



Devine Independent School District Board of Trustees Agenda Document

Meeting Date: September 16, 2024
Agenda Item: Investment Policy CDA (Local)

Background Information:

CDA (Legal) requires that the Board of Trustees review the local investment policy annually and approve the resolution for the training of investments officers and the independent sources of instruction.

Administrative Consideration:

Board Policy CDA (Legal/Local)

Budgetary Consideration:

None

Supporting Documents:

CDA (Legal/Local)
Resolutions

Recommendation:

Approve Resolutions approving the training of investment officers and the review of the district investment policy.

Respectfully Submitted by:

Shannon Ramirez
Director of Finance

Approved by:

Todd Grandjean
Superintendent of Schools