Board of Trustees

Executive Summary of Board Agenda Item

Approval to change Legal Counsel Services to guide CISD Special Subject/Title for Agenda Posting: Education Department to Walsh, Gallegos, Kyle Robinson & Roalson, P.C.

Special Education has interviewed Law Firms to specialize in Special Education Law & Justification Statement:

Procedures.

Purpose of Agenda Item:

✓ Information ☐ Discussion

Action

Item Type:

Curriculum & Instruction

HumanResources

Business Services

Meeting Date:

Staff Responsible:

Agenda Summary:

The Special Education Department is recommending a change in the law firm we access to assist CISD in the following areas.

1. Parent complaints regarding special education services that have not been solved at the district level.

2. Working with TEA on corrective actions as necessary or disputing corrective actions.

3. Training for CISD staff

4.Legal guidance on the latest federal and state law changes that impact our daily service to CISD students.

RECOMMENDATION:

Administration recommends that the Board accept Walsh, Gallegos, Kyle Robinson &

Roalson, P.C.as special education law firm

PRIOR BOARD ACTION: No

AWARDED:

AWARDED AMOUNT:

\$265.00/hour for associates licensed less than one year, \$290/hour for associates licensed one to two years, \$340/ AMOUNT(S): hour for associates licensed over two years or \$360/hour for shareholders is charged for time spent on research,

opinion letters, office visits, board meetings and other work of a general nature.

ACCOUNT NO(S): 199.41.6211.00.918.99

PROCUREMENT METHOD TYPE:

REQUESTING DEPARTMENT:

Special Education Department

CONSEQUENCES OF NON-APPROVAL:

CISD would be placed in a vulnerable position should litigation occur, CISD is in

need of continuous professional development due to changes in SPED Laws

IMPLEMENTATION TIMELINE:

Upon Board Approval

ATTACHMENT(S):

Walsh, Gallegos Kyle Robinson & Roalson, P.C. Fee Schedule





FEE SCHEDULE LEGAL SERVICES RETAINER AGREEMENT

For Retainer Program Clients

Annual retainer fee is \$1,000 billed each year on the anniversary of the client joining the program.

Telephone consultation with school officials in this program regarding general routine legal matters is free of charge. The firm has toll-free telephone numbers that are made available to these clients.

An hourly rate of \$265/hour for associates licensed less than one year, \$290/hour for associates licensed one to two years, \$340/hour for associates licensed over two years, or \$360/hour for shareholders is charged for time spent on research, opinion letters, office visits, board meetings, and other work of a general nature.

For matters requiring more in-depth work, such as document review, negotiation of a contract, grievance, nonrenewal, review of constructions documents, litigation, administrative appeals, and the like, all time, including telephone calls, is charged at the current hourly retainer rates shown above, plus expenses. A new file is set up so that the billings show legal fees attributable to that particular matter.

For Non-retainer Program Clients

An hourly rate of \$265/hour for associates licensed less than one year, \$290/hour for associates licensed one to two years, \$360/hour for associates licensed over two years, or \$380/hour for shareholders is charged for time spent on any work, including all telephone calls, office visits, litigation, research, opinion letters, hearings, and the like.

The above rates are subject to change at any time.



SPECIAL EDUCATION AND SPECIAL ASSIGNMENT LEGAL SERVICES RETAINER AGREEMENT FOR CANUTILLO INDEPENDENT SCHOOL DISTRICT

The Canutillo Independent School District (hereinafter "District"), acting by and through the authorized Trustee or Employee whose signature appears below, hereby retains the law firm of Walsh Gallegos Kyle Robinson & Roalson P.C. (hereinafter "Law Firm"), to provide the services to the District set forth below.

- 1. <u>Telephone Consultation:</u> The Law Firm shall provide telephone consultation at no charge to the District's Board President, Superintendent, Special Education Director, or designee pertaining to questions regarding special education and Section 504 issues. The District shall have access to a statewide toll-free telephone number for calls to the Law Firm.
- 2. Additional Legal Work: The District shall be entitled to reduced hourly rates for additional special education and Section 504 legal work over and above general telephone consultation. Examples of such additional special education legal work are research, opinion letters, and legal advice or representation in adversarial special education matters. Expenses incurred by the Law Firm in providing such additional legal work shall be charged.
- 3. <u>Publications:</u> The Law Firm shall provide at no charge the monthly publication *This Just In*, dealing with special education law issues published by the Law Firm.
- 4. <u>E-mail Updates:</u> The Law Firm shall send periodic e-mail updates to designated District personnel and trustees relating to developments in school law. The content and publication schedule of such updates shall be determined solely by the Law Firm.
- 5. Retainer Term and Cost: There shall be a fee of \$1,000.00 for this Retainer Agreement due upon execution and annually thereafter on the anniversary of the execution date below. This Retainer Agreement shall remain in effect until notice of cancellation is received.
- Compliance with Texas Government Code Chapter 2271: Pursuant to Texas
 Government Code Chapter 2271, as amended, the Law Firm verifies that it does not
 boycott Israel and will not boycott Israel during the term of this Agreement.

