Sample Share w/Lifson, Julie

October 2024

Personnel

Exhibit – Employee Request Form for Personnel Records

To be used when an employee requests to inspect, copy, or receive copies of their personnel records under the Personal Record Review Act. An employee must be granted at least two requests per calendar year, made at reasonable intervals unless otherwise provided in a collective bargaining agreement. 820 ILCS 40/2(b), added by P.A. 103-727, eff. 1-1-25. Employee Name: Phone Number: _____ Address: Email: The Personnel Record Review Act (820 ILCS 40/) grants every employee the right to inspect, copy, and receive copies of the following documents: 1. Personnel documents which are, have been, or are intended to be used in determining that employee's qualifications for employment, promotion, transfer, compensation, benefits, discharge, or other disciplinary action, except as provided in 820 ILCS 40/10; 2. Employment-related contracts or agreements that are legally binding on the employee: 3. Employee handbooks made available to the employee or that the employee acknowledged receiving; and 4. Written District policies or procedures the employee was subject to and that concern qualifications for employment, promotion, transfer, compensation, benefits, discharge, or other disciplinary action. I request to (check one): Inspect Receive Hard Copies of Copy **Receive Electronic Copies of** my personnel records as follows (identify what records are sought): Will the records inspection, copying, or receipt of copies be performed by the employee? Yes No, by the employee's representative*: Representative's Name: Representative's Role (check one): Family member Lawyer Union steward/official Translator *If the request includes medical information and medical records, attach a signed waiver to release medical information and medical records to the employee's representative. Employee Signature Date Completed by the Records Custodian or Privacy Officer. Request received on: ____ Personnel records due to employee on:

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