber@plantemoran.com.

Sincerely,

PLANTE MORAN CRESA

Jan Well

Brian Weber Vice President

Enclosures: Summary of Costs

**IDS Recommendation Letter** 

**Vendor Proposal** 





# TECHNOLOGY - 2022 CONSTRUCTION BUDGET SUMMARY

	Base Cost						
Buildings		Budget		Variance			
Listed Below	\$	450,000	\$	184,259	\$	265,741	
Totals	\$	450,000	\$	184,259	\$	265,741	

	Contingency					
Buildings		Budget		Variance		
Listed Below	\$	50,000	\$	20,000	\$	30,000
Totals	\$	50,000	\$	20,000	\$	30,000

	Total Project Costs						
Buildings		Budget	Variance				
Listed Below	\$	500,000	\$ 204,259		\$	295,741	
Totals	\$	500,000	\$	204,259	\$	295,741	

## **Includes the following sites:**

Coolidge Elementary Kennedy Elementary Randolph Elementary Cooper Upper Elementary Emerson Middle





April 12, 2022

Mr. Tim Klan Administrator of Information and Instructional Technology Livonia Public Schools 15125 Farmington Road Livonia, MI 48154

Project Name: Livonia Public Schools

Media Center Renovations - BP 01

Livonia, Michigan

IDS Project No.: 21191-1000 BP 01

Dear Mr. Klan:

Bid specifications and drawings for the Media Center Renovations project were issued on March 10, 2022. The bid package consists of providing technology systems to support the 2022 Library Media Center renovations projects. The scope includes providing voice, audio/video and data systems for the Media Center, the new Idea Factory and the creation of flexible learning spaces.

Representatives from three (3) companies attended the pre-bid conference on March 17, 2022.

One (1) bid was received on April 4, 2022, as follows:

	Bid	Familial	Affidavit of	
Bidder	Bond	Disclosure	Compliance	Base Bid
Digital Age Technologies, Inc.	Yes	Yes	Yes	\$188,609.00

The bidder included the required Bid Bond, Familial Disclosure, Affidavit of Compliance and Criminal Background Affidavit with their bid submission.

The technology team has reviewed the bid and conducted a post-bid interview with the bidder on April 8, 2022. The bid was determined to be complete and compliant with the requirements of the bidding documents. The bill of materials pricing was determined to be in line with current industry trends and historical competitive bidding pricing models for projects of a similar size and scope.

Digital Age Technologies provided a Voluntary Alternate No. 1 for substitution of "or equal" audio components for the Media Center Sound Systems. This Voluntary Alternate would result in a savings in the amount of \$4,350.00. This Voluntary Alternate is being recommended for award.

IDS recommends the award of the Media Center Renovations BP 01 to the lowest qualified bidder, Digital Age Technologies, Inc., in the amount of \$184,259.00 (\$188,609.00 Base Bid - \$4,350.00 VA1).

In addition to the award amount, IDS is also recommending a construction contingency be established in the amount of \$20,000.00.

Mr. Tim Klan IDS Project No. 21191-1000 April 12, 2022 Page 2

Sincerely,

Integrated Design Solutions, LLC

Seck Morey

Project Manager

Scott Smith Senior Associate

Smith

ec: B. Weber, PMC

File

### SECTION 00 4100 - BID FORM

OWNER:	Livonia Public Schools 15125 Farmington Road Livonia, MI 48154
PROJECT:	Livonia Public Schools Media Center Renovations - BP 01 Livonia, Michigan
ENGINEER/ TECHNOLOGY DESIGNER:	Integrated Design Solutions, LLC Architecture, Engineering, Interiors & Technology 1441 W. Long Lake Road, Suite 200 Troy, Michigan 48098 (248) 823-2100 (248) 823-2200 fax
NAME OF BIDDER:	Digital Age Technologies Inc.
ADDRESS:	1333 South Oak Road
	Davison, MI 48423
TELEPHONE:	810-658-4008
E-MAIL:	mspencer@dat-inc.us
BID	
thereto, the undersigne to complete the Livonia	mpliance with the Advertisement for Bids, Instructions to Bidders and other documents relating and proposes and agrees to furnish equipment, materials, and labor and perform all work necessary. Public <u>Schools</u> Contract for the Media Center Renovations project in accordance with the Bidding Integrated Design Solutions, LLC dated March 10, 2022, and agrees to accept payment as herein
BASE BID	
•	all work specified and shown on the drawings as indicated for Base bid in the amount of: ghty Eight Thousand Six Hundred Nine Dollars and Zero Cents
MANDATORY ALTER	
None.	
VOLUNTARY ALTERN	NATES
	1: Change Mixer/Amp and Wireless microphone system.
	Thousand Three Hundred Fifty Dollars and Zero Cents