- 7. Compliance with Texas Government Code Chapter 2252: Pursuant to Texas Government Code Chapter 2252, as amended, the Law Firm verifies that it is not engaged in business with Iran, Sudan, or a foreign terrorist organization, as prohibited by Section 2252.152.
- 8. <u>Compliance with Texas Government Code Chapter 2274 and 809:</u> Pursuant to Texas Government Code Chapters 2274 and 809, as amended, the Law Firm verifies that it does not boycott energy companies and will not boycott energy companies during the term of this Agreement.
- 9. Compliance with Texas Government Code Chapter 2274: Pursuant to Texas Government Code Chapter 2274, as amended, the Law Firm verifies that it does not discriminate against firearm entities or firearm trade associations and will not discriminate against firearm entities or firearm trade associations during the term of this Agreement.
- Scope of Attorney-Client Relationship: This Retainer Agreement establishes a limited 10. attorney-client relationship only between the Law Firm and the District. communications between the parties shall be deemed privileged, and all work product shall be protected from disclosure. The relationship exists only as to special education legal work that is initiated by the District and accepted by the Law Firm pursuant to this Agreement. The Retainer Agreement does not impose any duty upon the Law Firm to provide advice or work to the District regarding legal matters absent a request by the District's Board President, Superintendent, Special Education Director, or designee for such advice or work on a matter. The Law Firm and the District acknowledge and represent that this Agreement does not establish an attorney-client relationship between the Law Firm and any individual Trustees or Employees of the District. If a lawsuit or other adversarial matter is brought against the District and/or any Trustee or Employee of the District, the Law Firm may require the execution of one or more separate Letters of Engagement prior to undertaking an attorney-client relationship in the matter.
- 11. Confidential Relationship: All information furnished by the District to Law Firm hereunder, including their respective agents, and employees, shall be treated as confidential ("Confidential Information") and shall not be disclosed to third parties except as required by law or authorized in writing. Any Confidential Information of the District may be used by Law Firm only in connection with the Services. Law Firm agrees to protect the confidentiality of any Confidential Information in the same manner that it protects the confidentiality of its own proprietary and confidential information. Access to the Confidential Information shall be restricted to those of Law Firm's personnel engaged under this Agreement. All Confidential Information made available hereunder, including copies thereof, shall be returned in accordance with Law Firm's File Retention Policy or request by the District, whichever occurs first. The restrictions set forth in this section shall not apply to information that is or

becomes in the public domain through no fault of Law Firm, is independently developed by Law Firm, is provided to Law Firm by a third party who is not subject to a duty of confidentiality, or is required to be disclosed pursuant to law or legal process.

- 12. Generative Al: While representing District, Law Firm may use generative Al tools and technology like Westlaw to assist in legal research, document drafting and other legal tasks. This technology enables us to provide more efficient and cost-effective legal services. However, it is important to note that while generative Al can enhance Law Firm's work, it is not a substitute for the expertise and judgment of Law Firm's attorneys. Law Firm will exercise professional judgment in using Al-generated content and ensure its accuracy and appropriateness in your specific matters. By entering into this agreement, District understands and agrees to Law Firm's use of Al-assisted applications, including Law Firm's limited, supervised use of those tools to process certain confidential information under Law Firm's continuing monitoring to reasonably protect the confidentiality of all information.
- 13. Texas Lawyer's Creed: Under rules of the Texas Supreme Court and the State Bar of Texas, we advise our clients of the contents of the Texas Lawyer's Creed, a copy of which is enclosed. In addition, we advise clients that the State Bar of Texas investigates and prosecutes complaints of professional misconduct against attorneys licensed in Texas. A brochure entitled Attorney Complaint Information is available at all of our offices and is likewise available upon request. A client that has any questions about the State Bar's disciplinary process should call the Office of the General Counsel of the State Bar of Texas at 1-800-932-1900 (toll free).

CANUTILLO INDEPENDENT SCHOOL DISTRICT

| By:_ | | |
|------|--------------|--|
| , - | (Signature) | |
| | | |
| _ | | |
| | (Print Name) | |
| | | |
| - | | |
| | (Title) | |
| | | |
| - | | |
| | (Date) | |

WALSH GALLEGOS KYLE ROBINSON & ROALSON P.C.

