

**EXECUTIVE SUMMARY
FOR THE WEST ALLIS-WEST MILWAUKEE SCHOOL DISTRICT
AGENDA**

Topic: 2025-2026 Budget Amendment Approval

Prepared by: Aaron Norris, Assistant Superintendent

Date: May 11, 2026 **Agenda Reference #** 11.2

Recommended Action:

| | |
|---------------|---|
| <u> X </u> | Discussion/Action |
| <u> </u> | Presentation/Discussion |
| <u> </u> | Information Only |
| <u> </u> | Presentation/Action Next Meeting |

Recommendation(s):

It is the recommendation of the Administration to approve the 2025-2026 budget amendments as outlined in the attached document.

Purpose:

The purpose is to inform the Board of Education and the community of the district’s financial condition as of June 30, 2026.

Background:

Budget amendments are often a routine part of the budget cycle. This year, the District experienced several expenditure savings, including savings in salary and benefits, utilities, and OPEB-related benefit costs. The salary and benefit savings are largely due to delays in hiring and/or staff being hired mid-year, resulting in prorated compensation costs. The District also experienced operational savings in utilities across our schools.

In addition, the District received several increased and/or unexpected revenues during the fiscal year. These included increased interest earnings, as well as technology resale revenues, increased prior-year Medicaid claim payments, and UHC insurance credits.

Based on these budget changes, Administration is recommending that the WAWM Board approve the use of these funds for a year-end staff loyalty bonus, an additional \$500,000 transfer to Fund 46 for future maintenance needs, upgrades to Central High School’s vans, programming updates, and additional facility improvements.

Attachments:

[Presentation of Budget Amendments](#)
[2025-26 Budget Amendments](#)