Dollars(\$ 4,350.00

Livonia Public Schools Media Center Renovations – BP 01 Livonia, Michigan

IDS Project No. 21191-1000

Volur	ntary Alternate No. 2:
Add/l	Deduct
Volur	ntary Alternate No. 3:
Add/[	Deduct
UNIT	PRICES
parag be th	Bidder shall include a complete bill of materials as part of their bid submission. Refer to specifications section 00 2113 graph "SUBMITTALS - BID REQUIREMENTS" for additional information. The bill of materials will be considered to e unit price schedule for additions to or deletions from the scope of work from the date of award until the date of pletion.
The b gener derive	bill of materials shall be formatted to include all charges for labor, materials and equipment, overhead and profit, ral conditions, supervision, insurance, taxes and incidental expenses in such a way that unit pricing can be easily ed.
Indica	ate below acceptance of these unit pricing terms, acceptance with modifications as indicated or exception taken.
	Included bill of materials is considered the unit pricing schedule for the duration of the project.
	Exception taken. Included bill of materials is not valid for unit pricing for additions to or deletions from the scope of work for the duration of the project.
X	Included bill of materials is considered the unit pricing schedule for the duration of the project with the following modifications:
	Based on present conditions, DAT will do everything possible
	to maintain present prices but cannot guarantee.

#### **EXTENDED UNIT PRICES**

The Bidder proposes extended unit prices in accordance with the following schedule. Said unit prices shall include all charges for labor, materials and equipment, overhead and profit, inflation/escalation, general conditions, supervision, insurance, applicable taxes and incidental expenses.

Said extended unit prices shall be applicable to the pricing of additional work beyond Substantial Completion. Said extended unit prices shall be valid from the date of substantial completion to twenty-four (24) months after the date of substantial completion, unless otherwise agreed to by Owner and Contractor.

IDS Project No. 21191-1000

For each other for specific	ch unit price stated abour orm of pricing the Distri ed.	ove, inc ict may	lude with your bid pr utilize for future wor	roposal a pricing sche k extending beyond S	dule Subst	, standard esca antial Completi	lation on for	percentages or the time period
Base	ed on present cor	nditior	s, DAT will do	everything possil	ole			
to m	aintain present p	rices I	out cannot guar	antee.				
		·						
In addit	ion, provide unit pricing	for the	following:					
Unit Pri	cing – Sections 27 100	0 – Voi	ce and Data System	<u>s</u>				
						ADD		DEDUCT
UP-1	Cost to provide, insta				\$	250.00	_ \$_	250.00
	specified including ca (assume 250 foot rur							
UP-2	Cost to relocate, test	•	•		\$	84.00	\$	84.00
	same room.		, (v,		-			
UP-3	Cost to demolish an foot run).	existing	Category 5 or 6 date	a drop (assume 250	\$_	84.00	_ \$_	84.00
UP-4	Cost to provide and i	notali 1	24 port Hubball #HF	2 IS24a notah nanal	\$	325.00	¢	275.00
	·		•		T	425.00	- ¥- \$	375.00
UP-3	Cost to provide and i	nstall 1	48-port Hubbell #HF	7548a patch panei	\$_	120.00	_	0,000
BID SE	CURITY							
	id shall be accompanie	nd hv a	Rid Security in the fo	orm of a certified chec	k ca	eshier's check	or mor	nev order made
payable	e to the Owner or a Bid id as a Bid guarantee.	Bond r	naming the Owner as	s the oblige in an amo	unt i	not less than fiv	e perc	ent (5%) of the
ADDEN	IDA							
The und	dersigned acknowledge	es the re	eceipt of the following	g addenda:				
Addend	lum No. <u>1</u>	Dated	3/25/2022	_ Addendum No.		Dated _		
Addend	lum No.	Dated		_ Addendum No.		Dated _		
Addend	lum No.	Dated		_ Addendum No.		Dated _		

IDS Project No. 21191-1000

#### TIME OF COMPLETION

The undersigned agrees to substantially complete the project by September 30, 2022.

Refer to the Appendix for specific building completion dates and acceptable working hours.

#### WITHDRAWAL OF BIDS

SIGNATURE AND LEGAL STATUS OF BIDDER

The undersigned agrees that its Bid shall not be withdrawn for a period of ninety (90) days after the date set for receipt of Bids.

#### **NON-COLLUSION**

The undersigned certifies that the Bid has not been prepared in collusion with any other bidder and that the prices, discounts, terms and conditions thereof have not been directly or indirectly communicated by or on behalf of the Bidder to any such person other then the recipient of such Bid, and will not be communicated to any such person prior to the official opening of said Bid. The undersigned fully understands that no premiums, rebates, or gratuities are permitted either with, prior to or after signing the Contract.

This certification may be treated as if it were a sworn statement made under oath, and is made subject to the provisions of 18 U. S. C., 1001, relating to the making of false statements.

