

Midway Independent School District

Action: Consent Agenda: X
Presentation: Information:
Supporting Documents: X Date for Consideration:



Subject: **Resolution to Review Annual Investment Policy**

MISD Board of Trustees: August 12, 2025

Agenda Item – 8A4

Background Information

Board Policy CDA requires the presentation of an annual investment report for the previous year. The annual investment report is to include:

- A performance evaluation of yields compared to benchmark rates
- Activities over the past year and total yield
- Suggested policies, strategies, and improvements that might enhance the investment program for the ensuing year

The annual investment report is attached for your review. The Board also receives a quarterly investment report that shows additional information.

Board policies regarding investments are [CDA \(Legal\)](#) and [CDA \(Local\)](#). These are available online for review.

Fiscal Implications

None

Administration Recommendation

Acceptance of annual investment report and approve adoption of the Resolution of the Board Regarding Review of the Investment Program

Contact Person

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