3y: ___

Eric G. Rodriguez

7/15/2025

(Date)



CANUTILLO INDEPENDENT SCHOOL DISTRICT FINANCIAL SERVICES DIVISION/PURCHASING

Contract Routing and Approval Form

| FOR PURCHASING OFFICE USE ONLY | | | | |
|--------------------------------|-------------------------|--|--|--|
| Contract Request Received | Assigned Contract No | | | |
| Routed for Internal Approval | Contract Fully Executed | | | |
| Routed for Vendor Approval | Notification To Proceed | | | |

CONTRACT APROVAL PROCESS: 1. All agreements shall be routed through the purchasing office. 2. Purchasing will review for compliance and determine procurement method(s). 3. Be advised that some agreements may require Legal Counsels review 4. Following final review, purchasing will route for additional signature(s), either district personnel and/or supplier. to ensure receipt of fully executed documents. 5. Purchasing will notify requestor when process has been completed.

NO SERVICES SHALL COMMENCE WITHOUT AN EXECUTED AGREEMENT AND AN APPROVED PURCHASE ORDER

IT IS THE REQUESTORS RESPONSIBILITY TO SUBMIT ALL DOCUMENTS PERTAINING TO THE SERVICE REQUESTED WITH AMPLE TIME

| TO ALLOW FOR FULL PROCESS. MUST INCLUDE Vendor agreement, vendor quote, vendor terms, any other docs related to the | | | | |
|---|--|--|--|--|
| service, etc. This Contract Routing and Approval form is required to ensure we have the information needed to route documents | | | | |
| for the necessary signatures. | | | | |
| THIS FORM MUST BE COMPLETED BY THE REQUESTING CAMPUS/DEPARTMENT Must check off Contract Type: Professional Service Contracted Services Vendor Agreement Term Contract Interlocal | | | | |
| □ Lease Agreement □ MOU □ MOA □ Construction □ Other | | | | |
| | | | | |
| Campus/Department: Special Programs & Services | | | | |
| Campus/Department Contact person: Melissa Mena/Stephanie Erickson Contact Number: 915-877-7450/7440 Requestors email: mmena@canutillo-isd.org serickson@canutillo-isd.org | | | | |
| Contact Number: 915-877-7450/7440 Requestors email: minering estimated | | | | |
| Contract Title: Walsh Gallegos Kyle Robinson & Roalson, P.C. | | | | |
| Contract Description: Legal Services/Retainer Agreement for Special Education | | | | |
| | | | | |
| VENDOR INFORMATION - MUST PROVIDE ALL INFORMATION LISTED BELOW: Required to obtain all necessary signatures. | | | | |
| Vendor/Company Name: Walsh Gallegos Kyle Robinson & Roalson P.C. | | | | |
| Vandar Full Address: 505 F. Huntland Dr. Suite 600 Austin, TX 78752 | | | | |
| Name of Representative: Yvonne Love representatives' email: Ylove@waosa.com | | | | |
| | | | | |
| Rep. Office Phone: 512-454-6864 Rep. Mobile Number: Signer's email: erodriguez@wabsa.com | | | | |
| | | | | |
| Contract Amount: See Attachment Funding Source: Federal | | | | |
| 400 44 6044 00 040 00 | | | | |
| Account No(s): 199.41.6211.00.918.99 Anticipated Start Date: Based on Contract Signature End Date: Based on Contract Signature Date | | | | |
| A A A A A A A A A A A A A A A A A A A | | | | |
| Is this a new Agreement? of Yes of No If yes; specify the reason for renewal, what is it replacing? | | | | |
| | | | | |
| Agreement Term: Does agreement term include renewal options? □ Yes v No | | | | |
| | | | | |
| If yes, specify renewal options: | | | | |
| Does agreement require Insurance coverage? □ Yes v No If yes, route agreement to Human Resources department for review, | | | | |
| and to provide the necessary insurance requirements. | | | | |
| Human Resources staff review: | | | | |
| | | | | |
| By signing this approval request form, I, the budget authority confirm that the agreement attached has been reviewed and all | | | | |
| necessary documents pertaining to this agreement are being submitted. Budget Authority Signature: Date: 8/7/25 | | | | |
| | | | | |
| Attachments: Must submit vendor agreement and all pertaining documents, quotes, etc., with this routing form. | | | | |
| Purchasing review: | | | | |
| | | | | |
| | | | | |



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Canutillo Independent School District