#### April 20 22 Signed and sealed this day of Digital Age Technologies Inc. K NEWCOMB Notary Public, State of Michigan (Individual, Partnership, Corporation) County of Genesee Michigan My Commission Expires 09-08-2027 State of Incorporation Acting in the County of Stonesee Affix Corporate Seal By: (Authorized Signature of Bidder) Mark Spencer (Print or Type Name of Bidder) President Title 1333 South Oak Road **Business Address** mspencer@dat-inc.us E-mail

Instructions: Submit one (1) original and five (5) copies to the Owner and retain one (1) copy for the Bidder's records. Clearly label each copy submitted as either "original" or "copy."

From: Morey, Rock <rmorey@ids-michigan.com>

**Sent:** Tuesday, April 12, 2022 2:36 PM

To: Brian Weber
Cc: TIMOTHY KLAN

**Subject:** FW: Livonia Schools - no bid?

**ATTENTION:** This email was sent to Plante Moran from an <u>external source</u>. Please be extra vigilant when opening attachments or clicking links.

Brian,

For the Media Center bid, here's one of the emails we received from a perspective bidder (Capricorn Diversified Solutions). The other (AmComm) you were copied on an email message from Tim Klan on 4/5/22. I'll forward it to you as well.

Interesting that Capricorn and AmComm were at the pre-bid meeting and DAT was not but elected to bid (and win) the job.

....tock

ROCK MOREY
technology designer
INTEGRATED designSOLUTIONS

architecture engineering interiors & technology

1441 west long lake, suite 200, troy, michigan 48098 d 248.823.2180 o 248.823.2100 c 248.417.8661

troy grand rapids ids-michigan.com

From: Sam Applebee < sam.applebee@cdsonline.com >

**Sent:** Wednesday, April 6, 2022 12:52 PM **To:** Morey, Rock < <a href="mailto:rmorey@ids-michigan.com">rmorey@ids-michigan.com</a>>

Subject: RE: Livonia Schools - no bid?

Rock,

Yeah, unfortunately for some internal reasons we had to pass on that one. We are always interested in anything else you have to throw at us.

Thanks,

# Sam Applebee

Capricorn Diversified Systems, LLC



23399 Commerce Drive, B4

Farmington Hills, MI 48335 248-426-0000 (Office) 248-943-0077 (Cell)

From: Morey, Rock < rmorey@ids-michigan.com >

Sent: Tuesday, April 5, 2022 2:57 PM

To: Sam Applebee < sam.applebee@cdsonline.com >

Subject: Livonia Schools - no bid?

Sam,

I was surprised to not see a bid submission for the Livonia Media Center Renovations project. You don't need to respond to this, but we have more near term work still in the hopper for Livonia where I'd like to see Capricorn participate.

Can you provide any insight?

....tock

ROCK MOREY technology designer
INTEGRATED designsolutions

architecture engineering interiors & technology 1441 west long lake, suite 200, troy, michigan 48098 d 248.823.2180 o 248.823.2100 c 248.417.8661

troy grand rapids ids-michigan.com

From: TIMOTHY KLAN <tklan@livoniapublicschools.org>

Sent: Tuesday, April 5, 2022 1:46 PM

Morey, Rockland; Smith, Scott; Brian Weber To:

Subject: Amcomm No Bid Email

ATTENTION: This email was sent to Plante Moran from an external source. Please be extra vigilant when opening attachments or clicking links.

LMC Renovation Bid - Amcomm Bidding Notes 04/05/2022 External >





12:48 PM (55 minutes ago)







#### **Matt Higgins**

to me, Jeff, jramonaitis 🔻

Good Afternoon Tim.

First off I'd like to say that this was a gross oversight on my part. I am in charge of technology bidding, and this project was marked on the bid board to definitely bid.

The reason this got missed was that a perfect storm of project ordering, bids, and construction change orders all came due on April 1st. Our Bloomfield paging job we were gearing up for got completely re-designed, and needed to be updated by 04/01. A big electrical bid for Oakland County was due on 04/01, and I've had three construction managers insisting that I give them ordering information for materials needed for this summer's construction by 04/01 because so many materials are ending up on backorder right now.

Long and short of it is that by the time Monday morning rolled around, my team and I realized we had dropped the ball on Livonia. This was my oversight 100%, and I hope this happening doesn't sour the relationship Amcomm has with Livonia Public Schools going forward.

Once again, my sincerest apologies for this oversight. If there was a re-bid, we would make sure to put a good number on it.

-Matt

Matthew Higgins Chief Estimator / ISP Engineer Amcomm Telecommunications Inc. 12482 Emerson Dr. Brighton, MI 48116 mhiggins@amcomminc.com Ph.248.698.8868 Cell.734.560.1468

#### Tim Klan

Administrator of Information and Instructional Technology Livonia Public Schools 15125 Farmington Rd. Livonia, MI 48154 www.livoniapublicschools.org

• To Submit a Support Ticket <a href="http://livoniapublicschools.org/helpdesk">http://livoniapublicschools.org/helpdesk</a>