

Business Manager's Report on the Audit Exit Interview 2023

Background:

Every public school in Iowa is required by law to hire a neutral, third-party firm to perform a thorough audit of school district finances and procedures. This year our audit was performed by Rachelle K. Thompson, an experienced CPA from Hampton.

Ms. Thompson conducted her site visit for her audit Tuesday through Friday, August 29 through September 1.

Preliminary Report:

Ms. Thompson praised the accuracy and care that our business office staff is putting into our financial management system.

She offered no criticisms of our office procedures or records.

Business Manager Greenfield will have further details in her oral report.

Congratulations to Theresa Greenfield and her team with Thelma Martinez and McKenna Pentico.

Recommended Action:

None. This is an information item.