7965 Arterast Rd. El Paso, TX 79932 Mailing Address: P.O. Box 100 Canutillo, TX 79835

CONTRACT #

PROFESSIONAL SERVICES CONTRACT

| *1 This contract is entered | by and between Canutillo Independent School District, hereinafter designated "District" |
|---|--|
| and Walsh Gallegos Kyle Robinson & Roa | dson, P.C. Social Security or Employer Identification Number |
| Hereinafter designated "Con | tractor" (W-9 form must be completed). |
| authorize that during the independent contractor, who | Melissa Mena, Director of Special Education as the department/school supervisor, I period beginning <u>TBD</u> and ending <u>TBD</u> Contractor, as an is not an employee or agent of the District, shall provide to the District, the following effit to public education in Texas: |
| Services Provided (Be Speci | ific) |
| | |
| Legal services/Retainer Agr | eement for Special Education |
| Legal services/Retainer Agr | eement for Special Education |

- *3. For the performance, satisfactory to the District, of the services described above, the District shall pay to Contractor a \$_sec_unached Pm, The total amount payable to the Contractor by the District pursuant to this contract fee equal to the sum of shall in no event exceed the sum of \$N/A All payments due to Contractor shall be made by a District check upon completion of work and submission of an itemized invoice with District Supervisors Signature. (Payment will be generated within 30 days after the items or service is received along with an original invoice)
- 4. All materials and products developed pursuant to this contract shall be the property of the District. The contractor shall not assert any claim or equity, or assert any claim to statutory eopyright ansier patent in such materials and products **EGR** without the prior written permission of the District see below 08/07/;
- 5. This contract is subject to all State of Texas and Federal laws, rules, and regulations including, but not limited to Title VI of the Civil Rights Act of 1964, as amended. This contract shall be interpreted according to the laws of the State of Texas.
- *6. Contractor [] is W is not incorporated. If incorporated, Contractor must attach a current franchise tax Certificate of Good Standing, available from the Texas State Comptroller, to this contract when signed and returned to the District.
- 7. Contractor Affirms that this contract does not create a conflict of interest with his/her present employer.
- 8. This contract may not be assigned by the Contractor without the written consent of the District.
- 9. Either party may terminate this contract without cause on ten (10) days written notice. The District for cause may also terminate this contract. Specifically, although not exclusively, cause shall include the District having to cancel an event related to the Contractor's performance for reasons beyond its control, or for the Contractor's failure to perform as contemplated by the District. In this case of the cause described herein, should a dispute arise over whether cause exists, the judgment of the District will control. On termination, the Contractor shall be due only compensation earned and reimbursement for approved costs. No fee will be due when termination was on ten (10) day notice.

1 | Page

The firm's training materials and newsletters are copyrighted. All work products created in the firm's performance of its legal representation of the Service Center as part of the attorney-client relationship are not subject to copyright by the firm.

- 10. The Contractor shall indemnify and save harmless the District and its Board of Trustees, agents, and employees from all suits, actions or claims of any character, type, or description, brought or made for or on account of any injuries or damages received or sustained by any person or persons or property, arising out of, or occasioned by the negligent acts, errors or omission of the Contractor, his agents or employees in the performance of its duties under the terms of this contract. Parties understand that the indeminification agreement in this paragraph will be limited to the applicable liability coverage of the Contractor.
- 11. In the event that the District must substantially modify or reduce the size or scope of the project due to financial 08/07/2 exigency or lack of funding the District shall give 10 day notice to Contractor.
- 12. Note: This process takes seven to ten (7-10) business days to complete. Please plan accordingly and realize that this contract is not authorization to proceed without and approved District Purchase Order.
- 13. If the scope of the project requires the Contractor to have direct contact with students, the CISD originator must provide a copy of the TB test results and a Criminal History Release form to the Human Resources Department.
- *14. This Contract shall be governed by the laws of the State of Texas and be performable in El Paso County, Texas.

| contractor. Contractor must sign and return. Contractor: | E. E. B. Ret |
|--|--|
| | Authorized Signature |
| | Eric Rodriguez |
| | Printed Name |
| | Shareholder |
| | Title |
| District Supervisors Signature: | Will the contractor have continuing duties throughout the year?* |
| Department/Campus Special Education Account Number to Charge: 199.41.6211.00.918.99 *All Items with asterisk must be completely filled in | 2. Will the contractor have direct contact with the students?* |
| All fields with asterisk must be completely fined in | 3. Will the contractor work on a contract for services?* |
| | 4. Will Contractor be unsupervised with students?* |
| TO BE FILLED OUT BY FINANCIAL SERVICES DIV | ISION |
| AGREED on behalf of the District thisday of Bind the District. | (month and year), by a person authorized to |
| | Director of Finance |
| TO BE FILLED OUT BY HUMAN RESOURCES DEPA | ARTMENT |
| Criminal History Release: | |
| Authorization to Proceed: Date: | Human Resources Executive Director |